

# ST. PETERSBURG INTERNATIONAL ECONOMIC FORUM PROGRAMME

May 24-26, 2018, St. Petersburg

Programme accurate as at May 26, 2018

May 24, 2018

**08:00–09:30**

Congress Centre  
Business Breakfast Hall  
1

Business Breakfast

## **Doing Business in Russia: What Has Been Achieved and What's Next?**

**By personal invitation only**

Year after year, Russia's jurisdiction is becoming more and more comfortable for business. In 6 years, Russia has moved up in the World Bank's Doing Business ranking from #124 to #35, while no other country has shown comparable progress. Quality services for business and improved institutions are well noted by the business community in all regions of Russia. On 25 May 2018, ASI will present its new edition of National Investment Climate Index based on the surveys of more than 400 thousand entrepreneurs all across Russia. The main conclusions and the latest results in improving the investment climate and eliminating administrative barriers will be discussed by the participants of the session «Doing Business in Russia: What has been achieved and what's next?» What has been done in recent years to warm up Russia's business climate? What are the government support measures that the private sector, including foreign companies working in Russia, can apply for? How can the business environment be made even more conducive? Are there any reserves for further improvement?

### **Moderator:**

- **Natalya Litovko**, Editor-in-Chief, «STRANA» TV channel

### **Panellists:**

- **Svetlana Chupsheva**, Chief Executive Officer, Agency for Strategic Initiatives
- **Andras Horvai**, Country Director and Resident Representative for the Russian Federation, Europe and Central Asia, World Bank Group
- **Andrey Slepnev**, Chief Executive Officer, Russian Export Centre

**09:00–10:15**

Congress Centre  
Conference Hall D1

Harnessing Russia's Growth Potential

Panel Session

## **Putting Russian Economy on a Sustained Path of Growth: Challenges and Solutions**

Macroeconomic stability, resulting from a fairly strict monetary and budgetary policy, has secured the foundations for a qualitatively new, high-performing economy. What structural transformations are required to boost economic growth rates? Where can the resources be found to speed up this process? Which budgetary policies will secure trust in macroeconomic institutions, while providing the conditions necessary for accelerated growth? What might act as the next driver of economic growth?

### **Moderator:**

- **Nikolay Korzhenevsky**, Economic Observer, Russia 24 TV Channel

### **Panellists:**

- **Alexey Kudrin**, Chairman, Accounts Chamber of the Russian Federation
- **Christine Lagarde**, Managing Director, International Monetary Fund (IMF)
- **Elvira Nabiullina**, Governor, Bank of Russia
- **Maxim Oreshkin**, Minister of Economic Development of the Russian Federation
- **Anton Siluanov**, First Deputy Prime Minister of the Russian Federation – Finance Minister of the Russian Federation

**09:00–10:15**

The B20 Regional Consultation Forum

Congress Centre  
Conference Hall D3

Panel Session

### Digitalization - an Engine for Growth and Inclusive Development

The B20 is a partner group of the G20. It represents the interests of the business community and works to develop concrete proposals for G20 leaders on a consensus basis, with the objective of forming global policy to overcome key challenges. The B20 Regional Consultation Forum is a joint event held with the B20 Chair for 2018, the Group of Six. This Group brings together leading Argentinian business associations: the Argentine Bankers Association (ADEBA), the Buenos Aires Stock Exchange (BCBA), the Argentine Chamber of Commerce and Services (CACS), the Argentine Chamber of Construction (CAMARCO), the Argentine Rural Society (SRA), and the Industrial Chamber of Argentina (UIA). Heads of major companies and business associations, senior representatives of governmental bodies from the G20 nations, and the heads of international organizations will discuss B20 recommendations for G20 leaders. One of the key issues to be addressed is ensuring that the digital transformation becomes a driving force behind growth that is global, innovative, inclusive, and sustainable. What new business models and government policies should be employed to support these changes, including the development of a digital infrastructure, digital literacy, and related skills? How can cooperation between governments and the private sector be promoted to overcome the technological gap and ensure social sustainability and responsibility? The results of the discussion will be taken into consideration during development of the B20's recommendations, which are to be agreed at the B20 summit in Buenos Aires in autumn 2018 before being presented at the G20 summit on 30 November to 1 December 2018.

#### Moderator:

- **Mikhail Oseevskiy**, President, Rostelecom

#### Panellists:

- **Cees 't Hart**, President, Chief Executive Officer, Carlsberg
- **Maxim Akimov**, Deputy Prime Minister of the Russian Federation
- **Vladimir Basko**, General Director, Infopark Association; Chairman, Committee for Digital Agenda of EAEU Business Council
- **Oleg Dukhovnitsky**, Head, Federal Communications Agency
- **Arkady Dvorkovich**, Chairman, 2018 FIFA World Cup Russia Local Organising Committee
- **Daniel Funes de Rioja**, B20 Chair under the Argentinian G20 Presidency
- **Deep Kapuria**, Co-Chairman, B20 Task Force on Digital Economy & Industry 4.0; Chairman, The Hi-Tech Group
- **Ricardo Lagorio**, Ambassador Extraordinary and Plenipotentiary of the Argentine Republic in the Russian Federation
- **Alexander Shokhin**, President, Russian Union of Industrialists and Entrepreneurs (RSPP)
- **Victor Vekselberg**, President, Skolkovo Foundation

09:00–10:15

Congress Centre  
Conference Hall D4

Technology for Leadership

Panel Session

### The Digital Agenda as a Factor in Increasing the Competitiveness of the EAEU

The World Bank estimates that by implementing a joint digital agenda by 2025 the combined GDP of the Eurasian Economic Union (EAEU) could add up to 1% in growth annually, create 8 million new jobs, and bring USD 50 billion in savings to businesses. These and other multiplier effects could be the result of EAEU countries joining forces in joint digital projects, as well as coordinating actions and approaches for government policies in developing the digital economy. A key milestone would be the creation of 'one's own centre of strength' in a single economic space – a centre to accelerate innovation, attract investment and highly qualified staff, and promote globally competitive production. How can we ensure that such a centre of excellence is established? Construction of proprietary, competitive Eurasian digital assets – primarily digital platforms – and equitable digital partnerships are some of the possible solutions. The formation of these assets will lay the groundwork for mutually beneficial cooperation with regional and global players, and will help augment expertise and attract and maintain consumers in the EAEU digital space. What could become a driver of improved EAEU competitiveness in the global economy? What are the preconditions for building a competitive environment in the EAEU for Eurasian digital ecosystems? How can integration with the global digital space and expansion of international cooperation in a transforming economy be balanced with maintaining digital sovereignty? What areas of common interest can be identified between interregional and global digital economy initiatives and the plan for the digital transformation of the EAEU?

#### Moderator:

- **Tigran Sargsyan**, Chairman of the Board, Eurasian Economic Commission

#### Panellists:

- **Maxim Akimov**, Deputy Prime Minister of the Russian Federation
- **Bruno Berthon**, Global Managing Director, Digital Strategy Lead, Accenture

- **Dmitriy Krasnyukov**, Chief Operating Officer, SAP CIS
- **Askar Mamin**, First Deputy Prime Minister of the Republic of Kazakhstan
- **Cyril Muller**, Vice-President, Europe and Central Asia, The World Bank Group

**Front row participants:**

- **Aleksey Fedorov**, President, The Association of Internet trade Companies
- **Ekaterina Solntseva**, Advisor to the General Director, Director of the Program "Digital Rosatom", State Atomic Energy Corporation ROSATOM

**09:00–10:15**

Congress Centre  
Sberbank Hall

Technology for Leadership

Panel Session

**Cybersport: Global Trends in Sport and Business**

E-sports have become big business and are continuing to gain momentum. The audience for e-sports is growing by 25% a year and, despite its novelty, it is a promising sector for lucrative investment. In Russia, the e-sports market is outperforming even the most optimistic growth forecasts, with audience numbers approaching those enjoyed by sports such as ice hockey and basketball. E-sports were included on the Russian National Register of Sports in 2016, gaining the right to recognition as an 'official sport'. How was this industry established and what is behind its rapid growth? What makes the e-sports market an attractive investment prospect? Could a commercially successful e-sports league be created on the Russian market?

**Moderator:**

- **Tinatin Kandelaki**, General Producer, Match TV

**Panellists:**

- **Emin Antonyan**, Chairman of the Board, Secretary General, Russian Federation of Computer Sports All-Russian Public Organization
- **Anton Cherepennikov**, Director, Member of the Board of Directors, ESforce Holding
- **Roman Dvoryankin**, General Manager, Virtus.pro
- **Ilya Galaev**, President, VFSO Trudovye Rezervy
- **Nail Izmailov**, Vice President, FC Spartak Moscow
- **Aleksandr Prokopyev**, Deputy of the State Duma of the Federal Assembly of the Russian Federation, Member of the Committee on Physical Culture, Sport, Tourism, and Youth Affairs
- **Neil Sturrock**, President for Russia, Belarus, Ukraine, Caucasus and Central Asia, PepsiCo

**09:00–10:15**

Congress Centre  
Conference Hall B1

The Global Economy in an Era of Change

Panel Session

**The Next Stage of the SCO Business Agenda**

Collaboration within the Shanghai Cooperation Organization (SCO) is a priority for Russia's foreign policy. In 2017, India and Pakistan became fully fledged members of the organization. Over the past year, they have been increasingly involved in the organization's work, and have become members of the SCO Business Council. Strengthening of the role of the Business Council in the trade and economic agenda of the SCO is considered as a necessary precondition for full realization of the potential of trade and investment cooperation. What is the common business agenda and what opportunities exist for the representatives of observer states to participate in the process? What does the future hold for the cooperation between the Business Council and the working groups of the Organization? How can we eliminate barriers to trade and foster deeper industrial and technological cooperation, including through the creation of new production chains and the use of international financial instruments?

**Moderator:**

- **Sergey Katyrin**, President, Chamber of Commerce and Industry of the Russian Federation

**Panellists:**

- **Shamshad Akhtar**, Under-Secretary-General of the United Nations; Executive Secretary, The United Nations Economic and Social Commission for Asia and the Pacific (UNESCAP)
- **Daniil Algulyan**, Senior Vice President, Export Financing and Documentary Operations, State Corporation "Bank for Development and Foreign Economic Affairs (Vnesheconombank)"
- **Rashid Alimov**, Secretary General, Shanghai Cooperation Organisation
- **Boris Dubrovsky**, Governor of Chelyabinsk Region
- **Yu Jianlong**, Secretary General, China Chamber of International Commerce (CCOIC)

- **Syed Mazhar Ali Nasir**, Senior Vice President, The Federation of Pakistan Chambers of Commerce & Industry (FPCCI)
- **Vladimir Ulahovich**, Chairman, Belarusian Chamber of Commerce and Industry

**Front row participant:**

- **Boris Titov**, Presidential Commissioner of the Russian Federation for the Protection of Entrepreneurs' Rights

**09:00–10:15**

Congress Centre  
Conference Hall B2

**Harnessing Russia's Growth Potential**

Panel Session

**Breakthrough in the Far East: How to Become a Leader for Growth in Private Investment**

For the first time in the last few years, the Russian Far East has been named the leading federal district in terms of the growth rate for private investments into the regional economy. In 2017, private investment amounted to 17.1%, against the country's average of just 4.4%. Of this figure, 9% came from residents of advanced special economic zones (ASEZs) and the Free Port of Vladivostok, which invested RUB 90 billion into the economy of the Far Eastern Federal District. The growth rate for industry in the region has exceeded the country's average by 2.2%, for agriculture by 8.2%, and for construction by 9.2%. Over 1,200 projects worth a total of over RUB 3.7 trillion in private investment are currently underway in the Russian Far East, and 107 new facilities created by residents of ASEZs and the Free Port have already been brought into use. Two hundred projects will be complete by the end of 2018, and 350 by 2020. What factors have attracted private investment to the region? What industries are the most attractive to investors? How competitive are the ASEZs and the Free Port of Vladivostok compared to the preferential investment zones in the leading countries in the Asia-Pacific region? How effective are the ASEZs and the Free Port of Vladivostok for the project economy from an investment perspective? What mechanisms exist to attract Asian investment? What steps should the government take to attract large investors to Russia's Far East?

**Moderator:**

- **Alexander Ivlev**, Country Managing Partner for Russia, EY

**Panellists:**

- **Pavel Grachev**, Chief Executive Officer, Polyus
- **Mikhail Karisalov**, Chairman of the Management Board, SIBUR
- **Sergey Kolesnikov**, President, TechnoNICOL Corporation
- **Vadim Moshkovich**, Chairman of the Board of Directors, Rusagro
- **Paul Rollinson**, President, Chief Executive Officer, Kinross Gold Corporation
- **Yury Trutnev**, Deputy Prime Minister and Presidential Plenipotentiary Envoy to the Far Eastern Federal District of the Russian Federation
- **Anna Tsivileva**, Chairman of the Management Board, Kolmar Group

**Front row participants:**

- **Grigory Berezkin**, Chairman of the Board of Directors, ESN Group
- **Sergey Karaganov**, Dean, Faculty of World Economy and International Affairs, National Research University Higher School of Economics; Honorary Chairman of the Presidium, Council on Foreign and Defence Policy
- **Leonid Petukhov**, General Director, Far East Investment and Export Agency
- **Vyacheslav Shport**, Governor of Khabarovsk Territory
- **Vadim Shvetsov**, General Director, Member of the Board of Directors, SOLLERS
- **Denis Tikhonov**, General Director, Corporation for Far East Development
- **Irina Yarovaya**, Deputy Chairman of the State Duma of the Federal Assembly of the Russian Federation

**09:00–10:15**

Pavilion F  
Conference Hall F2

**Technology for Leadership**

Roundtable

**Pitch Session for Startups: New Areas of Growth for Business and Government**

The digital economy is not the future, it's here right now. A revolution has taken place unnoticed, changing both our lives and the 'lives' of business and government. Even in such traditional sectors as medicine, energy, or agriculture, a business which is not 'digital' will no longer be a business 10 years from now. How can startups and startup technologies improve the efficiency of corporations and government bodies, and remain profitable? How can big business and government harness the innovations of young companies to create synergies? During this interactive session, entrepreneurs and representatives of corporations and the regions will discuss practical examples of successful cooperation.

**Moderator:**

- **Kirill Varlamov**, Head, Internet Initiatives Development Fund (IIDF)

**Panellists:**

- **Alexander Aivazov**, Vice President for Business Development, Rostelecom
- **John Edward Butler Ransohoff**, Vice President, Strategic Projects, Global External Innovation & Alliances, Bayer AG
- **Filipp Denisov**, General Director, Founder, BrandQuad
- **Pierre-Yves Jeanne**, Commercial Director of E-Sales, Service Solutions and Business Services Department, Michelin Russian Tyre Manufacturing Company
- **Alexey Kostarev**, Development Director, Co-Owner, Robot Vera
- **Dmitry Maznitsa**, General Director, Founder, Qapsula
- **Konstantin Noskov**, Minister of Digital Development, Communications and Mass Media of the Russian Federation
- **Irina Panarina**, General Manager, Russia and Eurasia, AstraZeneca
- **Shamil Shakirov**, President, I-Teco
- **Artashes Sivkov**, Executive Vice President, PJSC VimpelCom
- **Dmitry Stepanenko**, General Director, Founder, Hot WiFi
- **Roman Vlasov**, General Director, Founder, Eldis

**Front row participants:**

- **Grigoriy Bocharov**, General Director, Founder, InSize
- **Vladimir Korshunov**, General Director, Founder, AgroSignal
- **Vitaliy Sattarov**, General Director, Founder, Ubic
- **Konstantin Shabalin**, General Director, Start Track
- **Elena Vatutina**, General Director, Founder, "Farmznaniye"
- **Alexander Yakubov**, General Director, Founder, HoloGroup
- **Ilya Zaitsev**, Commercial Director, Founder, MetaHouse

**09:00–10:15**

Pavilion F  
Conference Hall F3

[The Global Economy in an Era of Change](#)

Panel Session

**Coordinating the International Effort Against Illicit Trafficking in Manufactured Goods: Potential Ways Forward**

Illicit trafficking in manufactured goods has reached critical levels, significantly impeding industrial development, discouraging investors, and having a negative effect on the country's economic security. Russia is actively working to stop illicit trafficking in manufactured goods. A State Commission has been created to coordinate efforts in this area. Work is continuously being done to develop and introduce efficient methods of combatting shadow markets, including excise goods, and this has yielded significant results. A goods labelling and tracking system is being developed. Compulsory labelling has been introduced for fur goods, while some other goods (drugs, tobacco) are undergoing pilot schemes. Combatting illicit trafficking in manufactured goods has become an agenda item for international relations. How do we efficiently counteract the growth of the shadow market, while also making use of international practices and the system already created within Russia? How can business attract the state's attention to such issues, including those related to illicit trafficking? What are the prospects for international cooperation in this area, both within the EAEC and with key trading partners? What advantages do goods labelling and traceability hold for business, and what risks do businesses see in them?

**Moderator:**

- **Ivan Fedotov**, Director, Association of Innovative Regions of Russia (AIRR)

**Panellists:**

- **Aslambek Aslakhanov**, President, Anti-Counterfeiting International Organization
- **Vladimir Bulavin**, Head, Federal Customs Service of the Russian Federation
- **Mikhail Dubin**, Chairman of the Board of Directors, Advanced Technologies Development Center (ATDC)
- **Viktor Evtukhov**, State Secretary, Deputy Minister of Industry and Trade of the Russian Federation
- **Vugar Isaev**, Member of the Presidium, The Retail Companies Association (ACORT)
- **Veronika Nikishina**, Member of the Board, Minister in Charge of Trade, Eurasian Economic Commission
- **Marcus Osegowitsch**, General Director, Volkswagen Group Rus

- **Jacek Pastuszka**, President, Baltika Breweries LLC; Vice-President Eastern Europe Region, Carlsberg Group
- **Alexey Popovichev**, Executive Director, The Association of Branded Goods Manufacturers in Russia
- **Maxim Protasov**, Head, Russian Quality System
- **Mikhail Skorokhod**, Chairman of the Management Board, Union of Cement Producers (Soyuzcement)
- **Artem Sokolov**, Executive Director, The Association of Internet Trade Companies

**Front row participants:**

- **Dean Gilfillan**, General Director, JTI Russia LLC
- **Adil Shirinov**, President, General Director, Ford Sollers
- **Dias Shukanov**, Regional Manager for Russia, International Federation of Spirits Producers LTD
- **Sergey Slipchenko**, Vice President for Corporate Affairs in Russia and Belarus, Philip Morris International

**09:00–10:15**

Pavilion G  
Conference Hall G1

Harnessing Russia's Growth Potential

Panel Session

**How Russia Can Harness Human Capital for Its Competitive Advantage**

Russia is achieving outstanding results in a number of traditional and new sectors of the economy. The global professional community holds Russian programmers in high esteem. In the past 15 years, six Russians and Russian-born individuals have been awarded the Fields Medal, the most prestigious award in mathematics, sharing first place with the US and France. Over this period, five Russian or Russian-born scientists have been awarded Nobel Prizes in Physics. Russian animation is rapidly making new headway in international markets. Human capital – the talent, skills, and abilities of the professionals working in these fields – forms the basis of these achievements. Today, the development of Russian human capital requires systemic support, ensuring that novices and professionals not only excel in their fields, but also achieve global recognition. How might the collective expertise of Russian professionals be expanded to new fields? How can young professionals be enticed to join high-tech industries and support them? How can the market value of Russian professionals be increased and how can professionals be offered greater access to global projects, leading to the introduction of global practices in Russia? Which new sectors of the digital economy could prove fertile ground for Russia's leadership?

**Moderator:**

- **Dmitry Korobkov**, Chairman of the Board of Directors, ADV

**Panellists:**

- **Alexander Bugaev**, Head, Federal Agency for Youth Affairs (Rosmolodezh)
- **Yaroslav Glazunov**, General Director, Spencer Stuart International LLC
- **Mikhail Levchuk**, Managing Director, Argus Security
- **Dmitriy Marinichev**, General Director, RadiusGroup; Presidential Commissioner for Entrepreneurs' Rights on the Internet
- **Dmitry Peskov**, Director, Young Professionals Department, Agency for Strategic Initiatives to Promote New Projects (Agency for Strategic Initiatives)
- **Natalia Pochinok**, Rector, Russian State Social University
- **Robert Urazov**, General Director, Agency for the Development of Professional Communities and Skilled Workers (WorldSkills Russia)

**Front row participants:**

- **George Abdushelishvili**, Chairman of the Board of Directors, Leadership Vector
- **Andrey Chibis**, Deputy Minister of Construction, Housing and Utilities of the Russian Federation

**09:00–10:15**

Pavilion G  
Conference Hall G3

Harnessing Russia's Growth Potential

Panel Session

**State Support as an Effective Tool for Securing Leadership in Innovation**

In partnership with RVC

The development of innovative technologies plays a key role in increasing national competitiveness in the global markets. Sluggish uptake of innovations hinders the emergence of technological production locally and creates barriers to the emergence of the digital economy. The state and its institutions along with a high-tech innovative business play a decisive role in the process of shaping the innovative

economy and securing the position of the economy in the global markets. What are the priority areas of national innovation policy and what instruments of state support for innovation and high-tech production should be employed? What tools of state support of innovations and high-tech industries are interesting and necessary for business? How can factors constraining the development of the innovative economy be eliminated? What opportunities for expanded international cooperation might lead to the formation of new technology markets, and how is global competition for technology, talent, and capital shaping demand for state support and funding instruments for innovative initiatives?

**Moderator:**

- **Vladislav Boutenko**, Senior Partner, Managing Director, Chairman in Russia, The Boston Consulting Group

**Panellists:**

- **Dirk Ahlborn**, Chief Executive Officer, Hyperloop Transportation Technologies
- **Oleg Fomichev**, State Secretary, Deputy Minister of Economic Development of the Russian Federation
- **Aleksey Ivanchenko**, Deputy Chairman of the Management Board, Member of the Management Board, State Corporation "Bank for Development and Foreign Economic Affairs (Vnesheconombank)"
- **Vasyl Latsanych**, Chief Executive Officer, PJSC VimpelCom
- **Sergey Nedoroslev**, President, STAN LLC
- **Alexander Povalko**, Chief Executive Officer, Chairman of the Management Board, RVC
- **Sergey Solonin**, Chief Executive Officer, Association for Development of Financial Technologies
- **Florence Verzelen**, Executive Vice-President for Industry Solutions, Marketing, Global Affairs and Communications, Dassault Systemes SE
- **Kamran Charles Vossoughi**, General Director, Michelin Russian Tyre Manufacturing Company LLC

**Front row participants:**

- **Alexey Katkov**, Managing Partner, Sistema
- **Vitaliy Milke**, Advisor to the President for Economy and Finance, JSC Business Alliance

**09:00–10:15**

Pavilion G  
Conference Hall G4

[The Global Economy in an Era of Change](#)

Panel Session

**Pathways for the Medicine of the Future: Who Will Treat People in 30 Years' Time?**

In partnership with GE

Modern medicine is undergoing dramatic changes with discoveries in genomics, new bio- and nanotechnologies, and artificial intelligence fundamentally changing the methods for diagnosing and treating human diseases. It is expected that doctors will learn to predict epidemiological trends in entire countries as well as at the individual level. Moreover, new techniques for predicting and preventing diseases, and for fighting hereditary diseases by reprogramming the genome and growing new human organs are being developed. How can these discoveries be delivered to the masses and what kind of healthcare system can we expect in 30 years? Who will treat patients: computers or people? What is happening behind closed doors of scientific laboratories? What diseases will mankind conquer, and what new threats will it face? What will be the life expectancy of humans? Who in the country will be responsible for developing medicine in the future? What is the composition of the global market in the medical industry today, and what role can Russia play in the future?

**Moderator:**

- **Evelina Zakamskaya**, Editor-in-Chief, Doctor Channel; Anchor, Russia 24

**Panellists:**

- **Russell Andrews**, Medical Advisor for Neurosurgery Applications, National Aeronautics and Space Administration (NASA); Neurosurgeon, El Camino Hospital (Los Gatos)
- **Sergey Bagnenko**, Rector, First Pavlov St. Petersburg State Medical University
- **Yang Baofeng**, Chairman, The Secretariat of the Association of Sino-Russian Medical Universities; President, Harbin Medical University
- **Vincenzo Costigliola**, President, European Medical Association (EMA)
- **Josef Flammer**, Chair of Ophthalmology, University Hospital of Basel
- **Olga Golubnitschaja**, Secretary-General, European Association for Predictive, Preventive Personalised Medicine (EPMA)
- **Kurt Krapfenbauer**, Project Leader, Biomarker Transfer Department, Medical University of Vienna
- **Mikhail Paltsev**, Member of the Russian Academy of Sciences; Director, Academic

Research Center, Financial University under the Government of the Russian Federation

- **Dmitry Pushkar**, Chief Urologist, Ministry of Healthcare of the Russian Federation; Head of the Department of Urology, Moscow State University of Medicine and Dentistry named after A.I. Evdokimov
- **Dietmar Seifriedsberger**, Vice President, GE Healthcare Digital Central Europe, Eastern Europe, Russia and CIS
- **Veronika Skvortsova**, Minister of Healthcare of the Russian Federation
- **Wei Wang**, Pro-Vice-Chancellor, Edith Cowan University (ECU)

**09:00–10:15**

Pavilion G  
Conference Hall G5

Business Dialogue

### Russia–Finland

The main principle of the circular economy is ensuring that each process in the life cycle of a product or service is carried out with maximum efficiency, yet with minimum waste, industrial emissions, and energy leakage. When the lifetime of a useful service has ended, goods are not discarded, but recycled. Companies work together to build ecosystems where waste from one producer becomes raw material for another. The net profit of the European market's circular economy is forecast to be EUR 1,800 billion by 2030. A circular economy offers significant environmental and social benefits. The transition to a circular economy will require significant changes at the societal and state levels and will affect the choices made by citizens and by consumers as whole. A national roadmap for the circular economy will set the pace for changes in legislation and interaction between society and business. The circular economy will open up new business opportunities and create new jobs, not only to replace those that were lost during industrial structural changes. Bioeconomics is the economy of the regeneration of natural resources in the production of food, energy, goods, and services. The bioeconomics of Finland is based on the regeneration of forestry and chemical industries. Digital technologies can be used to replenish and maintain bioresources. New ways of utilizing bioresources at the regional level will promote economic growth and create new jobs. It is expected that new products, materials, and services will appear in forestry, chemical, and energy industries, as well as in the area of smart digital solutions. In Finland, a bioeconomics programme is part of the state development strategy for various sectors of the economy. Russia has approved an integrated comprehensive biotechnology development programme for the period until 2020. In Russia, the development of bioeconomics holds the promise of new jobs, investment, and stable economic growth. International cooperation and the sharing of best practices can help create the right conditions for the sustainable and consistent development of bioeconomics. How can an environment that will facilitate a circular economy in Russia be created? What potential does bioeconomics have for economic relations between Russia and Europe? What opportunities do the circular economy and bioeconomics open up for Russian and Finnish companies?

#### Moderator:

- **Esko Aho**, Prime Minister of Finland (1991–1995); Executive Chairman of the Board, East Office of Finnish Industries

#### Key notes:

- **Sergei Ivanov**, Special Presidential Representative for Environmental Protection, Ecology and Transport
- **Mika Lintila**, Minister of Economic Affairs of the Republic of Finland

#### Panellists:

- **Alexander Drozdenko**, Governor of Leningrad Region
- **Pekka Lundmark**, President, Chief Executive Officer, Fortum Corporation
- **Elisa Markula**, President, Chief Executive Officer, Tikkurila Oyj
- **Alexey Mordashov**, Chairman of the Board of Directors, Severstal
- **Marc Palahi**, Director, European Forest Institute
- **Andrey Sharonov**, President, Moscow School of Management SKOLKOVO
- **Karl-Henrik Sundstrom**, Chief Executive Officer, Stora Enso Oyj

#### Front row participant:

- **Joni Hautajarvi**, Managing Director, Norilsk Nickel Harjavalta Oy

**09:00–10:15**

Pavilion G  
Conference Hall G6

Harnessing Russia's Growth Potential

Panel Session

### The Export Potential of Russia's Creative Industries

The creative sector is establishing new niches in areas where various technologies intersect, expanding the export potential for the economy. Creative industries represent a source of growth for exports beyond raw materials, and can help Russia establish its cultural output abroad, while putting forward a positive image for the wider world. The sector also makes a substantial contribution to the country's investment attractiveness, and provides an opportunity to change the structure of exports in



favour of high-tech products as well as creative and digital services. At the same time, it offers great potential for the application of Russian human capital in the global context, while acting as a driver of Russian soft power. What strategies can be undertaken to expand Russia's role in the global business community by increasing market share in the creative economy? Which creative industries have the greatest potential for export today, and which have the potential in the future?

**Moderator:**

- **Ekaterina Cherkes-Zade**, Director, Universal University

**Panellists:**

- **Stephen Brobst**, Chief Technology Officer, Teradata
- **Dmitry Neyaglov**, Chief Executive Officer, VRTech Group
- **Alexander Shumskiy**, President, Russian Fashion Council; President, Mercedes-Benz Fashion Week Russia
- **Yuliana Slashcheva**, Chairman of the Management Board, Creative Production Association Soyuzmultfilm Film Studio FSUE
- **Andrey Slepnev**, Chief Executive Officer, Russian Export Centre
- **Aysel Trudel**, Co-Founder, Member of the Board of Directors, Aizel.ru

**Front row participants:**

- **Ekaterina Galanova**, Producer, Director; Founder, Head, International Ballet Festival "Dance Open"
- **Anton Malyshev**, Executive Director, Federal Fund for Economic and Social Support of the Russian Cinematography (Cinema Fund)
- **Anna-Maria Treneva**, Head for Sales in Central and Eastern Europe and Russia, Facebook Inc.
- **Tatyana Tylevich**, Chief Executive Officer, Imperial Porcelain Manufactory JSC
- **Evgeny Yashuk**, Chief Executive Officer, Association of High Fashion and Pret-a-Porter

**09:00–10:15**

Conference Hall 3.1  
(Krasnodar Region)

**Harnessing Russia's Growth Potential**

Panel Session

**SMEs: How to Deliver on the Priorities?**

Russia has identified ten key areas for national economic growth, and growth of the small and medium-sized enterprise segment is one of the priorities. The target for the share of small businesses in the economy by 2025 is set at 40%. Over the past years, a number of incentives for entrepreneurship have been designed and introduced, including tax holidays, support programmes, access to procurement initiatives, loans at preferential rates, etc. How can these results be achieved? What measures, within the framework of existing tools, can be used to make business more attractive? Can international experience of promoting entrepreneurship be applied in Russia?

**Moderator:**

- **Alexey Bobrovsky**, Head of the Economic Programme, Russia 24 TV Channel

**Panellists:**

- **Anatoly Aksakov**, Chairman of the Committee on Financial Markets, State Duma of the Federal Assembly of the Russian Federation; Chairman, Association of Russian Banks
- **Alexander Bragin**, Director, Analytical Centre "Forum"
- **Alexander Braverman**, Member of the Board of Directors, Chief Executive Officer, Chairman of the Management Board, SME Corporation
- **Markus Jerger**, Chief Executive Officer, German Association for Small and Medium-Sized Businesses
- **Alexander Kalinin**, President, All-Russian Non-Governmental Organization of Small and Medium-Sized Businesses OPORA RUSSIA
- **Anatoly Popov**, Senior Vice President, Head of Corporate Business Block, Sberbank
- **Elena Sapozhnikova**, Partner, Executive Director, Investment Group UCP
- **Vasilij Shvets**, Deputy Governor, Administration of the Krasnodar Region
- **Vittorio Torrembini**, Vice President, Association of Italian Entrepreneurs in Russia "GIM Unimpresa"

**Front row participant:**

- **Victoria Tishina**, Individual Entrepreneur

**10:30–11:30**

Congress Centre  
Conference Hall D3

The B20 Regional Consultation Forum

### **The Future of Labour Markets**

**Moderator:**

- **Bill Thomas**, Chairman, KPMG International

**Panellists:**

- **Bruno Berthon**, Global Managing Director, Digital Strategy Lead, Accenture
- **Daniel Funes de Rioja**, B20 Chair under the Argentinian G20 Presidency
- **Renate Hornung-Draus**, Managing Director, Confederation of German Employers' Associations (BDA)
- **David Iakobachvili**, President, Orion Heritage
- **Erol Kiresepi**, President, International Organisation of Employers (IOE); Member of the Board, Turkish Confederation of Employer Associations (TISK)
- **Heinz Koller**, Regional Director for Europe and Central Asia, International Labour Organization
- **Svetlana Lukash**, Deputy Head of the Presidential Experts Directorate; Russian Sherpa to the G20
- **Annemarie Muntz**, President, World Employment Confederation; Director Group Public Affairs, Randstad Holding
- **Alexander Shokhin**, President, Russian Union of Industrialists and Entrepreneurs (RSPP)
- **Maxim Topilin**, Minister of Labour and Social Protection of the Russian Federation

**11:00–12:15**

Congress Centre  
Conference Hall D1

The Global Economy in an Era of Change

Valdai Club Session

### **Turning Back the Clock: Political Rivalry vs Economic Interaction**

Cold War is the most widespread definition of what is going on between Russia and the West now. Strictly speaking, the notion refers to a certain period of the second half of the 20th century, whose political and economic circumstances are impossible to recreate. The spirit of antagonism, the lack of common political projects and the readiness to up the ante in confrontation – something we observe now – are the essence of cold war. But this is not the cold war as we knew it before globalization. The current level of economic interdependence, the number of potential adversaries, and such diversity of actors simply did not exist back then. This makes the overall picture much more complicated and non-linear. The role of means of economic impact is growing and economic wars appear on the agenda. This, in turn, undermines the very idea of globalization. How will the political cold war influence the economy and who can benefit from it? Is not the cold war a tool of rebuilding the world economy along the lines of the America First ideology?

**Moderator:**

- **John Defterios**, Emerging Markets Editor, CNN

**Panellists:**

- **Andrei Bystritsky**, Chairman of the Board, Foundation for Development and Support of the Valdai Discussion Club; Professor, National Research University Higher School of Economics
- **Jim Rogers**, Chairman, Rogers Holding Company
- **Xavier Rolet**, Chief Executive Officer, London Stock Exchange Group Plc (2009-2017)
- **Anton Siluanov**, First Deputy Prime Minister of the Russian Federation – Finance Minister of the Russian Federation
- **Xu Sitao**, Chief Economist, Partner, Deloitte, China

**11:00–12:15**

Congress Centre  
Conference Hall D2

Harnessing Russia's Growth Potential

Panel Session

### **The Technological Breakthrough and Spatial Development of the Country**

The depletion of traditional models of economic growth based on the extensive exploitation of resources, makes it vital to identify new sources of development rooted in science and technology. For Russia, one of the main challenges is the need to protect, preserve, and develop infrastructure for its vast territory. At the same time, effective and sustainable use of the country's land is one of the main resources for innovative development. How can this challenge be addressed so that Russia's territory becomes one of the factors of economic growth and technological development? What may science

offer in this regard, and how may we ensure the necessary mobilization of the country's intellectual resources, taking into consideration the diversity and specialization of individual regions? What place does Russia occupy both in the world and on the global intellectual (scientific) map?

**Moderator:**

- **Andrey Fursenko**, Aide to the President of the Russian Federation

**Panellists:**

- **Grigory Berezkin**, Chairman of the Board of Directors, ESN Group
- **Mikhail Kotyukov**, Minister of Science and Higher Education of the Russian Federation
- **Mikhail Kovalchuk**, President, National Research Centre "Kurchatov Institute"
- **Alexander Sergeev**, President, Russian Academy of Sciences
- **Elena Shmeleva**, Head, Talent and Success Foundation; Member of the Presidential Council for Science and Education
- **Andrey Travnikov**, Acting Governor of Novosibirsk Region

**Front row participants:**

- **Andrey Antonov**, Deputy Governor of Tomsk Region for Economy Issues
- **Kirill Babaev**, Managing Partner for Russia and CIS, Kreab AB
- **Elena Eremenko**, Head of Moscow Office, Helmholtz Association
- **Vladimir Knyagin**, Vice President, Strategic Research Centre Foundation
- **Roman Korolev**, Head of the Department of the Institute of Theoretical and Mathematical Physics, Russian Federal Nuclear Centre - All-Russian Research Institute of Experimental Physics
- **Mikhail Pogosyan**, Rector, Moscow Aviation Institute (National Research University)
- **Konstantin Pryadilov**, Head of Drilling Projects, Gazpromneft Science & Technology Centre LLC
- **Ekaterina Shapochka**, Managing Director, Analytical Centre "Forum"

**11:00–12:15**

Congress Centre  
Conference Hall D4

[The Global Economy in an Era of Change](#)

Media Summit

**The Future of Journalism**

The rapid development of digital technology, social networks, and new media has presented professional journalism with a fresh set of challenges. Some predict that news agencies will be transformed into aggregators of information. Who has the right to consider themselves journalists in the modern world? Is there a future for traditional journalism amid so much rapid global change? Will there be any demand for the traditional media in ten years and if so, in what form? How can news agencies ensure they survive? How might artificial intelligence transform journalism in the area of newsgathering? How can on-going changes in the media be used to rapidly disseminate reliable information? What are the threats associated with these changes and how can modern journalism rise to these challenges in the foreseeable future?

**Moderators:**

- **Mikhail Gusman**, Chairman, Russian National Committee of UNESCO's International Programme for the Development of Communication; Vice-President, News Agency World Council (NACO)
- **Clive Marshall**, Chief Executive Officer, Press Association Group

**Panellists:**

- **Aram Ananyan**, Director General, Armenpress News Agency
- **Giuseppe Cerbone**, Chief Executive Officer, ANSA
- **Sergey Mikhailov**, General Director, Russian News Agency TASS
- **Ian Phillips**, Vice President for International News, Associated Press (AP)
- **Hiroki Sugita**, Executive Director, Kyodo News

**11:00–12:15**

Congress Centre  
Sberbank Hall

[Technology for Leadership](#)

Panel Session

**Exporting Trust: Building Safe Global Digital Infrastructure**

The technological future of the world depends on building robust digital infrastructure. Within a few years, all elements of the global critical infrastructure will have become digital. Nevertheless, without security guarantees, digital construction becomes a dangerous gamble. The threats go beyond losing data from a personal computer or money from a bank account. Risks involving digital infrastructure

stretch as far as attacks disabling power grids, communications networks, transportation systems, or entire urban systems. Digital space has become a further dimension of real space, just like the Earth's surface or the air, with its own infrastructure – digital bridges and roads comparable to the ones we walk on. It also contains valuable deposits in the form of data and people are already 'mining' digital currencies at rapid rates. The digital space of the future is attracting the interest of governments, not only because of the riches it contains, but also as a potential new battlefield. Concepts such as digital sovereignty – the right of a government to control its own digital space and ensure its security – are emerging. Is it possible to create trust zones in the digital space? What challenges lie ahead on the path to creating a secure global critical infrastructure? What can Russia offer? What partnerships are possible in this realm?

**Moderator:**

- **Andrey Bezrukov**, Chairman of the Organizing Committee, Exporting High-Tech Security Initiative

**Panellists:**

- **Natalya Kasperskaya**, President, InfoWatch
- **Alok Kumar**, Chairman, Akis Tech Ltd.
- **Stanislav Kuznetsov**, Deputy Chairman of the Executive Board, Sberbank
- **Igor Lyapunov**, Vice President, Rostelecom
- **Valentin Makarov**, President, Russoft Association
- **Leonid Reiman**, Chairman of the Board of Directors, Angstrom PJSC
- **Andrey Tikhonov**, Head of Safety of the Internet of Things (IoT), Kaspersky Lab

11:00–12:15

Congress Centre  
Conference Hall B1

Technology for Leadership

Panel Session

**The Digital Reality of the Nuclear Industry**

In partnership with ROSATOM State Atomic Energy Corporation

At present, most developed countries are actively moving towards a digital economy, where the main drivers of development are digital technologies and software. Technology is becoming more complex, and the digital transition is changing the architecture of production, which is having a tremendous impact on the development of industry and the economic growth of a country. Under the pressure of the mighty digital, some industry areas, such as trade, banking, and tourism have already transformed. Now the turn has come for high-tech primary industries, which involve complex production methods, such as the nuclear industry. What are the main trends in digital transition that already exist today? What role will ROSATOM play in the global technological agenda? What is the essence of the digital economy for the nuclear industry? Is it in the nuclear industry's power to become a driver of the development of digital technologies? Is it possible to extrapolate the experience of the digitalisation of the nuclear sector to other industries? What economic effects can one expect from digitalisation?

**Moderator:**

- **Stephan Solzhenitsyn**, Senior Partner, McKinsey & Company

**Panellists:**

- **Frank Duggan**, President for Region Europe, Member of the Group Executive Committee, ABB Ltd
- **Christoph Frei**, Secretary General, Chief Executive Officer, World Energy Council
- **Kirill Komarov**, First Deputy Chief Executive Officer for Corporate Development and International Business, The State Atomic Energy Corporation ROSATOM
- **Sergey Nedoroslev**, President, STAN LLC
- **Johan Vanderplaetse**, President, Russia and CIS, Schneider Electric

11:00–12:15

Congress Centre  
Conference Hall B2

Technology for Leadership

Panel Session

**Betting on E-Commerce: The Winner Takes It All**

Every day we are witnessing how IT is changing consumer preferences, leading to rapid growth in e-commerce around the world. Russia has an exceptionally large domestic market with high growth potential domestically and also opportunities to expand in cross-border trade, high transit potential, and the potential to increase exports. Outside Moscow and St. Petersburg the growth in e-commerce is being held up by the inadequate development of logistics and information infrastructure, misalignment with consumer behaviour, and high market entry barriers. At the same time, market conditions and capacity, as well as deferred consumer demand, mean that it is possible to estimate the potential for e-commerce growth in Russia at up to RUB 7 trillion. While Russia's transit potential is at the very early stages, a model based on consignment warehouses and developing infrastructure for unimpeded trade

is being implemented all over the world, which then creates capacity for expanding domestic and international digital services. Who are the front-runners in the Russian and international e-commerce race? Which models, systems, solutions, and services will prevail in the integrated world three years hence? What is impeding the growth and development of international trade, and which barriers must Russia overcome to play an active role in the global digital commerce ecosystem? What is the role of the government in this process?

**Moderator:**

- **Andrey Sharonov**, President, Moscow School of Management SKOLKOVO

**Panellists:**

- **Oleg Fomichev**, State Secretary, Deputy Minister of Economic Development of the Russian Federation
- **Maxim Grishakov**, Chief Executive Officer, Yandex.Market
- **Konstantin Noskov**, Minister of Digital Development, Communications and Mass Media of the Russian Federation
- **Nikolai Podguzov**, General Director, Russian Post
- **Kunio Tanigaki**, Executive Vice President, Japan Post Co., Ltd
- **Pekka Viljakainen**, Advisor to the President, Skolkovo Foundation; Chairman, Aii Capital
- **Alexei Yakovitsky**, Global Chief Executive Officer, VTB Capital

**Front row participants:**

- **Dirk Ahlborn**, Chief Executive Officer, Hyperloop Transportation Technologies
- **Aleksey Fedorov**, President, The Association of Internet trade Companies
- **Rodolfo Gonzalez**, Partner, Foundation Capital
- **Anna Nesterova**, Founder, Chairman of the Board of Directors, Global Rus Trade
- **Dmitry Shpakov**, Chief Executive Officer, AB InBev Efes
- **Rita Teatia**, Commerce Secretary, Ministry of Commerce and Industry of the Republic of India

**11:00–12:15**

Pavilion F  
Conference Hall F1

Human Capital in the Digital Economy

Panel Session

**Business, Science, and Practice: Securing Next Generation Healthcare**

Cutting-edge technologies are crucial for achieving breakthroughs in the quality of healthcare and this complex endeavour will take up the coming 10–15 years. It requires choosing the right concept, competent researchers, modern laboratories, sustainable financing, and close cooperation with medical centres and patients. University teaching hospitals serve as the source of progressive ideas for the pharmaceutical industry and manufacturers of high-tech medical equipment. Implementing new ideas requires investment by both the public and private sectors and Russia has vast experience of collaborating with socially-oriented businesses to support science. Such collaboration is already advancing cancer treatment for children, the most vulnerable category of patients. It is vital that the results of the research belong to the public and thus are available to patients. Can financing R&D through non-profit funds ensure that new technologies are accessible to patients? How can we guarantee that new, expensive technologies become affordable to the majority of patients? What obstacles are medical scientists facing today? How are other countries promoting the development and introduction of innovative technologies? What is the role of the state in supporting innovative research and is investing in Russian R&D a charitable act or viable business for non-medical companies?

**Moderator:**

- **Evelina Zakamskaya**, Editor-in-Chief, Doctor Channel; Anchor, Russia 24

**Panellists:**

- **Boris Afanasyev**, Director, Raisa Gorbacheva Memorial Research Institute for Paediatric Oncology, Haematology and Transplantation
- **Kevin Ali**, President, MSD International
- **Mikhail Maschan**, Director, Institute of Haematology, Immunology and Cell Technologies, Dmitry Rogachev National Research Centre of Paediatric Haematology, Oncology and Immunology
- **Javad Nazarian**, Principal Investigator, Brain Tumour Institute, Children's National Health System
- **Galina Novichkova**, Chairperson of the Board, Foundation for Support and Development in Children's Haematology, Oncology, and Immunology 'Doctors, Innovations, Science for Children'
- **Jan-Willem Scheijgrond**, Vice President, Global Head of Government and Public Affairs, Royal Philips

- **Sergey Tsyb**, Deputy Minister of Industry and Trade of the Russian Federation
- **Tatyana Yakovleva**, Deputy Minister of Healthcare of the Russian Federation

**Front row participants:**

- **Dmitry Korobkov**, Chairman of the Board of Directors, ADV
- **Jacky Ovadia**, Director of International Medicine, Clalit Health Services
- **Mikhail Panteleev**, Professor of the Department of Medical Physics, Faculty of Physics, Lomonosov Moscow State University

**11:00–12:15**

Pavilion F  
Conference Hall F2  
**11:00–12:15**

Pavilion F  
Conference Hall F3

**Round Table Meeting on the XXIII INCOSAI Themes**

Technology for Leadership

Panel Session

**The Digital Future in Finance: Battle of the Ecosystems**

In partnership with Tinkoff Bank

The speed of change in the digital world sets the pace for competition. To an average user, the smartphone has become a one-stop shop for all services. It used to be enough for companies to do one job well; now they have to transform into ecosystems offering a one-stop shop for all the services their clients need in order to meet and exceed their customers' new demands. Companies that started out in other industries (Amazon, Apple, Google, Alibaba) are migrating toward finance. Companies that used to operate exclusively in the financial sector are starting to adopt an ecosystem-based approach and branch out into related services. This approach is becoming increasingly common among Russian companies too. The clash of ecosystems penetrates into every aspect of competition between companies and drives the race for customers, talents and markets. The winner of the race will be the ecosystem that can meet the most customers' needs and capture the most of their time. How do ecosystems come to be? What conditions lead to the birth of ecosystems in Russia and abroad? Are they the way to go or merely an attempt to square a circle? Should banks transform into tech companies to remain relevant in the age of ecosystems? How can financial companies avoid seeing their roles reduced to balance sheet providers as more online players with developed interfaces enter the sector? How can a company maintain leadership as an attractive employer and foster a creative environment in the financial industry, which is very much regulated and restricted by definition? What does a company of the future look like? Pursuit of the customer: what opportunities in terms of attracting and retaining customers do big data analytics and machine learning offer to ecosystems? What technologies will shape the future of financial organisations in the next five to ten years and is it reasonable at all to make such long-term projections in a highly dynamic world? Are financial ecosystems more collaborative or competitive? 2020 problem: how will the millennials with their changing habits impact the financial industry?

**Moderator:**

- **Ryan Chilcote**, TV Host, Special Correspondent, PBS NewsHour

**Panellists:**

- **Greg Abovsky**, Chief Operating Officer, Chief Financial Officer, Yandex
- **Oliver Hughes**, Chairman of the Management Board, Tinkoff Bank
- **Vasyl Latsanych**, Chief Executive Officer, PJSC VimpelCom
- **Spiros Margaris**, Venture Capitalist, Founder, Margaris Advisory
- **Ekaterina Petelina**, General Director, Visa Payment System LLC
- **Li Wang**, Head of Europe, Middle East and Africa, Ant Financial

**11:00–12:15**

Pavilion G  
Conference Hall G1

The Global Economy in an Era of Change

Panel Session

**The International Cross-Sectoral Balance and Transport Corridors**

In partnership with Russian Railways

The revival of global trade is gathering pace against a backdrop of rising oil prices, with analysts forecasting a 5–10% increase in demand for container shipments in 2018. New logistical routes are increasingly making use of international transport corridors. In Russia alone, transit container traffic on the Trans-Siberian corridor in 2017 grew by 1.6 times, and by another 30% in the first quarter. Do international transport corridors have an infrastructural reserve? How much additional freight could it cope with? Is it possible to forecast demand for infrastructure using the cross-sectoral balance method? How can the development of international transport corridors be coordinated to account for the global industry outlook? What are the possible cargo traffic plans for the period up to 2025?

**Moderator:**

- **Yakov Urinson**, Adviser to the Chairman of the Board, RUSNANO Corporation

**Panellists:**

- **Maxim Akimov**, Deputy Prime Minister of the Russian Federation
- **Oleg Belozеров**, Chief Executive Officer – Chairman of the Executive Board, Russian Railways
- **Andrzej Bittel**, Deputy Minister of Infrastructure of the Republic of Poland
- **Evgeniy Ditrikh**, Minister of Transport of the Russian Federation
- **Alexey Isaykin**, President, Volga-Dnepr Group
- **Rolf Jansson**, President, Chief Executive Officer, VR Group Ltd.
- **Maria Leenen**, Chief Executive Officer, SCI Verkehr GmbH
- **Askar Mamin**, First Deputy Prime Minister of the Republic of Kazakhstan
- **Luc Nadal**, Chairman of the Management Board, GEFCO Group
- **Andrey Varichev**, Chief Executive Officer, Management Company METALLOINVEST LLC; Member of the Management Board, Russian Union of Industrialists and Entrepreneurs (RSPP)

11:00–12:15

Pavilion G  
Conference Hall G3

Harnessing Russia's Growth Potential

Roundtable

**Making Environmental Preservation an Economic Asset**

Environmental issues and compliance with environmental legislation are becoming increasingly more important. The illegal emission of pollutants and challenging environmental position of several of the country's industrial centres have led citizens to insistently express their discontent with the measures taken by supervisory bodies. This has sparked new initiatives to introduce independent public environmental supervision and assessments of existing and proposed facilities. A certain level of ambiguity about the procedure, powers, and liabilities of environmental supervision remains, which could lead to the abuse of powers or, in certain cases, widespread public misinformation. Furthermore, the development of certain industries and the ability of companies to enter highly competitive international markets have in some cases been impeded. This could also serve as a means to maintain the development of domestic industry in key sectors, develop new infrastructure, and maintain Russia's energy independence. Does current Russian legislation support the notion of public environmental expertise? What are the official status, rights, and powers of civil eco-activists in Russia and abroad? How is the dialogue between government, business, and the environmental community being conducted today, and what is impeding finding the balance between diverging interests? How are other countries dealing with this challenge? What is the responsibility of environmental activists? Could a federal law on public environmental expertise improve the status of civil eco-activists and ensure impartial public control over the state of the environment?

**Moderator:**

- **Vladimir Solovyov**, Anchor, Russia TV Channel

**Panellists:**

- **Carsten Drebenstedt**, Chair of the Professorship in Mining and Surface Mining, Faculty of Geosciences, Geoengineering and Mining, Technische Universität Bergakademie Freiberg
- **Vladimir Grachev**, Advisor to the General Director, State Atomic Energy Corporation ROSATOM
- **Sergei Ivanov**, Special Presidential Representative for Environmental Protection, Ecology and Transport
- **Denis Manturov**, Minister of Industry and Trade of the Russian Federation
- **Sergey Mikheev**, Political Scientist; General Director, Institute for Caspian Cooperation
- **Oleg Sienko**, First Vice President, Russian Copper Company
- **Irina Yarovaya**, Deputy Chairman of the State Duma of the Federal Assembly of the Russian Federation

11:00–12:15

Pavilion G  
Conference Hall G4

Human Capital in the Digital Economy

Panel Session

**The Digital Economy and Education: Changing the Paradigm**

In partnership with Russian Textbook Corporation

The transformation of the workplace and education predicated by the development of the digital economy require a revision of the relationship between companies and educational organizations and the establishment of new forms of interaction. These changes are largely linked to the need to address

employee displacement and adaptation to new work environments, and they are the source of the shifts taking place in higher education systems worldwide. The new landscape that is taking shape is based on broad public interaction globally, current socioeconomic needs, and the career-related behaviour of talent. Against this background, network-based interaction between education providers and multinational companies is changing fundamentally, resulting in the emergence of new institutions. How will relationships between companies and education institutions develop over the next decade? How will network-based interaction influence the transformation of existing approaches to the partnership between business and education? What influence will companies have on the content and format of educational programmes?

**Moderator:**

- **Vladimir Mau**, Rector, Russian Presidential Academy of National Economy and Public Administration (RANEPA)

**Panellists:**

- **Elena Bunina**, General Director, Yandex Russia
- **Andrey Komarov**, Chairman of the Board of Directors, PJSC Chelyabinsk Pipe-Rolling Plant
- **Konstantin Noskov**, Minister of Digital Development, Communications and Mass Media of the Russian Federation
- **Oleg Novikov**, President, "Exmo-AST" Publishing Group; President, Russian Textbook Corporation
- **Marina Rakova**, Chief Executive Officer, Russian Foundation for Educational Development
- **Emmanuel Tric**, President, Université Nice Sophia Antipolis

**Front row participants:**

- **Celine Davesne**, Deputy General Manager for Programs, NEOMA Business School
- **Alessia Di Domenico**, Associate Dean, EDHEC Business School
- **Georgiy Gorshkov**, First Deputy President - Chairman of the Management Board, Post Bank
- **Patrice Houdayer**, Vice Dean, SKEMA Business School
- **Sergey Sinelnikov-Murylev**, Rector, Russian Foreign Trade Academy of the Ministry for the Economic Development of the Russian Federation
- **Annette Thomas**, Chief Executive Officer, Scientific and Academic Research, Clarivate Analytics

**11:00–12:15**

Pavilion G  
Conference Hall G5

**Harnessing Russia's Growth Potential**

Panel Session

**New Investment Policy Mechanisms: Engines of Growth**

President of the Russian Federation has decreed the Government of the Russian Federation to ensure that by 2024 the country has one of the five largest economies and the highest economic growth rate in the world, all the while maintaining macroeconomic stability and an inflation rate of 4% or lower. Meeting these challenges will require additional favourable and predictable financial, economic, and regulatory conditions for doing business and attracting long-term private capital for investment projects, including industrial and infrastructure projects. The Government of the Russian Federation is proposing new investment policy mechanisms that ensure those project conditions remain unchanged until the investment has been recouped. Thus, the government will be stimulating cooperation between different sectors, demand for the output of tech entrepreneurs, and the development of the necessary infrastructure for industrial and other projects financed by taxes. Which branches and sectors of the economy will become engines of growth in the near future? What are the possibilities of making individual adjustments for new investment projects through special investment contracts? What are the conditions for attracting long-term private financing for new investment projects, including high-tech production (factories of the future, developmental plants, etc.) and the necessary infrastructure? What are the mechanisms for creating demand for the output of tech entrepreneurs and innovative solutions?

**Moderator:**

- **Sergey Brilev**, Anchor, Deputy Director, Russia TV Channel; President, Bering Bellingshausen Institute for the Americas

**Panellists:**

- **Guiru Cai**, President, Association of Chinese Entrepreneurs in Russian Federation; Deputy President, China Chengtong Holdings Group
- **Michael Fohrer**, Chairman, Bombardier Transportation GmbH
- **Andrey Ivanov**, Deputy Finance Minister of the Russian Federation
- **Denis Kravchenko**, Deputy Chairman of the Committee on Economic Policy, Industry, Innovative Development and Entrepreneurship, State Duma of the Federal Assembly of the



Russian Federation

- **Denis Manturov**, Minister of Industry and Trade of the Russian Federation
- **Nenad Popovic**, Minister for Innovation and Technological Development of the Republic of Serbia
- **Thomas Staertzel**, Chairman of the Board, Association of European Businesses (AEB); General Director, Porsche Russland
- **Andrey Turchak**, Deputy Speaker of the Federation Council of the Federal Assembly of the Russian Federation

**Front row participant:**

- **Egor Prokhorov**, Deputy General Director for Finance, Russian Grids

**11:00–12:15**

Pavilion G  
Conference Hall G6

**Harnessing Russia's Growth Potential**

Panel Session

**A Second Life for Banking Assets. New Opportunities for Investment**

*In partnership with the State Corporation Deposit Insurance Agency*

The book value of the assets of liquidated banks in Russia exceeds RUB 4 trillion. Returning these assets to the country's economy is an important step for attracting private investment to the regions, creating new jobs, and increasing tax revenues to the budget. What are the problems in evaluating the investment potential of the assets of liquidated banks? What are some of the success stories of industrial projects built on assets acquired from the Deposit Insurance Agency, and what has been the international experience? What is the macroeconomic significance of this sector? What is the current development pathway for working with assets? What financial benefits could acquiring the assets of liquidated banks offer? What are the advantages of participating in auctions for the sale of assets and how does Russian experience differ from that of other countries?

**Moderator:**

- **Neil MacKinnon**, Global Macro Strategist, VTB Capital

**Panellists:**

- **Anatoly Aksakov**, Chairman of the Committee on Financial Markets, State Duma of the Federal Assembly of the Russian Federation; Chairman, Association of Russian Banks
- **Takamasa Hisada**, Deputy Governor, Deposit Insurance Corporation of Japan
- **Yury Isaev**, General Director, State Corporation Deposit Insurance Agency
- **Paolo Petrignani**, Chief Executive Officer, Quaestio Capital SGR S.p.A.
- **Vasily Pozdyshev**, Deputy Governor, Bank of Russia

**11:00–12:15**

Pavilion G  
Conference Hall G7

**The Global Economy in an Era of Change**

Panel Session

**Business to the Rescue: Addressing Social Inequality on a Global Scale**

*In partnership with PwC*

Growing social inequality has long been identified as one of the greatest challenges of modern society, yet no simple solution is at hand. How much does globalization contribute to the deepening of social inequality, which is increasingly manifested on a national rather than interstate level? Are modern businesses acting in ways capable of addressing the long-term needs of society? What financial, taxation, and other reforms can be applied on a global scale to address these concerns? Are new technologies serving as a catalyst for deeper inequality, or can they offer ways of bridging income gaps over the long term? What threat does equality pose if it is unfair?

**Moderator:**

- **Kirill Kleymenov**, Deputy General Director - Director of Information Programs Directorate, Channel One

**Panellists:**

- **Shamshad Akhtar**, Under-Secretary-General of the United Nations; Executive Secretary, The United Nations Economic and Social Commission for Asia and the Pacific (UNESCAP)
- **Arash Derambarsh**, City Councillor for Courbevoie
- **Andrey Klepach**, Deputy Chairman (Chief Economist), Member of the Board, State Corporation "Bank for Development and Foreign Economic Affairs (Vnesheconombank)"
- **Juvenio Maeztu Herrera**, Chief Financial Officer, IKEA
- **Bob Moritz**, Global Chairman, PwC
- **Cyril Muller**, Vice-President, Europe and Central Asia, The World Bank Group

- **Elena Topoleva-Soldunova**, Director, Agency for Social Information; Leading Expert, Centre for Studies of Civil Society and the Non-profit Sector, National Research University Higher School of Economics

11:00–12:15

Conference Hall 3.1  
(Krasnodar Region)

#### The Global Economy in an Era of Change

Panel Session

#### Digitalization Unlocking New Opportunities in Agro-Industry

The latest internet technologies are rapidly changing the landscape for traditional industries. However, across the world, the agro-industry relies on traditional practices, focuses on the social wellbeing of people in rural areas, and demands special attention from the state. Can these factors slow down the transformation of industry? What information and internet technologies are already changing the landscape of agricultural production and what new growth opportunities can technology unlock?

**Moderator:**

- **Oleg Goshchansky**, Chairman, Managing Partner, KPMG in Russia and the CIS

**Panellists:**

- **Naum Babaev**, Founder, Chairman of the Board of Directors, Damate Group
- **Matthias Berninger**, Vice-President for Public Affairs, Mars Incorporated
- **Jonathan Brown**, Director, Syngenta LLC
- **Ivan Lebedev**, State Secretary, Deputy Minister of Agriculture of the Russian Federation
- **Sergey Mikhailov**, Chief Executive Officer, Chairman of the Investments and Strategic Planning Committee, Cherkizovo Group
- **Alexander Nikitin**, Head of Administration of Tambov Region
- **Yves Picquet**, Head of CropScience Division for Russia and CIS, Bayer
- **Kirill Varlamov**, Head, Internet Initiatives Development Fund (IIDF)

**Front row participants:**

- **Vasily Belov**, General Director, Skolkovo Ventures
- **Neil Sturrock**, President for Russia, Belarus, Ukraine, Caucasus and Central Asia, PepsiCo

11:00–12:15

Pavilion H  
Conference Hall H23

#### Business Dialogue

#### Russia–Germany

In August 2017 launched a programme to increase efficiency and productivity in Russian manufacturing. Under the programme, the state will be able to support businesses in the manufacturing sector with regard to industrial technology and production efficiency, the removal of administrative barriers, training and professional development, working in association with banks, and also digitalization/automation. The aim of the programme is to achieve a significant increase in productivity and efficiency. German businesses, many of which are medium-sized, are world leaders with regard to efficiency in the manufacturing sector and labour productivity. So these businesses have a keen interest in cooperating as suppliers of systems and technology, consultants, and partners in manufacturing and logistics. On the Russian side there is particular interest in working together with German businesses to share experience, use technology to increase productivity, upgrade industrial equipment, streamline the process in the overall production chain, and provide training, professional development, and Digitalization and Industry 4.0. New challenges for bilateral cooperation against the background of an increasingly unclear sanctions policy. How can we expand cooperation and increase efficiency and productivity? Ways of bringing Russian suppliers into global supply networks and increasing exports in the Russian economy. What are the prospects for cooperation with regard to the digital economy and innovation in manufacturing?

**Moderator:**

- **Klaus Mangold**, Chairman of the Supervisory Board, TUI

**Panellists:**

- **Christian Peter Bruch**, Member of the Executive Board, Linde AG
- **Niels Hessmann**, General Director, Bayer; General Representative, Russia and CIS, Bayer
- **Michael Kleinemeier**, Member of the Executive Board, Digital Business Services, SAP SE
- **Alexander Liberov**, Chief Commercial Officer, Siemens Russia
- **Alexey Mordashov**, Chairman of the Board of Directors, Severstal
- **Dmitriy Pumpyanskiy**, Chairman of the Board of Directors, Tube Metallurgical Company (TMK); Chairman of the Board of Directors, Sinara Group
- **Alexey Repik**, President, Delovaya Rossiya (Business Russia)

13:00–14:00

Congress Centre  
Congress Hall

## Forum Opening Ceremony

### Moderator:

**Susan Li**, International Anchor

### Welcoming address:

**Georgy Poltavchenko**, Governor of St.Petersburg

**Achim Steiner**, Under-Secretary-General of the United Nations, Administrator of the United Nations Development

### Panellists:

**H.E. Faustin Archange Touadera**, President of the Central African Republic

**Ricardo Cabrisas Ruiz**, Deputy Chairman of the Council of Ministers of the Republic of Cuba

**Nguyen Van Binh**, Member of the Politburo, Secretary of the Central Committee, Head of the Communist Party of Vietnam Central Committee's Commission for Economic Affairs

**Anton Siluanov**, First Deputy Prime Minister of the Russian Federation – Finance Minister of the Russian Federation

15:00–16:30

Congress Centre  
Congress Hall

## Technology for Leadership

Sberbank Plenary Session

### Transitional World: What Will Tomorrow Bring?

Industrial revolutions have always been based on individual technologies: steam engine, electricity, transistor, or the Internet. But in the past years we have witnessed an essentially new paradigm, both daunting and mesmerizing: an exponential rise of technologies across all the industries. Economic modalities shift, human relations evolve, the boundary between the real and the virtual disappears. This is an inflection point that obviously will not last forever. We live in a transitional world. We are moving towards a reality where AI will take up the routine jobs, renewables will replace oil, biotech will resolve the shortage of drugs. Keeping up with the pace of change is difficult. Since 2000, the disruption of conventional business models caused the extinction of a half of the Fortune 500 companies. In the transitional world, the trailing countries are quickly turning into donors of capital for disruptive industries of the leaders. How can states, companies and people not lose themselves on the digital map of the world? How can they adapt to the new realities?

### Moderator:

- **Herman Gref**, Chief Executive Officer, Chairman of the Executive Board, Sberbank

### Panellists:

- **Sadhguru .**, Yogi and Mystic; Founder, Isha Foundation
- **Maxim Akimov**, Deputy Prime Minister of the Russian Federation
- **Meir Brand**, Vice-President, Google Inc.
- **Peter Diamandis**, Founder, Executive Chairman, XPRIZE Foundation Inc.
- **Guo Ping**, Rotating Chief Executive Officer, Huawei Technologies Co., Ltd.
- **Nassim Nicholas Taleb**, Distinguished Professor of Risk Engineering, Polytechnic Faculty of New York University

15:00–16:15

Congress Centre  
Conference Hall D1

## Harnessing Russia's Growth Potential

Panel Session

### Russian Quality Standard. Ensuring Russia's Competitiveness in the World

Standardization, certification, and quality control are some of the key government tools for ensuring the growth and competitiveness of national economies, and leadership in international markets. Is Russia ready to participate fully and actively in international certification and standardization? What must be done to ensure the active engagement of Russian companies in these processes? How should standardization and certification be applied to improve the competitiveness of Russia's economy, industry, and exports? Can Russia establish a national infrastructure of such quality that it keeps up with other major economies in the competitiveness race?

### Moderator:

- **Oksana Derevyanko-Ghozzi**, Head of Business Programmes, Russia Today

**Panellists:**

- **Alexey Abramov**, Head, The Federal Agency on Technical Regulating and Metrology
- **Dirk Ahlborn**, Chief Executive Officer, Hyperloop Transportation Technologies
- **Carsten Bothmann**, Vice President, Regional Projects, Volkswagen Truck & Bus GmbH
- **Alexander Litvak**, Deputy Head, Federal Service for Accreditation
- **Zhengyun Sun**, Chief Information Officer, State Grid Corporation of China
- **Aleksandrs Timofejevs**, Director, ARDN Technology Limited

**Front row participants:**

- **Tagir Aushev**, Head, Laboratory of High Energy Physics, Moscow Institute of Physics and Technology (State University)
- **Sergey Krzhanovsky**, Vice President for Grants, Expertise and Tenders, Skolkovo Foundation
- **Anna Sablukova**, Head of Compliance Assessment and Compliance Monitoring Directorate, SME Corporation
- **Maria Sapuntsova**, Deputy Head, Russian Quality System
- **Vladimir Sofyin**, Director of Technological Development and Innovations Department, Rosseti

**15:00–16:15**

Congress Centre  
Conference Hall D2

Technology for Leadership

Panel Session

**Nature-Like Technologies: Responding to Major Challenges**

The twenty-first century has presented mankind with a number of major challenges that threaten the sustainable development of civilization. In order to overcome these challenges, new approaches to development must be found and the world must transition to new ways of producing and consuming energy. One of the possible solutions is the development of nature-like technologies, which include technologies that reproduce the systems and processes of living nature as technical systems and technological processes integrated into natural resource management. These are developed and implemented to restore the balance between the biosphere and the technosphere that humans have disrupted. What are the main priorities that have been identified in the field of nature-like technologies? What is the fundamental difference that sets a nature-like technosphere apart? How do large megascience research facilities promote nature-like technologies in Russia? What is the impact of nature-like technologies on the social and cultural challenges facing society? What role does the Kurchatov Institute play in the development of nature-like technologies and how could Russian development institutions support future nature-like developments?

**Moderator:**

- **Mikhail Kovalchuk**, President, National Research Centre "Kurchatov Institute"

**Panellists:**

- **H.E. Badr Al-Olama**, Head of the Organizing Committee, Global Manufacturing and Industrialisation Summit
- **Christophe Behar**, Nuclear and Renewable Energy Development Director, FAYAT
- **Alexander Dynkin**, President, Primakov National Research Institute of World Economy and International Relations, Russian Academy of Sciences
- **Andrey Fursenko**, Aide to the President of the Russian Federation
- **Vladislav Panchenko**, Chairman, Russian Foundation for Basic Research (RFBR)
- **Anna Popova**, Head, Federal Service for Surveillance on Consumer Rights Protection and Human Wellbeing

**Front row participant:**

- **Olga Memedovic**, Chief Business Environment, Cluster and Innovation Division, Department of Trade, Investment and Innovation, UNIDO

**15:00–16:15**

Congress Centre  
Conference Hall D3

Technology for Leadership

Panel Session

**Breakthrough Technologies in Medicine: Evolution, Revolution, Organization**

Breakthrough innovative technologies offer solutions that are simpler, more convenient, and cheaper. They disrupt the market and displace older players. Today, there are two key trends in healthcare: the first is the evolution of existing and very expensive technologies, often requiring highly qualified specialists to implement them. The second is a revolution of breakthrough innovations based on new physical principles and solutions. For example, simpler reconstructive heart vessel surgery can replace a dangerous and prolonged bypass operation. The use of portable devices for self-monitoring of blood

sugar reduces the need for visits to the endocrinologist, while digital technology will give patients the opportunity to manage their health. Creating a balance between expensive and breakthrough technologies allows for the accelerated development of the industry, and this task is the responsibility of the organizers of the public health system. What breakthrough technologies are already having an impact on healthcare today? What breakthrough healthcare technologies will businesses be able to offer tomorrow? What system should the state use to support scientific research? What are the barriers to the introduction of breakthrough technologies, and how can they be overcome? How will artificial intelligence change the roles of the doctor, nurse, and patient? How can an effective relationship between business, regulators, and consumers be established?

**Moderator:**

- **Guzel Ulumbekova**, President of the Board, Association of Medical Societies for Quality of Medical Care and Medical Education; Head, Higher School of Healthcare Organization and Management

**Panellists:**

- **Petr Glybochko**, Rector, I.M. Sechenov First Moscow State Medical University of the Ministry of Health of the Russian Federation
- **Trevor Gunn**, Vice President for International Relations, Medtronic
- **Alexander Ivlev**, Country Managing Partner for Russia, EY
- **Dmitry Morozov**, General Director, BIOCAD
- **Evgeniy Shlyakhto**, Director General, Almazov National Medical Research Centre; President, All-Russian Non-Governmental Organization "Russian Society of Cardiology"
- **Veronika Skvortsova**, Minister of Healthcare of the Russian Federation
- **Arkadiy Stolpner**, Chairman of the Board of Directors, DTC IIBS
- **Sergey Tsyb**, Deputy Minister of Industry and Trade of the Russian Federation
- **Kostas Varlas**, Regional European Director, Diagnostics Division (ADD), Abbott Laboratories
- **Zeger Vercouteren**, Vice President for Government Affairs and Policy, Europe, Middle East and Africa (EMEA), Johnson & Johnson
- **Anthony Wong**, Regional Vice President, Russia, Ukraine and CIS, AbbVie

**Front row participants:**

- **Michael Ball**, Chief Executive Officer, Alcon
- **Elena Brusilova**, President, International Clinic MEDSI
- **Michael McGannon**, Co-Founder, McGannon Institute of Proactive Health
- **Eyal Mishani**, Head, Cyclotron Radiochemistry Unit, Hadassah Hebrew University Hospital
- **Mikhail Murashko**, Head, Federal Service on Surveillance in Healthcare
- **Irina Panarina**, General Manager, Russia and Eurasia, AstraZeneca
- **Matthias Wernicke**, General Manager, Merck Biopharma Russia and CIS

**15:00–16:15**

Congress Centre  
Conference Hall D4

[The Global Economy in an Era of Change](#)

Panel Session

**Gas as an Effective Tool for Achieving the Environmental Targets of the Global Economy**

In recent years, the gas industry has opened up major opportunities for global economic development. Natural gas is beginning to provide means for achieving energy security, boosting industrial production, and developing new innovations. The environmental properties of natural gas as a fuel is one of the most important factors in this, giving strength to the argument that natural gas should have a key role in the global energy balance.

**Moderator:**

- **Alexey Grivach**, Deputy Director General on Gas Matters, National Energy Security Fund (NESF)

**Panellists:**

- **Marco Alvera**, Chief Executive Officer, Snam SPA
- **Hemant Kanoria**, Chairman, Managing Director, Srei Infrastructure Finance Limited
- **Mario Mehren**, Chief Executive Officer, Wintershall Holding GmbH
- **Alexey Miller**, Chairman of the Management Committee, Deputy Chairman of the Board of Directors, Gazprom
- **Rainer Seele**, Chairman of the Executive Board, Chief Executive Officer, OMV AG; President, Russian-German Chamber of Foreign Trade

15:00–16:15

Congress Centre  
Conference Hall B1

### The Global Economy in an Era of Change

Panel Session

#### **New Areas of BRICS Trade, Economic and Investment Cooperation within BRICS under South Africa's Chairmanship**

On 1 January 2018 BRICS Chairmanship passed to South Africa, which has announced that its key focus will be BRICS In Africa - Partnerships With Emerging Economies And Leveraging The Fourth Industrial Revolution To Achieve Inclusive Growth. Participants of this session will discuss South Africa's priorities as a Chair, including the Digital Economy, transport infrastructure, supporting youth and women entrepreneurship, cooperation in reducing administrative barriers, developing partnership with the New Development Bank and present successful past and future joint projects both within BRICS, and within Africa.

#### **Moderator:**

- **Sergey Katyrin**, President, Chamber of Commerce and Industry of the Russian Federation

#### **Panellists:**

- **Kundapur Vaman Kamath**, President, New Development Bank (NDB)
- **Yaroslav Lissovolik**, Chief Economist, Managing Director for Research, Eurasian Development Bank (EDB)
- **Slauzy Zodwa Mogami**, Founder, CEO, Chairperson, Ladies in the Frontline
- **Anna Nesterova**, Founder, Chairman of the Board of Directors, Global Rus Trade
- **Sello Mashao Rasethaba**, Chairman, Black Business Council
- **Jiakang Sun**, Executive Vice President, China COSCO Shipping Corporation Limited
- **Ekaterina Trofimova**, Chief Executive Officer, Analytical Credit Rating Agency (ACRA)

#### **Front row participants:**

- **Elena Myakotnikova**, Corporate Director, Agency for Strategic Initiatives
- **Agnessa Osipova**, President, Russian Franchise Association (RFA)

15:00–16:15

Congress Centre  
Conference Hall B2

### Human Capital in the Digital Economy

Panel Session

#### **Media in the Artificial Intelligence Era: A Survival Guide**

Today human intellect is supported by an ever-increasing number of digital resources where artificial intelligence is redefining the possible and changing the world. The media and entertainment stand at the very epicentre of this digital revolution, being both its driving force and the industry most susceptible to technological change. Are we ready for the new VUCA world and media landscape? Artificial intelligence is already closing in on its human counterpart: it has won at chess, Jeopardy!, and the Chinese board game Go, and in January 2018 it beat humans in a reading comprehension test. Speech-to-text programmes and text-writing programmes make it possible to automate many of the functions of a journalist – a creative profession until now. Bloomberg has replaced some of its news staff with an artificial intelligence program that writes stock news faster and with more flair than humans. Owing to their dynamism, honesty, and sincerity, increasingly popular amateur news sites and blogs are now starting to compete with leading television, radio, and print media journalists. Is the end in sight for professional journalism or will machine learning lead to a shift towards editorial journalism reflecting the author's original views and approaches? Which key trends will affect the structure of media consumption? How have TV habits changed and how will new technologies shape their future? What is the future for media in the era of virtual reality? What should market giants be investing in: quality content or quick popularity? Who will create elite content in the digital economy?

#### **Moderator:**

- **Andrey Sharonov**, President, Moscow School of Management SKOLKOVO

#### **Panellists:**

- **Dmitry Aksenov**, Chief Executive Officer, Founder, DigitalGenius
- **Grigory Bakunov**, Director of Technology Distribution, Yandex; Head, Yandex.Health
- **Dmitry Chernyshenko**, Chief Executive Officer, Member of the Board of Directors, Gazprom-Media Holding
- **Martin Ford**, Futurist, Author, The New York Times Company; Author of the Book "Rise of the Robots: Technology and the Threat of a Jobless Future"
- **Hiroshi Igarashi**, Director, Dentsu Inc.
- **Vincent Perez**, Actor, Film Director
- **Dmitry Shushkin**, Chief Executive Officer, ABBYY Russia

15:00–16:15

Pavilion F  
Conference Hall F1

The Global Economy in an Era of Change

Panel Session

**Moving from the Knowledge Economy to the Trust Economy**

The trust economy is a dialogue on how to resolve contradictions which are reducing the world's potential for growth: from social inequality to resurgent protectionism. It is also a search for answers to common challenges: technological, demographic, energy-related, and others. Whether Russia will be able to unleash its economic potential depends on what conditions the government can create for effective and innovative business, on which industries and technologies it focuses right now. Trust plays a crucial role. Without it, there can be no investment, transaction costs increase, and this can impede economic growth. It can truly be considered a fundamental economic category. How does a feeling of trust arise? On what is the degree and prevalence of trust in society dependent? How is trust connected with other aspects of societal development: economic prosperity, civil development, and culture? Finally, what are the consequences of high and low levels of trust in the economy and public life?

**Moderator:**

- **Maxim Safonov**, Director, Green Capital Alliance

**Panellists:**

- **Yuriy Balega**, Vice-President, Russian Academy of Sciences
- **Igor Barcic**, Director, Institute of Public Administration and Civil Service, Russian Presidential Academy of the National Economy and Public Administration (RANEPA)
- **Marc Bartholomy**, Partner, Head of the Corporate and Real Estate Practices, Clifford Chance CIS Limited
- **Igor Lotakov**, Country Managing Partner, PwC Russia
- **Maxim Protasov**, Head, Russian Quality System
- **Riccardo Valentini**, Nobel Peace Prize Laureate; Member of the Board of Directors, CMCC (The Euro-Mediterranean Centre for Climate Change)

**Front row participants:**

- **Olga Antipina**, Professor, Lomonosov Moscow State University
- **Julia Benz**, Founder, Director, ILBN International
- **Takeo Harada**, Chief Executive Officer, Institute for International Strategy and Information Analysis, Inc. (IISIA)
- **Savva Shipov**, Deputy Minister of Economic Development of the Russian Federation
- **Anzhelika Terekhova**, Managing Partner, diGRC

15:00–16:15

Pavilion G  
Conference Hall G1

The Global Economy in an Era of Change

Panel Session

**Taking Responsibility for the Future: A Long-Term Investment Strategy for Business**

The concept of sustainable development as a model for economic growth, social equality, and environmental protection was proposed by the UN as far back as the 1980s. Nevertheless, it has only recently become generally adopted business practice and a subject of national and international discussions as it relates to the economic development agenda. The global transformation underway today is both a driver for strategic corporate development and a challenge demanding a long-term and responsible approach. Accessibility of resources, consumer demand, investor pressure, the need to attract and retain talent, the appearance of new markets, and the disappearance of old ones are only some of the factors influencing businesses. All companies must eventually confront the challenges of sustainability. Incorporating the principles of harmonization of management and consumption into business strategies allows companies to reduce costs, establish new consumer bases, as well as attract and develop talent. In addition, companies adopting the principle of sustainable development are setting a long-term goal that reflects on their daily activities and efficiency, inspires consumer and investor confidence, motivates employees and other stakeholders. Is the idea of sustainable development today a responsible approach to management, a fashionable trend, or a competitive strategy? What are the real business advantages of applying sustainable development strategies in Russia and globally? What is the experience of global and Russian companies? Is it possible to calculate the benefits of long-term investments in sustainable development using traditional economic approaches?

**Moderator:**

- **Evgeny Primakov**, General Director, Russian Humanitarian Mission

**Panellists:**

- **Jens Birgersson**, President, Chief Executive Officer, ROCKWOOL International A/S
- **David Iakobachvili**, President, Orion Heritage
- **Alexey Kornya**, President, MTS
- **Vasyl Latsanych**, Chief Executive Officer, PJSC VimpelCom
- **Alexander Machkevitch**, Chairman of the Board of Directors, Eurasian Resources Group S.a.r.l. (ERG)
- **Juvenio Maeztu Herrera**, Chief Financial Officer, IKEA
- **Alexey Mordashov**, Chairman of the Board of Directors, Severstal
- **Larisa Ovchinnikova**, Chairman of the Governing Board, National Network of the Global Compact
- **Ashok Rammohan**, President for Affiliates in Russia and Belarus, Philip Morris International (PMI)
- **Jan-Willem Scheijgrond**, Vice President, Global Head of Government and Public Affairs, Royal Philips
- **Vadim Shvetsov**, General Director, Member of the Board of Directors, SOLLERS
- **Jean-Pierre Thomas**, President, Thomas Vendome Investment
- **Andrey Varichev**, Chief Executive Officer, Management Company METALLOINVEST LLC; Member of the Management Board, Russian Union of Industrialists and Entrepreneurs (RSPP)

**Front row participants:**

- **Alexander Shokhin**, President, Russian Union of Industrialists and Entrepreneurs (RSPP)
- **Anna Yanchevskaya**, President, Chairman of the Management Board, Sistema Charitable Foundation

**15:00–16:15**

Pavilion G  
Conference Hall G3

[The Global Economy in an Era of Change](#)

Panel Session

**Investment Opportunities in the EAEU: Privatization of Government Assets in the Republic of Kazakhstan**

*In partnership with Samruk-Kazyna*

Kazakhstan is ranked 35th out of 190 countries in the World Bank's Ease of Doing Business index, and ranked first for protecting minority investors. Why is now the best time to invest in Kazakhstan? What is the country doing to attract investment? What is the role of the Kazakh National Samruk-Kazyna Fund – one of the 30 leading sovereign wealth funds in the world, with assets of around USD 70 billion? The comprehensive privatization plan for 2016–2020, approved by the Government of Kazakhstan, includes 876 companies, of which 215 are assets of the Samruk-Kazyna Fund. How robust is the Fund's portfolio of companies available for sale? How can foreign investors participate in the privatization of major national assets operating in the energy, petrochemicals, mining, transportation, and logistics sectors?

**Moderator:**

- **Nurlan Rakhmetov**, Managing Director for Transformation, Privatization and Restructuring, Sovereign Wealth Fund Samruk-Kazyna

**Welcoming address:**

- **Imangaly Tasmagambetov**, Ambassador Extraordinary and Plenipotentiary of the Republic of Kazakhstan in the Russian Federation
- **Yury Trutnev**, Deputy Prime Minister and Presidential Plenipotentiary Envoy to the Far Eastern Federal District of the Russian Federation

**Panellists:**

- **Kanat Alpysbaev**, Chairman of the Management Board – President, JSC NC Kazakhstan Temir Zholy
- **Baljeet Kaur Grewal**, Managing Director for Strategic Development, Sovereign Wealth Fund Samruk-Kazyna
- **Kanat Kudaybergen**, Chairman of the Management Board, Tau-Ken Samruk National Mining Company
- **Askar Mamin**, First Deputy Prime Minister of the Republic of Kazakhstan
- **Zhenis Osserbai**, Chairman of the Management Board, United Chemical Company LLP
- **Alexander Blair Treherne Pollock**, Chairman of the Management Board, Qazaq Air
- **Akhmetzhan Yessimov**, Chairman of the Management Board, Sovereign Wealth Fund Samruk-Kazyna



15:00–16:15

Pavilion G  
Conference Hall G4

Technology for Leadership

Panel Session

### Are Virtual Service Providers Engines of Growth or Destruction?

In partnership with Tele2

The telecoms industry, which for a long time was one of the most profitable sectors of the Russian economy, is stagnating. Given that the mobile economy makes up only 3.8% of Russia's GDP (according to the RAEC), market participants are looking for new sources of growth. Currently, many believe that the creation of mobile virtual network operators (MVNO) represents a promising direction of development. They are radically changing the format of relations between customers and companies from a wide range of areas of the economy. Smartphones have allowed consumers to access an entire spectrum of services. These devices are supported by traditional operators. By launching MVNOs, market players can offer their clients unique services directly through the telecoms company's infrastructure and eliminate the intermediary operator. This has given sceptics a reason to assert that an MVNO boom will lead to an imbalance of forces in the market, losses for traditional cellular operators, and a negative impact on the Russian economy. Opponents cite the experience of European countries: MVNOs, which take up to 40% of the market there, promote competition and improve service in various areas of the digital economy. In Russia, where the share of MVNOs is only 2.6%, the mass launch of virtual network operators could transform not only telecoms, but also other sectors of the economy, including banking, industry, the public sector, transport, retail, and other areas. Customers will receive convergent services, and the economy will receive the resources it needs to rejuvenate. Who is right?

**Moderator:**

- **Kirill Tokarev**, Editor-in-Chief, Anchor, RBC

**Panellists:**

- **Liudvikas Andriulis**, Chief Marketing Officer, Effortel
- **Vic Bozzo**, Co-Founder, Chief Executive Officer, Pareteum
- **Georgy Chesakov**, Chief Executive Officer, Tinkoff Mobile LLC
- **Oleg Dukhovnitsky**, Head, Federal Communications Agency
- **Sergey Emdin**, Chief Executive Officer, Tele2
- **Ruslan Gurdzhiyan**, Chief Executive Officer, Sberbank-Telecom LLC
- **Bojan Ivanovic**, Managing Director, VTB Capital
- **Vladimir Kirienko**, First Vice President, Rostelecom
- **Andrey Romanenko**, Founder, Shareholder, Run Capital; Chief Executive Officer, Shareholder, Evotor LLC

**Front row participant:**

- **Dmitry Poletaev**, Director for Development, V-Tell

15:00–16:15

Pavilion G  
Conference Hall G5

Harnessing Russia's Growth Potential

Roundtable

### Modern Mechanisms for Promoting Exports on Foreign Markets

In partnership with the Russian Export Center

Economic growth is directly related to exports. The availability of complex measures and instruments of state support to ensure competitiveness of national products abroad is an important factor in the development of the country's export potential. What are the main instruments for export promotion offered by the Russian state? What are the advantages of the unified platform for the state support to the Russian producers? What export promotion measures are applied in foreign countries? What are the opportunities for cooperation between state institutions of export support in various countries to implement joint projects in foreign markets?

**Moderator:**

- **Alexey Bobrovsky**, Head of the Economic Programme, Russia 24 TV Channel

**Panellists:**

- **Alessandro Decio**, Chief Executive Officer, General Manager, SACE S.p.A.
- **George Elombi**, Executive Vice President, African Export Import Bank (Afreximbank)
- **Ruslan Iskakov**, Chairman of the Management Board, KazakhExport Export Insurance Company JSC
- **Masafumi Nakada**, President, Nippon Export and Investment Insurance (NEXI)
- **Veronika Nikishina**, Member of the Board, Minister in Charge of Trade, Eurasian Economic

Commission

- **Vasily Osmakov**, Deputy Minister of Industry and Trade of the Russian Federation
- **Andrey Slepnev**, Chief Executive Officer, Russian Export Centre
- **Volker Treier**, Deputy Chief Executive Officer, Association of German Chambers of Commerce and Industry

**Front row participants:**

- **Alexey Belyakov**, Vice-President, Executive Director of Advanced Manufacturing Technology Cluster, Skolkovo Foundation
- **Roman Lyadov**, Chief Executive Officer, GTLK Europe DAC
- **Andrey Pankov**, General Director, Renault Russia

**15:00–16:15**

Pavilion G  
Conference Hall G6

**Foresight Series**

**Russia and Mexico. Partnership through the Best Ideas: The Mexican Silver Peso and the Silver Russian Rouble in the Context of Globalization. Don Hugo Salinas Price**

**Moderator:**

- **Miguel Angel Deza**, General Director for International Affairs, Grupo Salinas SA de CV

**Panellist:**

- **Don Hugo Salinas Price**, President, Mexican Civic Association Pro Silver

**15:00–16:15**

Pavilion G  
Conference Hall G7

**The Global Economy in an Era of Change**

Panel Session

**Smart Environments: A New Level of Urban Development**

Today, the service sector accounts for 70% of global GDP and urban infrastructure plays an increasingly important role in securing its success. Hectic city life demands constant improvement of the comfort level provided by the urban environment. Meanwhile, investment in pedestrian routes, recreation zones, the development of street-based retail and the entertainment industry, transportation links, and the modernization of public infrastructure is creating new jobs and an increase in tourist activity, leading to accelerated economic growth and improved living standards. The modernization of the urban environment has also progressed to a new level, focusing not on improvements per se, but on the creation of an entirely new quality of life. The launch and implementation of the Russian Smart Cities project for the 2018–2019 period will allow diverse approaches and technologies to be tested, with the aim of rolling out the most effective solutions across the nation. What role will the government, business, and citizens play in shaping this environment? What know-how has emerged in Russia, and what opportunities are available for foreign investment? How can any populated area be transformed into a convenient, lively, active, and economically independent space? How does a city become a pilot city for the Smart Cities project? Can we turn cities smart across the nation or will only a few of them succeed? How could Russia become a trendsetter in the development of urban technologies?

**Moderator:**

- **Ignat Bushukhin**, Editor-in-Chief, "RBC Real Estate"

**Panellists:**

- **Chiara Appendino**, Mayor of Turin
- **Alexander Brechalov**, Head of the Udmurt Republic
- **Jean-Louis Chaussade**, Chief Executive Officer, SUEZ
- **Andrey Chibis**, Deputy Minister of Construction, Housing and Utilities of the Russian Federation
- **Veniamin Golubitsky**, President, KORTROS
- **Igor Kustarin**, Director of Regions Development Direction, Agency for Strategic Initiatives
- **Mikhail Oseevskiy**, President, Rostelecom
- **Joe So**, Chief Technology Officer Industry Solutions, Huawei Enterprise Business Group, Huawei Technologies Co., Ltd.

**Front row participants:**

- **Anatoly Artamonov**, Governor of Kaluga Region
- **Marco Bucci**, Mayor of Genoa
- **Etienne Guyot**, General Director, Paris Chamber of Commerce
- **Marina Kovtun**, Governor of Murmansk Region
- **Oleg Mamaev**, President, "Leader-Invest" JSC

- **Sergey Morozov**, Governor of Ulyanovsk Region
- **Maksim Reshetnikov**, Governor of Perm Territory
- **Sergey Sitnikov**, Governor of Kostroma Region
- **Alexander Tsybulskiy**, Acting Governor of Nenets Autonomous Area

**15:00–16:15**

Pavilion G  
Conference Hall G22

Business Dialogue

### **Russia-Israel**

Russia and Israel share interests and goals when it comes to join tackling of diseases and appreciation for technology and innovation. Can Russian-Israeli cooperation in healthcare secure the new heights for humanity? Can medical innovation become a profitable area at the Russian market? How can government encourage private development of healthcare? What are Russian and Israeli specific areas of expertise when it comes to treating patients? How would Russian healthcare market look like in 5, 10, 15 years?

#### **Moderator:**

- **Igor Vittel**, Head, Information and Analytical Centre "Policy and Security" JSC

#### **Panellists:**

- **Zeev Elkin**, Ministry of Environmental Protection of the State of Israel
- **Mati Gill**, Head of Government Affairs, Corporate Headquarters and Growth Markets, Teva Pharmaceutical Industries Ltd
- **Eyran Halpern**, Executive Director, Rabin Medical Center
- **Kirill Kaem**, Senior Vice-President for Innovations, Skolkovo Foundation
- **Mark Kurtser**, Chief Executive Officer, Member of the Board of Directors, MD Medical Group Investments
- **Siman Tov Moshe Bar**, Director General, Ministry of Health of the State of Israel
- **Jacky Ovadia**, Director of International Medicine, Clalit Health Services
- **Tatyana Yakovleva**, Deputy Minister of Healthcare of the Russian Federation

#### **Front row participants:**

- **Yury Canner**, President, Russian Jewish Congress (RJC)
- **Teimuraz Khikhinashvili**, Chairman, Israeli–Russian Business Council
- **Gary Koren**, Ambassador Extraordinary and Plenipotentiary of the State of Israel to the Russian Federation
- **German Zakharyev**, President, Regional Public Charitable Foundation of Mountain Jews (STMEGI)

**15:00–16:15**

Conference Hall 3.1  
(Krasnodar Region)

[The Global Economy in an Era of Change](#)

Panel Session

### **Global Food Security: Who Will Feed the Planet's Growing Population?**

In partnership with URALCHEM

Rapid population growth remains one of the key issues on the global economic agenda. According to the Department of Economic and Social Affairs under the UN Secretariat, the world's population will reach 8.5 billion by 2030. This in turn will lead to growing demand for food products, which producers will need to satisfy in the face of climate change, dwindling natural resources, and the large-scale spread of infectious plant diseases. These challenges can also provide an impetus for the development of new technologies in farming, improving soil fertility, and bringing food production to a new level, where food is safe and nutritious. What are the factors that will determine the planet's food security over the coming years? Are the key players in the agricultural market ready to face fundamental technological and investment challenges? What could help to meet the growing demand?

#### **Moderator:**

- **Charlotte Hebebrand**, Director General, International Fertilizer Association (IFA)

#### **Panellists:**

- **Theo de Jager**, President, World Farmers' Organisation (WFO)
- **Dmitry Konyaev**, Chief Executive Officer, URALCHEM JSC
- **Vadim Moshkovich**, Chairman of the Board of Directors, Rusagro
- **Yves Picquet**, Head of CropScience Division for Russia and CIS, Bayer
- **Sergey Sidorsky**, Member of the Eurasian Economic Commission Board (Minister) in Charge of Industry and Agroindustrial Complex; Doctor of Technical Sciences, Honorary

Professor, Belarusian State University of Transport

- **Achim Steiner**, Administrator, The United Nations Development Programme

**Front row participant:**

- **Victoria Krisko**, Managing Director, FOODBANK RUS

**15:00–16:15**

Pavilion H  
Conference Hall H23

**The Global Economy in an Era of Change**

Panel Session

**Public-Private Collaboration in Disaster Risk Mitigation**

According to the United Nations, only 4% of the estimated USD 10 billion in annual humanitarian assistance is devoted to preventing disasters, yet every dollar spent on risk reduction saves up to ten dollars in economic losses resulting from disasters. How can policymakers, local government authorities, and the private sector better coordinate and create incentives to increase expenditure on risk mitigation? In which areas has investment in preventative measures been most effective? How is climate change impacting the economics of risk mitigation, and what are some of the priority sectors where public-private collaboration can have a significant impact?

**Moderator:**

- **Alexey Chirikov**, Head of the Institute, All-Russian Research Institute for Civil Defence and Emergencies of the Ministry of the Russian Federation for Civil Defence, Emergencies and Elimination of Consequences of Natural Disasters (Federal Centre for Science and High Technology)

**Panellists:**

- **Shamshad Akhtar**, Under-Secretary-General of the United Nations; Executive Secretary, The United Nations Economic and Social Commission for Asia and the Pacific (UNESCAP)
- **Oleg Bazhenov**, Deputy Minister of Civil Defence, Emergencies, and Elimination of the Consequences of Natural Disasters (EMERCOM of Russia)
- **Ricardo Cabrisas Ruiz**, Deputy Chairman of the Council of Ministers of the Republic of Cuba
- **Vladimir Vashchenko**, Minister for Emergency Situations of the Republic of Belarus

**Front row participants:**

- **David Baskett**, President, International Emergency Services (IES)
- **Eduard Chizhikov**, Head, Saint-Petersburg University of State Fire Service of EMERCOM of Russia

**16:45–18:00**

Congress Centre  
Conference Hall D1

**Harnessing Russia's Growth Potential**

Panel Session

**Made in Russia: National and Regional Branding as Tools for Economic Development and Promoting Russia around the World**

National and regional branding is an important aspect of Russia's economic development. Numerous initiatives have emerged at both the federal and regional levels in recent years, but they have failed to produce significant results on a national scale. The lack of a comprehensive approach to marketing the country is resulting in inefficiency, the waste of public money, as well as duplication of work and services associated with promoting both individual industries and general humanitarian ideas. To address these goals, Russia needs a combination of effective measures to establish an overall national communication strategy, a national Made in Russia brand campaign, and an IT platform to promote Russia's manufacturing, export, tourism and cultural potential, as well as its human capital. How can all these be combined in order to achieve a national communication strategy? What role can national brands play in boosting Russia's economy? How can a national brand be made a source of investment? How should national and regional brands help the development of the economy, and how can effective cooperation between regions to promote the country be supported? What soft power tools does Russia need as part of its national communication strategy?

**Moderators:**

- **Petr Lidov**, Director of Corporate Communications, Sputnik
- **Yuliana Slashcheva**, Chairman of the Management Board, Creative Production Association Soyuzmultfilm Film Studio FSUE

**Panellists:**

- **Alexander Brechalov**, Head of the Udmurt Republic
- **Viktor Evtukhov**, State Secretary, Deputy Minister of Industry and Trade of the Russian Federation
- **Xenia Frank**, Chairman of the Supervisory Board, Elena and Gennady Timchenko

Charitable Foundation

- **Andrey Nikitin**, Governor of Novgorod Region
- **Wang Ping**, Chairman, China Chamber of Tourism
- **Mikhail Sadchenkov**, General Director, National Brand "Made in Russia"

**Front row participants:**

- **Andrey Barannikov**, General Director, SPN Communications
- **Ivan Cherezov**, Head of Sport Projects, Concern Kalashnikov
- **Gleb Nikitin**, Acting Governor of Nizhny Novgorod Region
- **Andrey Pavlov**, Founder, President, Zenden Group

**16:45–18:00**

Congress Centre  
Conference Hall D2

[The Global Economy in an Era of Change](#)

Panel Session

**The Transformation of Public and Private Sectors in the New Economy**

*In partnership with Rosbank*

The on-going digitalization of both government services and private enterprises promises greater efficiency and transparency, and offers a foundation for the introduction of new, transformative, innovative products and services. How is digitalization changing business models in both the public and private sectors? Which countries and regions are aggressively adopting digitalization strategies and which are playing catch-up? What challenges remain for the public sector in meeting the demand for modernizing the delivery of services?

**Moderator:**

- **Yermolai Solzhenitsyn**, Senior Partner, McKinsey & Company

**Panellists:**

- **Anatoly Aksakov**, Chairman of the Committee on Financial Markets, State Duma of the Federal Assembly of the Russian Federation; Chairman, Association of Russian Banks
- **Alexey Dumin**, Governor of Tula Region
- **Jörg Gasser**, State Secretary for International Financial Matters, Federal Department of Finance of the Swiss Confederation
- **Ilya Polyakov**, Chairman of the Management Board, ROSBANK PJSC
- **Anton Roux**, Chief Executive Officer, Australia Davos Connection Forum
- **Achim Steiner**, Administrator, The United Nations Development Programme
- **Boris Titov**, Presidential Commissioner of the Russian Federation for the Protection of Entrepreneurs' Rights
- **Andrei Vorobyov**, Governor of Moscow Region
- **Andy Xie**, Independent Economist
- **Mikhail Zadornov**, President – Chairman of the Management Board, Otkritie FC Bank

**Front row participants:**

- **Evgeniy Kovnir**, General Director, Digital Economy
- **Timur Maksimov**, Deputy Head, Federal Customs Service of the Russian Federation
- **Savva Shipov**, Deputy Minister of Economic Development of the Russian Federation

**16:45–18:00**

Congress Centre  
Conference Hall D3

[The Global Economy in an Era of Change](#)

Panel Session

**A New Philanthropic Ecosystem to Underpin Sustainable Social Development**

Today, the philanthropic sector is undergoing a large-scale transformation. While charitable organizations are playing an increasingly important role, social initiatives by organizations at the local level are becoming increasingly crucial in areas where the state does not have the necessary financial or operational resources. The private sector is pioneering new ways of demonstrating its social responsibility, and the role of technology as a tool for increasing the effectiveness of all participants in social initiatives is growing. Another trend is the formation of new approaches, such as social investing and social crowdfunding, among other innovations. What is the modern trajectory for the development of social engagement in Russia and globally? What problems do traditional and new participants in social initiatives face today? What social initiatives are in pressing need of funding? Can Russia develop a culture of social responsibility that meets modern standards? What trends will determine the continued development of socially oriented practices?

**Moderator:**

- **Christoph Frei**, Secretary General, Chief Executive Officer, World Energy Council

**Panellists:**

- **Sadhguru .**, Yogi and Mystic; Founder, Isha Foundation
- **Tomasz Bochenek**, President, Microsoft Rus LLC
- **Ilya Chukalin**, Chief Executive Officer, Presidential Grants Foundation
- **Sanjeev Kanoria**, Trustee, Kanoria Foundation
- **Timothy Murphy**, General Counsel, Chief Franchise Officer, Mastercard Inc
- **Dan Sten Olsson**, Chief Executive Officer, Stena AB
- **Frederik Paulsen**, Chairman of the Board of Directors, Ferring Holding SA
- **Lana Popovic**, General Manager for Russia, Ukraine, Belarus, Poland, Baltics and Moldova, The Coca Cola Company
- **Irina Prokhorova**, Co-Founder, Mikhail Prokhorov Foundation (The Charitable Foundation for Cultural Initiatives)
- **Igor Rybakov**, Co-Founder, Co-owner, TechnoNICOL; Co-Founder, Rybakov Foundation

**Front row participants:**

- **Lev Ambinder**, President, Rusfond; Member of the Presidential Council for Civil Society and Human Rights
- **Aleksandra Boldyreva**, Executive Director, Association of Grantmaking Organisations "Donors Forum"
- **Maria Krasnikova**, Director, The Art, Science and Sport Charity Foundation
- **Oksana Oracheva**, General Director, Vladimir Potanin Charitable Foundation
- **Anna Shabarova**, Vice President for Human Resources and Social Responsibility, Russian Copper Company; Member of the Board of Trustees, Russian Copper Company Charity Fund
- **Alexander Tkachenko**, Archpriest, Chairman of the Committee for Philanthropy, Civic Education, and Social Responsibility of the Civic Chamber of the Russian Federation
- **Elena Topoleva-Soldunova**, Director, Agency for Social Information; Leading Expert, Centre for Studies of Civil Society and the Non-profit Sector, National Research University Higher School of Economics
- **Anna Yanchevskaya**, President, Chairman of the Management Board, Sistema Charitable Foundation
- **Faina Zakharova**, President, Lifeline Foundation

**16:45–18:00**

Congress Centre  
Conference Hall D4

**Harnessing Russia's Growth Potential**

Panel Session

**The Russian Capital Market on the Threshold of a New Era**

New technologies and regulatory stimuli are helping attract increasingly large numbers of Russian citizens to stock market investment. A quarter of a million new brokerage accounts have been opened within the last year alone. Russians are in possession of significant savings (totalling more than RUB 26 trillion), a significant part of which could now find its way onto the public capital market. International investors have shown no signs of reducing the volume of their Russian market operations, even in the current geopolitical climate. There is a growing need for new placements of debt and equity capital, with Russian companies expanding their business (including small and medium-sized enterprises). Could the retail investor become a source of long-term capital for Russian business, reducing market volatility and its dependence on geopolitical factors? How could the success of initiatives to develop domestic investment affect the perceptions and assessments of the Russian market by international investors? Will collective investments, including citizens' pension savings, play a role in this process?

**Moderator:**

- **Oleg Vyugin**, Chairman of the Supervisory Board, Moscow Exchange

**Panellists:**

- **Alexander Afanasiev**, Chairman of the Executive Board, Moscow Exchange
- **Ashok Aram**, Chief Executive Officer, Europe, Middle East and Africa "EMEA", Deutsche Bank AG
- **Tom Blackwell**, Chief Executive Officer, EM Communications
- **Michael Calvey**, Senior Partner, Baring Vostok Capital Partners
- **Irackly Mtibelishvily**, Managing Director, Chairman of Corporate and Investment Banking, CEEMEA, Citi
- **Stanislav Novikov**, Member of the Management Board, Deputy President-Chairman of the Management Board for Retail Business, BCS Financial Group

- **Jim Rogers**, Chairman, Beeland Interests Inc.
- **Xavier Rolet**, Chief Executive Officer, London Stock Exchange Group Plc (2009-2017)
- **Robert Sasson**, Partner, UFG Private Equity
- **Dmitriy Sedov**, Chairman, Goldman Sachs Russia
- **Yan Tavrovsky**, President, CB "J.P. Morgan Bank International"

**16:45–18:00**

Congress Centre  
Conference Hall B1

### The Global Economy in an Era of Change

Panel Session

#### **Libya's Reintegration into the International Economy: Opportunities for Cooperation**

After four years of recession, between 2017 and 2018 Libyan economic growth doubled - primarily as the result of the nation utilizing its oil and gas potential. While still a long way from attaining political stability, the country is nonetheless attracting the attention of some of the biggest international corporations. As Libya reintegrates into the global economy, the demand for projects in energy, construction, medicine, agriculture, and education is increasing. European and Russian companies are seeking opportunities to restart projects, which were being implemented prior to the 2011 revolution. Success and stability of Libya is important to both the European Union and Russia. What prospects are there for Russian and international companies making a return to the Libyan market? What areas of business cooperation will take priority at this new stage in establishing bilateral contacts? Can Russia and Libya return to their previous level of trade and economic cooperation and capitalize on the current relations?

#### **Moderator:**

- **Evgeny Primakov**, General Director, Russian Humanitarian Mission

#### **Panellists:**

- **Mikhail Bogdanov**, Deputy Minister of Foreign Affairs of the Russian Federation; Special Presidential Representative for the Middle East and Africa
- **Lev Dengov**, Chairman of the Board, "Russian-Libyan Trade House" Trade Organization
- **Vasily Kuznetsov**, Head, Center for Arab and Islamic Studies of the Institute of Oriental Studies of the Russian Academy of Sciences (IAS RAS)
- **Zuhir A. A. Mahmud**, Advisor to the Vice Premier of the Government of National Accord of Libya
- **Mohamed Taher Syala**, Minister of Foreign Affairs of the Government of National Accord of Libya

**16:45–18:00**

Congress Centre  
Conference Hall B2

### Harnessing Russia's Growth Potential

Panel Session

#### **Transformations of the Competitive Landscape: Antimonopoly Regulation in a Digital Economy**

The digital economy is presenting new challenges to antitrust authorities across the globe. Most of the world's competition authorities are now faced with the need to re-evaluate their approach to the markets of the new economy as digital giants aggregate enormous pools of data. How can the market situation be assessed, what approaches and mechanisms can be used in this dynamic environment, and most importantly, how is competition itself being transformed? How is industry reacting to the new trends, and how can a new equilibrium be achieved between innovation in industry and antitrust control?

#### **Moderator:**

- **Alexander Lyubimov**, Anchor, TV Journalist

#### **Panellists:**

- **Dimitry Afanasiev**, Chairman, Co-Founding Partner, Egorov Puginsky Afanasiev & Partners
- **Laurent-Pierre Baculard**, Partner, Leader, EMEA Digital Transformations Practice, Bain & Company
- **Svetlana Balanova**, General Director, IBS
- **Vladimir Efimov**, Minister, Head of Economic Policy and Development Department, Moscow City Government
- **Allan Fels**, Member, ADC Forum Advisory Council; Professor, The University of Melbourne
- **Aleksey Ivanov**, Director, Institute of Law and Development HSE - Skolkovo, National Research University Higher School of Economics
- **Sergey Kolesnikov**, President, TechnoNICOL Corporation
- **Stepan Kuznetsov**, Managing Director of Sberbank Digital, Sberbank

- **Ioannis Lianos**, Professor of Global Competition Law and Public Policy, University College London (UCL)
- **Vitaly Pruzhansky**, Partner, RBB Economics
- **Alexey Rybnikov**, President, Saint-Petersburg International Mercantile Exchange
- **Andrey Tsarikovskiy**, State Secretary, Deputy Head, Federal Antimonopoly Service of the Russian Federation

**16:45–18:00**

Pavilion F  
Conference Hall F1

### Technology for Leadership

Panel Session

#### Artificial Intelligence Enters the Real Economy

Big data, automation, artificial intelligence, and in-depth analytics – these terms used to be the prerogative of science fiction but have now become the central elements of predictions about the future economy. It is forecast that the technologies of the Fourth Industrial Revolution will add up to USD 3.7 trillion to the global economy, bringing new products and services to the market, and also helping protect the environment. How can the real sector benefit from innovative transformations? What initial successes have already been achieved? What are the main barriers to a breakthrough? What competencies need to be developed, and how can a decision be made to introduce breakthrough organizational and technological models? Which companies are demonstrating notable productivity gains by integrating big data and AI into manufacturing systems?

#### Moderator:

- **Avetik Chalabyan**, Senior Partner, McKinsey & Company

#### Panellists:

- **Olga Algayerova**, Executive Secretary, United Nations Economic Commission for Europe (UNECE)
- **Igor Bogachev**, Chief Executive Officer, Zyfra (Renova Group)
- **Sergey Emdin**, Chief Executive Officer, Tele2
- **Irek Gumerov**, Deputy General Director, Director for Development, KAMAZ
- **Stefan Hoehbauer**, President, SAP Middle and Eastern Europe
- **Leonid Mukhamedov**, Executive Vice President Europe Operations, Schneider Electric
- **Vasily Osmakov**, Deputy Minister of Industry and Trade of the Russian Federation
- **Demetrio Russo**, Vice President for East Europe, Nokia Corporation
- **Alexander Shevelyov**, Chief Executive Officer, Severstal Management JSC
- **Dmitry Shushkin**, Chief Executive Officer, ABBYY Russia

#### Front row participant:

- **Alexander Sadovsky**, Managing Director of the Digital Loan Monitoring Division, Sberbank

**16:45–18:00**

Pavilion F  
Conference Hall F3

### Harnessing Russia's Growth Potential

Panel Session

#### The New Energy Agenda and Russia's Global Leadership

The tightening competitive landscape for capital, technology, and market access in the global energy sector demands that energy companies undertake additional efforts to remain competitive and attractive to international investors. Developing and introducing new technologies is not about following a trend; it is a fundamental requirement. Competition between different forms of fuel, power engineering, distributed generation, the EOR method, and digitalization are complex processes that will determine the energy agenda of the future. The key challenge facing Russia in the energy sector is creating the right conditions to implement the full technological cycle, from the development of technology to its implementation and commercialization. How can Russia take the leading position in a race in which non-economic competition plays an increasingly important role? How can Russia retain its technological independence and ensure accelerated development?

#### Moderator:

- **Ryan Chilcote**, TV Host, Special Correspondent, PBS NewsHour

#### Panellists:

- **Valery Chichkanov**, Adviser to the President, Corresponding Member, Russian Academy of Sciences
- **Adi Karev**, Global Oil and Gas Sector Leader, EY
- **Vitaly Korolev**, Deputy Head, Federal Antimonopoly Service of the Russian Federation (FAS Russia)



- **Pavel Livinsky**, General Director, Rosseti
- **Maksim Perelman**, General Director, Novomet
- **Alexey Texler**, First Deputy Minister of Energy of the Russian Federation

**Front row participants:**

- **Aleksey Malyutin**, Head of Prospective Development Department of the Exploration and Production Unit, PJSC Gazprom Neft
- **Grigory Vygon**, Managing Director, VYGON Consulting
- **Oleg Zhdaneev**, Head of the Development and Production of Oil and Gas Equipment Department, Technology Company Schlumberger LLC

**16:45–18:00**

Pavilion G  
Conference Hall G1

**Technology for Leadership**

Panel Session

**Infrastructure of the Future: How should Business and the Authorities Adapt to the New Environment?**

In partnership with KPMG

2030. Two thirds of the planet population live in big cities where sensors control street lighting and safety in residential districts, transport is charged with drones in motion, and a human being on the way to work in a driverless car gets a doctor's consultation while looking through a message warning that the turbine cooling system at the plant he is in charge of will soon go out of order. The automatic data exchange and the development of new algorithms for their analysis, communication among people and things, autonomous intellectual management systems and industrial interaction schemes are key processes supporting the new digital infrastructure. What information networks and cybersecurity level will be required to manage such a system? How will the business model of energy companies change? Will the B2C insurance system disappear? What policy should governments pursue to regulate and maintain the smart infrastructure? What should instruments of financing such infrastructure be like? What new businesses will appear in the new landscape?

**Moderator:**

- **Oleg Goshchansky**, Chairman, Managing Partner, KPMG in Russia and the CIS

**Panellists:**

- **Greg Abovsky**, Chief Operating Officer, Chief Financial Officer, Yandex
- **Daming Cheng**, Executive Director, China International Capital Corporation Limited
- **Boris Glazkov**, Vice-president, Rostelekom
- **Lev Khasis**, First Deputy Chairman of the Executive Board, Sberbank
- **Nicolas Notebaert**, Chief Executive Officer, VINCI Concessions; Chairman, VINCI Airports
- **Evgeniy Olkhovich**, Deputy General Director for Strategic Development, Rosseti
- **Joe So**, Chief Technology Officer Industry Solutions, Huawei Enterprise Business Group, Huawei Technologies Co., Ltd.
- **Pavel Sorokin**, Deputy Minister of Energy of the Russian Federation

**Front row participant:**

- **Tatiana Redko**, Deputy Managing Director, Renault Russia

**16:45–18:00**

Pavilion G  
Conference Hall G2

**The Global Economy in an Era of Change**

Roundtable

**Revolutionary Management Approaches Redefining the Organization of the Future**

In cooperation with SIBUR

Arguments over how best to organize operations of major companies have been going on for decades. In an era of agile organizations, dynamic growth can be best achieved by nurturing talent. How are today's market leaders combining stable development with rapid growth and creating a modern and functional model? What should be the strategy of leaders in prioritizing talent? What steps should businesses take to transform their employees into drivers of change?

**Moderator:**

- **Eric Labaye**, Senior Partner, McKinsey & Company

**Panellists:**

- **Kevin Ali**, President, MSD International
- **Borge Brende**, President, Member of the Managing Board, World Economic Forum
- **Oliver Hughes**, Chairman of the Management Board, Tinkoff Bank

- **Dmitry Konov**, Chairman of the Management Board, SIBUR Holding
- **Sergey Kravchenko**, President, Boeing Russia/CIS
- **Jonathan Sparrow**, Vice-President, Cisco Systems Russia and CIS
- **Jean-Pascal Tricoire**, Chairman, Chief Executive Officer, Schneider Electric

**16:45–18:00**

Pavilion G  
Conference Hall G3

### The Global Economy in an Era of Change

Panel Session

#### **New Platforms for Cooperation between China and Russia: Prospects for Development**

The bilateral relationship with China is one of the key building blocks of Russia's foreign policy strategy. Despite the volatile geopolitical environment, bilateral contacts enjoy continuous sustainable development in a number of areas. Most recently, alongside the traditional areas of collaboration such as energy and forestry, bilateral links are gaining momentum in the IT, telecommunications, media, and agro-industrial sectors. It is these fields that hold the promise of new areas of growth in Russian–Chinese relations. What might facilitate more effective cooperation in the new areas of growth? What are the challenges that Russia and China might face in this process?

#### **Moderator:**

- **Li Zengxin**, World Editor, Member of the Editorial Committee, Caixin Media

#### **Panellists:**

- **Alexey Chekunkov**, Chief Executive Officer, Far East and Baikal Region Development Fund
- **Tu Guangshao**, Vice Chairman, China Investment Corporation
- **Xiaolin Li**, Deputy Chairman of the Management Board, Silk-Road Planning Research Center
- **Zhou Liquan**, General Manager, China Chengtong International Investment Ltd.
- **Dmitry Mednikov**, Deputy General Director, Federal State Unitary Enterprise All-Russia State Television and Radio Broadcasting Company
- **Dmitry Mezentsev**, Chairman of The Council of the Federation of the Russian Federation Committee on Economic Policy
- **Alexander Misharin**, First Deputy Chief Executive Officer, Russian Railways
- **Maksim Surnin**, Chairman of the Supervisory Board, BAIKALSEA Group of Companies
- **Shujie Wang**, Chairman, Tempus Travel Group Co Ltd
- **He Zhenwei**, Secretary General, China Overseas Development Association

#### **Front row participants:**

- **Wang Ping**, Chairman, China Chamber of Tourism
- **Boris Titov**, Presidential Commissioner of the Russian Federation for the Protection of Entrepreneurs' Rights

**16:45–18:00**

Pavilion G  
Conference Hall G4

### Business Dialogue

#### **Russia–Italy**

Russian–Italian economic and trade cooperation is one of the main driving forces in the EU–Russia economic relationship. This is particularly evident in the current strained geopolitical situation and the on-going restructuring of the global economy. At the same time, the full potential of Russian–Italian cooperation has not yet been realized. A key area for exploration is the transition from trade in goods to joint manufacturing, including for third-country markets. Participants at this roundtable – the leaders of major companies and financial institutions from both countries – will advance the quest for new ways to expand mutually beneficial cooperation.

#### **Moderator:**

- **Alessandro Cassieri**, Head of Paris Bureau, Radiotelevisione Italiana (RAI)

#### **Panellists:**

- **Marco Alvera**, Chief Executive Officer, Snam SPA
- **Gianni Vittorio Armani**, Chief Executive Officer, Managing Director, Anas SpA
- **Paolo Clerici**, Chairman of the Board of Directors, CEO, Coeclerici SpA
- **Alessandro Decio**, Chief Executive Officer, General Manager, SACE S.p.A.
- **Fabrizio Di Amato**, Chairman, Maire Tecnimont SpA
- **Philippe Donnet**, Chief Executive Officer, Managing Director, Assicurazioni Generali SpA
- **Antonio Fallico**, President, Conoscere Eurasia Association; Chairman, Board of Directors,

Banca Intesa

- **Otabek Karimov**, Vice President for Commerce and Logistics, Rosneft
- **Sergei Kelbakh**, Chairman of the Board, Russian Highways State Company
- **Alexander Shokhin**, President, Russian Union of Industrialists and Entrepreneurs (RSPP)
- **Pasquale Terracciano**, Ambassador Extraordinary and Plenipotentiary of the Italian Republic to the Russian Federation
- **Tatiana Valovaya**, Member of the Board – Minister in Charge of Integration and Macroeconomics, Eurasian Economic Commission

**16:45–18:00**

Pavilion G  
Conference Hall G5

[The Global Economy in an Era of Change](#)

TV Debates of Russia 24 and the Valdai Discussion Club

### **Information Inequality: How to Rebalance the Information Landscape Globally**

Today's world is unimaginable without intensive information exchange. Information plays more important role than ever before in decision-making in all aspects of life ranging from daily activities to development strategies. In order for its expanding role to be a success, it is crucial that the information is fair and accurate, and that the entire humankind and all nations can equally contribute to its creation. In the modern world, most sources of information are Western and in English, which reduces the effectiveness of international information exchange. There are many reasons why this is the case and in order to achieve a more balanced development of global information this inequality should be overcome. How can this be done and how can we restore trust in information, making it a true and effective instrument for global progress? How can we make the global narrative reflect the factual state of affairs in the world, reflecting the points of view of different countries and global powers in a fair and balanced way?

#### **Moderator:**

- **Evelina Zakamskaya**, Editor-in-Chief, Doctor Channel; Anchor, Russia 24

#### **Panellists:**

- **Andrei Bystritsky**, Chairman of the Board, Foundation for Development and Support of the Valdai Discussion Club; Professor, National Research University Higher School of Economics
- **Juan Maria Calvo Roy**, International Relations Adviser to the President of EFE Spanish News Agency
- **Seyyed Zia Hashemi**, Director General of the Islamic Republic News Agency (IRNA)
- **Erlan Karin**, Chairman, RTRK "Kazakhstan"
- **Bin Li**, Deputy Director, China Global Television Network (CGTN-NEWS)
- **Margarita Simonyan**, Chief Editor, RT Channel; Chief Editor, International Information Agency "Rossiya Segodnya"

**16:45–18:00**

Pavilion G  
Conference Hall G6

[Harnessing Russia's Growth Potential](#)

Panel Session

### **Tourism Cash Flows: Exporting Tourism**

In 2017, the number of international tourist arrivals globally increased by 7%, reaching its highest level in seven years, while the size of the global market exceeded USD 1.2 trillion. This illustrates the importance of tourism in increasing non-commodity exports. Inbound tourism to Russia has increased by 123% since 2001, and the potential for growth remains very high. Securing growth in the sector is critical, especially as the country strives to increase the volume of non-commodity exports to USD 100 billion over the coming six years. What infrastructure, organizational, and business solutions are required to make Russia a sought-after tourist destination? How can new tourists be attracted and the number of repeat visits to the country increased? What should Russia do to widen its presence in traditional tourist markets and enter new ones?

#### **Moderator:**

- **Maxim Safonov**, Director, Green Capital Alliance

#### **Panellists:**

- **Sergei Cheryomin**, Minister, Head of Department for Foreign Economic Activity and International Relations, Moscow City Government; Chairman of the Board, Business Council for Cooperation with the Republic of India
- **Petr Ivanov**, General Director, Federal Passenger Company
- **Sergey Kharitonov**, General Director, "North Caucasus Development Corporation" JSC
- **Hanna Lauren**, Director, Finnair Plc
- **Ruslan Novikov**, General Director, Argumenty I Facity Ltd

- **Oleg Safonov**, Head, Russian Federal Agency for Tourism

**Front row participants:**

- **Qin Enting**, Chairman, Heihe Municipal People's Congress
- **Ilya Galaev**, President, VFSO Trudovye Rezervy
- **Denis Tikhonov**, General Director, Corporation for Far East Development
- **Olga Tkacheva**, Deputy General Director for Strategic Development and Marketing, Flotiliya
- **Marina Usenko**, Partner, Cushman & Wakefield

**16:45–18:00**

Conference Hall 3.1  
(Krasnodar Region)

**The Global Economy in an Era of Change**

Panel Session

**Forging the New Global Supply Chain Architecture**

New innovations in manufacturing technology, shifts in demand and consumption behaviour, coupled with new logistics platforms are reshaping global supply chain strategies. What is the role of Industry 4.0 in redrawing supply chain maps, and who are the players pioneering innovations? Which sectors are going to be most dramatically impacted by potential shifts in global supply chains, and how is this creating new investment opportunities? How is the “One Road – One Belt” initiative changing the transportation of goods and services, and what technological advances are delivering systemic efficiencies? How might new protectionist pressures disrupt global supply chain management?

**Moderator:**

- **Susan Li**, International Anchor, FOX News Network LLC

**Panellists:**

- **Shamshad Akhtar**, Under-Secretary-General of the United Nations; Executive Secretary, The United Nations Economic and Social Commission for Asia and the Pacific (UNESCAP)
- **Yossi Ben Amram**, President, Europe, Russia, Africa and Middle East (EURAM), MSD
- **H.E. Sultan Ahmed Bin Sulayem**, Group Chairman, Chief Executive Officer, DP World
- **Vladimir Bulavin**, Head, Federal Customs Service of the Russian Federation
- **Alexandrs Isurins**, Chairman of the Executive Board, President, Far Eastern Shipping Company (FESCO)
- **Veronika Nikishina**, Member of the Board, Minister in Charge of Trade, Eurasian Economic Commission
- **Alexis Rodzianko**, President, American Chamber of Commerce in Russia
- **Florence Verzelen**, Executive Vice-President for Industry Solutions, Marketing, Global Affairs and Communications, Dassault Systemes SE

**Front row participants:**

- **Pavel Kadochnikov**, President, Center for Strategic Research Foundation
- **Vadim Mikhailov**, First Deputy Chief Executive Officer, Russian Railways
- **Andrey Slepnev**, Chief Executive Officer, Russian Export Centre

**19:00–20:00**

Pavilion G  
Conference Hall G5

**Business Dialogue**

**Russia – Sweden**

Around 400 Swedish companies have representative offices and branches in Russia. Volvo, Scania, Oriflame, ABB, and Tetra Pak are some of the brands that are developing their own production networks, while IKEA is the largest private investor in Russia. The presence of Swedish businesses in Russia continues to expand. At the end of 2017, AstraZeneca, the Russian Ministry of Industry and Trade, and Kaluga Region signed an investment agreement, providing for AstraZeneca investment of a further RUB 1 billion in upgrading its Russian facility and technology transfer to manufacture drugs to treat diseases that have a high impact on society. Advancing dialogue at the intergovernmental level and removing obstacles to regular contacts is strategically important for the growth of economic links between the two countries. What measures are necessary to support and accelerate the development of collaboration between Russia and Sweden? What more can the national government and regional authorities do to encourage Swedish companies to continue to invest in Russia? How can the digital transformation of business improve efficiency?

**Moderator:**

- **Andreas Giallourakis**, Market Area Director Eurasia, Swedish Trade and Invest Council

**Panellists:**

- **Anatoly Artamonov**, Governor of Kaluga Region
- **Magnus Brannstrom**, President, Chief Executive Officer, Oriflame

- **Lars Corneliusson**, President, General Director, Ferronordic Machines AB
- **Vladimir Dmitriev**, Vice President, Chamber of Commerce and Industry of the Russian Federation; Co-Chairman, Russian-Sweden Business Council (RSBC)
- **Jan Olof Jacke**, President, AstraZeneca AB
- **Vitaly Korolev**, Deputy Head, Federal Antimonopoly Service of the Russian Federation (FAS Russia)
- **Martin Lundstedt**, President, Chief Executive Officer, Volvo AB; Co-Chairman, Russian-Sweden Business Council (RSBC)
- **Alexander Morozov**, Deputy Minister of Industry and Trade of the Russian Federation
- **Dan Sten Olsson**, Chief Executive Officer, Stena AB
- **Alexey Repik**, President, Delovaya Rossiya (Business Russia)
- **Magnus Scholdtz**, Senior Advisor on International and Governmental Affairs, Wallenberg Foundations; Senior Advisor to the Chairman of the Board of Directors, Investor AB
- **Oscar Stenstrom**, State Secretary to the Minister for European Union Affairs and Trade of the Kingdom of Sweden
- **Sebastian Tolstoy**, President, Ericsson Russia
- **Anatoliy Usov**, Regional Director, Russia & CIS, SKF
- **Carl-Johan Westring**, President, EF Custom Solutions

**Front row participants:**

- **Stefano Fedel**, Senior Vice President, Scania CV AB
- **Juvenicio Maeztu Herrera**, Chief Financial Officer, IKEA
- **Irina Panarina**, General Manager, Russia and Eurasia, AstraZeneca
- **Dmitry Yalov**, Deputy Chairman on Economics and Investment of the Government of Leningrad Region

May 25, 2018

**08:30–10:00**

Congress Centre  
Business Breakfast Hall  
2

Nord Stream 2 Business Breakfast  
**Energy for Europe: A Reliable Partnership**

The stress on Europe's gas markets caused by the unexpected cold snaps this past winter has shown that Europe needs substantial and reliable natural gas supplies. Especially with Europe's domestic gas production projected to decline further, it is clear that there is a growing need to make new gas reserves available to Europe. Moreover, natural gas is economically and ecologically indispensable for Europe to meet its climate goals and for the EU to achieve its three key energy objectives of secure, sustainable and affordable energy. Europe's increasing import gap will be filled by a combination of LNG and Russian gas. Russian natural gas reserves are not only big enough to meet a significant share of this import requirement in the coming years, they are ready to be connected to European consumers at a competitive price. Europe and Russia have shared a strong, mutually beneficial energy relationship and partnership for more than 40 years, making Russia a reliable partner in securing Europe's energy supply. We would like to discuss these and other questions with you at our Business Breakfast: What is the strategic advantage of Russian gas for Europe? What will the economically and ecologically feasible future energy mix for Europe be? How will Russian gas and LNG compete to ensure the security of supply to Europe? Why does Europe need additional pipeline capacities to transport gas from Russia's vast gas fields? How does Nord Stream 2 fit into the EU's energy strategy?

**Moderator:**

- **Friedbert Pfluger**, Managing Partner, Pflüger International GmbH

**Key note:**

- **Gerhard Schroeder**, Chairman of the Board of Directors, Nord Stream 2 AG

**Panellists:**

- **Annette Berkahn Blyhammar**, Senior Advisor Energy & Utilities, Arthur D. Little Stockholm
- **Simon Blakey**, Managing Director, SAB Global Energy
- **Klaus Schäfer**, Chief Executive Officer, Uniper

**08:30–10:00**

Congress Centre  
Sberbank Hall

Sberbank Business Breakfast  
**The New Economic Povestka\* (NEP): The What, the How, the Who?**

*By personal invitation only*

Over the past several years, Russia has built a solid macroeconomic foundation. Inflation and unemployment are at record lows, there is a fiscal surplus, and international reserves are growing. Yet experts only estimate the potential for growth between 1.5% and 2% annually. What do these figures mean? They indicate an economy that is trailing behind, and a growing gap in relation to developed countries. As a result, acceleration of the economy will be at the top of the new government's povestka. And a sharp acceleration can only be achieved by digitization and introduction of modern technologies. The government will have to accomplish a technological transformation, preserve the confidence of people and businesses, and most importantly, build an effective and efficient system of public management. Without this, such a transformation will be impossible. What set of reforms could accelerate economic growth to 3–4% annually? How can we build a modern system of public management? Who will implement the new economic povestka?

\* Povestka means 'agenda' in Russian. The abbreviation NEP was originally used in Soviet Russia in 1922–1928 for the New Economic Policy.

**Moderator:**

- **Herman Gref**, Chief Executive Officer, Chairman of the Executive Board, Sberbank

**09:45–11:30**

Pavilion G  
Conference Hall G5

*Harnessing Russia's Growth Potential*  
**Presentation of the Results of the Russian Regional Investment Climate Index**

*In partnership with the Agency for Strategic Initiatives*

Since 2014, the St. Petersburg International Economic Forum has been the traditional platform for presenting the Russian Regional Investment Climate Index. Since it was first established, the index has proven its effectiveness as a tool for assessing efforts by the authorities at all levels to improve the conditions for doing business in Russia's regions. The results stimulate competition for investment at the regional level. Which regions have demonstrated progress in the index? What are the key reasons some regions have maintained their high position in the index for the past four years? How is the business community participating in the work of regional project teams?

**Moderator:**

- **Andrey Sharonov**, President, Moscow School of Management SKOLKOVO

**Panellists:**

- **Andrei Belousov**, Aide to the President of the Russian Federation
- **Svetlana Chupsheva**, Chief Executive Officer, Agency for Strategic Initiatives

**10:00–11:30**

Congress Centre  
Conference Hall D2

**The Global Economy in an Era of Change**

**Energy Panel**

**In partnership with Rosneft**

The Energy panel has established itself as a premier discussion platform for oil and gas leaders, government officials and acclaimed industry experts. In 2018, the Energy panel will provide a comprehensive insight into the energy future and models of its sustainable development in new realities. Prospects for durable continuous improvement in the area of operational expenses and capital outlay of oil companies thanks to the roll-out of digital technologies. Maintaining long-term competitive advantage of the oil and gas industry in transition to the low-carbon economy through realization of human and technology potential.

**Moderator:**

- **Nobuo Tanaka**, Chairman, Sasakawa Peace Foundation; Executive Director (2007–2011), International Energy Agency

**Key note:**

- **Igor Sechin**, Chief Executive Officer, Chairman of the Management Board, Deputy Chairman of the Board of Directors, Rosneft

**Panellists:**

- **Robert Dudley**, Group Chief Executive, BP
- **Neil Duffin**, President, ExxonMobil Production Company
- **Ivan Glaserberg**, Chief Executive Officer, Glencore
- **Lorenzo Simonelli**, President, Chief Executive Officer, GE Oil & Gas SpA
- **Ian Taylor**, Chairman, Vitol Group
- **John W. Wallace**, Chairman and CEO, DeGolyer & MacNaughton

**Front row participants:**

- **Mohammed Barkindo**, Secretary General of OPEC
- **Al Cook**, Executive Vice President, Global Strategy and Business Development, Equinor
- **Claudio Descalzi**, Chief Executive Officer, Eni S.p.A.
- **Karen Kostanian**, Managing Director, Head of Russian Equity Research, Bank of America Merrill Lynch
- **Alexander Novak**, Minister of Energy of the Russian Federation
- **Russell Pollack**, Senior Counsel, Cleary Gottlieb Steen & Hamilton LLC
- **Patrick Pouyanne**, Chief Executive Officer, Chairman of the Board, Total
- **Occo Roelofsen**, Senior Partner, McKinsey & Company
- **Sun Xiansheng**, Secretary General, International Energy Forum (IEF)
- **Daniel Yergin**, Vice Chairman, IHS Markit

**10:00–11:30**

Pavilion G  
Conference Hall G2

**Harnessing Russia's Growth Potential**

**Roundtable**

**Technologies for Housing**

**In partnership with Russia Housing and Urban Development Corporation**

2017 saw a record number of mortgage loans, totalling around RUB 2 trillion, and over a million families taking another step on the housing ladder in Russia. Mortgage interest rates fell below 10% in 2017. By 2024 they will have been reduced below 8%. Mortgages are a key driver of demand for housing: every other new-build sale and one in three resales are completed with the help of a mortgage. The current drop in rates means a reduction in bank margins, which calls for improvements in business efficiency. Players who are able to leverage user-friendly service and cutting-edge technologies to increase issuance rates will have the advantage. The example of developed markets shows that the market share has not increased so much for credit organizations as for companies actively involved with innovative technologies, such as PropTech and FinTech. How are technologies affecting the housing market? What will the mortgage service of the future look like for the consumer? Which online services in mortgage loans are set to replace the traditional ones? Is a fully-fledged

model for online mortgage lending without physical offices possible? How will the use of blockchain technology in mortgages affect the issuance of mortgage loans and their securitization? Are digital mortgages issued on Western markets, and what lessons can be learned from North American and Western European best practice?

**Moderator:**

- **Alexander Plutnik**, Chief Executive Officer, Chairman of the Management Board, DOM.RF

**Panellists:**

- **Michel Colbert**, Chairman of the Board, Member of the Board of Directors, JSC CB DeltaCredit
- **Philip Gudgeon**, Head, Oliver Wyman, Russia and CIS
- **Alexander Ivanov**, Founder, Chief Executive Officer, Waves Platform; Strategy Director, Vostok Project
- **Vladimir Kirienko**, First Vice President, Rostelecom
- **Aleksey Krukovskiy**, Director, Brusnika
- **Nikita Stasishin**, Deputy Minister of Construction, Housing, and Utilities of the Russian Federation

**10:00–11:30**

Congress Centre  
Conference Hall B2

**Harnessing Russia's Growth Potential**

Panel Session

**Competitiveness of Russian Jurisdiction: Rebooting the Legal Environment for Business as a Pathway towards a Trust Economy**

Russia as a jurisdiction is gaining new competitive advantages as new laws are developed and adopted, forming the legal foundation for the national economy's switch to a 'digital gear'. At the same time, the needs dictated by the 'traditional' economy have to be met. What should the roadmap for developing the legislation of digital markets look like? Which best international practices could be used to advance Russia's jurisdiction? To what extent should the regulator place trust in business to preserve entrepreneurial freedom? In what ways could the Russian legal system be improved to foster a trust economy?

**Moderator:**

- **Vladimir Gruzdev**, Chairman of the Board, Association of Lawyers of Russia

**Panellists:**

- **Dimitry Afanasiev**, Chairman, Co-Founding Partner, Egorov Puginsky Afanasiev & Partners
- **Yury Chayka**, Prosecutor General of the Russian Federation
- **Markus Jerger**, Chief Executive Officer, German Association for Small and Medium-Sized Businesses
- **Pavel Krasheninnikov**, Chairman, State Duma Committee of the Federal Assembly of the Russian Federation State Building and Legislation
- **Boris Titov**, Presidential Commissioner of the Russian Federation for the Protection of Entrepreneurs' Rights
- **Andrey Tsarikovskiy**, State Secretary, Deputy Head, Federal Antimonopoly Service of the Russian Federation

**Front row participants:**

- **Elena Bezdenezhnykh**, Vice President, State Secretary, GR, Norilsk Nickel
- **Boris Boltvanskiy**, Editor-in-Chief, Pravo.ru
- **Elena Borisenko**, Deputy Chairman of the Management Board, Gazprombank
- **Maksim Karpov**, Co-Owner, Chief Executive Officer, "National Legal Finance Group"
- **Andrei Nazarov**, Co-Chairman, Delovaya Rossiya (Business Russia)
- **Alexander Zyuba**, Partner, Monastyrsky, Zyuba, Stepanov & Partners (MZS)

**10:00–11:15**

Congress Centre  
Conference Hall B1

**The Global Economy in an Era of Change**

Panel Session

**Resources and Economics of Global Oceans**

**In partnership with Rosgeologia**

The oceans contain vast reserves of mineral, energy, plant, and animal resources, which – if consumed rationally – can be considered to be inexhaustible. They play an important role in the global economy. Sea transport is a key pillar of globalization and the central component of international transport networks that serve global supply chains and international trade. However, are we effectively



exploiting its potential? Which ocean resources will be most in demand during the next decade, and which approaches to harvesting will prove most successful? What new technologies will be required? How can projects be managed economically while guaranteeing the safety of passenger and freight transport, and what role does building a modern commercial fleet play in this process? What are the best approaches to managing the development of oceanic infrastructure?

**Moderator:**

- **Sergey Brilev**, Anchor, Deputy Director, Russia TV Channel; President, Bering Bellingshausen Institute for the Americas

**Panellists:**

- **Paul Holthus**, Founding President, Chief Executive Officer, World Ocean Council
- **Roman Panov**, Chief Executive Officer, Rosgeologia
- **John Parianos**, Vice President, Nautilus Minerals
- **Alexey Rakhmanov**, President, United Shipbuilding Corporation
- **Reko-Antti Suojanen**, Chief Executive Officer, Managing Director, Aker Arctic Technology

**Front row participants:**

- **Ivan Glumov**, Vice-Chairman, Commission on the Limits of the Continental Shelf of United Nations; Member of the Board of Directors, Sovcomflot
- **Leonid Gokhberg**, First Vice Rector, Director of the Institute for Statistical Studies and Economics of Knowledge, National Research University Higher School of Economics
- **Kirill Molodtsov**, Deputy Minister of Energy of the Russian Federation

**10:15–11:30**

Congress Centre  
Conference Hall D1

**Harnessing Russia's Growth Potential**

Panel Session

**Fiscal and Tax Policy as Factors Affecting Economic Growth**

The end of 2017 signalled a turning point for the Russian economy, which re-emerged on a trajectory of sustainable growth. The predictability and stability of the state's monetary and credit policy is of fundamental importance to investors, the business community and the regions. It is even more crucial given the anticipated changes to the tax legislation and the state budget, with the aim of achieving the goals set for the Russian economy. How can the tax system be further refined? What should business and investors expect? How should a balance best be struck between the interests of business and the state? How can continued stability in the fiscal system be ensured while continuing to fulfil the state's social obligations? How can public spending be made more efficient? How are relations between government departments being developed with regard to fiscal issues?

**Moderator:**

- **Andrey Makarov**, Chairman of the Committee on Budget and Taxes, The State Duma of the Federal Assembly of the Russian Federation

**Panellists:**

- **Tatyana Golikova**, Deputy Prime Minister of the Russian Federation
- **Vladimir Mau**, Rector, Russian Presidential Academy of National Economy and Public Administration (RANEPA)
- **Anton Siluanov**, First Deputy Prime Minister of the Russian Federation – Finance Minister of the Russian Federation

**Front row participants:**

- **Igor Lotakov**, Country Managing Partner, PwC Russia
- **Nikolay Lubimov**, Governor of Ryazan Region
- **Mikhail Orlov**, Partner, Head of Tax and Legal, KPMG Russia
- **Maksim Reshetnikov**, Governor of Perm Territory
- **Alexander Shokhin**, President, Russian Union of Industrialists and Entrepreneurs (RSPP)

**10:15–11:30**

Congress Centre  
Conference Hall D3

**The Global Economy in an Era of Change**

Panel Session

**Economic Protectionism and Global Markets**

A collapse in global trade due to US protectionism is a top risk to the global economy. What are the root causes of current trade disputes, and what steps can be taken by major economic players to avoid an all-out trade war? What industrial sectors might be most adversely affected by a rise in protectionism, and how much collateral damage to the global economy might result from a major rift in US–China trade relations? What measures should be implemented to balance global trade flows and maintain a sustainable global marketplace?

**Moderator:**

- **Charles Robertson**, Global Chief Economist, Renaissance Capital

**Panellists:**

- **Jörg Gasser**, State Secretary for International Financial Matters, Federal Department of Finance of the Swiss Confederation
- **Pavel Kadochnikov**, President, Center for Strategic Research Foundation
- **James McCormack**, Global Head of Sovereign Ratings, Fitch Ratings
- **Alexey Mordashov**, Chairman of the Board of Directors, Severstal
- **Koh Poh Koon**, Senior Minister of State, Ministry of Trade and Industry of the Republic of Singapore
- **Frank Schauff**, Chief Executive Officer, Association of European Businesses
- **Sergey Storchak**, Deputy Finance Minister of the Russian Federation
- **Oleg Vyugin**, Chairman of the Board of Directors, Member of the Strategy and Risk Management Committee, SAFMAR Financial investments
- **Andy Xie**, Independent Economist
- **Alexei Yakovitsky**, Global Chief Executive Officer, VTB Capital
- **Ksenia Yudaeva**, First Deputy Governor, Bank of Russia

**10:15–11:30**

Congress Centre  
Conference Hall D4

Technology for Leadership

Panel Session

**Copyright Protection in the Internet Era: How Combatting Online Piracy Can Help Grow Legal Content**

The global OTT services market is expanding rapidly with each passing year. Increasing with it is the volume of content produced, which in turn needs to be protected from illegal distribution on the internet. The Russian audiovisual services market is demonstrating strong growth of about 40% annually, with its share of global revenue up from 0.5% in 2016 to 0.6% in 2017. Last year saw the adoption of a range of significant amendments to Russian legislation aimed at improving protection for copyrighted content on the internet. These modifications have inevitably had a positive impact on the market for legal content usage, and have improved the investment climate in the sector. What measures aimed at maintaining positive trends in the legal usage of content must be implemented? What steps must be taken by major domestic and foreign players in the media sector to counteract the distribution of pirate content on the global network? Is the sector's self-regulation likely to become an effective weapon in the fight against piracy?

**Moderator:**

- **Catherine Mtsitouridze**, Chief Executive Officer, ROSKINO; Film Expert, Channel One

**Panellists:**

- **Alexander Akopov**, Founder, General Director, COSMOS Studio LLC
- **Dmitry Chernyshenko**, Chief Executive Officer, Member of the Board of Directors, Gazprom-Media Holding
- **Dmitry Sergeev**, First Deputy General Director, Mail.Ru Group
- **Pavel Stepanov**, President, Media Communications Union (MKS)
- **Oleg Tumanov**, Chief Executive Officer, IVI.ru
- **Alexander Zharov**, Head, Federal Service for Supervision of Communications, Information Technology, and Mass Media (Roskomnadzor)

**10:15–11:30**

Pavilion F  
Conference Hall F1

The Global Economy in an Era of Change

Trianon Dialogue Session

**The City of the Future**

The city of the future is being defined by the technology of the future – from fully integrated infrastructure and automated mass transit platforms to driverless cars, sensory-powered street lighting, parking and traffic monitoring networks, and advanced waste-disposal systems. The smart city of the future is increasingly being driven by big data and AI computing capabilities. To make such a hyper-connected environment fully effective, the DNA of urban environments, i.e. their people, must also be educated and reprogrammed. What cities have been effective in not only introducing new urban management systems, but also ensuring broad take-up by citizens? What new technologies are coming on stream that will reshape futuristic urban landscapes? What measures should urban officials put in place to mitigate new risks arising from the deployment of tech-driven urban management systems?

**Moderator:**

- **Stephan Solzhenitsyn**, Senior Partner, McKinsey & Company

**Welcoming address:**

- **Pierre Morel**, Co-Chairman, Trianon Dialogue Forum; Ambassador of the of the French Republic to the Russian Federation (1992–1996)
- **Anatoly Torkunov**, Rector, MGIMO University

**Panellists:**

- **Jean-Louis Chaussade**, Chief Executive Officer, SUEZ
- **Christian de Portzamparc**, Architect
- **Anton Inyutsyn**, Deputy Minister of Energy of the Russian Federation
- **Natalia Kuzmina**, Founder, RESTAVRACIA N, LLC.
- **Johanna Rolland**, Mayor of Nantes, President of Nantes Metropole
- **Svetlana Sagaydak**, General Director, Bid Committee, Expo 2025

**Front row participants:**

- **Alexey Lyaschenko**, Member of the Committee on Financial Markets, The State Duma of the Federal Assembly of the Russian Federation
- **Mikhail Malinovskiy**, Partnet, Legal Capital Partners

**10:15–11:30**

Pavilion F  
Conference Hall F3

Technology for Leadership

Panel Session

**Digital Renaissance**

In partnership with the Bank for Development and Foreign Economic Affairs  
(Vnesheconombank)

Artists have always been ahead of their time. An artistic understanding of the world provides an unlimited source of innovation for technological progress. During the Renaissance, creativity fuelled humanity's multifaceted leap forward and gave rise to several industrial revolutions. Today changes happen at incredible speed, and we find ourselves surrounded by unpredictable revolutionary technologies and artificial intelligence. The time for the next – digital – renaissance has come. Creativity and art should help us understand the challenges of our time, adjust the direction of our progress, and take the right steps into the unknown. What is the future as seen by today's artists? Will that future have space for humans? What is the relationship between art and breakthrough technologies? What is the secret to creativity and how do innovations happen? Are we living in an era of the New Renaissance?

**Moderator:**

- **Kirill Androssov**, Managing Director, Altera Investment Fund

**Panellists:**

- **Kevin Abosch**, Artist, Technologist
- **Dirk Ahlborn**, Chief Executive Officer, Hyperloop Transportation Technologies
- **Dmitry Aksenov**, Chief Executive Officer, Founder, DigitalGenius
- **Alain Aspect**, Physicist, Specialist in Quantum Optics, Theory of Hidden Parameters and Quantum Entanglement
- **Natalya Kasperskaya**, President, InfoWatch
- **Drue Kataoka**, Artist, Technologist, Drue Kataoka Studios
- **Konstantin Novoselov**, Nobel Laureate in Physics; Fellow of the Royal Society of London; Professor of Physics, University of Manchester
- **Mikhail Piotrovsky**, General Director, The State Hermitage Museum
- **Dave Waiser**, Founder, Chief Executive Officer, Gett

**Front row participants:**

- **Dmitry Aksenov**, Chairman of the Board of Directors, RDI Group
- **Dmitry Gutov**, Artist, Art Theorist
- **Vladislav Martynov**, Member of the Supervisory Board, Ethereum Foundation

10:15–11:30

Pavilion G  
Conference Hall G1

Business Dialogue

### Russia–USA

Despite the complications in bilateral political relations, business goes on and is delivering positive results. How are American and Russian companies overcoming the obstacles they face? What strategies have proven to be most effective, and what does the future entail for bilateral economic cooperation?

#### Moderators:

- **David Iakobachvili**, President, Orion Heritage
- **Alexis Rodzianko**, President, American Chamber of Commerce in Russia

#### Panellists:

- **Bertrand-Marc Allen**, President, Boeing International
- **Matthias Berninger**, Vice-President for Public Affairs, Mars Incorporated
- **Andrey Bugrov**, Senior Vice President, Deputy Chairman of the Board of Directors, MMC Norilsk Nickel; Vice President, Interros Holding Company CJSC
- **Seifi Ghasemi**, Chairman of the Board, President, Chief Executive Officer, Air Products and Chemicals Inc
- **Anatoly Karachinsky**, President, IBS Group
- **Dmitriy Pumpyanskiy**, Chairman of the Board of Directors, Tube Metallurgical Company (TMK); Chairman of the Board of Directors, Sinara Group
- **Daniel Russell**, President, Chief Executive Officer, US–Russia Business Council (USRBC)
- **Zakhar Smushkin**, Chairman of the Board of Directors, Ilim Group
- **Victor Vekselberg**, President, Skolkovo Foundation
- **Markwart Von Pentz**, President, Global Tractor Platform, Deere & Company

#### Front row participants:

- **Kirill Dmitriev**, Chief Executive Officer, Russian Direct Investment Fund (RDIF)
- **Marcus Symington Montencourt**, Vice President, Managing Director for International Affairs, Amsted Rail Company Inc
- **Aleksandr Moskalenko**, Chairman of the Management Board, EPK JSC
- **Ashok Rammohan**, President for Affiliates in Russia and Belarus, Philip Morris International (PMI)
- **Sergey Riabokobylko**, Chief Executive Officer, Managing Partner, Cushman & Wakefield
- **Alexander Shokhin**, President, Russian Union of Industrialists and Entrepreneurs (RSPP)
- **James Warlick**, Partner, Egorov Puginsky Afanasiev & Partners

10:15–11:30

Pavilion G  
Conference Hall G3

Harnessing Russia's Growth Potential

Panel Session

### From Industry 4.0 to Industry X.0: How Russian Enterprises Can Grow a Business or Disrupt the Market with Smart Assets, Products, and Services

In partnership with Accenture

With the rise of new technologies, industry value chains are being disrupted and companies are rushing to innovate and make big investments in cutting-edge projects. But the latest research suggests that many companies simply aren't getting the most out of their digital investments; they are neither bringing the promised value back to the shareholder, nor producing an X factor increase in productivity. Industry X.0 focusses on the future of smart plants that produce smart products and companies that sell smart or living services. How do companies succeed in this transformation? What is the best way to defend and grow a business or disrupt a market with smart products, services, and assets, taking advantage of new innovative technologies? What approach are heavy industries taking to succeed at the goals of staying ahead in a continually changing environment? What do CEOs and the C suite need to do to transform the business culture within companies and empower their teams to work hand in hand with machine learning and artificial intelligence algorithms? How do you best achieve results and bring value to your business from your Industry X.0 investments?

#### Moderator:

- **Mark Spelman**, Board Member, The Future Cities Catapult

#### Panellists:

- **Martin Lundstedt**, President, Chief Executive Officer, Volvo AB; Co-Chairman, Russian-Sweden Business Council (RSBC)
- **Frank Riemensperger**, Senior Managing Director, Head for Germany, Switzerland, Austria, Russia, Accenture

- **Matthias Schepp**, Chairman, Russian-German Chamber of Commerce
- **Vadim Shvetsov**, General Director, Member of the Board of Directors, SOLLERS
- **Andrey Varichev**, Chief Executive Officer, Management Company METALLOINVEST LLC; Member of the Management Board, Russian Union of Industrialists and Entrepreneurs (RSPP)
- **Eberhard A. Veit**, Doctor of Engineering Sciences; Entrepreneur; Chief Executive Officer, Chairman of the Supervisory Board, 4.0-Veit GbR

**Front row participants:**

- **Andrey Belevtsev**, Director of Digital Transformation Direction, PJSC Gazprom Neft
- **Maxim Shereykin**, Director General, Agency of Technological Development
- **Andrey Zimenkov**, Managing Director Corporate Sales, Rostelecom

**10:15–11:30**

Pavilion G  
Conference Hall G4

**Harnessing Russia's Growth Potential**

Panel Session

**Increasing Russian Life Expectancy by 2030**

*In partnership with Abbott Laboratories*

Making a breakthrough in life expectancy by increasing it from today's 73 to 78 by 2024 is a top priority for the Russian healthcare system. This challenge will require a huge concentration of effort by the whole of society: the state, business, and citizens themselves. An innovative development scenario for public health services should replace the current inert one. This means ensuring conditions in which healthcare professionals can practise creativity by choosing priorities, developing an effective programme with target indicators, making accurate and quick decisions, and establishing personal responsibility for the outcome. In order to achieve the goal of 78, the country must take immediate action. Should men and children be the priority focus of healthcare for the Russian population? What funding is required to reach 78 by 2024? Which strategic objectives should additional funding solve? How can the burden of responsibility for the population's health be distributed between the state, employers, and citizens? What immediate solutions should be adopted in the healthcare system to meet the challenges of the time? How should doctors be trained to improve the level of trust between them and patients? Who should be appointed to manage healthcare in order to ensure significant improvements for the industry?

**Moderator:**

- **Guzel Ulumbekova**, President of the Board, Association of Medical Societies for Quality of Medical Care and Medical Education; Head, Higher School of Healthcare Organization and Management

**Panellists:**

- **Kevin Ali**, President, MSD International
- **Olivier Charmeil**, Executive Vice President and General Manager, General Medicines and Emerging Markets, Sanofi
- **Vladimir Chekhonin**, Vice President, Russian Academy of Sciences
- **Jan Olof Jacke**, President, AstraZeneca AB
- **Andrew Lane**, Executive Vice President, Abbott Laboratories
- **Siman Tov Moshe Bar**, Director General, Ministry of Health of the State of Israel
- **Maxim Protasov**, Head, Russian Quality System
- **Grigory Roytberg**, Chief Executive Officer, Medicina
- **Aleksandr Rummyantsev**, General Director, Dmitry Rogachev National Research Center
- **Veronika Skvortsova**, Minister of Healthcare of the Russian Federation
- **Maxim Topilin**, Minister of Labour and Social Protection of the Russian Federation

**Front row participants:**

- **Viktor Cherepov**, Executive Vice President, Russian Union of Industrialists and Entrepreneurs (RSPP)
- **Ayrat Farrakhov**, Deputy, Member of the Committee on Budget and Taxes, State Duma of the Federal Assembly of the Russian Federation
- **Nyuta Federmesser**, Head, Moscow Multidisciplinary Center for Palliative Care of the Moscow City Health Department
- **Nina Kandelaki**, President, Chief Executive Officer, GE Healthcare Russia and CIS
- **Evgeniy Pokushalov**, Deputy Director for Scientific and Experimental Work, Head of Intervention Cardiology Center, National Medical Research Center named after Academician E.N. Meshalkin of the Ministry of Health of the Russian Federation
- **Ekaterina Timofeeva**, Partner, Managing Director, The Boston Consulting Group
- **Taiji Tsukamoto**, Chairperson, President, Sapporo Medical University

- **Elena Zhidkova**, Head, Central Healthcare Directorate, Russian Railways

**10:15–11:30**

Pavilion G  
Conference Hall G6

[The Global Economy in an Era of Change](#)

Russia 24 TV Debates

### **Investment Breakthrough: Infrastructure and Technology of the Future**

**In partnership with Russian Direct Investment Fund (RDIF)**

While investment is instrumental in ensuring the confident development of businesses and the economy as a whole, it is not a guarantee of growth and success in the future. In Russia, infrastructure has been created that brings together investments by the world's leading sovereign wealth funds and top Russian companies. This allows the best global expertise and practice to be combined with unique opportunities and cutting-edge developments by Russian companies. What is needed for an effective partnership between businesses and investors? How does investment create competitive advantages? What is needed today for the successful implementation of investment projects? How is the implementation of infrastructure and technology projects shaping the future?

#### **Moderator:**

- **Evelina Zakamskaya**, Editor-in-Chief, Doctor Channel; Anchor, Russia 24

#### **Panellists:**

- **Kirill Dmitriev**, Chief Executive Officer, Russian Direct Investment Fund (RDIF)
- **Vladimir Evtushenkov**, Chairman of the Board, JSFC Sistema
- **Andrey Guryev**, Chief Executive Officer, Chairman of the Management Board, PhosAgro
- **Sergei Ivanov**, Special Presidential Representative for Environmental Protection, Ecology and Transport
- **Mark Kurtser**, Chief Executive Officer, Member of the Board of Directors, MD Medical Group Investments
- **Andrey Kuzyaev**, President, ER-Telecom Holding
- **Petr Rodionov**, General Director, Geropharm LLC
- **Vladimir Yakushev**, Chief Executive Officer, Northern Capital Gateway LLC

#### **Front row participants:**

- **Alexander Afanasiev**, Chairman of the Executive Board, Moscow Exchange
- **Sergei Ivanov**, Chief Executive Officer, Chairman of the Executive Committee, PJSC ALROSA
- **Sergei Kelbakh**, Chairman of the Board, Russian Highways State Company
- **Alexander Utkin**, General Director, Cotton Way
- **Aleksey Vinogradov**, General Director, Nord Hydro – Belyi Porog LLC

**10:15–11:30**

Pavilion G  
Conference Hall G7

[Foresight Series](#)

### **From Ambition to Vision. Sadhguru**

#### **Moderator:**

- **Hemant Kanoria**, Chairman, Managing Director, Srei Infrastructure Finance Limited

#### **Panellist:**

- **Sadhguru** ., Yogi and Mystic; Founder, Isha Foundation

**10:15–11:30**

Conference Hall 3.1  
(Krasnodar Region)

[Business Dialogue](#)

### **Russia–India**

The current level of cooperation between Russia and India is characterized by growing mutual interest among companies in doing business in each other's markets, particularly in the energy, metallurgy, automotive, aircraft construction, high-technology transfer, and infrastructure development sectors. By the end of 2017, trade and economic cooperation between the countries had substantially increased, and mutual trade turnover was close to USD 10 billion (up 21.5% from 2016). Inter-regional cooperation is becoming a key factor in strengthening trade and economic ties, and in broadening collaboration in manufacturing. Still, the potential of trade and economic relations has not been exhausted. Elimination of existing restrictions and barriers, development of priority investment projects, strengthening of interregional cooperation, and a number of other initiatives will help achieve the ambitious goal set by the leaders of Russia and India to increase mutual trade threefold to USD 30 billion by 2025. What are the potential areas for deeper industrial and technical cooperation between Russia and India, and what further steps are needed to enable bilateral economic ties to expand,

including at the interregional level?

**Moderator:**

- **Sergei Cheryomin**, Minister, Head of Department for Foreign Economic Activity and International Relations, Moscow City Government; Chairman of the Board, Business Council for Cooperation with the Republic of India

**Panellists:**

- **Boris Dubrovsky**, Governor of Chelyabinsk Region
- **Satish Reddy Kallam**, Chairman of the Management Board, Dr. Reddy's Laboratories
- **Sergei Levchenko**, Governor of Irkutsk Region
- **Alexander Misharin**, First Deputy Chief Executive Officer, Russian Railways
- **Maxim Oreshkin**, Minister of Economic Development of the Russian Federation
- **Suresh Prabhu**, Minister of Commerce and Industry of the Republic of India
- **Vikram Singh Punia**, President, Pharmasintez
- **Pankaj Saran**, Ambassador Extraordinary and Plenipotentiary of the Republic of India in the Russian Federation

**Front row participants:**

- **Sergey Kaletin**, President, SG-trans
- **Shiv Vikram Khemka**, Vice Chairman, SUN Group
- **Chandra Mohan Patowary**, Minister of Commerce and Industry, Transport and Parliamentary Affairs, Government of Assam, Republic of India

**10:15–11:30**

Pavilion H  
Conference Hall H23

Business Dialogue

**Russia–Greece**

Relations between Russia and Greece date back centuries and are distinguished by numerous political, economic, cultural, and religious ties. An active political dialogue at the highest level creates conditions for the rapid development of economic ties. Interregional cooperation is becoming a key factor in the process of strengthening trade and economic ties as well as industrial cooperation. At present, business is also working on creating an agenda by actively helping to stabilize the situation and normalize economic cooperation, which certainly plays a significant role in the success of the ongoing dialogue.

What new tools should be used to develop relations between our countries on a mutually beneficial basis? What segments of the Greek market are of interest to Russian companies? What prospects exist for cooperation in such areas as high technologies, maritime tourism, the establishment of joint ventures in Greece and in Russia, and the strengthening of bilateral pilgrimage ties?

**Moderator:**

- **Dimitrios Velanis**, Advisor to the Prime Minister of the Hellenic Republic; Coordinator, Intergovernmental Commission

**Panellists:**

- **Oleg Dubnov**, Vice President, Executive Director, Cluster of Energy Efficient Technologies, Skolkovo Foundation
- **Georgy Kalamanov**, Deputy Minister of Industry and Trade of the Russian Federation
- **George Katrougkalos**, Alternate Minister for European Affairs of the Hellenic Republic; Co-chairman of the Intergovernmental Commission
- **Yiorgos Tsipras**, Secretary General for International Economic Relations of the Ministry of Foreign Affairs of the Hellenic Republic
- **Anastasios Tzikas**, President of the Board of Directors, Thessaloniki International Fair Helexpo SA

**Front row participants:**

- **Dimitris Bakolas**, President, Hellenic-Russian Chamber of Commerce
- **Pavel Skurikhin**, President, National Union of Grain Producers

**11:45–13:00**

Congress Centre  
Conference Hall B1

[The Global Economy in an Era of Change](#)

Panel Session

**Uncovering the Potential of the Arctic through the Northern Sea Route**

The establishment of the Northern Sea Route is a key factor in the development of the Arctic and a major infrastructure project of global importance. Making the Northern Sea Route a truly global and competitive transport artery is a key priority. How will the infrastructure and communications

management system of the Northern Sea Route develop? What are the new legal and regulatory challenges posed by navigation in the polar seas? How can we ensure safe navigation and prevent any harmful impact on the environment?

**Moderator:**

- **Igor Pavlovskiy**, Deputy Editor-in-Chief, REGNUM

**Panellists:**

- **Elena Bezdenezhnykh**, Vice President, State Secretary, GR, Norilsk Nickel
- **Sergey Frank**, President, Chief Executive Officer, Member of the Board of Directors, PAO Sovcomflot
- **Denis Khramov**, Deputy Chairman of the Management Board, NOVATEK
- **Dmitry Kobylkin**, Minister of Natural Resources and Environment of the Russian Federation
- **Alexey Likhachev**, Chief Executive Officer, State Atomic Energy Corporation ROSATOM
- **Dan Sten Olsson**, Chief Executive Officer, Stena AB
- **Igor Orlov**, Governor of Arkhangelsk Region
- **Alexey Rakhmanov**, President, United Shipbuilding Corporation

**Front row participant:**

- **Alexey Knizhnikov**, Extractive Industry Environmental Policy Officer, World Wide Fund for Nature (WWF) Russia

**12:00–13:15**

Congress Centre  
Conference Hall D1

**The Global Economy in an Era of Change**

Panel Session

**Transformations in the Energy Sector**

The transformation of the global economy is accelerating, and the revolution in how businesses and consumers interact, in logistics, and in communications means that we all have to adapt or face the prospect of falling behind. The energy sector is no exception, with its role in the global economy steadily growing. A significant part of global GDP growth can be attributed to new consumers being integrated into the economy as well as to the growth of the service sector, and both factors imply the need for an affordable and reliable energy supply. The source is no longer important; what matters is how competitive the energy is and whether it is accessible, particularly with power that is consumed in the form of electricity. The choice between electrical outlet and petrol station is becoming more topical, and is having an impact on long-term solutions in the energy sector. How can uncertainty be reduced to ensure that the fuel and energy sector remains attractive to investors, and to mitigate future volatility, while maintaining ample energy supplies for the global economy in 20 years?

**Moderator:**

- **John Deferios**, Emerging Markets Editor, CNN

**Panellists:**

- **H.E. Khalid A. Al-Falih**, Minister of Energy, Industry and Mineral Resources of the Kingdom of Saudi Arabia; Chairman of the Board of Directors, Saudi Arabian Oil Company (Saudi Aramco)
- **H.E. Mohammad Sanusi Barkindo**, Secretary General, Organization of the Petroleum Exporting Countries (OPEC)
- **Robert Dudley**, Group Chief Executive, BP
- **Alexander Novak**, Minister of Energy of the Russian Federation
- **Patrick Pouyanne**, Chief Executive Officer, Chairman of the Board, Total
- **Ben van Beurden**, Chief Executive Officer, Royal Dutch Shell Plc
- **Daniel Yergin**, Vice Chairman, IHS Markit

**12:00–13:15**

Congress Centre  
Conference Hall D2

**Harnessing Russia's Growth Potential**

Panel Session

**The Future of the Economy: Education as an Area of Investment**

**In partnership with Prosveshcheniye Group of Companies**

While education policy in Russia so far has largely focused on internal issues affecting the system, today it can and must address global challenges in development. The role of education in accelerating economic growth and ensuring social stability is of key importance. New digital technologies are emerging and shaping the educational infrastructure, and Russia's growth rate in this area is the second highest in Europe: digital libraries and online higher-education platforms have been developed, and leading research universities are successfully entering the global education market. This has prompted a breakthrough, with Russian universities bringing in two percent of the global audience for



MOOCs. While the educational online services market is expected to grow from RUB 1.8 trillion in 2016 to RUB 2 trillion in 2021, these university initiatives have not received sufficient support. Currently, the Russian segment of the market is lagging 20% behind world growth rates; Russia has not entered the global examinations market, and its educational expertise has minimal reach abroad. In OECD countries, 27% of graduate students are foreign, which makes it possible to attract talent to scientific and innovation activities in their economies. In Russia, international students make up only around 5% of graduates. How can education make the transition from a system of social obligations to an area of investment? Towards which areas should investment be directed – talent or accessibility? What business models can be applied in digital transformation and where are the new growth hotspots of the education markets?

**Moderator:**

- **Yaroslav Kuzminov**, Rector, National Research University Higher School of Economics

**Panellists:**

- **Dirk Ahlborn**, Chief Executive Officer, Hyperloop Transportation Technologies
- **Mikhail Alashkevich**, Vice-President, Head of the Project Office of Agency Function, Bank for Development and Foreign Economic Affairs (Vnesheconombank)
- **Boris Berenfeld**, Founder, President, Chief Executive Officer, International Laboratory of Advanced Education Technologies (ILAET); Co-founder, Research Advisor, GlobalLab
- **Elena Bunina**, General Director, Yandex Russia
- **Andrey Fursenko**, Aide to the President of the Russian Federation
- **Mikhail Kozhevnikov**, First Vice President, Prosveshcheniye Group of Companies
- **Marina Rakova**, Chief Executive Officer, Russian Foundation for Educational Development
- **Victor Sadovnichy**, Rector, Lomonosov Moscow State University
- **Akira Sei**, Head, NTT Communications Russia
- **Elena Shmeleva**, Head, Talent and Success Foundation; Member of the Presidential Council for Science and Education
- **Peter Szijarto**, Minister of Foreign Affairs and Trade of Hungary
- **Vladimir Vasiliev**, Rector, St. Petersburg National Research University of Information Technologies, Mechanics and Optics

**12:00–13:15**

Congress Centre  
Conference Hall D3

[The Global Economy in an Era of Change](#)

Panel Session

**Banking and Finance in the Emerging Markets: Version 2.0**

In partnership with VTB Bank

Until recently, the fact that the financial and banking systems of emerging economies trailed those of developed markets was taken as a given. However, a close look at the post-crisis landscape shows that the "apprenticeship period" is largely over. Will the financial systems of this group of states be able to play a more vocal role in the global economy or alter key elements of the global financial architecture? What particular changes and in what way had the greatest impact on banking and finance in emerging economies in the post-crisis period? EMs as a major source of global investments. Future of new sovereign wealth funds and development institutions. Withstanding increasing restrictive and protectionist measures: the EMs response. FinTech challenges in the emerging markets.

**Moderator:**

- **Shereen Bhan**, Managing Editor of CNBC TV18, TV18 Broadcast Limited

**Panellists:**

- **Mahmood H. Alkooheji**, Chief Executive Officer, Bahrain Mumtalakat Holding Company
- **Hans-Paul Buerkner**, Chairman, The Boston Consulting Group
- **Daniel Funes de Rioja**, B20 Chair under the Argentinian G20 Presidency
- **Kundapur Vaman Kamath**, President, New Development Bank (NDB)
- **Andrey Kostin**, President, Chairman of the Management Board, Member of the Supervisory Council, Member of the Strategy and Corporate Governance Committee, VTB Bank
- **Yves Perrier**, Group Chief Executive Officer, Chairman of the Executive Committee, Amundi Asset Management SA

12:00–13:15

Congress Centre  
Conference Hall D4

## Harnessing Russia's Growth Potential

Panel Session

### Achieving Strategic Objectives

The Russian President has set ambitious development goals for the country over the coming six years, and delivering on these goals requires a qualitatively new system of public administration. What qualitative transformations must public administration undertake to achieve these goals? Worldwide, public administration systems are undergoing digital transformation. What are the key success factors in other countries when adapting their public administration systems to the digital economy? What is the best way to direct administrative and financial resources to projects to ensure their successful implementation? How can public administration systems be best adapted to the realities of the digital economy? And could advanced HR practices be implemented for all of Russia's civil servants, moving from the excellence of 'Russia's leaders' to a new quality across the entire workforce?

**Moderator:**

- **Mariya Shklyaruk**, Vice President, Center for Strategic Research Foundation

**Panellists:**

- **Evgeniy Ditrikh**, Minister of Transport of the Russian Federation
- **Herman Gref**, Chief Executive Officer, Chairman of the Executive Board, Sberbank
- **Alexey Kudrin**, Chairman, Accounts Chamber of the Russian Federation
- **Koh Poh Koon**, Senior Minister of State, Ministry of Trade and Industry of the Republic of Singapore
- **Anton Siluanov**, First Deputy Prime Minister of the Russian Federation – Finance Minister of the Russian Federation

**Front row participants:**

- **Gleb Nikitin**, Acting Governor of Nizhny Novgorod Region
- **Savva Shipov**, Deputy Minister of Economic Development of the Russian Federation

12:00–13:30

Congress Centre  
Sberbank Hall

## Technology for Leadership

### Sberbank Venture Pulse

A foresight session with leading experts from Silicon Valley who will discuss the most promising investment areas in 2018. Analysts will share their forecasts for such areas as artificial intelligence, the Internet of Things, and virtual and augmented reality. Also under the spotlight will be areas of potential that are not yet the prime focus of investors, and on declining technologies that no longer promise significant change. Top experts will share their experience in startup valuations on various rounds, and their opinion on the promise of IPO/ICO markets.

**Moderator:**

- **Lev Khasis**, First Deputy Chairman of the Executive Board, Sberbank

**Panellists:**

- **Leonid Boguslavsky**, Chairman, ru-Net
- **Anurag Chandra**, Partner, Fort Ross Ventures
- **Rodolfo Gonzalez**, Partner, Foundation Capital
- **Shannon Poulin**, Vice President, Director for Implementing New Technologies in Global Markets, Intel Corporation
- **Cang Quach**, Managing Partner, Stern Ventures
- **Amit Shah**, Partner, Artiman Ventures
- **Douglas A. Trafelet**, Managing Director, Vice President of Sales, PitchBook Data
- **Yoav Tzruya**, Managing Partner, Jerusalem Venture Partners

12:00–13:30

Pavilion F  
Conference Hall F3

## Business Dialogue

### Russia–France

Russia and France have a history of bilateral relations that goes back centuries. How are economic relations between the two countries evolving, and what are the expectations of the captains of industry on both sides? Can restrictions in trade and finance be mutually lifted, or have the parties adapted to the sanctions? Where are the reserves of our economies hidden? How may a historical friendship be transformed into economic growth and the development of an innovative economy? Are there any opportunities for increasing the mutually beneficial transfer of technology? What are the prospects for bilateral cooperation as part of the digital transformation, and Russian-French cooperation in building the industry of the future and modernizing urban infrastructure? Are Russian and French companies in

third-country markets competitors or partners?

**Moderator:**

- **Alexander Shokhin**, President, Russian Union of Industrialists and Entrepreneurs (RSPP)

**Panellists:**

- **Anatoly Artamonov**, Governor of Kaluga Region
- **Oleg Belozеров**, Chief Executive Officer – Chairman of the Executive Board, Russian Railways
- **Olivier Brandicourt**, Chief Executive Officer, Sanofi
- **Kirill Dmitriev**, Chief Executive Officer, Russian Direct Investment Fund (RDIF)
- **Pierre Gattaz**, President, Movement of the Enterprises of France (MEDEF)
- **Andrey Guryev**, Chief Executive Officer, Chairman of the Management Board, PhosAgro
- **Wilhelm Hubner**, Chairman of the Management Board, Auchan Holding SA
- **Benoit Potier**, Chairman of the Board of Directors, Chief Executive Officer, Air Liquide SA
- **Patrick Pouyanne**, Chief Executive Officer, Chairman of the Board, Total
- **Frederic Daniel Sanchez**, Chairman of the Executive Board, Fives SA
- **Gennadiy Timchenko**, Founder, Main Shareholder, Volga Group
- **Victor Vekselberg**, President, Skolkovo Foundation

**Front row participants:**

- **Alexander Drozdenko**, Governor of Leningrad Region
- **Emmanuel Faber**, Chairman of the Board of Directors, Chief Executive Officer, Danone SA
- **Andrey Filatov**, Chairman of the Board of Directors, Tuloma Investment Company LLC
- **Isabelle Kocher**, Chief Executive Officer, Engie
- **Dmitry Korobkov**, Chairman of the Board of Directors, ADV
- **Luc Nadal**, Chairman of the Management Board, GEFCO Group
- **Frederic Oudea**, President, European Banking Federation; Chief Executive Officer, Société Générale
- **Elena Panina**, Deputy in the State Duma of the Russian Federation

**12:00–13:15**

Pavilion G  
Conference Hall G2

[The Global Economy in an Era of Change](#)

Roundtable

**The Role of Business in Global Development: When Charity Pays Off**

It has become the norm for large corporations active in or entering international markets to engage in social and charitable projects in their host countries. This allows companies not only to demonstrate their corporate social responsibility and improve their image abroad, but also to make a real contribution to society and address inequality. Most recently, Russian corporations have been actively expanding this aspect of their business. By creating workplaces abroad, Russian businesses contribute to social programmes and to improving the livelihoods of people in their host countries. Moving beyond symbolic gestures, corporations are making significant contributions to the implementation of socially-oriented programmes aimed at, among other things, improving quality of life, providing humanitarian and medical aid, and combating epidemics. Such work is being undertaken in a large number of countries, including in the CIS, the Middle East, Asia, and Africa. What are the value and benefits of this activity? Can large corporations enter into partnerships with non-governmental organizations to contribute to the long-term sustainable development of society? Should the state be supportive of this? How are innovations impacting the social and humanitarian activities of corporations? What is the platform for interaction between corporations and Russian and international NGOs?

**Moderator:**

- **Fyodor Lukyanov**, Research Director, Foundation for Development and Support of the Valdai Discussion Club

**Panellists:**

- **Andrey Bezrukov**, Chairman of the Organizing Committee, Exporting High-Tech Security Initiative
- **Alexander Dybal**, Deputy Chief Executive Officer, Member of the Management Board, Gazprom Neft
- **Liubov Glebova**, First Deputy Chairman of the Council of the Federation Committee on Rules and Organization of Parliamentary Activity
- **Kirill Komarov**, First Deputy Chief Executive Officer for Corporate Development and International Business, The State Atomic Energy Corporation ROSATOM
- **Anna Popova**, Head, Federal Service for Surveillance on Consumer Rights Protection and

Human Wellbeing

- **Evgeny Primakov**, General Director, Russian Humanitarian Mission
- **Elsa Vidal**, Regional Director for Russia, Head of the Moscow Office, Oxfam International

**Front row participants:**

- **Irina Bakhtina**, Vice President for Sustainable Business Development and Corporate Relations in North Africa, Middle East, Turkey, Russia, Ukraine, Belarus and Africa, Unilever
- **Pavel Ershov**, Chief Operating Officer, Microsoft Rus LLC
- **Elena Kostenko**, Director, Institute of Humanitarian Technologies NPO

**12:00–13:15**

Pavilion G  
Conference Hall G3

Technology for Leadership

Panel Session

**Forecast-2100: Technologies of the Future?**

Progress in the modern world is unthinkable without the development of science and technology, and without the implementation of technological innovations. Rapid technological developments in all areas of life are posing new challenges for humanity. Revolutionary developments in medicine, computing, energy, quantum physics, and space travel are changing our lives and altering the course of our civilization. How will our lives be different in 80 years, and what will the world look like in 2100? If our minds take charge of computers, what will happen to art, and how will we connect to the global information pool? Artificial organs, flying cars, incredible life expectancy and prolonged youth – all of these are forecasts stemming from the world of science.

**Moderator:**

- **Sophie Shevardnadze**, Journalist, Anchor

**Panellists:**

- **Sadhguru** ., Yogi and Mystic; Founder, Isha Foundation
- **Michio Kaku**, Professor of Physics, Co-founder of String Field Theory, Futurologist
- **Dmitry Mednikov**, Deputy General Director, Federal State Unitary Enterprise All-Russia State Television and Radio Broadcasting Company
- **Dmitry Morozov**, General Director, BIOCAD

**12:00–13:15**

Pavilion G  
Conference Hall G4

Technology for Leadership

Panel Session

**Challenges and Opportunities in Delivering Digital Infrastructure**

*In partnership with Rostelecom*

Digitalization acts as the main driver behind economic growth and improving the quality of life of the population. At the same time, real changes in the effectiveness and competitiveness of Russian economic sectors are impossible without access to high-quality digital infrastructure. Creating a reliable supporting digital infrastructure provides a key competitive advantage for the cities and national economies of the future. Today, Russian citizens and organizations pay some of the smallest fees in the world to access the internet. The market for data storage and processing is developing at a rapid pace. At the same time, the issue of ensuring the technological stability and security of the developing digital infrastructure is pressing. The ambitious agenda includes not only stimulating growth using digital infrastructure, but also ensuring its independence, stability, and security, which cannot but create additional economic pressure on the industry. What regulatory changes and commercial approaches are needed to overcome this challenge? What measures should be taken to stimulate the development of all levels of the modern digital infrastructure? How can the technological independence and security of the infrastructure of the digital economy be ensured? How can the competitiveness of the country in the world data storage and processing market be developed? What regulatory incentives should be created to increase the economic attractiveness of investing in digital infrastructure over the long term?

**Moderator:**

- **Ilya Kopelevich**, Editor-in-Chief, Business FM

**Panellists:**

- **Markus Borchert**, Senior Vice President, Market Europe, Nokia
- **Bob Cai**, Chief Marketing Officer, Carrier Network Business Group, Huawei Technologies Co., Ltd.
- **Ilya Massukh**, President, Informational Democracy Foundation
- **Andrey Murov**, Chairman of the Management Board, FGC UES JSC
- **Mikhail Oseevskiy**, President, Rostelecom

- **Olga Skorobogatova**, First Deputy Governor, Bank of Russia
- **Alexander Zharov**, Head, Federal Service for Supervision of Communications, Information Technology, and Mass Media (Roskomnadzor)

**Front row participant:**

- **Anna Serebryanikova**, Chief Operating Officer, MegaFon

**12:00–13:15**

Pavilion G  
Conference Hall G6

**The Global Economy in an Era of Change**

RT TV Debates

**From the Atlantic to the Pacific: Creating a Space for Trust**

Eurasia, uniting the East and the West, enjoys a unique geoeconomic position. It is widely believed that Eurasian economies will become the next growth engine for the global economy, advancing economic cooperation between Europe, Northeast Asia, South Asia, and Southeast Asia. In order to facilitate logistics, trade, and related economic processes, Eurasia's size demands the creation of unified regulatory systems for economic activities and the establishment of common digital and logistics platforms. Integration processes on the Eurasian continent could therefore have a major impact on the growth trajectory of the global economy. In the present context, how can 'Greater Eurasia', stretching from the Atlantic to the Pacific, become a space for collaboration? What might serve as the key drivers for accelerated Eurasian economic integration, and what are the main areas of common interest? What are the key pros and cons of integration as seen by partners in the East and the West, and what benefits have the existing integration processes offered Eurasian economies? What is their role in advancing integration, and what is the strategic potential of multilateral, trans-Eurasian economic cooperation?

**Moderator:**

- **Peter Lavelle**, Anchor, RT

**Panellists:**

- **Alexey Chekunkov**, Chief Executive Officer, Far East and Baikal Region Development Fund
- **Antonio Fallico**, President, Conoscere Eurasia Association; Chairman, Board of Directors, Banca Intesa
- **Sergey Karaganov**, Dean, Faculty of World Economy and International Affairs, National Research University Higher School of Economics; Honorary Chairman of the Presidium, Council on Foreign and Defence Policy
- **Klaus Mangold**, Chairman of the Supervisory Board, TUI
- **Philippe Pegorier**, President for Russia and CIS, Alstom; Member of the Board, Association of European Businesses (AEB)
- **Aleksey Pushkov**, Chairman of the Commission of the Federation Council on Information Policy
- **Jean-Pierre Thomas**, President, Thomas Vendome Investment

**Front row participant:**

- **Xu Sitao**, Chief Economist, Partner, Deloitte, China

**12:00–13:15**

Pavilion G  
Conference Hall G7

**Foresight Series**

**Technological Entrepreneurship in Russia. Oleg Tinkov**

**Moderator:**

- **Vladimir Pozner**, Anchor, Journalist

**Panellist:**

- **Oleg Tinkov**, Chairman of the Board of Directors, Tinkoff Bank

**12:00–13:15**

Pavilion G  
Conference Hall G22

**Meeting of the Advisory Commission of the State Council of the Russian Federation**

12:00–13:15

Conference Hall 3.1  
(Krasnodar Region)

## Harnessing Russia's Growth Potential

Panel Session

### **Circular Economy: The Russian Model and Foreign Experience**

Today, most developed countries are striving to pursue development along a sustainable, 'green' path and encourage circular economic models. What are the prospects for introducing a circular economy in Russia? What are some of the successful international best practices that could be applied in Russia, and what are some examples of projects that have already been implemented? Which companies should spearhead the transition to a circular economy? When might it be possible to legally require that citizens separate their waste? Which recycling industries are the most efficient today?

**Moderator:**

- **Maria Morgun**, Chief Editor, Live Planet TV

**Panellists:**

- **Cees 't Hart**, President, Chief Executive Officer, Carlsberg
- **Pontus Erntell**, General Director, IKEA Russia
- **Viktor Evtukhov**, State Secretary, Deputy Minister of Industry and Trade of the Russian Federation
- **Sergei Ivanov**, Special Presidential Representative for Environmental Protection, Ecology and Transport
- **Murad Kerimov**, Deputy Minister of Natural Resources and Environment of the Russian Federation
- **Sergey Komyshev**, Member of the Management Board, Executive Director, SIBUR LLC
- **Andrey Pankov**, General Director, Renault Russia
- **Frank Schauff**, Chief Executive Officer, Association of European Businesses
- **Stefanos Vafeidis**, General Manager, Coca-Cola HBC Russia

**Front row participants:**

- **Alexey Chichkanov**, First Vice President, Gazprombank
- **Erwan Dupuy**, General Director, Saint-Gobain CIS
- **Vladimir Gutenev**, First Deputy Chairman of the Committee on Economic Policy, Industry, Innovative Development and Entrepreneurship, The State Duma of the Federal Assembly of the Russian Federation
- **Denis Kondratyev**, Member of the Supervisory Board, Self-Regulating Social Organization, League of Waste Paper Processing Companies
- **Yuriy Korotaev**, General Director, Duracell Russia
- **Arto Rätty**, Senior Vice President, Corporate Affairs and Communications, Fortum Corporation

14:00–16:00

Congress Centre  
Congress Hall

## **Plenary Session**

Address by President of the Russian Federation **Vladimir Putin**

Address by President of the French Republic **Emmanuel Macron**

Address by Prime Minister of Japan **Shinzō Abe**

Address by Vice President of the People's Republic of China **Wang Qishan**

Address by Managing Director of the International Monetary Fund **Christine Lagarde**

**Moderator:**

- **John Micklethwait**, Editor-in-Chief, Bloomberg

16:30–17:45

Congress Centre  
Conference Hall D1

### Harnessing Russia's Growth Potential

Panel Session

#### Smart Investments for Smart Infrastructure

ROSINFRA Infrastructure Congress Event

Currently a range of measures are being carried out to develop the Russian infrastructure market. In the near future, new financial support mechanisms for public-private partnership (PPP) projects will be implemented. The practice of preparing an 'infrastructure map' will be introduced, and a registry of planned and ongoing projects will be developed. It is anticipated that substantial legislative measures will be implemented in the area of PPP, and a mandatory financial audit procedure for infrastructure projects with state participation, a so-called 'PPP filter', will be instituted. With the implementation of the project pipeline, a clear long-term strategy for infrastructure development will emerge, and potential investors will be provided clear and transparent rules of the game. What are the global trends in the infrastructure and PPP markets? How could Russia benefit from foreign best practices when implementing its national infrastructure plans? What additional measures can be applied to attract foreign investment in Russia's infrastructure?

**Moderator:**

- **Albert Eganyan**, Chairman of the Board of Directors, InfraONE

**Panellists:**

- **Olga Algayerova**, Executive Secretary, United Nations Economic Commission for Europe (UNECE)
- **Gianni Vittorio Armani**, Chief Executive Officer, Managing Director, Anas SpA
- **Nikolay Asaul**, Deputy Minister of Transport of the Russian Federation
- **Sergei Kelbakh**, Chairman of the Board, Russian Highways State Company
- **Vadim Mikhailov**, First Deputy Chief Executive Officer, Russian Railways
- **Nicolas Notebaert**, Chief Executive Officer, VINCI Concessions; Chairman, VINCI Airports
- **Mikhail Rasstrigin**, Deputy Minister of Economic Development of the Russian Federation
- **Pavel Seleznev**, Chairman, Public-Private Partnership Development Center
- **Dmitry Tvardovsky**, General Director, Federal Centre for Project Funding
- **Vladimir Verkhoshinskiy**, Member of the Management Board, VTB Bank

**Front row participants:**

- **Andrey Chibis**, Deputy Minister of Construction, Housing and Utilities of the Russian Federation
- **Igor Zelezetsky**, Managing Director, Head of the Structured Finance Instrument, Analytical Credit Rating Agency (ACRA)

16:30–17:45

Congress Centre  
Conference Hall D2

### Human Capital in the Digital Economy

Panel Session

#### New Urban Environments as a Catalyst for Investment

The dizzying pace at which private and public-sector entities are mastering technical innovations and implementing new IT platforms means that there is a possibility that we will see a fundamental transformation of both work and society. However, the planned level of efficiency and innovation will be unattainable if the level of education and qualifications of tomorrow's workers are insufficient to ensure such rapid progress. It is expected that by 2025 there will be a deficit of more than 10 million qualified, highly skilled professionals in Russia. The need to address the imbalances in the labour market is becoming pressing. What steps should be taken in education and training to better prepare students for work amid continuous and rapid technical changes? What kinds of skills will workers need in the future? What can educational institutions do to adapt their programmes to the new requirements?

**Moderator:**

- **Vladislav Boutenko**, Senior Partner, Managing Director, Chairman in Russia, The Boston Consulting Group

**Panellists:**

- **Dirk Ahlborn**, Chief Executive Officer, Hyperloop Transportation Technologies
- **Mikhail Dubin**, Chairman of the Board of Directors, Advanced Technologies Development Center (ATDC)
- **Mikhail Karisalov**, Chairman of the Management Board, SIBUR
- **Valery Katkalo**, Rector, Sberbank Corporate University

- **Shiv Vikram Khemka**, Vice Chairman, SUN Group
- **Vladimir Mau**, Rector, Russian Presidential Academy of National Economy and Public Administration (RANEPA)
- **Alicia Nikitina**, General Director, Export School of Russian Export Center
- **Anatoly Torkunov**, Rector, MGIMO University
- **Robert Urazov**, General Director, Agency for the Development of Professional Communities and Skilled Workers (WorldSkills Russia)
- **Olga Vasilyeva**, Minister of Enlightenment of the Russian Federation
- **Pekka Viljakainen**, Advisor to the President, Skolkovo Foundation; Chairman, Aii Capital

**Front row participants:**

- **Tatyana Dyakonova**, Assistant to the Minister of Economic Development of the Russian Federation
- **Pierre Morel**, Co-Chairman, Trianon Dialogue Forum; Ambassador of the of the French Republic to the Russian Federation (1992–1996)
- **Valentin Timakov**, Director General, Agency for the Development of Human Capital in the Far Eastern Federal District
- **Dmitry Yalov**, Deputy Chairman on Economics and Investment of the Government of Leningrad Region

16:30–17:45

Congress Centre  
Conference Hall D3

Technology for Leadership

Panel Session

**The Ecosystem of Innovative and Creative Entrepreneurship: from Education to Successful Startups**

The Fourth Industrial Revolution is prompting more thinking about the avalanche of radical and profound changes occurring in the economy, business, society, and education. It is becoming clear that successful breakthroughs in innovative manufacturing must be based on new educational practices and technologies. Such an entrepreneurial ecosystem is always the result of collaboration between multiple players – state authorities, universities and business accelerators, non-profit organizations, research centres, venture funds, and big and small business. In this panel discussion, participants from Russia, Israel, and the United States will discuss the best international practices for creating an ecosystem for innovative entrepreneurship, the potential of introducing new educational practices, examples of using tools to directly and indirectly support startups, and ways to accelerate and promote projects at both the national and international levels.

**Moderator:**

- **Ilya Sachkov**, Founder, General Director, Group-IB

**Panellists:**

- **Anton Alikhanov**, Governor of Kaliningrad Region
- **Kirill Androsov**, Managing Director, Altera Investment Fund
- **Meir Brand**, Vice-President, Google Inc.
- **Alexey Kudrin**, Chairman, Accounts Chamber of the Russian Federation
- **Yaroslav Kuzminov**, Rector, National Research University Higher School of Economics
- **Nonna Materkova**, Founder of the Research Centres "Creative Practices" and "Calvert 22"; Russian representative to the International Advisory Council of the Creative Industries Federation
- **Igor Rybakov**, Co-Founder, Co-owner, TechnoNICOL; Co-Founder, Rybakov Foundation
- **Blair Sheppard**, Global Leader for Strategy and Leadership Development, PwC

**Front row participants:**

- **Maxim Bouev**, Vice-Rector for Strategic Development, New Economic School
- **Sergey Krzhanovsky**, Vice President for Grants, Expertise and Tenders, Skolkovo Foundation
- **Ruslan Yunusov**, Chief Executive Officer, Russian Quantum Center

16:30–17:45

Congress Centre  
Conference Hall D4

The Global Economy in an Era of Change

Panel Session

**Science is Doing What Politics Cannot Do**

Trends in scientific development which have emerged in recent decades have raised questions about the future of science as a field. On the one hand, it is actively engaging and developing established disciplines, but, on the other hand, it is eroding the boundaries between these disciplines through the



implementation of common methods of research and design. Since such research promises still greater and more revolutionary discoveries affecting almost every aspect of our work and daily life, it will inevitably attract more and more participants in the process, leading to the accelerated development of science. Is science without borders a possibility? Can science be the basis for new international collaboration? Which formats can help to develop and promote collaboration through scientific pursuits?

**Moderator:**

- **Evelina Zakamskaya**, Editor-in-Chief, Doctor Channel; Anchor, Russia 24

**Panellists:**

- **Yuriy Balega**, Vice-President, Russian Academy of Sciences
- **Rae Kwon Chung**, Nobel Peace Prize Laureate; Advisor to the Chairman, High-Level Experts and Leaders Panel on Water and Disasters, United Nations
- **Markus Ederer**, Ambassador of the European Union to the Russian Federation
- **Vladimir Fortov**, Academician-Secretary, Department of Power Industry, Mechanical Engineering, Mechanics and Control Processes, the Russian Academy of Sciences
- **Milano Jose**, Director General, KEDGE Business School
- **Andrey Kaprin**, Director, Federal State Budgetary Institution National Medical Research Radiological Centre of the Ministry of Health of the Russian Federation
- **Mikhail Kotyukov**, Minister of Science and Higher Education of the Russian Federation
- **Vyacheslav Nikonov**, Chairman, Committee on Education and Science of the State Duma of the Federal Assembly of the Russian Federation
- **Alexander Sergeev**, President, Russian Academy of Sciences
- **Riccardo Valentini**, Nobel Peace Prize Laureate; Member of the Board of Directors, CMCC (The Euro-Mediterranean Centre for Climate Change)

**Front row participants:**

- **Kirill Babaev**, Managing Partner for Russia and CIS, Kreab AB
- **Olga Pilipenko**, Rector, Oryol State University
- **Vladimir Vasiliev**, Rector, St. Petersburg National Research University of Information Technologies, Mechanics and Optics

**16:30–17:45**

Congress Centre  
Sberbank Hall

Technology for Leadership

**Robots as Reliable Assistants of Humans**

There are a great many disabled people worldwide who cannot fully engage with society and are poorly represented in the economy. With the growth of the earth's population and life expectancy, these problems will only be exacerbated. Healthcare and societal institutions are actively engaged in giving disabled people back the abilities they could or used to have. But not all problems can be resolved on the level of societal or medical care. People want to communicate freely, to walk, to travel. Modern assistive robotics already allow this. In October 2016, Zurich (Switzerland) hosted Cybathlon – the first competition of its kind for people with disabilities supported by the latest assistance systems. Cybathletes competed to solve daily tasks encountered by disabled people using bionic active prosthetics (arms and legs), exoskeletons, brain-computer interfaces, enhanced mobility wheelchairs, and electric bikes. People with lower body paralysis negotiated stairs, people with arm prosthetics used various tools and cooked food, while fully paralysed people used a brain-computer interface to manage their digital avatars in the virtual environment.

**Moderator:**

- **Albert Efimov**, Head of Robotics Lab, Sberbank

**Panellists:**

- **Ekaterina Bereziy**, Business Development Director, Founder of ExoAthlete Company
- **Vladimir Konyshev**, Founder, General Director, Neurobotics
- **Stanislav Kuznetsov**, Deputy Chairman of the Executive Board, Sberbank
- **Robert Riener**, Professor for Sensory-Motor Systems at the Department of Health Sciences and Technology, ETH Zurich Founder of Cybathlon

16:30–17:45

Congress Centre  
Conference Hall B1

## Harnessing Russia's Growth Potential

Panel Session

### From Carbon to Oxygen: The Economy of a New Era

The global economy is setting new trends and dictating new working conditions in the Russian forestry industry. What will drive its development, and what direction might investors choose as they identify their market niche? How can the realities encountered by project initiators, such as environmental concerns, high-tech innovations in production, the availability of raw materials, and reforestation commitments, as well as costly credit lines, best be addressed? How can market participants capitalize on the current opportunities? How can the environmental responsibilities of producers and consumers be balanced in selecting and transitioning to new biomaterials in construction, trade, and energy? What could stimulate businesses and the general population to use environmentally responsible wood materials, as has been the case in developed economies, and as these materials become increasingly important in a world still dominated by concrete and petroleum-based products? What is our contribution to living conditions for future generations?

**Moderator:**

- **Dmitry Guberniev**, Anchor

**Panellists:**

- **Pavel Bilibin**, Senior Vice President, Director of Wood Processing Complex, Bank for Development and Foreign Economic Affairs (Vnesheconombank)
- **Dmitry Kobylkin**, Minister of Natural Resources and Environment of the Russian Federation
- **Zhou Liqun**, General Manager, China Chengtong International Investment Ltd.
- **Denis Manturov**, Minister of Industry and Trade of the Russian Federation
- **Zakhar Smushkin**, Chairman of the Board of Directors, Ilim Group
- **Ali Uzdenov**, Senior Vice President, JSFC Sistema
- **Xu Xiangchun**, Vice General Manager, Metallurgical Corporation of China Ltd.

**Front row participants:**

- **Alexander Idrisov**, President, Founder, Strategy Partners Group
- **Denis Kondratyev**, Member of the Supervisory Board, Self-Regulating Social Organization, League of Waste Paper Processing Companies
- **Oleg Kuvshinnikov**, Governor of the Vologda Region
- **Igor Orlov**, Governor of Arkhangelsk Region
- **Anatoly Safronov**, First Deputy Chief Executive Officer, SFT Group LLC
- **Alexander Shestakov**, President, Association of Furniture and Woodworking Enterprises of Russia
- **Alexander Uss**, Acting Governor of Krasnoyarsk Territory

16:30–17:45

Congress Centre  
Conference Hall B2

## Technology for Leadership

Panel Session

### The Place for Traditional Players in the Digital Economy

In partnership with MegaFon

The world is undergoing a substantial transformation on account of new technologies – radical changes are affecting virtually every part of our lives. Traditional business models and processes are changing in a number of sectors ranging from agriculture to healthcare. The economy is going digital, and the digital transition is an important item on the agenda and a current priority for the Russian Federation. Russia already has a programme for the development of the digital economy until 2024. How can the state and business most effectively carry out the digital transformation? In what ways will the state and business be transformed in the new reality? What aspects should be considered in creating an infrastructure for the development of the new economy? Is the widespread model of partnerships between market players justifying its effectiveness, or are there more promising models? How can the digital infrastructure be extended to the regions of Russia, and how will it facilitate the development of those regions?

**Moderator:**

- **Konstantin Polunin**, Partner, Managing Director, The Boston Consulting Group

**Panellists:**

- **Greg Abovsky**, Chief Operating Officer, Chief Financial Officer, Yandex
- **Takeo Harada**, Chief Executive Officer, Institute for International Strategy and Information Analysis, Inc. (IISIA)
- **Andrey Nikitin**, Governor of Novgorod Region

- **Vasiliy Nomokonov**, Member of the Management Board, Executive Director, SIBUR
- **Mikhail Oseevskiy**, President, Rostelecom
- **Shannon Poulin**, Vice President, Director for Implementing New Technologies in Global Markets, Intel Corporation
- **Anna Serebryanikova**, Chief Operating Officer, MegaFon
- **Pavel Sorokin**, Deputy Minister of Energy of the Russian Federation

**Front row participant:**

- **Ekaterina Solntseva**, Advisor to the General Director, Director of the Program "Digital Rosatom", State Atomic Energy Corporation ROSATOM

**16:30–17:45**

Pavilion F  
Conference Hall F3

Business Dialogue

**Russia–Japan**

In May 2016, Japanese Prime Minister Shinzō Abe proposed an eight-point cooperation plan to President Vladimir Putin. More than 100 joint projects were made part of the plan, and many of them have already moved from the signing to practical implementation stage. Given the potential of mutually beneficial economic partnership between the two countries, further development of these projects and broadening of the collaboration beyond the defined projects can be expected. This business dialogue will address the achievements and current issues in Russo-Japanese cooperation under the eight-point plan, and present opportunities for doing business in new areas.

**Moderators:**

- **Shigeru Murayama**, President, Japan Association for Trade with Russia and the NIS (ROTOBO); Chairman of the Board, Kawasaki Heavy Industries, Ltd.
- **Alexey Repik**, President, Delovaya Rossiya (Business Russia)

**Panellists:**

- **Maxim Oreshkin**, Minister of Economic Development of the Russian Federation
- **Hiroshige Seko**, Minister for Economic Cooperation with Russia, Minister of Economy, Trade and Industry of Japan

**Front row participants:**

- **Teruo Asada**, Chair, Japan-Russia Business Cooperation Committee, Keidanren; Chairman of the Board, Marubeni Corporation
- **Oleg Belozеров**, Chief Executive Officer – Chairman of the Executive Board, Russian Railways
- **Kirill Dmitriev**, Chief Executive Officer, Russian Direct Investment Fund (RDIF)
- **Andrey Guryev**, Chief Executive Officer, Chairman of the Management Board, PhosAgro
- **Alexey Likhachev**, Chief Executive Officer, State Atomic Energy Corporation ROSATOM
- **Masatsugu Nagato**, President, CEO, Representative Executive Officer, Japan Post Holdings Co Ltd
- **Takashi Nishijima**, President, Chief Executive Officer, Yokogawa Electric Corporation
- **Dmitry Shushkin**, Chief Executive Officer, ABBYY Russia
- **Vadim Shvetsov**, General Director, Member of the Board of Directors, SOLLERS
- **Kenji Sukeno**, President, Chief Operating Officer, Representative Director, Fujifilm Holdings Corporation
- **Masamichi Terabatake**, President, Chief Executive Officer, Japan Tobacco Inc
- **Roman Trotsenko**, Founder, AEON Corporation
- **Takeshi Uchiyamada**, Chairman of the Board of Directors, Toyota Motor Corporation
- **Tatsuo Yasunaga**, President, Chief Executive Officer, Mitsui & Co

**16:30–17:45**

Pavilion G  
Conference Hall G1

Business Dialogue

**Russia–Africa**

Russia has reinforced its commitment to strategic cooperation with the African continent, and trade and economic relations are on the rise between the two regions, with Africa becoming an increasingly attractive and easy place to do business. Forty-four countries on the continent have recently signed a historic agreement to establish the African Continental Free Trade Area (AfCFTA). The signatories include major economies such as Egypt, Ethiopia, Kenya, Algeria, Morocco, and others. Should all 55 African countries become members of the AfCFTA, this would lead to the emergence of a single African market with a population of 1.2 billion people and GDP of over USD 2 trillion. According to estimates, removing customs barriers and eliminating other obstacles for business through AfCFTA will increase trade within Africa by at least 50% by 2022. What is Russia's proposition to its African

colleagues in this rapidly changing environment? How can relations, which have historically been based on friendship, support, and mutual understanding, synthesize into a modern business policy and help Russia compete with an active China, a growing India, and exacting European partners? What new technologies and instruments can both sides apply to effectively realize the potential and meet their mutual interests?

**Moderator:**

- **Nataliya Zaiser**, Chair of the Board, Africa Business Initiative UNION; Public Policy Advisor, Squire Patton Boggs Moscow Office

**Panellists:**

- **Jose Condugua Antonio Pacheco**, Minister of Foreign Affairs and Cooperation of the Republic of Mozambique
- **Mikhail Bogdanov**, Deputy Minister of Foreign Affairs of the Russian Federation; Special Presidential Representative for the Middle East and Africa
- **George Elombi**, Executive Vice President, African Export Import Bank (Afreximbank)
- **Boris Ivanov**, Managing Director, GPB Global Resources
- **Tigran Khudaverdyan**, General Director, Yandex.Taxi
- **Dmitry Konyaev**, Chief Executive Officer, URALCHEM JSC
- **Albert Muchanga**, Commissioner for Trade and Industry, African Union Commission
- **Charles Robertson**, Global Chief Economist, Renaissance Capital
- **Svetlana Sagaydak**, General Director, Bid Committee, Expo 2025
- **H.E. Faustin Archange Touadera**, President of the Central African Republic
- **Nikolai Zelenski**, Chief Executive Officer, Nordgold

**Front row participant:**

- **Alexander Polyakov**, Director, Research and Design Institute of Urban Transport of Moscow (MosgortransNIIproject SUE)

**16:30–17:45**

Pavilion G  
Conference Hall G2

**Harnessing Russia's Growth Potential**

Roundtable

**The Efficient Development of Long-term Care and Palliative Care: the Responsibility of Government or Society?**

Enhancing quality of life and ensuring active longevity is one of the key challenges for the state and society. This topic was included in the new May Decrees of the President of Russia. In this regard, facilitating conditions for inclusion of the elderly, provision of quality care and ensuring a dignified life for terminally ill people are of paramount importance. A lot has already been done: six regions have started a pilot implementation of a long-term care system for elderly and disabled people; a priority project for development of palliative care has been designed; Moscow launched a large-scale programme to support active longevity and palliative care. This could only be accomplished by joining the efforts of the state, businesses and society as well as new financial mechanisms and a transition from financing services to financing positive effects. What should an effective long-term care system be like? What should be done to implement a priority palliative care project? What is the right way for proper integration of the efforts of the state, businesses and society to find a solution for the most important social problems? What novel financing instruments can be employed?

**Moderators:**

- **Vladimir Pozner**, Anchor, Journalist
- **Guzel Ulumbekova**, President of the Board, Association of Medical Societies for Quality of Medical Care and Medical Education; Head, Higher School of Healthcare Organization and Management

**Panellists:**

- **Mikhail Alashkevich**, Vice-President, Head of the Project Office of Agency Function, Bank for Development and Foreign Economic Affairs (Vnesheconombank)
- **Nyuta Federmesser**, Head, Moscow Multidisciplinary Center for Palliative Care of the Moscow City Health Department
- **Xenia Frank**, Chairman of the Supervisory Board, Elena and Gennady Timchenko Charitable Foundation
- **Elizaveta Oleskina**, Director, Charitable Foundation 'Old Age for Joy'
- **Robert Twycross**, Founder member, European Association for Palliative Care
- **Aleksey Vovchenko**, First Deputy Minister of Labour and Social Protection of the Russian Federation
- **Tatyana Yakovleva**, Deputy Minister of Healthcare of the Russian Federation

**Front row participants:**

- **Gleb Biserov**, Founder, Chief Executive Officer, Adorno Companies
- **Dmitry Butrin**, Deputy Editor-in-Chief, Kommersant Publishing House
- **Yury Krestinskiy**, Director, Health Economics and Management Centre, Moscow School of Management SKOLKOVO

**16:30–17:45**

Pavilion G  
Conference Hall G3

[The Global Economy in an Era of Change](#)

Panel Session

**How to Win the Trust of Tomorrow's Consumer**

Shifts in the global economy and demographic changes have a significant impact on consumer preferences. Demonstrative consumption is increasingly becoming a thing of the past, and more purchases are being made on the internet, bypassing traditional sales channels. The criteria that buyers use to evaluate products are also changing. What do we know about the consumers of tomorrow? How might consumer behaviour change in 10 to 20 years, and what are the potential demands? What should companies do today to earn the trust of tomorrow's buyer?

**Moderator:**

- **Maxim Filimonov**, Deputy Chief Executive Officer, Chief Editor, TASS Russia

**Panellists:**

- **Alexey Kalitsev**, Managing Director, Hyundai Motor Company/CIS LLC
- **Evgeniy Kapyev**, General Director, Eksmo-AST Publishing Group
- **Olaf Koch**, Chairman of the Management Board, METRO AG
- **Laxman Narasimhan**, Chief Executive Officer for Latin America and Europe Sub-Saharan Africa, PepsiCo
- **Ruslan Novikov**, General Director, Argumenty I Factly Ltd
- **Anatoly Pechatnikov**, Deputy President – Chairman of the Management Board, VTB Bank
- **Maxim Protasov**, Head, Russian Quality System
- **Loic Tassel**, President for Europe, P&G
- **Bill Thomas**, Chairman, KPMG International
- **Stefanos Vafeidis**, General Manager, Coca-Cola HBC Russia

**Front row participant:**

- **Arian Romanovski**, Co-Founder, 'You Are' Agency

**16:30–17:45**

Pavilion G  
Conference Hall G4

[The Global Economy in an Era of Change](#)

Panel Session

**Digitalization and Future Energy Systems**

*In partnership with Rosseti*

Energy systems are at the very nascent stages of digital transformation. Traditional approaches to the design of power systems are being consigned to the past and replaced with innovative models based on new technologies and management systems, leading to revolutionary methods in the way we produce, transmit, and consume energy. This, in turn, is offering unprecedented levels of efficiency and new design capabilities. Furthermore, the introduction of blockchain technologies has the potential to transform transactions relating to energy systems. What does the future configuration of energy systems look like? Is Russia ready for large-scale implementation of digital technologies, and is the country prepared to embrace the true potential of these new breakthrough technologies?

**Moderator:**

- **Christoph Frei**, Secretary General, Chief Executive Officer, World Energy Council

**Panellists:**

- **Vitaly Korolev**, Deputy Head, Federal Antimonopoly Service of the Russian Federation (FAS Russia)
- **Vyacheslav Kravchenko**, Deputy Minister of Energy of the Russian Federation
- **Pavel Livinsky**, General Director, Rosseti
- **Pekka Lundmark**, President, Chief Executive Officer, Fortum Corporation
- **Philippe Monloubou**, Chairman of the Management Board, Enedis
- **Norbert Schwieters**, Global EU&R Leader Global Power & Utilities Leader, PwC
- **Francesco Starace**, Chief Executive Officer, Enel S.p.A

**Front row participants:**

- **Frank Duggan**, President for Region Europe, Member of the Group Executive Committee, ABB Ltd
- **Dominique Fache**, Director, Sophia Antipolis Foundation; Chairman, Russian Technology Foundation (RTF)
- **David Masgrangeas**, General Director, Saft LLC
- **Yury Pripachkin**, President, Russian Association of Cryptocurrency and Blockchain (RACIB)
- **Maxim Shereykin**, Director General, Agency of Technological Development
- **Zhengyun Sun**, Chief Information Officer, State Grid Corporation of China
- **Andrey Vavilov**, Chairman of the Board of Directors, SuperOx

**16:30–17:45**

Pavilion G  
Conference Hall G5

**The Global Economy in an Era of Change**

Roundtable

**A Eurasian Community of Women Leaders: Cooperation in the Name of Change**

Whilst the world today is home to a number of new initiatives aimed at improving the position of women, the Eurasian region is especially interesting in this respect. The region is dealing with a complex situation which, on one hand, represents traditional achievements in gender equality that date back to Soviet times, and on the other, has yet to solve problems which women still face both in their personal and in their professional lives. Eurasian women should have the opportunity within this context to establish interaction and cooperation in areas of mutual interest for their countries and organizations. Such cooperation will not only exert a favourable influence on the commercial and investment climate, and on trade, it will also allow substantial progress to be achieved in addressing serious social issues. Which women's issues can be considered unique to the Eurasian region? In what areas of business and public administration is the participation of women most apparent, and what areas need greater participation? What activities might a Eurasian network of women leaders undertake, and what strategies should such an organization pursue?

**Moderator:**

- **Tinatin Kandelaki**, General Producer, Match TV

**Panellists:**

- **Chiara Corazza**, Managing Director, Women's Forum for the Economy & Society
- **Klaske de Jonge**, Group Director Public Affairs & Communications, Coca-Cola Hellenic Bottling Company
- **Tatiana Gvilava**, Director, Russian-Arab Business Council; President, All Russia Organization for Women in Business
- **Marina Jigalova-Ozkan**, General Director, The Walt Disney Company CIS LLC
- **Galina Karelova**, Deputy Chairman of the Federation Council of the Federal Assembly of the Russian Federation
- **Isabelle Kocher**, Chief Executive Officer, Engie
- **Armi Lopez Garcia**, Chairperson, Philippine-Russian Business Assembly Inc
- **Harumi Takahashi**, Governor of Hokkaido Prefecture
- **Princess Gloria von Thurn und Taxis**, Chief Executive Officer of an Internationally Operating Private Historical Fortune

**Front row participants:**

- **Olga Bashkirova**, Chief Executive Officer, Renova Charity Foundation
- **Aleksandra Boldyreva**, Executive Director, Association of Grantmaking Organisations "Donors Forum"
- **Maria Krasnikova**, Director, The Art, Science and Sport Charity Foundation
- **Ekaterina Kruglova**, Executive Director, Memory of Generations Charitable Foundation
- **Alena Kuratova**, Founder, Chairman, Charity Fund "Children-Butterflies"
- **Oksana Romanchuk**, Shaper, World Economic Forum; Business Ambassador in the United Kingdom, All-Russian Non-Governmental Organization of Small and Medium-Sized Businesses OPORA RUSSIA
- **Anna Shabarova**, Vice President for Human Resources and Social Responsibility, Russian Copper Company; Member of the Board of Trustees, Russian Copper Company Charity Fund
- **Anastasia Tsvetkova**, General Director, Lake Baikal Foundation

16:30–17:45

Pavilion G  
Conference Hall G6

Foresight Series

### The Future of the Mind. Michio Kaku

Science is the engine of prosperity and economic progress. To predict the future of the economy and our way of life, physicist Dr. Michio Kaku, one of the most widely recognized figures in science in the world today, has interviewed over 300 of the world's top scientists for the Discovery Channel, Science Channel, and BBC-TV to give the most realistic view of the next 20, 50, and 100 years. He will discuss how three developments (artificial intelligence, biotechnology, and nanotechnology) will be the drivers of wealth creation in the future. Dr. Kaku will discuss: How far will artificial intelligence alter the economy and the workforce? Can we digitize not just the economy, but our bodies and even our thoughts? Will the next stage in the internet be "brainnet," when thoughts, emotions, memories, and feelings are sent on-line? How will society change when we can telepathically send commands at the merest thought? Will this give us digital immortality? And finally, by the next century, will this give us the mystical power of the gods that our ancestors once feared and worshiped?

#### Moderator:

- **Dmitry Morozov**, General Director, BIOCAD

#### Panellist:

- **Michio Kaku**, Professor of Physics, Co-founder of String Field Theory, Futurologist

16:30–17:45

Pavilion G  
Conference Hall G7

Human Capital in the Digital Economy

Panel Session

### Transformation of the International Labour Market: Meeting the Challenges

Global supply and demand for talent continues to be out of balance. In many markets, blue collar, manufacturing, and middle management jobs are being rapidly displaced, while in other sectors businesses are struggling to fill IT engineering, digital management, and other highly skilled technology-based positions. What is underlying the skills gap in global markets and what steps can be taken to align talent with emerging employment opportunities? What should businesses and governments do to support workers transitioning from employment that is becoming obsolete, and which companies and economies have established effective programmes for retraining workers? Are governments adequately prepared to respond to such rapid and fundamental changes in labour markets?

#### Moderator:

- **Vladimir Gerasimov**, First Deputy General Director, Executive Director, Interfax Information Services Group

#### Panellists:

- **Simon Bartley**, President, WorldSkills International
- **Hans-Paul Buerkner**, Chairman, The Boston Consulting Group
- **Kyriacos Kokkinos**, Member of the Board of Directors, Cyprus Investment Promotion Agency
- **Dmitry Peskov**, Director, Young Professionals Department, Agency for Strategic Initiatives to Promote New Projects (Agency for Strategic Initiatives)
- **Natalia Pochinok**, Rector, Russian State Social University
- **Julia Uzhakina**, Director General, Rosatom Corporate Academy
- **Andrey Volkov**, Academic Policy Advisor, Moscow School of Management SKOLKOVO
- **Vsevolod Vukolov**, Head, Federal Service for Labour and Employment (Rostrud)
- **Richard White**, Vice President for Procurement and Sustainability, Anheuser-Busch InBev Europe

16:30–17:45

Conference Hall 3.1  
(Krasnodar Region)

Technology for Leadership

Panel Session

### Opportunities of New Infrastructure and Technology in Sport

The global sporting industry is demonstrating annual growth, where modern technologies and the transition to a digital economy are creating new opportunities for various segments while simultaneously setting higher requirements. How can the economic effect and other advantages of holding major sporting events be assessed, and how could the most be made of the legacy of such events? Are new sporting arenas ready to compete with broadcasters for audiences? Will sporting television be able to withstand the competition by broadcasting on social networks and other new distribution formats? How are sponsors assessing the effectiveness of investment in various sporting products with global trends in mind? How is the convergence of the sporting and entertainment industries progressing? How effectively are sporting clubs and leagues making use of new

technologies and approaches to work with and monetize their audience?

**Moderator:**

- **Alexander Ivlev**, Country Managing Partner for Russia, EY

**Panellists:**

- **H.E. Hassan Al Thawadi**, Secretary General, Supreme Committee for Delivery and Legacy
- **Emin Antonyan**, Chairman of the Board, Secretary General, Russian Federation of Computer Sports All-Russian Public Organization
- **Arkady Dvorkovich**, Chairman, 2018 FIFA World Cup Russia Local Organising Committee
- **Sergey Fursenko**, President, Chairman of the Management Board, Zenit Football Club
- **Ilya Gerkus**, President, FC Lokomotiv Moscow
- **Pavel Kolobkov**, Minister of Sport of the Russian Federation
- **Petr Makarenko**, Chairman of the Management Board, TeleSport
- **Lana Popovic**, General Manager for Russia, Ukraine, Belarus, Poland, Baltics and Moldova, The Coca Cola Company
- **Gilberto Silva**, World Cup Winner and Arsenal Invincible
- **Shlomo Weber**, Rector, New Economic School



May 26, 2018

**08:30–09:45**

Congress Centre  
Business Breakfast Hall  
1

Business Breakfast

### **Digital Transformation of Business: International Experience and Russian Practice**

Today, digitalization in business, government, and society allows countries to expand their presence and compete in the global market, thereby improving the quality and standard of living of their people. The Russian Association for Electronic Communications estimates that the digital economy makes up 2.42% of Russia's 2017 GDP. The influence of Internet markets on the economy is growing by 11% annually, and there is a successful track record of digital transformation in a number of areas. Digitalization is no longer an abstract concept but a reality, and the Russian IT industry plays a major role. This business breakfast will discuss international experience, best practices in Russia, and the role of state support for digital transformation in areas that are closely integrated with modern society. What is the role of the IT industry in the digital transformation of the Russian and global economies? What are the barriers to the digital transformation of the Russian economy and what can be done to overcome them? What are some examples of successful practices and what are the prospects for international cooperation?

#### **Moderators:**

- **Valentin Makarov**, President, Russoft Association
- **Sergei Plugotarenko**, Director, Russian Association for Electronic Communications (RAEC)

#### **Panellists:**

- **Marina Amelina**, Vice President for Corporate Affairs, Yandex
- **Doron Avni**, Director, Policy and Government Relations, Middle East, Africa, Israel and Turkey, Google Inc.
- **Svetlana Balanova**, General Director, IBS
- **Nicolas Brusson**, Chief Executive Officer, Co-founder, BlaBlaCar
- **David Conrad**, Senior Vice-President, Chief Technology Officer, Internet Corporation of Assigned Names and Numbers (ICANN)
- **Dmitry Dyrmovsky**, General Director, Member of the Board of Directors, Speech Technology Center
- **Aleksandr Egorov**, General Director, Rekssoft
- **Sergey Emdin**, Chief Executive Officer, Tele2
- **Andrey Ershov**, General Director, Moscow City Telephone Network (MGTS)
- **Pavel Ershov**, Chief Operating Officer, Microsoft Rus LLC
- **Kirill Filippov**, General Director, SPB TV
- **Pavel Gudkov**, Deputy General Director, Foundation for Assistance to Small Innovative Enterprises
- **Alexey Katkov**, Managing Partner, Sistema
- **Foued Kefif**, Head, Technology and Services Division, Trade and Investment office of the Embassy of France (Business France Russia)
- **Kirill Menshov**, Vice President for Information Technology, Rostelekom
- **Sergey Petrov**, Director, Institute for Internet Development
- **Shannon Poulin**, Vice President, Director for Implementing New Technologies in Global Markets, Intel Corporation
- **Alexander Povalko**, Chief Executive Officer, Chairman of the Management Board, RVC
- **Carlo Rossotto**, Leading Specialist for Information and Communications Technologies, Regional Coordinator, The World Bank Group
- **Vladimir Rubanov**, Managing Director, Rosplatforma
- **Dmitry Shushkin**, Chief Executive Officer, ABBYY Russia
- **Andrey Tikhonov**, Head of Safety of the Internet of Things (IoT), Kaspersky Lab
- **Anastasios Tzikas**, President of the Board of Directors, Thessaloniki International Fair Helexpo SA
- **Pavel Vasiliev**, Founder, AstroSoft
- **Andrey Vorobiev**, Director, Coordination Center for Top Level Domain RU
- **Michael Yakushev**, Executive Vice President for Government Relations, VimpelCom
- **Alexandre Zapolsky**, Co-founder, Chief Executive Director, LINAGORA
- **Uliana Zinina**, Head of Public Policy, Russia and CIS, Facebook

**08:30–09:45**

Congress Centre  
Business Breakfast Hall  
2

Business Breakfast

### **Providing Medications to the Russian Population**

Increasing availability of high-quality medications, especially in outpatient settings should become a priority for the development of healthcare in the Russian Federation for the coming years. This would alleviate illness complications and decrease the use of more expensive types of medical assistance, as well as ease the financial burden on families. Today, only a limited number of individuals have access to medications in outpatient settings in Russia, with this expenditure (both budgetary and individual) representing 17% of the total spending on medications. In the EU countries this figure is three-fold larger with state co-financing at least 50%. Addressing this issue will help patients and provide a powerful, targeted stimulus for the development of the pharmaceutical industry and science in Russia. How important is it to increase the volume of free medicines provided in outpatient settings, and what share of the cost should be borne by individuals? Should the structure of the pharmaceutical consumption in Russia undergo changes? Which medicines are vital to ensure that the quality of care in Russia meets international standards? What legal barriers must be removed to increase the efficiency of state procurement of medicines – from the perspective of manufacturers, distributors and consumers (state and medical organizations)? Can players in the pharmaceutical market propose breakthrough solutions for providing medications to the Russian population?

#### **Moderator:**

- **Dmitry Khalilov**, Partner, Head of the Group for the Provision of Services to Enterprises of the Consumer Goods Sector, CIS, EY

#### **Panellists:**

- **Aleksandr Apazov**, President, National Pharmaceutical Chamber
- **Niels Hessmann**, General Director, Bayer; General Representative, Russia and CIS, Bayer
- **Vasily Ignatiev**, General Director, R-Pharm JSC
- **Svetlana Karimova**, President, 'Genetica' National Association of Organizations of Patients with Rare Diseases
- **Alexey Kolbin**, Professor of the Department of Pharmacology, St. Petersburg State University
- **Mikhail Maschan**, Director, Institute of Haematology, Immunology and Cell Technologies, Dmitry Rogachev National Research Centre of Paediatric Haematology, Oncology and Immunology
- **Nathalie Moll**, Director-General, European Federation of Pharmaceutical Industries and Associations (EFPIA)
- **Oksana Monge**, General Manager of Prescription Business Unit, Sanofi in Russia and Belarus
- **Mikhail Murashko**, Head, Federal Service on Surveillance in Healthcare
- **Galina Novichkova**, Chairperson of the Board, Foundation for Support and Development in Children's Haematology, Oncology, and Immunology 'Doctors, Innovations, Science for Children'
- **Irina Panarina**, General Manager, Russia and Eurasia, AstraZeneca
- **Vladimir Shipkov**, Executive Director, Association of International Pharmaceutical Manufacturers (AIPM)
- **Guzel Ulumbekova**, President of the Board, Association of Medical Societies for Quality of Medical Care and Medical Education; Head, Higher School of Healthcare Organization and Management

**10:00–11:15**

Congress Centre  
Conference Hall D3

### **Harnessing Russia's Growth Potential**

Panel Session

#### **Major Russian and Foreign Corporations vs Small and Medium-Sized Enterprises: Building Trust between Customer and Supplier**

The government is trusting small and medium-sized businesses to become one of the drivers of economic growth, while procurement remains the mechanism of support most demanded by the business community. The procurement relationship between major customers and SMEs is a two-way street where the customers' needs can be met on time and in full, and SMEs have the opportunity to sell their products. Furthermore, Russian SMEs with experience of supplying major customers in Russia can become part of the global supply chain for international companies with localised production in Russia and the Eurasian Economic Union. This session will present the Loyalty Rating of major customers towards SMEs, a ranking developed by the Agency for Strategic Initiatives in conjunction with the SME Development Corporation, based on the findings of a study by the Russian Public Opinion Research Centre.

#### **Moderator:**

- **Sergey Glukhov**, General Director, Leaders' Club

**Panellists:**

- **Artem Avetisyan**, Director of the New Business Department, Agency of Strategic Initiatives; Chairman of the Non-Governmental Organization Leaders Club
- **Alexander Braverman**, Member of the Board of Directors, Chief Executive Officer, Chairman of the Management Board, SME Corporation
- **Anatoliy Chabunin**, Deputy Director General, Russian Railways
- **Erwan Dupuy**, General Director, Saint-Gobain CIS
- **Elena Dybova**, Vice President, Chamber of Commerce and Industry of the Russian Federation
- **Vladimir Gerasimov**, First Deputy General Director, Executive Director, Interfax Information Services Group
- **Alexander Kalinin**, President, All-Russian Non-Governmental Organization of Small and Medium-Sized Businesses OPORA RUSSIA
- **Sergei Kelbakh**, Chairman of the Board, Russian Highways State Company
- **Alexey Lavrov**, Deputy Finance Minister of the Russian Federation
- **Richard White**, Vice President for Procurement and Sustainability, Anheuser-Busch InBev Europe
- **Yury Zafesov**, Director of Procurement Department, Rosseti

**Front row participants:**

- **Dmitry Chugrin**, General Director, Magistrallyinvest LLC
- **Yevgeny Gaidukov**, Procurement Director, Rostelecom
- **Dmitry Golovanov**, Chairman of the Board, SME Bank JSC
- **Svetlana Khorunzhaya**, Deputy General Director for Administration, Economics and Finance, Inter RAO Procurement Centre
- **Artem Minets**, General Director, Elektrotekhremont LLC
- **Victor Stepanov**, Vice President, OPORA Russia; President, RTS-Tender
- **Dmitry Sytin**, General Director, TEK-Torg
- **Denis Toropov**, Head of Procurement, Marketing, and Pricing Department, RusHydro

**10:00–11:15**

Congress Centre  
Conference Hall D4

Technology for Leadership

Panel Session

**Life Sciences in 2030: A New Era for Biotechnology**

Over the last five years, the world of biotechnology has witnessed a number of scientific breakthroughs in genetics and cell technologies, genome editing, targeted delivery of drugs and biopesticides, as well as 3D bioprinting of tissues and organs. The role of microbiota in human metabolism and life span has attracted a lot of attention. Innovations in biomedicine are at the forefront of the paradigm shift from treating disease to personalized health preservation. The global pharmaceutical and agricultural industries are moving towards increased investment in the development of innovative science-driven technologies, most of which are aimed at creating biotechnological products and methods. The growth in numbers of biotech patents is reaching 25–30% annually, and the global biotech market is forecast to grow by 160% between 2017 and 2030, ensuring that the investment attractiveness of biotechnology almost equals that of the IT sector. Meanwhile, recent biotech advances are provoking debates about IP protection, the need for investment, as well as regulatory and ethical aspects. How can the constant flow of new ideas and products be maintained? What is the future for intellectual property in healthcare and biotechnology? What new financial instruments are required to ensure sustainable growth in the field of research and development in Russia? How can a balance be maintained between the growing expenditure on R&D and optimization of government spending on healthcare and agriculture? What elements of state policy will play the biggest role in developing domestic R&D? What instruments should Russia use to stay competitive in the international biotech R&D market?

**Moderator:**

- **Andrey Sharonov**, President, Moscow School of Management SKOLKOVO

**Panellists:**

- **Igor Drozdov**, Chairman of the Board, Skolkovo Foundation
- **Dmitry Khalilov**, Partner, Head of the Group for the Provision of Services to Enterprises of the Consumer Goods Sector, CIS, EY
- **Sergei Kraevoi**, Deputy Minister of Healthcare of the Russian Federation
- **Joerg Moeller**, Corporate Executive Vice President, Member of the Executive Committee of Bayer AG's Pharmaceutical Division, Head of Global Development, Bayer AG
- **Meir Pugatch**, Professor, University of Haifa
- **Alexey Repik**, President, Delovaya Rossiya (Business Russia)

**Front row participants:**

- **Vadim Kukava**, Executive Director, Association of Pharmaceutical Companies Innovative Pharma
- **Guzel Ulumbekova**, President of the Board, Association of Medical Societies for Quality of Medical Care and Medical Education; Head, Higher School of Healthcare Organization and Management

**10:00–11:15**

Congress Centre  
Conference Hall B1

Technology for Leadership

Panel Session

**A Recent History of Blockchain and the Impact on Government and Business**

Blockchain development has caused a sensation both in Russia and the world. It has so far been no more than a pilot technology, but its implementation in business processes and public administration could potentially radically change how these processes work and increase their efficiency. The current absence of established practices and lack of comprehensive understanding, which areas could really benefit from the use of blockchain are slowing down this process. How can we best differentiate where application of blockchain technology is simply paying deference to a fad, and where it is a vital necessity? What measures can the state use to streamline the use of the technology? Where and how are successful projects being implemented in business and public administration, and how can they be scaled?

**Moderator:**

- **Max Hauser**, Partner, Managing Director, The Boston Consulting Group

**Panellists:**

- **Alexander Borodich**, Founder, Universa Blockchain Platform
- **Robert Contri**, Financial Services Industry Leader, Deloitte Global; Member of the Board of Directors, Deloitte US
- **Vladislav Martynov**, Member of the Supervisory Board, Ethereum Foundation
- **Shannon Poulin**, Vice President, Director for Implementing New Technologies in Global Markets, Intel Corporation
- **Olga Skorobogatova**, First Deputy Governor, Bank of Russia
- **Demetrios Zamboglou**, Chief Business Development Officer, Lykke Corp.
- **Sergey Zhigarev**, Chairman, State Duma Committee on Economic Policy, Industry, Innovative Development, and Entrepreneurship

**Front row participants:**

- **Alexander Polyakov**, Director, Research and Design Institute of Urban Transport of Moscow (MosgortransNIIproject SUE)
- **Yury Pripachkin**, President, Russian Association of Cryptocurrency and Blockchain (RACIB)

**10:00–11:15**

Congress Centre  
Conference Hall B2

Technology for Leadership

Panel Session

**Maths in the Digital Age**

Since the ancient times, mathematics has been considered the universal language of science that forms foundations of evolution in human intellect. Additionally, mathematics always had practical applications, many of which have served as catalysts of economic growth, often leading to revolutionary changes. Fast-paced technological development and transition to the digital economy are both placing math in higher demand and also putting higher demands on it. This session will examine the future of technological development through the eyes of the world's leading mathematicians, including Fields Medal winners, and the direct beneficiaries of their work.

**Moderator:**

- **Andrey Fursenko**, Aide to the President of the Russian Federation

**Panellists:**

- **Arutyun Avetisyan**, Corresponding Member, Professor, Director, Institute for System Programming of the Russian Academy of Sciences
- **Elena Bunina**, General Director, Yandex Russia
- **Ari Laptev**, Professor, Imperial College London
- **Stanislav Smirnov**, Founder, Talent and Success Foundation
- **Cedric Villani**, Professor of Mathematics, University Claude Bernard Lyon 1

- **Artem Yamanov**, Senior Vice President, Business Development Director, Tinkoff Bank
- **Ivan Yaschenko**, Director, Moscow Center for Continuous Mathematical Education

**Front row participants:**

- **Alexander Pechen**, Head of the Laboratory of Mathematical Methods of Quantum Technologies, Steklov Mathematical Institute of RAS
- **Evgeniy Rogaev**, Head of the Laboratory of Evolutionary Genomics, Vavilov Institute of General Genetics (VIGG) of RAS

**10:00–11:15**

Pavilion F  
Conference Hall F1

Harnessing Russia's Growth Potential

Panel Session

**Commercial Reputation: When One's Word is Not Enough**

In the present era of fast communications, the protection and preservation of business reputation is becoming increasingly topical and businesses are more dependent on non-financial factors. Failure to observe environmental standards, insufficient investment in the development of human resources and lack of attention to social programmes and charitable activities may lead to reputational damage and subsequent financial losses. What are the factors, which affect business reputation today? How can it be preserved? How can social responsibility be integrated within the strategic planning and management of a company? What can be done to facilitate trust to avoid loss of money and reputation?

**Moderator:**

- **Sergey Shapiguzov**, Managing Partner, President, FBK Grant Thornton

**Panellists:**

- **Marc Bartholomy**, Partner, Head of the Corporate and Real Estate Practices, Clifford Chance CIS Limited
- **Marat Biktimirov**, General Director, E-Arena National Association of Research and Educational e-Infrastructures
- **Elena Feoktistova**, Managing Director of Corporate Responsibility, Sustainable Development and Social Entrepreneurship Directorate, Russian Union of Industrialists and Entrepreneurs (RSPP)
- **David Iakobachvili**, President, Orion Heritage
- **Julia Morozova**, General Director, Creative Production
- **Ruslan Novikov**, General Director, Argumenty I Factly Ltd
- **Ekaterina Trofimova**, Chief Executive Officer, Analytical Credit Rating Agency (ACRA)
- **Yuriy Yudenkov**, Professor, Department of Finance and Banking (DFB), Russian Presidential Academy of National Economy and Public Administration (RANEPA)

**Front row participant:**

- **Vladimir Yablonsky**, Chairman of the Board, Association for Social Development

**10:00–11:15**

Pavilion F  
Conference Hall F3

Harnessing Russia's Growth Potential

Panel Session

**Spatial Development. Small Regions: From Survival Strategy to Development Strategy**

A key outcome of recent changes in the spatial organization of Russia is the compression, fragmentation, as well as excessive polarization of its economic and social space. Migration of the most active members of the population to major cities is increasing, leaving small towns and villages depopulated. The total number of settlements is decreasing due to the breakdown of traditional economic and humanitarian ties. This trend is giving rise to a number of risks to national development, including reduced spatial connectedness between urban accumulations, the loss of regional cultural identities, in addition to a disproportionate burden being placed on big cities and the environment. Expanding void zones within the country is linked to geopolitical threats in the long term, and may also lead to regions being filled by migratory flows. Creating a national strategy for spatial development with respect to small regions is becoming one of the most urgent tasks facing the government. Up to this point, expert discussions on this subject have been only fragmentary in nature, whilst many of the issues involved require conceptualization and new methodological approaches. What are the global trends with respect to small regions in the context of the economic and social processes of the 21st century? How can we ensure that the national spatial development strategy combines the interests of urban agglomerations, small towns, and settlements? What supportive measures do small towns require from federal and regional bodies? How can problems be solved in the absence of the necessary knowledge and skills at the level of local municipalities? What approaches might improve the attractiveness of small regions to investors and which solutions offer the most potential? Is it possible to use the brands of small regions in the overall composition of a national brand?

**Moderators:**

- **Alexey Firsov**, General Director, Platforma Social Design Centre
- **Andrey Maksimov**, Chairman, Committee on Regional Development and Local Government, Civic Chamber of the Russian Federation

**Panellists:**

- **Julia Buldakova**, Co-Founder, Project Manager, Tulun City Public Organization for Support of Youth Social Projects and Creative Initiatives Tulun.Ru
- **Andrey Chibis**, Deputy Minister of Construction, Housing and Utilities of the Russian Federation
- **Sergey Morozov**, Governor of Ulyanovsk Region
- **Maria Morozova**, General Director, Elena and Gennady Timchenko Charitable Foundation
- **Sergey Sakharov**, Head of Administration of Suzdal

**Front row participants:**

- **Andrey Bezrukov**, Director for Strategic Projects and Communications, GS Group
- **Elena Dovlatova**, Executive Director, Russian Association of Water Supply and Sewerage
- **Aleksey Kozlov**, Managing Director, SIBUR
- **Pavel Krasnorutsky**, Chairman, Russian Union of Youth (RUY)
- **Andrey Pavlov**, Founder, President, Zenden Group
- **Natalya Trunova**, Head of Spatial Development, Center for Strategic Research Foundation
- **Igor Zadorin**, Member of the Expert Council for Small Territories

**10:00–11:15**

Pavilion G  
Conference Hall G7

Human Capital in the Digital Economy

**The Role of Creative Spaces in Today's Business Environment**

A city's competitiveness is directly related to its ability to attract skilled labour and create entrepreneurial activity, which means that new spaces for working and living have to be set up. As traditional industry declines, the development of creative industries that integrate the interests of the scientific community, the city's administration, and the business community can work to spur culture, talent, and knowledge, underpinning an effective means of achieving economic growth in cities. Where in Russia are creative industries likely to develop first? What mechanisms, formats, and sources of funding are available to implement projects aimed at developing the creative industries? How can public-private partnership models be applied? Can cooperation between city governments, business communities, and the creative class become a catalyst for the development of creative industries?

**Moderator:**

- **Natalia Knyazhevich**, Anchor, RBC Channel

**Panellists:**

- **Svetlana Chupsheva**, Chief Executive Officer, Agency for Strategic Initiatives
- **Evgeniy Melentyev**, Chief Executive Officer, KINODANZ
- **Georgy Poltavchenko**, Governor of St.Petersburg
- **Konstantin Polunin**, Partner, Managing Director, The Boston Consulting Group
- **Sofia Trotsenko**, Founder, Winzavod Center for Contemporary Art, President, Winzavod Foundation in Support of Contemporary Art
- **Elena Zelentsova**, Vice President, Director for Urban Environment Development, Skolkovo Foundation

**10:00–11:15**

Conference Hall 3.1  
(Krasnodar Region)

Harnessing Russia's Growth Potential

**Peoples' Diplomacy: from Peoples' Trust to the Trust of Economies**

Successful economic projects emerge out of peoples' personal trust. Common ground for the achievements of culture, science and aspirations for peace create the best foundation for strategic economic integration. Globalization and digitalization have finally erased the boundaries for communication between active citizens across the globe. People's diplomacy plays a special role in promoting and developing such contacts. How to move from people's trust to the trust of economies? What values unite the peoples of Eurasia? What can civil society institutions do to create an atmosphere of business trust?

**Moderator:**

- **Vladimir Salamatov**, General Director, International Trade and Integration Research Center

**Panellists:**

- **Andrey Belyaninov**, Chairman of the Management Board, Eurasian Development Bank (EDB)
- **Sergei Glazyev**, Adviser to the President of the Russian Federation
- **Hui Li**, Ambassador Extraordinary and Plenipotentiary of the People's Republic of China in the Russian Federation
- **Bernard Lozé**, Vice-President, Association Franco-Russian Dialogue
- **Eleonora Mitrofanova**, Head, Federal Agency for the Commonwealth of Independent States Affairs, Compatriots Living Abroad, and International Humanitarian Cooperation
- **Ablay Myrzakhetov**, Chairman of the Board, National Chamber of Entrepreneurs of Kazakhstan
- **Mikhail Piotrovsky**, General Director, The State Hermitage Museum
- **Dalbir Singh**, Co-Chairman of the General Council, International Union Eurasian Peoples' Assembly
- **Vladimir Yakunin**, Chairman of Supervisory Board, DOC Research Institute; Doctor of Political Science

**11:45–13:00**

Congress Centre  
Conference Hall D2

Harnessing Russia's Growth Potential

**Regulating the Technological Singularity: How Can We Open Doors to the New?**

Today a number of Russian technology companies are creating high-quality, world-leading products. Nevertheless, when scaling up their businesses and improving efficiency, domestic high-tech leaders have encountered obstacles to reaching global audiences regardless of their ambition. Could Russian export initiatives help overcome this challenge? What kind of support is needed to have a tangible and significant effect? Which global markets should be the priority targets, and which countries can offer useful experience in this respect?

**Moderator:**

- **Dmitry Peskov**, Director, Young Professionals Department, Agency for Strategic Initiatives to Promote New Projects (Agency for Strategic Initiatives)

**Panellists:**

- **Alexander Brychkin**, Chief Executive Officer, Russian Textbook Corporation
- **Igor Drozdov**, Chairman of the Board, Skolkovo Foundation
- **Alexander Gurko**, President, Non-commercial Partnership for Development and Use of Navigation Technologies (GLONASS UNION)
- **Ruslan Ibragimov**, Member of the Management Board, Vice President for Corporate and Legal Affairs, MTS
- **Grigory Ivliev**, Head, Federal Service for Intellectual Property (Rospatent)
- **Sergei Kraevoi**, Deputy Minister of Healthcare of the Russian Federation
- **Meir Pugatch**, Professor, University of Haifa
- **Dmitry Purim**, General Director, Chairman of the Management Board, Sovfracht
- **Ashok Rammohan**, President for Affiliates in Russia and Belarus, Philip Morris International (PMI)
- **Savva Shipov**, Deputy Minister of Economic Development of the Russian Federation

**11:45–13:00**

Congress Centre  
Conference Hall D3

Harnessing Russia's Growth Potential

**New Leaders in the Technology Sector: Entering the Global Market**

Today a number of Russian technology companies are creating high-quality, world-leading products. Nevertheless, when scaling up their businesses and improving efficiency, domestic high-tech leaders have encountered obstacles to reaching global audiences regardless of their ambition. Could Russian export initiatives help overcome this challenge? What kind of support is needed to have a tangible and significant effect? Which global markets should be the priority targets and which countries can offer useful experience in this respect?

**Moderator:**

- **Elena Kuznetsova**, Partner, McKinsey & Company

**Panellists:**

- **Mikhail Antonov**, Deputy General Director – Director for Innovative Infrastructure Development, RVC JSC
- **Oleg Dukhovnitsky**, Head, Federal Communications Agency

- **Kirill Kaem**, Senior Vice-President for Innovations, Skolkovo Foundation
- **Alexey Katkov**, Managing Partner, Sistema
- **Alexander Khanin**, General Director, VisionLabs
- **Leonid Reiman**, Chairman of the Board of Directors, Angstrom PJSC
- **Dmitry Shushkin**, Chief Executive Officer, ABBYY Russia
- **Yevgeny Timko**, Co-Founder, Managing Partner, Xploration Capital

**Front row participant:**

- **Mikhail Mamonov**, Managing Director for Priority Projects, Russian Export Center

**11:45–13:00**

Congress Centre  
Conference Hall B1

**Harnessing Russia's Growth Potential**

**Event Infrastructure – An Investment in Quality**

The ability of countries to transform the way they are represented in international markets is one of the key factors in the success of their political and economic strategy. There are examples of the events industry helping to change the infrastructure and strategy of individual cities and entire economies. Therefore, hosting major international events in a country is not only a matter of prestige but also a matter of economic effectiveness. Qualitative changes resulting from the hosting of events affect several areas, such as the quality of the event and recreational infrastructure, the quality of services, the education level of employees and professional training, leading to an improved business environment and investment policy in the region. How can the level of development of a country or a region after hosting a major event be measured, and how can the effect be best assessed? What steps are necessary to ensure high-quality preparation for events? Is investment in the professional development of specialists necessary? What role does the standard of services in a region play in hosting an event? What risks for the region's image should be mitigated when planning for an event?

**Moderator:**

- **Maxim Safonov**, Director, Green Capital Alliance

**Panellists:**

- **Sergey Alexeev**, President, Russian Union of Exhibitions and Fairs; Executive President (Outgoing President), UFI The Global Association of the Exhibition Industry
- **Elif Balci Fisunoglu**, Regional Director (Europe), International Congress and Convention Association (ICCA)
- **Marianna Gevorski**, Head of Project Development and Coordination, Bielefeld University of Applied Sciences
- **Marina Gunare**, Professor, The Baltic International Academy
- **Alexey Kalachev**, Chief Executive Officer, Russia Convention Bureau
- **Maxim Protasov**, Head, Russian Quality System

**Front row participants:**

- **Ruslan Mirsayapov**, Chairman of the State Committee on Foreign Economic Affairs, Government of the Republic of Bashkortostan
- **Felix Murillo**, General Manager, Four Seasons Hotel Lion Palace
- **Anna Sadovnichaya**, Deputy Director General, Expocentre
- **Daria Salamatova**, Head of the Department of Congress Activities and New Business Development, World Trade Center Moscow
- **Sergey Voronkov**, General Director, ExpoForum International

**11:45–13:00**

Congress Centre  
Conference Hall B2

**The Global Economy in an Era of Change**

**Share and Earn: The Sharing Economy**

The sharing economy is a fast-growing socioeconomic model that facilitates the rational use or exchange of resources. It reduces the burden on the environment while enabling people from various countries to earn additional income. The companies operating in this sphere generally see profits of up to 15% of total turnover, with the remaining benefit going to users. The development of the sharing economy has brought a number of changes to society: the creation of a digital ecosystem with the participation of millions of consumers, the emergence of the 'online reputation' phenomenon, allowing strangers to trust each other, 'thanks' system guarantees, consumers prioritizing use over ownership, and the development of microentrepreneurship. What opportunities and risks does the development of the sharing economy entail? What impact does it have on traditional business models? How is regulation in this area developing?

**Moderator:**

- **Karen Kazaryan**, Director, Institute for Internet Research



**Panellists:**

- **Nicolas Brusson**, Chief Executive Officer, Co-founder, BlaBlaCar
- **Artem Ermolaev**, Minister of the Government of Moscow; Head, Department of Information Technologies, Government of Moscow
- **Dominic Fean**, Vice President for Public Affairs, Hill+Knowlton Strategies
- **Elena Ivashentseva**, Senior Partner, Baring Vostok Capital Partners
- **Marc-Andre Kamel**, Partner, Leader, Global Retail Practice, Bain & Company
- **Daniil Shuleyko**, Managing Director, Yandex.Taxi
- **Andrey Verbitsky**, Regional Managing Director for Russia, Central and Eastern Europe, Turkey and Israel, Airbnb

**11:45–13:00**

Pavilion F  
Conference Hall F1

Harnessing Russia's Growth Potential

**Catching the 'Goldfish': Sustainability Factors of Fisheries**

The UN Food and Agriculture Organization is forecasting exponential growth in the demand for fish and seafood, especially in Asian economies. The value of the biological resources of the world's oceans as part of the human diet is increasing, accompanied by a rise in prices on the international fisheries market. The favourable state of the market is attracting investment in fisheries, enabling production assets to be renewed. In Russia, the state is facilitating technological modernization in the fishing industry, partly by means of investment quotas. The growth in private investment resulting from state support measures is estimated to be more than RUB 300 billion. The introduction of resource-preservation and environmentally safe technologies in the industry and the development of aquaculture is facilitating the efficient use of the resource base and preservation of the volume and variety of fish and sea life for the domestic and international markets. How can a favourable investment environment be created in order to fully modernize the Russian merchant and transport fleet, increase advanced processing production, and introduce modern logistics technologies? What system of countering the risks of illegal, unreported and unregulated fishing should be introduced when the size and production capacity of the fishing fleet are increasing? How can all categories of domestic consumers gain access to fish products? Could fish become a delicacy?

**Moderator:**

- **Eugenia Serova**, Director of Liaison Office with the Russian Federation, Food and Agriculture Organization of the United Nations

**Panellists:**

- **Finnbogi Jonsson**, Chairman, Knarr Maritime Consortium
- **Ilya Shestakov**, Deputy Minister of Agriculture of the Russian Federation; Head, Federal Agency for Fisheries (Rosrybolovstvo)
- **Liv Monica Stubholt**, Chairman of the Board, Norwegian-Russian Chamber of Commerce; Partner, Law Firm Selmer
- **Dong-Yeob Yang**, Director General of the Distant-water Fisheries Division, Ministry of Oceans and Fisheries of the Republic of Korea
- **German Zverev**, President, All-Russian Association of Fisheries Enterprises, Entrepreneurs and Exporters

**Front row participants:**

- **Sergey Darkin**, President, Pacific Investment Group (TIGR) PJSC
- **Denis Tikhonov**, General Director, Corporation for Far East Development

**11:45–13:00**

Conference Hall 3.1  
(Krasnodar Region)

Harnessing Russia's Growth Potential

**Implementation of Strategic Goals through Projects: How to Make a Breakthrough**

How should project management for Russia's new national development goals be organized, based on the existing experience of implementing priority projects and state pilot programmes? How can government employees be better involved and more motivated when implementing priority projects? What is needed to ensure the implementation of projects in the regions? How should an effective project monitoring system be established? How should the project activity indicator be employed to scale up project management in various agencies and in the regions?

**Moderator:**

- **Andrey Badin**, Deputy Director, Project Management Department, Government of the Russian Federation

**Panellists:**

- **Roman Artyukhin**, Head, Federal Treasury

- **Andrey Chibis**, Deputy Minister of Construction, Housing and Utilities of the Russian Federation
- **Andrey Nikitin**, Governor of Novgorod Region
- **Leonid Osipov**, Deputy Director, Presidential Experts' Directorate
- **Mikhail Pryadilnikov**, Deputy Head, Analytical Center for the Government of the Russian Federation
- **Mariya Shklyaruk**, Vice President, Center for Strategic Research Foundation
- **Aleksey Vovchenko**, First Deputy Minister of Labour and Social Protection of the Russian Federation
- **Dmitry Yalov**, Deputy Chairman on Economics and Investment of the Government of Leningrad Region
- **Vladimir Yuzhakov**, Director of the Center for Public Administration Technologies, Russian Presidential Academy of National Economy and Public Administration (RANEPA)

**15:15–16:30**

Congress Centre  
Conference Hall B1

Foresight Series

**Quantum Duality: from Scientific Ideas to Technologies of the Future. Alain Aspect**

**Moderator:**

- **Ruslan Yunusov**, Chief Executive Officer, Russian Quantum Center

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