

ST. PETERSBURG INTERNATIONAL ECONOMIC FORUM PROGRAMME

June 1-3, 2017, St. Petersburg

June 1, 2017

08:15–09:00

Congress Centre
Business Breakfast Hall
2

Business Breakfast **Shaping the Future of Production**

The world of production can be defined as the full chain of activities to source, make, deliver, consume, and reintegrate products and services, from the origination of inputs, product design, manufacturing, and distribution to consumer use and return or reuse. The technologies associated with the fourth industrial revolution, such as artificial intelligence, the Internet of Things, advanced robotics, 3D printing, wearables, etc. will transform manufacturing and production systems with unprecedented speed and scope, impacting business models, economic growth, employment, and sustainability. Industrial players across the production value chain, as well as policymakers, regulators, civil society, and expert communities, must work together to build truly innovative and sustainable production systems that benefit everyone. 'Shaping the Future of Production in Russia' is an initiative that will bring together national public and private stakeholders to collaboratively address existing challenges and identify new opportunities for Russia's future industrial development. At the core of the discussion will be the question: how can the transformation of production systems, from R&D to the consumer, drive innovation, sustainability, and employment in Russia?

Moderator:

- **Philipp Roesler**, Member of the Managing Board, Head of Regional and Government Engagement, World Economic Forum

08:30–10:00

Congress Centre
Business Breakfast Hall
1

Business Breakfast **EAEU–India: A Strategic Partnership**

Economic ties between Eurasian Economic Union (EAEU) member states and the Republic of India have a long history and solid foundations. The strategic partnership that exists between the two sides is enabling comprehensive trade relations to be developed. This event represents an opportunity for a direct dialogue, through which current issues in and prospects for economic collaboration can be examined, together with steps to achieve optimal conditions for further development, particularly against a background of trade liberalization that is opening up new business opportunities. Consolidated, practical proposals for increasing economic integration on the basis of predictable and long-term regulations can also be formulated. Suggested topics for discussion in this context include trade regulation, standardization of administrative procedures, removal of trade barriers, support for trade and investment flows, and cooperation in technology and manufacturing. Business enterprise and its practical and ever-increasing demand for the development of an effective market which functions according to clear rules form the basic foundation for the creation of a high-quality business environment.

Moderators:

- **Chandrajit Banerjee**, Director General, Confederation of Indian Industry
- **Sergei Cheryomin**, Minister, Head of Department for Foreign Economic Activity and International Relations, Moscow City Government; Chairman of the Board, Business Council for Cooperation with India

Panellists:

- **Ramesh Abhishek**, Secretary, Department of Industrial Policy and Promotion, Ministry of Commerce and Industry of the Republic of India
- **Shri Deepak Bagla**, Managing Director, Chief Executive Officer, Invest India
- **Arundhati Bhattacharya**, Chairman of the Board of Directors, State Bank of India
- **Igor Bogachev**, Vice President, Executive Director of Information Technologies Cluster, Skolkovo Foundation
- **Atul Chaturvedi**, Additional Secretary, Department of Industrial Policy and Promotion, Minister of State for Commerce and Industry of the Republic of India
- **Ram Upendra Das**, Head and Professor, Centre for Regional Trade, Indian Institute of Foreign Trade

- **Shobana Kamineni**, President, Confederation of Indian Industry (CII); Executive Vice Chairperson, Apollo Hospitals
- **Hemant Kanoria**, Chairman, Managing Director, Srei Infrastructure Finance Limited
- **Viktor Khristenko**, President, Business Council, Eurasian Economic Union (EAEU)
- **Rajiv Indravadan Modi**, Chairman, Managing Director, Cadila Pharmaceuticals
- **Veronika Nikishina**, Member of the Board, Minister in Charge of Trade, Eurasian Economic Commission
- **Alexander Osipov**, First Deputy Minister for the Development of the Russian Far East
- **K.M. Singh**, Chairman, Managing Director, NHPC Limited

09:00–16:00

2nd Meeting of the Russian–Iranian Working Group for Energy Cooperation under the Permanent Russian–Iranian Joint Trade and Economic Commission

The Gazprom Neft Scientific Research Centre, 75–79D, Nab. Moiki

09:00–10:15

Russian Economic Agenda

Congress Centre
Conference Hall D1

Panel Session

Macroeconomic Policy: From Stabilization to Growth

Following the shock of falling oil prices and sanctions in 2014–2016, the Russian economy has stabilized. The decline in GDP has turned into growth, the economy is now structured along healthier lines, and inflation is on its planned course although just a year ago, few people believed that 4% was attainable. The new challenge facing Russia is to ensure a rate of growth which exceeds the global average. What should be prioritized in development strategies? Where might a new driver for the economy be found? What changes to policy are needed, and what support measures could provide solutions for the current situation?

Moderator:

- **Nikolay Korzhenevsky**, Anchor, Russia 24 TV Channel

Panellists:

- **Kristalina Georgieva**, Chief Executive Officer, World Bank Group
- **Alexey Kudrin**, Chairman of the Board, Center for Strategic Research Foundation; Deputy Chairman, Economic Council under the President of the Russian Federation
- **Elvira Nabiullina**, Governor, Central Bank of the Russian Federation
- **Maxim Oreshkin**, Minister of Economic Development of the Russian Federation
- **Anton Siluanov**, Finance Minister of the Russian Federation

09:00–10:15

Russian Economic Agenda

Congress Centre
Conference Hall D2

Panel Session

Is Big Data a National Asset or a Commodity?

Not only has the term 'big data' become a part of today's business vocabulary, it is a new reality for companies. The widespread use of new gadgets and Internet services, together with the development of cloud technologies and the Internet of Things, has facilitated the collection of huge data sets, including user data and detailed information about Internet users. The analysis and application of this data has become a new source of growth for many businesses, and even entire sectors. For companies which gather data, trading raw and processed data has become essential, sometimes representing a major part of their income. People have begun to call big data 'the new oil'. What kind of role does big data play in the incipient digital economy? Is this 'oil' simply a new commodity? Or, to continue the analogy with natural resources, is it an asset owned by the whole nation? How can opportunities for business growth be combined with social responsibility? How can we avoid infringing the right to a private life when building this new economy? What kind of balance should be struck between state regulation and self-regulation of the business community?

Moderator:

- **Andrew Keen**, Executive Producer, Futurecast Series; Writer, Publicist

Panellists:

- **Andrei Belousov**, Aide to the President of the Russian Federation
- **Vladislav Boutenko**, Senior Partner, Managing Director, The Boston Consulting Group
- **Andrei Dubovskov**, President, Chairman of the Management Board, MTS
- **Mikhail Oseevskiy**, President, Rostelecom

- **Scott Overson**, General Manager, Industry Solutions Group EMEA, Intel Corporation
- **Alexey Repik**, President, Delovaya Rossiya (Business Russia)
- **Demetrio Russo**, Vice President for Eastern Europe, Nokia Corporation
- **Tigran Sargsyan**, Chairman of the Board, Eurasian Economic Commission
- **Igor Shchegolev**, Aide to the President of the Russian Federation
- **Alexander Zharov**, Head, Federal Service for Supervision of Communications, Information Technology, and Mass Media (Roskomnadzor)

Front row participants:

- **Steven Crown**, Vice President, Deputy General Counsel, Microsoft
- **Mikhail Dubin**, Managing Director for Development and IT Projects Management, USM Management
- **Kyriakos Kokkinos**, Executive Director, Partner, IBM Europe; Member of the Board of Directors, Cyprus Investment Promotion Agency
- **Andrey Kuzyaev**, President, Chairman of the Management Board, Member of the Board of Directors, ER-Telecom Holding
- **Ilya Massukh**, President, Informational Democracy Foundation
- **Vasily Osmakov**, Deputy Minister of Industry and Trade of the Russian Federation
- **Savva Shipov**, Deputy Minister of Economic Development of the Russian Federation

09:00–10:15

Congress Centre
Conference Hall D3

[Dynamics of the Global Economy](#)

Panel Session

The Influence of SME Ecosystems on the Global Economy

A state's SME ecosystem plays an important role in the development of its socioeconomic functions. Economic development is driven by small and medium-sized enterprises, which create additional jobs and bring about an increase in tax revenues. The share of SMEs in GDP has been rising steadily throughout the world over the past few years. In Russia, however, it has stayed more or less stable. How can we determine the impact of the SME ecosystem on the economy? Can SMEs become a driver of economic growth in Russia? What could explain such a huge difference in SME development levels? How were high GDP shares for SMEs achieved in the world's leading economies? Are these mechanisms applicable to Russia? What factors can drive the growth of SMEs? How can Russian small and medium-sized enterprises integrate into the supply chains of foreign businesses?

Moderator:

- **Marina Kim**, Anchor, Channel One Russia

Panellists:

- **Yasushi Akahoshi**, President, Japan External Trade Organization (JETRO)
- **Alexander Braverman**, Member of the Board of Directors, Chief Executive Officer, Chairman of the Management Board, SME Corporation
- **Thomas Deluca**, Chief Executive Officer, AMP Credit Technologies
- **Erwan Dupuy**, General Director, Saint-Gobain CIS
- **Oleg Fomichev**, State Secretary, Deputy Minister of Economic Development of the Russian Federation
- **Oleg Goshchansky**, Chairman and Managing Partner, KPMG in Russia and the CIS
- **Alexander Kalinin**, President, All-Russian Non-Governmental Organization of Small and Medium-Sized Businesses Opora Russia
- **Thomas Palmgren**, Board Member, Oy Forcit Ab; Head of International Affairs, Federation of Finnish Enterprises; Member of the European Economic and Social Committee
- **Wang Qinmin**, Deputy Chairman, National Committee of the Chinese People's Political Consultative Conference; Chairman, All-China Federation of Industry and Commerce

Front row participants:

- **Konstantin Basmanov**, Chairman of the Management Board, Vozrozhdenie Bank
- **Vladimir Gerasimov**, First Deputy General Director, Executive Director, Interfax Information Services Group
- **Sergei Kelbakh**, Chairman of the Board, Russian Highways
- **Andrey Sharov**, Vice President, Head of GR, Sberbank
- **Dmitry Sytin**, Chief Executive Officer, CJSC "TEK-Torg"

09:00–10:15

Congress Centre
Conference Hall D4

Embracing Tech Disruptors

Panel Session

Innovative Development and Protecting Intellectual Property in the Digital Economy

As digital outputs become more widespread, IP protection for channels delivering digital content and services and associated administration of rights (including decentralized registries of rights) are critical for spurring innovation and competitiveness. Countries which have adopted robust intellectual property systems stand to gain a competitive advantage. Given shortened product lifecycles and relative ease in bringing innovation to market, what legal protection limitations should be considered? How can we protect rights and ensure fair compensation for authors, researchers, and businesses, and is it true that the role of IP protection is increasing in the digital economy? Which priorities should be included in national intellectual property policy and what is lacking in Russia's approach? Which organizations can act as drivers of development, and what steps does the state need to take to make this happen?

Moderator:

- **Irina Rossius**, Reporter, Russia 1 TV Channel

Panellists:

- **Elena Borisenko**, Member of the Management Board, First Vice-President, Gazprombank
- **Igor Drozdov**, Chairman of the Board, Skolkovo Foundation
- **Grigory Ivliev**, Head, Federal Service for Intellectual Property (Rospatent)
- **Ilya Nikiforov**, Managing Partner, Egorov Puginsky Afanasiev & Partners
- **Boris Nuraliev**, Founder, Director, 1C
- **Alexey Odinokov**, Member of Board, NATT; Head of IP Management Department, Innopraktika
- **Kazimieras Sarzickas**, Regional Director North East Europe, REACT
- **Saule Tlevlessova**, President, Eurasian Patent Office (EAPO) of the Eurasian Patent Organization
- **Vladimir Vasiliev**, Rector, St. Petersburg National Research University of Information Technologies, Mechanics and Optics

Front row participants:

- **Zaurbek Albegonov**, Deputy Director, Russia Office, World Intellectual Property Organization (WIPO)
- **Marina Karelina**, Head of the Intellectual Property Department, Russian State University of Justice
- **Iskender Nurbekov**, Deputy Director for Legal Issues and Initiatives, Internet Initiatives Development Fund (IIDF)
- **Ilya Sachkov**, Founder, General Director, Group-IB

09:00–10:15

Congress Centre
Conference Hall B2

Dynamics of the Global Economy

Panel Session

Business Takes to Space

International space services market revenues are estimated at USD 300–400 billion, with the sector growing by about 5% per annum. As practice shows, space technology is an innovative business that can be successfully developed not only by governments but also by private companies. There are a number of examples where investment in space technology and research has not only generated strong returns, but also found broad application here on Earth. How ambitious should business be in exploring outer space and investing in related new technologies? What are the prospects for private business and how might the private sector reshape the space industry? What might be the impact of expanded activities relating to space exploration on humanity at large?

Moderator:

- **Evelina Zakamskaya**, Anchor, Russia 24; Editor-in-Chief, Doctor Channel

Panellists:

- **Bertrand-Marc Allen**, President, Boeing International
- **Eric Beranger**, Chief Executive Officer, OneWeb
- **Nicolas Boutin**, Partner, Managing Director, Global Head of Aerospace Practice, The Boston Consulting Group
- **Igor Komarov**, Director General, State Space Corporation ROSCOSMOS
- **Sergey Nedoroslev**, Chairman of the Board, Kaskol Group
- **Yuri Prokhorov**, Director General, Russian Satellite Communications Company
- **Nikolay Sevastyanov**, General Designer, Gazprom Space Systems

Front row participants:

- **Alexey Belyakov**, Vice President, Executive Director of Space Technology and Telecommunication Cluster, Skolkovo Foundation
- **Ranohon Dzhuraeva**, Chief Executive Officer, Center for Ground-Based Space Infrastructure Facilities (TsENKI)
- **Denis Kravchenko**, Deputy in the State Duma of the Federal Assembly of the Russian Federation; Deputy Chairman of the Committee on Economic Policy, Industry, Innovative Development, and Entrepreneurship
- **Ghislain Lescuyer**, Chairman of the Management Board, Saft

09:00–10:15

Pavilion F
Conference Hall F3

Foresight Series

Strategy for Growth

A strong political position calls for a strong economy. At the present time, several programmes for Russia's economic development are under discussion. One of them is a medium-term development programme, Strategy for Growth, in which Russia would begin to see growth higher than the global average by 2019, and double its GDP by 2035. But no programme is feasible without public support and debate. What is the potential for bringing in new sources and identifying comprehensive solutions and projects to ensure steady growth against a background of global economic transformation? Is it possible to set this programme in motion as early as today, and what decisions need to be taken in order for this to happen?

Moderator:

- **Nikolay Uskov**, Editor-in-Chief, Forbes

Panellist:

- **Boris Titov**, Presidential Commissioner of the Russian Federation for the Protection of Entrepreneurs' Rights

09:00–10:15

Pavilion G
Conference Hall G1

Dynamics of the Global Economy

Panel Session

The CIS – A Space for Developing Economic and Business Collaboration

The Commonwealth of Independent States (CIS) – which recently marked its twenty-fifth anniversary – has proven to be not only an effective platform for dialogue, but also an important mechanism in supporting and developing historical trade and economic ties. The Commonwealth has begun to explore new areas for cooperation focusing on business and financial affairs, which Russia views as one of its foreign policy priorities due to the closeness and importance of Commonwealth economic partnerships. What is the state of economic cooperation within the CIS, and what next steps should be taken to develop this cooperation in a way that takes account of the interests and expectations of business? What must be done to remove barriers to deepening integration, while expanding trade and collaboration in a variety of sectors ranging from electronic trading, government procurement, agriculture, and food security to transport, energy, and interregional and cross-border cooperation?

Moderator:

- **Andrey Spartak**, Director, All-Russian Market Research Institute

Panellists:

- **Anatoly Aksakov**, Chairman of the Committee of the State Duma of the Federal Assembly of the Russian Federation on Financial Markets; President, Association of Regional Banks of Russia (Association 'Russia')
- **Vladimir Dmitriev**, Vice President, Chamber of Commerce and Industry of the Russian Federation
- **Alexey Gruzdev**, Deputy Minister of Economic Development of the Russian Federation
- **Anatoly Kazakov**, Chairman of the Coordinating Council, The CIS Business Centre for Economic Development; Chairman of the Coordinating Council, Financial and Banking Council of the CIS
- **Sergey Lebedev**, Chairman of the Executive Committee - Executive Secretary of the Commonwealth of Independent States
- **Vasily Matyushevsky**, First Deputy Prime Minister of the Republic of Belarus
- **Dmitriy Pankin**, Chairman of the Management Board, Eurasian Development Bank (EDB)
- **Tatiana Valovaya**, Member of the Board - Minister in Charge of Integration and Macroeconomics, Eurasian Economic Commission

Front row participant:

- **Ekaterina Solntseva**, Vice-President of Business Development, ABBYY

09:00–10:15

Pavilion G
Conference Hall G3

Dynamics of the Global Economy

Panel Session

Sport – A Space for Trust

In recent years, world sport has often become entangled with the demonstration of national political ambitions and susceptible to sanctions, and the word 'boycott' has once again become part of the rhetoric accompanying major competitions. The reputation of and public trust in sport has, to a greater extent, come under scrutiny from a sceptical media and populace. How can we ensure that the key decisions in world sport are made transparently and independently? What steps must be taken to strengthen Russia's position in international sporting events while taking into consideration current tendencies? Are there examples of Russia successfully applying 'soft power' in the integrated processes of world sport, and contributing to its reform? How realistic are Russia's chances in bidding to host major sporting events in the context of new agreements? How can the training centres for Russia's sporting teams become platforms for reinforcing confidence in Russian sport in the world arena?

Moderator:

- **Konstantin Vybornov**, Head of Information Service, Media Relations Officer, Russian Olympic Committee

Panellists:

- **Jordi Bertomeu**, Chief Executive Officer, Euroleague Basketball
- **Renato Ciuchini**, Chief Commercial Officer, Rio 2016 Organizing Committee for the Olympic Games
- **Aleksandr Karelin**, Three-Time Olympic Champion in Greco-Roman Wrestling
- **Sergey Karyakin**, Chess Grandmaster
- **Pavel Kolobkov**, Minister of Sport of the Russian Federation
- **Yulia Miroshnikova**, Deputy Head, The Federal Biomedical Agency
- **Vasily Titov**, First Deputy President and Chairman of the Management Board, VTB Bank
- **Alexander Zhukov**, First Deputy Chairman of the State Duma of the Russian Federation; President of the Russian Olympic Committee

09:00–10:15

Pavilion G
Conference Hall G4

Dynamics of the Global Economy

Panel Session

BRICS: Boosting Economic Cooperation

One of the key priorities of China's BRICS presidency in 2017 is to broaden cooperation on joint projects as an effective tool for strengthening trade and economic ties, and achieving a new level of economic integration between the five countries. Topics for discussion include the possibilities and prospects for initiating a new level of industrial and technological cooperation and identifying factors that are hindering efforts towards this objective; the positive experiences in implementing joint projects; and the support that the New Development Bank can provide for projects being implemented within the BRICS economies. Participants in the session will share their experience in promoting projects in BRICS countries in the infrastructure, energy, industry, IT, and telecommunications sectors, and also identify some of the key challenges faced by business today.

Moderator:

- **Sergey Katyrin**, President, Chamber of Commerce and Industry of the Russian Federation

Panellists:

- **Boris Dubrovsky**, Governor of Chelyabinsk Region
- **Kundapur Vaman Kamath**, President, New Development Bank (NDB)
- **Yaroslav Lissovolik**, Chief Economist, Member of the Management Board, Eurasian Development Bank (EDB)
- **Bulelani Magwanishe**, Deputy Minister of Trade and Industry of South Africa
- **Peter Mihok**, Chairman, World Chambers Federation
- **Alexander Misharin**, First Vice President, Russian Railways
- **Anna Nesterova**, Founder, Chairman of the Board of Directors, GlobalRus Trade
- **Alexei Rakhmanov**, President, United Shipbuilding Corporation
- **Xiao Sun**, Deputy Director General, Cooperation Department, China Council for the Promotion of International Trade

Front row participants:

- **Azat Fazlyev**, President, Chamber of Commerce and Industry of the Republic of

Bashkortostan

- **Xu Sitao**, Chief Economist, Partner, Deloitte, China

09:00–10:15

Pavilion G
Conference Hall G5

Russian Economic Agenda

Roundtable

Global Demand and Priority Areas for Russian Exports

In partnership with the Russian Export Center

Russian exports have expanded in recent years and improved in structure. The share of non-commodity, non-energy exports is up 4% for the year, reaching 38% of the total in 2016, while China has become the biggest importer of Russian non-commodity products. Despite sanctions, the European Union remains the leading trading partner in absolute terms, with Russian non-commodity exports to EU countries exceeding USD 26.7 billion, while the US ranks fourth. Is the growth of non-energy supplies a consequence of changing global demand or a structural issue? Is the current geographical distribution of exports balanced, and what is the potential of the EAEU market for exports? And will China grow to overtake the EU as Russia's main export market?

Moderator:

- **Alexey Bobrovsky**, Head of the Economic Programme, Russia 24 TV Channel

Panellists:

- **Olivier Charmeil**, Executive Vice President and General Manager, General Medicines and Emerging Markets, Sanofi
- **Manfred Eibeck**, General Director, Russian Machines
- **Petr Fradkov**, Chief Executive Officer, Russian Export Center
- **Andrey Guryev**, Chief Executive Officer and Chairman of the Management Board, PhosAgro
- **Alexandr Isurin**, Chairman of the Executive Board, President, FESCO
- **Erkki Järvinen**, President, Chief Executive Officer, Tikkurila
- **Andrey Pankov**, General Director, Renault Russia
- **Andrey Slepnev**, Deputy Chief of Government Staff; Director, Project Management Department, Government of the Russian Federation
- **Vladislav Soloviev**, Chief Executive Officer, Chairman of the Management Board, Member of the Board, RUSAL
- **Stanislav Voskresensky**, Deputy Minister of Economic Development of the Russian Federation

Front row participants:

- **Pavel Kadochnikov**, President, Center for Strategic Research Foundation
- **Dmitry Lelikov**, Deputy General Director for Investment Activity, Rostec
- **Valentina Shirina**, Vice-President, Sourcing and Business Development, GE Russia/CIS

09:00–10:15

Pavilion G
Conference Hall G7

Russian Economic Agenda

Panel Session

Fashion as a Driver of Light Industry in the Russian Regions

Fashion today is an innovative force that is helping several Russian regions to develop a creative economy and is contributing to the competitiveness of national light industry. Responding to shifting consumption models, the fashion sector has been at the forefront of introducing new materials and online services, and the advent of digital design and new production technologies has created fertile ground for disruptive startups enabling future growth. Having demonstrated domestic success, firms can seek international recognition and boost the country's non-commodity exports. Can fashion become a driver for a creative economy, and what is its global potential? What steps should be taken to make Russian light industry competitive in a digital economy? How are Russian fashion firms adapting to changes in consumption models to maintain competitiveness in the global fashion sector? What should be done to help light industry develop innovative production technologies, and can the Russian fashion sector become a leader in this rapidly changing environment?

Moderator:

- **Irina Smolina**, Anchor, Honoured Artist of the Russian Federation

Panellists:

- **Frol Burimsky**, Managing Partner, Ulyana Sergeenko Brand
- **Andrey Burmatikov**, Fashion Director, Faberlic

- **Ruslan Chernobaev**, President, St. Petersburg Design Week; Head, Artplay SPb
- **Dmitry Ershov**, President, St. Petersburg Public Fund of Promoting Cosmetology, Hairdressing and Esthetics NEVSKIE BEREGA
- **Viktor Evtukhov**, State Secretary, Deputy Minister of Industry and Trade of the Russian Federation
- **Pavel Konkov**, Governor of Ivanovo Region
- **Georgy Poltavchenko**, Governor of St. Petersburg
- **Alexander Shumskiy**, Executive President, Russian Fashion Council
- **Yevgeny Yashuk**, Chief Executive Officer, Association of High Fashion and Pret-a-Porter

Front row participants:

- **Sagit Bidzhiev**, Chairman of the Board of Directors, Spinning and Threading Plant Red Thread JSC
- **Georgy Drachev**, General Director, BTC Group
- **Aleksey Golubev**, General Director, Trud CJSC
- **Igor Gulyaev**, Founder, IGOR GULYAEV Fashion House
- **Oleg Ivanov**, General Director, Kirov Thread-Spinning Enterprise
- **Elgiz Kachaev**, Chairman, St. Petersburg Committee for Entrepreneurship and Consumer Market Development
- **Elena Kosenkova**, General Director, Pskov Clothing Factory Slavyanka CJSC
- **Sergey Kusenkov**, Founder, KUSSENKOVV Fashion House
- **Alexander Lodyskin**, Member of the Government of the Ivanovo Region, Director of the Department of Economic Development and Trade of the Ivanovo Region
- **Lev Ohotin**, General Director, Unicosmetic Ltd
- **Elena Panina**, Deputy in the State Duma of the Russian Federation; President, National Research Institute for Economic Strategy; Chairperson, Moscow Confederation of Industrialists and Entrepreneurs
- **Tatyana Parfionova**, General Director, Founder, Tatyana Parfionova Fashion House
- **Alexander Petrov**, Founder, ALEXANDER PETROV Fashion House
- **Marina Sedova**, Member, Union of Designers of Russia
- **Natalia Soldatova**, Fashion Designer, Founder, SOLDATOVA NATALIA Fashion House

09:30–10:30

Congress Centre
Conference Hall B1

[Dynamics of the Global Economy](#)

Panel Session

The Role of Nuclear in the Green Energy Mix

[In partnership with ROSATOM State Atomic Energy Corporation](#)

Meeting the goals of the Paris Climate Change Agreement will require a radical transformation of the current system of power generation in the world, as well as accelerated development of zero carbon energy. At present, the share of such green energy of the future amounts to just 30% of overall global generation. Nuclear power plants producing around 11% of global power, along with renewables, are making a significant contribution to green energy. What will the future green energy balance look like and what role will nuclear power play in its creation? What technologies and solutions will serve as the basis for nuclear power development? How can we ensure efficient implementation of nuclear generation projects?

Moderator:

- **Stephan Solzhenitsyn**, Senior Partner, McKinsey & Company

Panellists:

- **Yukiya Amano**, Director General, International Atomic Energy Agency (IAEA)
- **Alexey Likhachev**, Chief Executive Officer, ROSATOM State Atomic Energy Corporation
- **Pekka Lundmark**, President, Chief Executive Officer, Fortum Corporation
- **Peter Szijjarto**, Minister of Foreign Affairs and Trade of Hungary

11:00–12:15

Congress Centre
Conference Hall D1

[Russian Economic Agenda](#)

Roscongress Foundation Session

Made in Russia: Creating a National Brand

Free trade and e-commerce erase boundaries for consumers, opening up access to the global market for goods and services. This creates new opportunities for Russian exporters and their products: with the creation of recognized brands, Russian entrepreneurs can create product loyalty for goods and

services the world over. What brand attributes should customers gain from the Made in Russia label? How can Russian exporters build recognition in key export markets and what experience from other countries is relevant? What support systems and services should underpin a national brand in order to secure the substantial growth of a value-added good or service?

Moderator:

- **Sergey Brilev**, Anchor, Deputy Director, Russia TV Channel; President, The Bering-Bellingshausen Institute for the Americas

Panellists:

- **Daniil Algulyan**, Senior Vice President, Export Financing and Documentary Operations, State Corporation Bank for Development and Foreign Economic Affairs (Vnesheconombank)
- **Aleksey Andreev**, Managing Partner, Depot WPF; Co-President, Russian Brand Consultancies Association (ABKR)
- **Svetlana Chupsheva**, Chief Executive Officer, Agency for Strategic Initiatives
- **Vladimir Dmitriev**, Vice President, Chamber of Commerce and Industry of the Russian Federation
- **Alexey Dumin**, Governor of Tula Region
- **Petr Fradkov**, Chief Executive Officer, Russian Export Center
- **Xenia Frank**, Chairman of the Supervisory Board, Elena and Gennady Timchenko Charitable Foundation
- **Michael Harms**, Managing Director, German Committee on Eastern European Economic Relations
- **Sergey Levin**, State Secretary - Deputy Minister of Agriculture of the Russian Federation
- **Denis Manturov**, Minister of Industry and Trade of the Russian Federation
- **Mikhail Sadchenkov**, Head of Project "Made in Russia", The Roscongress Foundation
- **Mikhail Shamolin**, President, Chief Executive Officer, Executive Board Director, Chairman of the Management Board, Sistema
- **Sergey Slipchenko**, Vice President for Corporate Affairs in Russia and Belarus, Philip Morris International

Front row participants:

- **Nikolay Andreev**, Adviser to the Chief Executive Officer, Chairman of the Board, Sberbank; General Director, Sberbank-Ast
- **Natalya Litovko**, Editor-in-Chief, «STRANA» TV channel
- **Alicia Nikitina**, Director of Education Initiative, Russian Export Center
- **Andrey Pavlov**, Founder, president, Zenden Group
- **Maxim Protasov**, Head, Russian Quality System

11:00–12:15

Congress Centre
Conference Hall D2

Russian Economic Agenda

Panel Session

Is there an Employment Cost to Agro-Industrial Innovation?

Agriculture is one of the few sectors in the Russian economy experiencing rapid expansion, generating strong returns while contributing to global and regional food security and spurring exports. Recent investments have led to a rise in quality and reduced losses during storage and transportation, while margins have been maintained. But more work remains to be done. What areas of Russian agro-industry are a priority for investment and development? How might expanded participation by foreign firms and shifts in global demand structure impact the sector over the next decade? What steps should be taken to further promote and stimulate domestic production and what is the right balance of import substitution and exports? What do businesses and the state need to do to support economic and social stability in the agricultural sector while establishing an environment in which innovation can be introduced to the industry?

Moderator:

- **Vladimir Gerasimov**, First Deputy General Director, Executive Director, Interfax Information Services Group

Panellists:

- **Michel Charouk**, Vice President, Global Operations and Transformation, IBM Global Markets
- **Andrei Fursenko**, Aide to the President of the Russian Federation
- **Erik Fyrwald**, Chief Executive Officer, Syngenta
- **Oleg Goshchansky**, Chairman and Managing Partner, KPMG in Russia and the CIS
- **Vadim Moshkovich**, Chairman of the Board of Directors, Rusagro

- **Aleksandr Nikitin**, Head of Administration of Tambov Region
- **Christopher Pissarides**, Nobel Memorial Prize in Economic Sciences Laureate; Professor of Economics, London School of Economics and Political Science (LSE)
- **Vladimir Rakhmanin**, Assistant Director-General and Regional Representative for Europe and Central Asia, Food and Agriculture Organization of the United Nations
- **Alexander Tkachev**, Minister of Agriculture of the Russian Federation
- **Pekka Viljakainen**, Advisor to the President, Skolkovo Foundation; Chairman, Aii Capital

Front row participants:

- **Mikhail Kotyukov**, Head, Federal Agency for Scientific Organizations
- **Yves Picquet**, Head of CropScience Division for Russia, Belorussia and Kazakhstan, Bayer
- **Sergey Sidorsky**, Member of the Eurasian Economic Commission Board (Minister) in Charge of Industry and Agriculture; Doctor of Technical Sciences, Honourary Professor, Belarusian State University of Transport
- **Dmitry Snesar**, Senior Vice President, Head of Client Coverage, VTB

11:00–12:15

Congress Centre
Conference Hall D3

[Dynamics of the Global Economy](#)

Panel Session

B20 International Trade and Investment Forum

The B20 International Trade and Investment Forum is a joint event of the B20, the German Committee on Eastern European Economic Relations, and the Russian Union of Industrialists and Entrepreneurs engaging various stakeholders participating in SPIEF 2017 in discussions on international trade and investment. Heads of major companies and business associations, senior government officials from B20 countries, high-ranking representatives of international organizations, and experts will discuss the B20's recommendations to government leaders on increasing the transparency and effectiveness of international trade and investment policies. This session will enhance the involvement of business leaders, authorities, and the media in public discussion of B20 recommendations in the area of international trade and investment.

- Reinforcement of the WTO rules-based multilateral trading regimes
- Creation of favourable conditions for facilitating digital trade
- Bolstering a legislative framework for digital trade development
- Creation of a regulatory environment encouraging the investment required for sustainable growth
- Alignment of approaches towards multilateral investment regimes

Moderator:

- **Stormy-Annika Mildner**, B20 Sherpa, Federal Republic of Germany

Panellists:

- **Hans-Paul Buerkner**, Chairman, The Boston Consulting Group
- **Jurgen Heraeus**, Chairman of the Supervisory Board, Heraeus Holding GmbH; Chairman, B20 Presidency of the Federal Republic of Germany
- **Svetlana Lukash**, Deputy Head of the Presidential Experts Directorate, Sherpa G20 Russian Federation
- **Alexey Mordashov**, Chairman of the Board of Directors, Severstal
- **Andreas Schaal**, Director of Global Relations, Organisation for Economic Co-operation and Development (OECD); OECD G20 Sous Sherpa
- **Alexander Shokhin**, President, Russian Union of Industrialists and Entrepreneurs (RSPP)

11:00–12:15

Congress Centre
Conference Hall D4

[Russian Economic Agenda](#)

Panel Session

Localization as a Means to Create a Cluster Economy

The shift from a sectoral and silo approach to nurturing inter-industry clusters is a pivotal aspect of Russia's development strategy to 2035. The experience of creating cluster ecosystems has boosted development and stimulated small and medium-sized business in the regions; localizing production is proving to be an effective tool in accelerating cluster development. How many and what clusters are needed to ensure well-balanced inter-industry and regional development? What should be done to make industrial cluster projects attractive and thus significantly raise localization thresholds? What is the role of small and medium-sized business in supporting clusters?

Moderator:

- **Andrei Sharonov**, Dean, Moscow School of Management SKOLKOVO

Panellists:

- **Yasushi Akahoshi**, President, Japan External Trade Organization (JETRO)

- **Pieter Boone**, Chairman, General Manager, METRO Cash & Carry International
- **Oleg Fomichev**, State Secretary, Deputy Minister of Economic Development of the Russian Federation
- **Jan-Olof Jacke**, President, AstraZeneca AB
- **Igor Marchev**, Head, Industrial Park "Aluminium Valley" Project
- **Igor Orlov**, Governor of Arkhangelsk Region
- **Vasily Osmakov**, Deputy Minister of Industry and Trade of the Russian Federation
- **Felipe Pastrana**, Vice President for Eastern Europe, Middle East and Africa, AbbVie
- **Thomas Staertzel**, Chairman, Association of European Businesses (AEB); General Director, Porsche Russland

Front row participants:

- **Alexander Arnold**, General Manager Industries Middle & Eastern Europe (MEE), SAP SE
- **Vladimir Gorodetsky**, Governor of Novosibirsk Region
- **Maxim Shereykin**, General Director, Agency for Technological Development

11:00–12:15

Congress Centre
Conference Hall B1

Russian Economic Agenda

Panel Session

Injecting Dynamism in the Russian Far East Economy

In partnership with the Far East Investment and Export Agency

The Russian Far East remains a strategic priority for Russian regional policy, and in that light, efforts to strengthen its competitive advantage throughout the Asia-Pacific region are continuing. The main aim of the new government policy in the Far East is to create a high quality of life for the local population by building modern manufacturing facilities and creating new jobs, and by ensuring increased economic freedom and opportunities for people to develop their potential. Taking into consideration the natural limitations of the Far East, these issues can only be addressed within the framework of a new economic development model. The government has taken some initial steps, by creating advanced special economic zones and Vladivostok Free Port, and by introducing new support mechanisms for investment projects, giving people free land for business and personal use, and much more besides. Over a period of less than two years, more than 600 new private investment projects, worth a total of USD 35 billion, have been launched. What kind of innovative solutions are being used to build a new economy in the Russian Far East? Do they ensure that the Russian Far East will be internationally competitive? How do private investors from Russia and the Asia-Pacific region assess the new economic conditions in the Far East? What kinds of new projects can guarantee an economic leap forward for Russia's Eastern territories? What else should be done in order to create more economic freedom for business and in daily life in the Far East?

Moderator:

- **Alexander Ivlev**, Country Managing Partner for Russia, EY

Panellists:

- **Grigory Berezkin**, Chairman of the Board of Directors, ESN Group
- **Pavel Grachev**, Chief Executive Officer, Polyus
- **Dmitriy Konov**, Chairman of the Management Board, SIBUR Holding
- **Andrey Murov**, Chairman of the Management Board, FGC UES JSC
- **Paul Rollinson**, President, Chief Executive Officer, Kinross Gold Corporation
- **Vadim Shvetsov**, General Director, SOLLERS
- **Sergey Tsivilev**, Chief Executive Officer, MC Kolmar
- **Chris Weston**, Chief Executive Officer, Aggreko plc

Front row participants:

- **Alexander Galushka**, Minister for the Development of the Russian Far East
- **Lu Hao**, Governor of Heilongjiang Province, People's Republic of China
- **Vadim Moshkovich**, Chairman of the Board of Directors, Rusagro
- **Vyacheslav Shport**, Governor of Khabarovsk Territory
- **Irina Yarovaya**, Deputy Chairman of the State Duma of the Federal Assembly of the Russian Federation

11:00–12:15

Congress Centre
Conference Hall B2

Dynamics of the Global Economy

Panel Session

European and Eurasian Integration: Possibilities for a New Interface

The Eurasian Economic Union can become a development hub for a more encompassing 'Big Eurasia' project. Today's agenda is extremely urgent for all concerned parties, with particular attention being paid to energy, transport and infrastructure, migration, and other issues. Many in European business are ready to cooperate and there is an interest in developing relations with EAEU economies. How can structural cooperation between the EU and the EAEU be fostered and is it possible to strike a comprehensive cooperation agreement? Will the global surge in protectionism impact the feasibility of a 'Big Eurasia' project?

Moderator:

- **Tigran Sargsyan**, Chairman of the Board, Eurasian Economic Commission

Panellists:

- **Antonio Fallico**, President, Conoscere Eurasia Association; Chairman, Board of Directors, Banca Intesa
- **Vache Gabrielian**, Vice Prime Minister, Minister of International Economic Integration and Reform of the Republic of Armenia
- **Sergey Karaganov**, Dean, School of International Economics and Foreign Affairs, National Research University Higher School of Economics; Honorary Chairman of the Presidium, Council on Foreign and Defence Policy
- **Viktor Khristenko**, President, Business Council, Eurasian Economic Union (EAEU)
- **Alexander Machkevitch**, Chairman of the Board of Directors, Eurasian Resources Group S.a.r.l. (ERG)
- **Philippe Pegorier**, President, Alstom Russia; Member of the Board, Association of European Businesses (AEB)

Front row participants:

- **Grigory Rapota**, Secretary of State, The Standing Committee of the Union State
- **Frank Schauff**, Chief Executive Officer, Association of European Businesses
- **Jean-Pierre Thomas**, President, Thomas Vendome Investment
- **Evgeny Vinokurov**, Director, Centre for Integration Studies, Eurasian Development Bank (EDB)

11:00–12:15

Pavilion F
Conference Hall F3

Embracing Tech Disruptors

Panel Session

The Coming Revolution in Hyper-Smart Power Systems

In partnership with En+ Group

Transformations in the global power industry are sending waves of change over the energy landscape. Advancements in generation, delivery, and storage technology and new ways of managing power systems of various scales are opening up new opportunities for the development of both conventional and renewable energy. In addition to the basic elements of the power industry – generation, distribution, and consumption – the new element of storage is emerging, which is capable of re-formatting the system and transforming electricity from a service to a tradable commodity. The introduction of smart networks and digital substations, the development of customer services, and solutions for commercial accounting of bidirectional energy transactions for power-generating consumers are all not only driving a shift towards smart power systems, but also setting up serious changes in the global energy mix. How should Russia act, within the scope of its energy policy, to accommodate these trends? How can maintaining the competitiveness of conventional energy exports be smoothly combined with participating in the sector's IT race? How can Russia become a global leader in providing technological solutions for the smart power industry of the future?

Moderator:

- **Pavel Sorokin**, Head, Analytical Center of the Energy Sector, Russian Energy Center of the Ministry of Energy of the Russian Federation

Panellists:

- **Adnan Z. Amin**, Director-General, International Renewable Energy Agency (IRENA)
- **Anatoliy Chubais**, Chairman of the Executive Board, RUSNANO Corporation
- **Isabelle Kocher**, Chief Executive Officer, ENGIE
- **Ghislain Lescuyer**, Chairman of the Management Board, Saft
- **Pekka Lundmark**, President, Chief Executive Officer, Fortum Corporation
- **Viacheslav Pershukov**, Deputy Director General – Director of the Innovation Complex,

ROSATOM State Atomic Energy Corporation

- **Maxim Sokov**, Chief Executive Officer, En+ Group
- **Alexei Texler**, First Deputy Minister of Energy of the Russian Federation
- **Sergey Vakulenko**, Head of Strategy and Innovations Department, Gazprom Neft
- **Grigory Vygon**, Managing Director, VYGON Consulting
- **Daniel Yergin**, Vice Chairman, IHS Markit

Front row participants:

- **Oleg Dubnov**, Vice President, Executive Director, Cluster of Energy Efficient Technologies, Skolkovo Foundation
- **Irina Gaida**, Partner, Managing Director, The Boston Consulting Group
- **Deepak Loomba**, Managing Director, AICORPS EPL (Artificial Intelligence Corps EPL)
- **Stephan Solzhenitsyn**, Senior Partner, McKinsey & Company
- **Peter Stewart**, Chief Energy Analyst, Interfax Global Energy

11:00–12:15

Pavilion G
Conference Hall G1

Foresight Series

Russia 2035

Moderator:

- **Alexey Bobrovsky**, Head of the Economic Programme, Russia 24 TV Channel

Panellist:

- **Alexey Kudrin**, Chairman of the Board, Center for Strategic Research Foundation; Deputy Chairman, Economic Council under the President of the Russian Federation

11:00–12:15

Pavilion G
Conference Hall G2

Dynamics of the Global Economy

Roundtable

Antimonopoly Regulation in a Digital Economy

Antimonopoly regulation is a crucial element of domestic economic policy, in that it creates competitive market conditions and prevents excessive monopoly practices. In particular, enhanced antimonopoly legislation is essential for the smooth development of the digital economy in Russia. Can the existing antimonopoly system adequately assess the dynamics of market development when it comes to digital technology? What challenges does the innovative digital environment pose for antimonopoly regulation? What regulatory and operational aspects need substantial adjustment?

Moderator:

- **Natalia Korosteleva**, Partner, Egorov Puginsky Afanasiev & Partners

Panellists:

- **Pierre-Dimitri Gore-Coty**, Head of Europe, Middle East and Africa, Uber Technologies Inc.
- **Elena Ivashentseva**, Senior Partner, Baring Vostok Capital Partners
- **Stepan Kuznetsov**, Managing Director of Sberbank Digital, Sberbank
- **Andrey Tsarikovskiy**, State Secretary, Deputy Head, Federal Antimonopoly Service of the Russian Federation
- **Marina Yanina**, Vice President, Corporate Relations, Yandex
- **Sergey Zhigarev**, Chairman, State Duma Committee on Economic Policy, Industry, Innovative Development, and Entrepreneurship

11:00–12:15

Pavilion G
Conference Hall G3

Russian Economic Agenda

Panel Session

Destination Russia – Shifting Trends Towards Domestic and Incoming Tourism

Tourism is a sector demonstrating sustained growth and ranks third amongst global export sectors. The tourism industry accounts for 7% of global exports overall, and almost one third of global services exports. The number of international trips is growing by an average of 4% every year. In addition, tourism produces a powerful synergistic effect. The rising tourist flow is ensuring increased revenues for 53 economic sectors which contribute to creating the tourism product, multiplying employment and self-employment, assisting in the development of small and medium-sized enterprises and involving them in export activity, improving living conditions for local populations, and smoothing imbalances in regional development. Russia has become one of the ten most visited countries in the world, and in 2016 was ranked forty-third in the World Economic Forum's Travel and Tourism Competitiveness Index, moving up two places compared with the previous year and overtaking Turkey. What needs to

be done to maintain this positive trend and consolidate Russia's position on the global tourism market?

Moderator:

- **Maxim Filimonov**, Deputy Chief Executive Officer, Chief Editor, TASS Russia

Panellists:

- **Dirk Ahlborn**, Chief Executive Officer, Hyperloop Transportation Technologies
- **Sergey Bachin**, Chief Executive Officer, Agranta Group; General Director, Roza Khutor
- **Olivier Gremillon**, Managing Director of Europe, the Middle East and Africa, Airbnb Inc.
- **Gernot Leitner**, General Director, Masterconcept
- **Fang Liu**, Secretary General, International Civil Aviation Organization (ICAO)
- **Klaus Mangold**, Chairman of the Supervisory Board, TUI
- **Dmitry Mironov**, Acting Governor of Yaroslavl Region
- **Svetlana Orlova**, Governor of Vladimir Region
- **Dmitry Pavlov**, Vice President, PJSFC Sistema; Chairman of the Board of Directors, Cosmos Group
- **Georgy Poltavchenko**, Governor of St. Petersburg
- **Oleg Safonov**, Head, Russian Federal Agency for Tourism

Front row participants:

- **Petr Ivanov**, General Director, Federal Passenger Company
- **Ruslan Novikov**, General Director, Argumenty i Fakty

11:00–12:15

Pavilion G
Conference Hall G4

[Dynamics of the Global Economy](#)

Panel Session

Trends and Risks in Current Venture Investing

Amidst the new economic conditions, venture investments in high-tech companies can be very attractive, promising high returns – but they remain highly risky. What are the new approaches on the venture investment market? How should the risks of venture investments be assessed? What determines the investor's decision and how should profitability and risk be balanced? What success stories are there on the global venture investment market?

Moderator:

- **Ruben Vardanian**, Entrepreneur, Philanthropist

Panellists:

- **Kirill Androsoy**, Managing Director, Altera Investment Fund; Chairman of the Board of Directors, Aeroflot
- **Vasily Belov**, Senior Vice President for Innovation, Skolkovo Foundation
- **Arkady Dvorkovich**, Deputy Prime Minister of the Russian Federation
- **Alexander Galitsky**, Co-Founder, Managing Partner, Almaz Capital
- **Ziyavudin Magomedov**, Chairman of the Board of Directors, Summa Group
- **Victor Orlovsky**, Managing Partner, MoneyTime Ventures
- **Sherwin Pischevar**, Co-Founder, Managing Director, Sherpa Capital; Executive Chairman, Co-Founder, Hyperloop One
- **Alexander Povalko**, Chief Executive Officer, Chairman of the Management Board, RVC
- **Martin Roscheisen**, Chief Executive Officer, Diamond Foundry Inc.

Front row participant:

- **Dmitry Korobkov**, Chairman of the Board of Directors, ADV

11:00–12:30

Pavilion G
Conference Hall G5

[Dynamics of the Global Economy](#)

Roundtable

Capitalizing on the Modern Era of Urbanization

While the global population is expected to increase by 2.5 billion people, the percentage of that population residing in urban areas will grow from 54% to 66% by 2050. This massive shift towards urbanization creates huge challenges for policymakers and municipal authorities, and rich opportunities for companies and entrepreneurs offering solutions to urban management problems. Particularly as cities and economies compete for skilled talent, creating a comfortable urban environment is now a national strategic priority. What are some of the key smart city innovations and solutions that can have an impact on urban management and how should boardrooms respond to these massive demographic

trends? How can national identity be maintained while seeking to concentrate human and technological potential in urban areas at a time of economic globalization? How can we make all cities in the country, regardless of their size, more comfortable and attractive for living?

Moderator:

- **Valery Fadeev**, General Director, Expert Media Holding; Editor-in-Chief, Expert magazine

Panellists:

- **Marat Atnashev**, Dean, Moscow School of Management SKOLKOVO
- **Michail Chachin**, Senior Managing Director, Customer Department Director for the Regional Public Sector, Sberbank
- **Andrey Chibis**, Deputy Minister of Construction, Housing, and Utilities of the Russian Federation
- **Joan Clos**, Executive Director of the United Nations Human Settlements Programme (UN-Habitat)
- **Sergey Emdin**, Chief Executive Officer, Tele2
- **Emmanuel Forest**, Chief Executive Officer, Bouygues Europe SA
- **Veniamin Golubitsky**, President, KORTROS
- **Sergey Kapkov**, Head of the Centre for Culture Economy, Urban Development and Creative Industries Research, Faculty of Economics, Lomonosov Moscow State University
- **Nikolaus Lang**, Senior Partner, Managing Director, The Boston Consulting Group
- **Bertrand Lemoine**, Architect, Head, National Center for Scientific Research (CNRS); Director General, International Workshop of Grand Paris (2010–2013)
- **Mikhail Men**, Minister of Construction, Housing, and Utilities of the Russian Federation
- **Anton Mikhalkov**, General Director, Rosvodokanal
- **Boris Mints**, Chairman of the Board of Directors, O1 Group
- **Tatiana Redko**, Deputy Managing Director, Renault Russia
- **Mark Spelman**, Member of the Board, Future Cities Catapult

Front row participant:

- **Konstantin Basmanov**, Chairman of the Management Board, Vozrozhdenie Bank

11:00–12:15

Pavilion G
Conference Hall G6

[Dynamics of the Global Economy](#)

Bloomberg TV Debates

Reconciling Growth and Security Strategies for the Global Economy

[In partnership with Deloitte](#)

The global economy has more than doubled in size since 2000, reaching a peak of USD 78.6 trillion in 2014, and the World Bank is projecting 3.5% growth for 2017. Can stable growth be maintained under the current conditions, or should there be a shift in emphasis towards sustainable development, giving priority to long-term social and ecological aspects? Is it possible to have inclusive growth in the future? What might be the impact of deceleration and, in some sectors, outright reversal of globalization? How might the major global economies adjust their investment strategies? And how should business adjust to shifting sentiments for economic security?

Moderator:

- **Erik Schatzker**, Anchor, Editor-at-Large, Bloomberg Television

Panellists:

- **Arundhati Bhattacharya**, Chairman of the Board of Directors, State Bank of India
- **Oleg Deripaska**, President, Member of the Board of Directors, RUSAL
- **Eric Dugelay**, Partner, Global Leader, Sustainability Services, Deloitte
- **Kristalina Georgieva**, Chief Executive Officer, World Bank Group
- **Elvira Nabiullina**, Governor, Central Bank of the Russian Federation
- **Anton Siluanov**, Finance Minister of the Russian Federation

11:00–12:15

Pavilion G
Conference Hall G7

Focus on the Human Factor

Panel Session

Faith in Philanthropy: From Ethical Guidelines to Professional Standards

In partnership with Mastercard

Over the last 20 years, the charitable sector in Russia has changed and grown significantly, now generating a couple of hundred billion roubles. And, like any other sector, the level of professionalism is increasing. According to polls, people are not yet willing to support this trend towards professionalization. The general public is extremely wary of contributing to administrative overheads, and salaries at market rates are unacceptable in this sector, as is expenditure on marketing. And there is no room for mistakes. The defining feature of the public mood is a lack of trust in charitable foundations. One of the reasons for this is insufficient transparency in the sector itself, the absence of any clear, well-understood and, most importantly, generally accepted standards. Does the sector need its own specific professional standards? Which good practices could be borrowed from other sectors, and in particular from the world of business? How could such standards be promoted? How could work to influence public opinion be taken forward?

Moderator:

- **Dmitry Polikanov**, President, Con-nection Deaf-Blind Support Foundation; Chair of the Board, Donors' Forum

Panellists:

- **Lev Ambinder**, President, Rusfond
- **Elena Chernyshkova**, President, Chairman, Sistema Charitable Foundation
- **Lord Nicholas Fairfax**, Patron, Charity Fund "Downside Up Charity"
- **Ekaterina Kruglova**, Executive Director, Memory of Generations Charitable Foundation
- **Alexandra Levitskaya**, Advisor to the President of the Russian Federation
- **Yulia Matveeva**, President, Vera Charitable Foundation for Hospice Care
- **Irina Prokhorova**, Co-Founder, Mikhail Prokhorov Foundation (The Charitable Foundation for Cultural Initiatives)
- **Kseniya Rappoport**, Curator, BELA.Butterfly Children Charity Foundation
- **Tatyana Tulchinskaya**, Chairman of the Council, All Together Charity Gathering Association of Socially Oriented Non-Profit Organizations

Front row participants:

- **Alexey Malinovskiy**, Senior Vice President, Head, Russia, Kazakhstan, Belarus and Armenia, Mastercard
- **Davron Mukhamadiev**, Head of Regional Representation in the Russian Federation, International Federation of Red Cross and Red Crescent Societies

11:00–12:15

Pavilion G
Conference Hall G22

Business Roundtable

Russia—Serbia: Perspectives of Economic Cooperation

Traditional friendship, cultural, linguistic and religious similarity and closeness characterize Russian-Serbian relations. Russia is a strategic, political and economic partner, as well as one of the leading foreign trade partners of Serbia. Serbia was and to this day remains Russia's key partner in South-Eastern Europe. However, are good political relations and an active political dialogue at the highest level accompanied by equally good economic cooperation? Which areas of the Serbian market are the ones that could use stronger presence of Russian companies and Russian capital, where are the unused hidden potentials? Are there any other areas Serbian economy has to offer for further developing and collaboration, besides the already traditional agricultural products export and construction services? Perhaps tourism and the auto industry?

Moderator:

- **Marijana Krkic**, Editor, Financial Analyst, Tanjug News Agency

Panellists:

- **Aleksandr Babakov**, Deputy Chairman of the Committee on Foreign Affairs, Council of Federation of the Russian Federation
- **Marko Cadez**, President, Chamber of Commerce and Industry of the Republic of Serbia
- **Ivica Dacic**, Acting Prime Minister, Minister of Foreign Affairs of the Republic of Serbia
- **Branislav Grujic**, President, PSP-Farman Holding SA
- **Kirill Kravchenko**, Member of the Board of Directors, NIS jsc Novi Sad
- **Andrey Makarov**, Acting Director of Europe, North America and International Organizations Department, Ministry of Economic Development of the Russian Federation
- **Alexander Misharin**, First Vice President, Russian Railways

- **Branislav Nedimovic**, Minister of Agriculture and Environmental Protection of the Republic of Serbia
- **Dmitriy Pankin**, Chairman of the Management Board, Eurasian Development Bank (EDB)
- **Nenad Popovic**, President, ABS Electro
- **Dmitry Rogozin**, Deputy Prime Minister of the Russian Federation
- **Anatoliy Tikhonov**, General Director, Russian Energy Center of the Ministry of Energy of the Russian Federation

11:00–12:00

Courtyard 3
Art space

Foresight Session

John Perkins on Transformig Turmoil

The economist, author of the sensational book *Confessions of an Economic Hit Man*, will speak about the need to develop an economic model to get the world out of the current period of instability and into the New Economy era.

Panellist:

- **John Perkins**, Founder, Chairman, Dream Change Inc

12:30–13:45

Congress Centre
Conference Hall B2

Russian Economic Agenda

Panel Session

Project Planning and Its Impact on the Budgetary Process

Project activity by the Russian Government is primarily aimed at focusing the administrative and financial resources required for fulfilling specific tasks. The action plan for implementing project activity calls for amendment of the strategic planning legislation, the tax code, and the state programme development procedure. Creating a transparent management system, which would ensure alignment of the project approach and results-oriented budgeting methods, is another crucial task. What project management tools can be used to ensure maximum efficiency? How can the strategy, government programmes, and budgetary process be efficiently linked to project planning? Are there lessons that can be learned from the corporate sector, especially considering the rules and specifics of management within government bodies?

Moderator:

- **Andrey Makarov**, Chairman of the Committee on Budget and Taxes, The State Duma of the Federal Assembly of the Russian Federation

Panellists:

- **Alexander Drozdenko**, Governor of Leningrad Region
- **Tatyana Golikova**, Chairwoman, Accounts Chamber of the Russian Federation
- **Yaroslav Kuzminov**, Rector, National Research University Higher School of Economics
- **Vladimir Mau**, Rector, Russian Presidential Academy of National Economy and Public Administration (RANEPA)
- **Mikhail Men**, Minister of Construction, Housing, and Utilities of the Russian Federation
- **Anton Siluanov**, Finance Minister of the Russian Federation
- **Andrey Slepnev**, Deputy Chief of Government Staff; Director, Project Management Department, Government of the Russian Federation

Front row participants:

- **Seyit Ahmet Bas**, President, Turkish Court of Accounts
- **Evgeniy Ditrikh**, First Deputy Minister of Transport of the Russian Federation
- **Vital Do Rego Filho**, Minister, Member, Federal Court of Accounts of the Federative Republic of Brazil
- **Jiajun Hu**, Director General of Department of Administrative and Law Enforcement Audit, National Audit Office of the People's Republic of China
- **Thembekile Kimi Makwetu**, Auditor General of South Africa
- **Radoslav Sretenovic**, President, State Audit Institution of the Republic of Serbia
- **Igor Sulaj**, Vice President, Supreme Audit Office of the Slovak Republic

13:00–14:00

Congress Centre
Congress Hall

Forum Opening Ceremony

Welcome address by the Deputy Chairman of the Organizing Committee of the St. Petersburg International Economic Forum, Governor of St. Petersburg Georgy Poltavchenko
Address by António Guterres, Secretary-General of the United Nations
Address by Ivica Dačić, acting Prime Minister and Minister of Foreign Affairs of the Republic of Serbia
Address by Emmanuel Issoze-Ngondet, Prime Minister of the Gabonese Republic
Address by Jargaltulgyn Erdenebat, Prime Minister of Mongolia

Moderator:

- **Sergey Brilev**, Anchor, Deputy Director, Russia TV Channel; President, The Bering-Bellingshausen Institute for the Americas

14:00–15:30

Courtyard 1
Blok Restaurant

Embracing Tech Disruptors

Russia Connected. 5G for Russian Digital Economy

Transfer to a digital economy with information as the most valuable asset is a top priority target for many states nowadays. Russia is setting up a program for development of the digital economy, and 5G network is a technological platform for the new economic model. Are Russian investments, technological & human capacities sufficient to take up challenges of the digital economy? What are the prospects of 5G implementation? What are the first results of big data use for state administration?

Moderator:

- **Vladislav Novy**, Deputy Head of the Department of Media and Telecommunications, Kommersant

Panellists:

- **Andrei Dubovskov**, President, Chairman of the Management Board, MTS
- **Sergey Emdin**, Chief Executive Officer, Tele2
- **Kjell-Morten Johnsen**, Chief Executive Officer, VimpelCom Russia (Beeline)
- **Lu Libo**, Vice President, Huawei Russia
- **Nikolay Nikiforov**, Minister of Communications and Mass Media of the Russian Federation
- **Mikhail Oseevskiy**, President, Rostelecom
- **Sergey Soldatenkov**, Director General, PJSC «MegaFon»

15:00–16:30

Congress Centre
Congress Hall

Russian Economic Agenda

Sberbank Plenary Session

Getting Ahead of the Competition: Factors for Success in the 21st Century

The competition between industries, countries, companies and individuals is growing. How to succeed in this race and not to lose? What factors can lead to success? During the Fourth Industrial Revolution, one crucial factor was added to the traditional strengths, which are inclusive institutions and strong leaders. The factor in question is access to cutting-edge technologies. The explosive growth of technologies leads to qualitative changes in business and management. What leadership skills will help to remain relevant in the face of large-scale technological disruptions and benefit from them? What investments in human capital will be the most effective during the time of change and help increase the competitiveness of countries, companies and leaders?

Moderator:

- **Herman Gref**, Chief Executive Officer, Chairman of the Executive Board, Sberbank

Panellists:

- **Tatiana Chernigovskaya**, Professor, Head of the Department of the Problems of Convergence in Natural Sciences and Humanities, Head of the Laboratory for Cognitive Studies, Doctor of Science in Human Physiology, Member of the Council of the Program Liberal Arts and Sciences of St.Petersburg State University
- **Dr. Michal Kosinski**, Professor of Organizational Behavior, Stanford University
- **Nicklas Lundblad**, Vice President, Public Policy and Government Relations Europe, Middle East and Africa, Google Inc.
- **Dr. Manu Prakash**, Professor of Bioengineering, Stanford University
- **Dr. Ilya Strebulaev**, Professor of Finance, Graduate School of Business, Stanford University

15:00–16:15

Congress Centre
Conference Hall D1

Russian Economic Agenda

Panel Session

The Three Factors Crucial to Effectiveness in Healthcare

A clear goal has been set for the Russian healthcare system: extend life expectancy to 76 years by 2025. All three dimensions of healthcare, i.e., preventive care, medical treatment, and administration, should serve this end. Success will depend on coordinated efforts by all stakeholders: healthcare executives, regional authorities, representatives of the medical and pharmaceutical industries, scientific and educational communities, doctors, and the population itself. What are the key priorities of the Russian healthcare development strategy for the period to 2025? How should people be motivated to lead a healthier lifestyle, and how should business be incentivized to take care of the health of its employees? What is the formula for efficient healthcare management? What improvements should be made in medical education? What are the best private investment opportunities in healthcare?

Moderator:

- **Guzel Ulumbekova**, President of the Board, Association of Medical Societies for Quality of Medical Care and Medical Education; Head, Higher School of Healthcare Organization and Management

Panellists:

- **Kevin Ali**, President, MSD International
- **Sergey Bagnenko**, Rector, First Pavlov St. Petersburg State Medical University
- **Viktor Cherepov**, Executive Vice President, Russian Union of Industrialists and Entrepreneurs (RSPP)
- **Mikhail Ignatiev**, Head of the Chuvash Republic
- **Pavel Kadochnikov**, President, Center for Strategic Research Foundation
- **Igor Kagramanyan**, First Deputy Minister of Healthcare of the Russian Federation
- **Mark Kurtser**, Chairman of the Board of Directors, MD Medical Group Investments
- **Frank Lichtenberg**, Courtney C. Brown Professor of Business, Columbia University
- **Jean-Michel Malbrancq**, President, Chief Executive Officer, GE Healthcare Europe
- **Alexander Vinokurov**, President, Marathon Group
- **Arman Voskerchyan**, General Director in Russia, Belarus, Transcaucasia and Central Asia, Philips

Front row participants:

- **Nikolay Lubimov**, Acting Governor of Ryazan Oblast
- **Leonid Melamed**, Chairman of the Board of Directors, Team Drive
- **Sergey Notov**, Chairman of the Board of Directors, IPT Group
- **Dmitriy Paramonov**, Managing Director, Russia and CIS, Abbott Laboratories
- **Grigory Roytberg**, Chief Executive Officer, Medicina
- **Stefan Tuschen**, Partner and Managing Director, The Boston Consulting Group; Regional Director of the Boston Consulting Group Health Care Practice for Europe and the Middle East

15:00–16:15

Congress Centre
Conference Hall D2

Dynamics of the Global Economy

Panel Session

The Cooperative Movement as a Driver of Socioeconomic Development

Throughout the world, cooperatives are making a significant contribution to sustainable economic development and providing stability in labour markets. People are coming together to form cooperatives on a voluntary basis to solve common economic, social, and cultural issues. Two hundred and fifty million people are working in cooperatives globally (not including external part-time and temporary workers), and in the G20 countries, cooperatives provide jobs for 12% of the entire working population, while the turnover of the world's 300 largest cooperatives totals approximately USD 2.2 trillion. The world's largest, the International Co-operative Alliance, represents the interests of close to a record 1 billion individual members. As cooperatives belong to and are run by and serve the interests of their members, they enable effective resolution of economic issues and the development of social and human capital and formation of communities of people, making cooperatives one of the most effective means to maintain economic and social stability. Cooperatives are frequently founded on mutual assistance. As a form of organization, cooperatives demonstrate high rates of survival and sustainability in times of crisis. What is the role of cooperatives globally? What prospects are there for developing the cooperative movement in the Russian Federation? How are cooperatives beneficial in the context of addressing existing social issues and economic challenges?

Moderator:

- **Brian Yeung**, Editor, Asia Weekly

Panellists:

- **Anthony Barbagallo**, Councillor of the Regional Government of Sicily for Tourism, Sports and Entertainment
- **Patrick Anthony Chinamasa**, Minister of Finance and Economic Development of the Republic of Zimbabwe
- **Nikolay Kharitonov**, Chairman, State Duma Committee for Regional Policy and Issues of the North and Far East
- **Petar Stefanov**, President, Consumer Co-operatives Worldwide
- **Valentin Timakov**, Director General, Agency for the Development of Human Capital in the Far Eastern Federal District
- **Alexander Tsybulskiy**, Deputy Minister of Economic Development of the Russian Federation
- **Dmitriy Zubov**, Chairman of the Board, Central Union of Consumer Societies of the Russian Federation

Front row participant:

- **Antonio Piccoli**, Director, GIM-Unimpresa

15:00–16:15

Congress Centre
Conference Hall D3

Embracing Tech Disruptors

Panel Session

The Internet of Things: Overcoming Obstacles

In partnership with Ulmart

In discussions about the fourth industrial revolution, a concept which is often mentioned is 'the Internet of Things'. The Internet of Things refers to an ecosystem of objects which are interlinked by means of being connected to the Internet and which are able to collect and share information from the external environment. In the contemporary world, the Internet of Things has already become prevalent in a wide range of technological applications such as the 'smart home', 'smart parking' systems, and Apple Watch, among others, and offers consumers benefits such as simplifying workflows, ensuring a safe environment, and saving energy. However, the prevalence of data exchange inherent in such systems is raising concerns about security. What steps should be taken to determine and regulate the amount of personal information companies may collect and how they can use it? Will universal rules be developed and applied, or will regulation remain predominantly the purview of individual nations? Are there technical solutions that can ensure that the Internet of Things remains secure and could advances in blockchain provide a solution? What responsibilities do intermediaries between manufacturers and users bear in the event that the manufacturer breaches the user's personal data rights?

Moderator:

- **Mike Butcher**, Editor-at-Large, TechCrunch Europe

Panellists:

- **Vladimir Cernavskis**, Partner, Head of Telecom, Media and Technology Practice in Russia, McKinsey & Company
- **Mark Gazit**, Chief Executive Officer, ThetaRay
- **Irmgard Glasmacher**, Managing Director – Accenture Strategy, Middle East, Africa, Russia and Turkey
- **Dmitry Kostygin**, Chairman of the Board of Directors, Ulmart
- **Andrey Kuzyaev**, President, Chairman of the Management Board, Member of the Board of Directors, ER-Telecom Holding
- **Sven Wagenknecht**, Editor-in-Chief, BTC-ECHO Bitcoin & Blockchain News

15:00–16:15

Congress Centre
Conference Hall D4

Dynamics of the Global Economy

Panel Session

Global Gas Markets: Energy Policy and Energy Security

The key factors influencing the current globalization of the gas market are increased gas supply from non-traditional sources, the growth in liquefied natural gas (LNG) trading, and the shift from long-term contracts to spot pricing. Together, these factors pose a significant threat to exports of Russian gas, in terms of both volumes and price conditions. Politically motivated institutional barriers are currently being erected in Europe, hampering the implementation of a number of important infrastructure projects aimed at diversifying gas supplies and reducing transit risks. Export gas shipments from Russia are increasing, however: growth stands at 15% since the beginning of 2017. The rise in LNG supply, including from the US, is intensifying competition on the global market, primarily in the Asia-Pacific region, where Russia has been making great efforts to diversify its exports. What should Russia's gas export strategy be in these conditions? Will the global gas market map change in the near

future? Will it be possible to expand the geographical scope of Russian gas supplies? Can solutions to the key problems regarding the construction of major gas transport infrastructure projects be identified?

Moderator:

- **Alexey Grivach**, Deputy Director General on Gas Matters, National Energy Security Fund (NESF)

Panellists:

- **Seyed Mohammad Hossein Adeli**, Secretary General, Gas Exporting Countries Forum (GECF)
- **Mario Mehren**, Chief Executive Officer, Wintershall Holding GmbH
- **Alexey Miller**, Deputy Chairman of the Board of Directors, Chairman of the Management Committee, Gazprom
- **Rainer Seele**, Chairman of the Executive Board, Chief Executive Officer, OMV AG; President, Russian-German Chamber of Foreign Trade
- **Sun Xiansheng**, Secretary General, International Energy Forum (IEF)

15:00–16:15

Congress Centre
Conference Hall B1

Russian Economic Agenda

Panel Session

The Russian Legal System as a Factor in Attracting Investment

In partnership with Egorov Puginsky Afanasiev & Partners

Russia's legal system has seen a major overhaul in recent years, including a sweeping reform of the Civil Code, changes to the system for resolving economic disputes and the ongoing revision of the monitoring and oversight framework. Modern legal concepts have been introduced that allow for complex investment projects to be carried out, such as representations and warranties, escrow accounts and shareholder agreements. Reorganization of state courts and the introduction of procedures for forming arbitral tribunals and expansion of their powers have enabled parties to resolve economic disputes much faster than before. The legal community is well aware of these changes, but business owners and executives of Russian companies are slow to come on board, as they are used to thinking of English law as the only possible option. What new opportunities does the Russian jurisdiction offer businesses? How effective is the legal protection afforded to foreign investments in Russia? How successful are the measures being implemented to reduce administrative burdens on business? What steps need to be taken and what international best practices could be used to further improve the Russian legal system?

Moderator:

- **Victoria Burkovskaya**, Partner, Head of White Collar Crime Practice, Egorov Puginsky Afanasiev & Partners

Panellists:

- **Alexander Afanasiev**, Chairman of the Executive Board, Moscow Exchange
- **Yury Chayka**, Prosecutor General of the Russian Federation
- **Vladimir Gruzdev**, Chairman of the Board, Association of Lawyers of Russia
- **Pavel Krasheninnikov**, Chairman, State Duma Committee of the Federal Assembly of the Russian Federation State Building and Legislation
- **Shai Nitzan**, State Attorney of Israel
- **Gokhan Sarac**, Vice President for Legal Affairs, Central Asia, Africa, Middle East and the Commonwealth of Independent States, Unilever Plc
- **Boris Titov**, Presidential Commissioner of the Russian Federation for the Protection of Entrepreneurs' Rights

Front row participants:

- **Boris Boltyanskiy**, Editor-in-Chief, Pravo.ru
- **David Goldberg**, Partner, White & Case
- **Sergey Slagoda**, Attorney at Law, Managing Partner, S&K Vertical
- **Andrey Tsarikovskiy**, State Secretary, Deputy Head, Federal Antimonopoly Service of the Russian Federation

15:00–16:15

Pavilion F
Conference Hall F3

Dynamics of the Global Economy

Valdai Club Session

Globalization Revisited: Is Every Country on Its Own Now?

Predictions about the advent of a new era in US policy and sweeping changes to past approaches accompanied the arrival of the new US President. In fact, the Trump administration is perpetuating many existing policies – albeit with one major exception: it is taking a fundamentally different approach to free trade by rejecting multilateral treaties and essentially declaring a return to bilateral economic relations and the principles of mercantilism. When the world's largest economy shifts its priorities, it inevitably affects everyone else. How will world trade be structured with Washington pursuing a policy of 'America First'? How will this impact international institutions, and how will the ideas of protectionism change the nature of economic and financial flows? And how should other economies react – advocate the adoption of universal rules of the game, or focus on saving themselves?

Moderator:

- **John Deferios**, Emerging Markets Editor, CNN

Panellists:

- **Andrei Bystritsky**, Chairman of the Board, Foundation for Development and Support of the Valdai Discussion Club
- **George Mark Malloch Brown**, Deputy Secretary-General of the United Nations (2006)
- **Daniel Russell**, President, Chief Executive Officer, US–Russia Business Council (USRBC)
- **Igor Shuvalov**, First Deputy Prime Minister of the Russian Federation
- **Xu Sitao**, Chief Economist, Partner, Deloitte, China
- **Ksenia Yudaeva**, First Deputy Governor, Central Bank of the Russian Federation

15:00–16:15

Pavilion G
Conference Hall G1

Dynamics of the Global Economy

Panel Session

The Development of the Legal Audio and Video Content Market

The international market for audio and video content is growing exponentially. According to experts, the online streaming market alone will grow by more than 9.3% over the next few years, reaching around USD 74 billion by 2024. Revenue from subscription services will surpass that from services operating on an advertising-based model, reaching USD 21.6 billion by 2021. In Russia, the online streaming market increased by 17% to RUB 7.4 billion in 2016. In the medium term, the growth of this sector will depend as much on effective Internet copyright protection as on the regulation and development of services offering online streaming. Does the increased share of subscription services in the online streaming market signal the end for the advertising-based revenue model? What is the optimum business model for the regulation and development of services which offer users convenient access to high-quality, affordable legal audiovisual content?

Moderators:

- **Catherine Mtsitouridze**, Chief Executive Officer, ROSKINO; Film Expert, Channel One
- **Alan Thompson**, Director, Department of International Financial Integration, International Investment Bank (IIB)

Panellists:

- **Leonid Agronov**, Head, National Federation of the Music Industry (NFMI)
- **Trevor Albery**, Vice-President, Strategy and Operations, Content Protection and Analytics (EMEA), Warner Bros. Entertainment Inc.
- **Dmitry Chernyshenko**, Chief Executive Officer, Member of the Board of Directors, Gazprom-Media Holding
- **Boris Dobrodeev**, General Director, Mail.Ru Group
- **Stan McCoy**, President, Managing Director, Europe, the Middle East and Africa, Motion Picture Association of America
- **Olga Paskina**, Chief Executive Officer, National Media Group
- **Sergey Selyanov**, Chairman of the Management Board, Association of Film and TV Producers; Founder, CTB Film Company; Founder, Melnitsa Animation
- **Pavel Stepanov**, President, Media Communications Union (MKS)
- **Oleg Tumanov**, Chief Executive Officer, IVI.ru
- **Alexander Zharov**, Head, Federal Service for Supervision of Communications, Information Technology, and Mass Media (Roskomnadzor)

Front row participants:

- **Elena Blobel**, Senior Legal Adviser, Litigation and Legal Affairs, International Federation of the Phonographic Industry (IFPI)

- **Oleg Rumyantsev**, Managing Partner, Rumyantsev and Partners Consulting Agency; President, Association of Government Relations Specialists "GR-League"

15:00–16:15

Pavilion G
Conference Hall G2

Dynamics of the Global Economy

Roundtable

The Visible Hand: The Growing Impetus of State-Directed Capitalism

Deceleration of global growth is calling into question the current market economy system where the benefits of free trade and technological progress are redistributed among a limited number of participants and social fairness is ensured through growth of national wealth. Boardrooms must now react to a more assertive government direction in corporate decision-making, including trade, investment, and technology strategies. Are we witnessing the start of a transformation of the capitalist model? How are these new interventionist policies impacting global trade and investment and what should business do to successfully navigate these trends?

Moderator:

- **Charles Robertson**, Global Chief Economist, Renaissance Capital

Panellists:

- **Dmitry Kurdyukov**, First Deputy Chairman, Member of the Board, State Corporation Bank for Development and Foreign Economic Affairs (Vnesheconombank)
- **Rodrigo Malmierca Diaz**, Minister of Foreign Trade and Foreign Investment of the Republic of Cuba
- **John Perkins**, Founder, Chairman, Dream Change Inc
- **Jim Rogers**, Chairman, Beeland Interests Inc
- **Oleg Vyugin**, Member of the Board of Directors, Independent Director, Rosneft; Professor, National Research University Higher School of Economics
- **Andy Xie**, Independent Economist

Front row participants:

- **Xiang Bing**, Founding Dean and Professor of China Business and Globalization, Cheung Kong Graduate School of Business (CKGSB)
- **Alexander Branis**, Chief Investment Advisor, Prosperity Capital Management; Chairman of the Board of Directors, Association of Institutional Investors
- **Silvana Vallejo Paez**, General Director, ProEcuador

15:00–16:15

Pavilion G
Conference Hall G3

Russian Economic Agenda

Panel Session

Stimulating Demand in the Russian Consumer Market

In partnership with P&G

On the back of growing availability of domestic-made goods coupled with increasingly savvy customers who are sensitive to both price and quality, the competition to service the Russian consumer sector has heated up. What will the Russian consumer market look like as the recovery accelerates? What does business need to do to prepare for the new conditions? What can be done to stimulate consumption and what products might become the drivers of consumer demand?

Moderator:

- **Pal Erik Sjatil**, Managing Partner for EEMA, McKinsey & Company

Panellists:

- **Ruben Aganbegyan**, Chairman of the Supervisory Board, Bank Otkritie Financial Corporation; Member of the Board of Directors, Otkritie Holding
- **Vladimir Chirakhov**, General Director, Detsky Mir Group
- **Viktor Evtukhov**, State Secretary, Deputy Minister of Industry and Trade of the Russian Federation
- **Sameer Kakar**, Vice President, Head for International Business, Micromax Informatics Ltd.
- **Sotirios Marinidis**, Vice President Eastern Europe and Central Asia, P&G
- **Silviu Popovich**, President, PepsiCo Russia, Ukraine and CIS
- **Maxim Protasov**, Head, Russian Quality System
- **Igor Shekhterman**, Chief Executive Officer, Chairman and Member of the Management Board, X5 Retail Group N.V.
- **Mikhail Zadornov**, President, Chairman of the Management Board, Bank VTB 24

Front row participant:

- **Ekaterina Petelina**, General Director, Visa Payment System LLC

15:00–16:15

Pavilion G
Conference Hall G4

Dynamics of the Global Economy

Panel Session

The Mission of Multilateral Financial Institutions in the Global Economy

Mobilizing and allocating resources for infrastructure development, environmental sustainability, poverty alleviation, resource security, and healthcare: the mission and vision of a modern development bank is multifaceted and of enormous importance in driving global growth. How can multilateral development banks play a key role in mobilizing private sector investment for targeted development goals and where do we expect the banks to have the biggest impact over the coming five to ten years?

Moderator:

- **Ryan Chilcote**, Reporter, CBS News

Panellists:

- **Jörg Gasser**, State Secretary for International Financial Matters, Federal Department of Finance of the Swiss Confederation
- **Gerard Lopez**, Chairman of the Board, RISE Capital
- **Dmitriy Pankin**, Chairman of the Management Board, Eurasian Development Bank (EDB)
- **Robin Phillips**, Co-Head of Global Banking, HSBC Bank
- **Tomasz Telma**, Director for Europe and Central Asia, International Finance Corporation
- **Nikolay Tsekhomskiy**, First Deputy Chairman of the Management Board, Bank for Development and Foreign Economic Affairs (Vnesheconombank)

Front row participant:

- **Yoni Assia**, Board Member and Chief Executive Officer, eToro

15:00–16:15

Pavilion G
Conference Hall G5

Business Roundtable

Russia–France

Most areas of Russian–French economic cooperation require planning and a long-term view of investment, with the strategic approach taken by France's Total to Russia as a prime example. Could France become a 'window to Europe' for Russian investment? How can economic bilateral cooperation be expanded to joint operations in global markets? What are the new horizons for business collaboration given the recent French election results? Are there any prospects for lifting mutual trade and financial restrictions and how is that going to affect producers in both countries?

Moderator:

- **Ekaterina Trofimova**, Chief Executive Officer, Analytical Credit Rating Agency (ACRA)

Panellists:

- **Anatoly Artamonov**, Governor of Kaluga Region
- **Oleg Belozеров**, President, Chairman of the Board, Russian Railways
- **Olivier Charmeil**, Executive Vice President and General Manager, General Medicines and Emerging Markets, Sanofi
- **Yves-Thibault de Silguy**, Vice President, MEDEF International
- **Igor Drozdov**, Chairman of the Board, Skolkovo Foundation
- **Andrey Filatov**, Chairman of the Board of Directors, Tuloma Investment Company LLC
- **Andrey Guryev**, Chief Executive Officer and Chairman of the Management Board, PhosAgro
- **Sergey Nedoroslev**, Chairman of the Board, Kaskol Group
- **Patrick Pouyanne**, Chief Executive Officer, Chairman of the Board, Total
- **Emmanuel Quidet**, President, French-Russian Chamber of Commerce and Industry
- **Bris Rocher**, Group President, Groupe Rocher
- **Alexander Shokhin**, President, Russian Union of Industrialists and Entrepreneurs (RSPP)
- **Gennadiy Timchenko**, Founder, Main Shareholder, Volga Group
- **Jean-Pascal Tricoire**, Chairman, Chief Executive Officer, Schneider Electric

Front row participants:

- **Valeriy Draganov**, Chairman of the Board of Directors, Coalco Development
- **Ghislain Lescuyer**, Chairman of the Management Board, Saft

- **Gerard Mestrallet**, Chairman of the Board of Directors, ENGIE Group
- **Gennadiy Talashkin**, President, Union of Railway Constructors

15:00–16:15

Pavilion G
Conference Hall G6

Dynamics of the Global Economy

Bloomberg TV Debates

What's Next for the Global Trading System?

Over the past decade, major economies have launched an unprecedented race to conclude preferential agreements, with their number exceeding 400. The US and the EU were on the verge of megadeals to conclude the Trans-Pacific Partnership and the Transatlantic Trade and Investment Partnership, and proposals are circulating for setting up a global trade regulation system as an alternative to the World Trade Organization. However, on January 23, 2017, the US President signed an executive order on US withdrawal from the Trans-Pacific Partnership. Does this mark the end of globalization in the modern era and the start of a new surge of national protectionism? Does the WTO have a chance to rehabilitate itself in the eyes of global trade parties, or can we expect the US to try and exercise new regulatory tools to govern trade?

Moderator:

- **Erik Schatzker**, Anchor, Editor-at-Large, Bloomberg Television

Panellists:

- **Ivan Glasenberg**, Chief Executive Officer, Glencore
- **Poh Koon Koh**, Senior Minister of State, Ministry of Trade and Industry & Ministry of National Development of the Republic of Singapore
- **Leyla Mammad Zada**, Chief Operating Officer, Summa Group

15:00–16:15

Pavilion G
Conference Hall G7

Focus on the Human Factor

Panel Session

Education of the Future: Alternatives and Opportunities

The coming decades will be an era of unprecedented change in the world of education. A new global education architecture will emerge. The convergence of academic and technological environments, opportunities for mixed forms of training, and earlier vocational orientation towards new industries are just some of the trends shaping the future of education. A significant number of the breakthrough solutions in this area are being provided not by traditional academic institutions, but instead by new players on the education market: finance and technology companies, scientific associations, and exciting private initiatives. A new transnational market is taking shape, and may soon enough become a notable competitor to traditional educational institutions, transforming education markets and changing the rules of the game. What will education look like in 5–10 years' time? How will new technologies transform traditional formats? How much will the role of business in the development of this sector grow?

Moderator:

- **Katerina Cherkes-Zade**, Head, Consortium of Creative Colleges

Panellists:

- **Anastasia Butrym**, Director, British Higher School of Art and Design
- **Svetlana Efremova**, Professor, Head of Acting Program, California State University, Fullerton; Actress
- **Mikhail Kazinik**, Violinist, Lecturer of Music, Art Historian, Poet
- **Lueny Morell**, Founder, Chief Executive Officer, Lueny Morell & Associates; Director, InnoVaHiEd
- **Mats Nordlund**, Director, Innovation Advisory Partners
- **Dmitry Peskov**, Director, Young Professionals Department, Agency for Strategic Initiatives to Promote New Projects (Agency for Strategic Initiatives)
- **Sergey Solonin**, General Director, FINTECH Association

16:45–18:00

Congress Centre
Conference Hall D1

Dynamics of the Global Economy

Panel Session

The Changing Economics of Transportation and Logistics

The potent combination of innovations in transport, communications, and logistics for goods, services, and people is heralding a change in the way people make decisions on localities. Developments in transport and logistics can play a crucial role in global socioeconomic development, giving rise to new

markets, innovative businesses, and new lifestyles, as well as expanding career prospects, and accelerated technological and social trends promise to impact work, life, and urban development. What are the key innovations that are transforming the economics of logistics and distance, and how far in the future will they begin to transform societies? What new business models should we anticipate? What does this mean for an individual's relationship to work and lifestyle choices as distance no longer acts as a major barrier to interaction?

Moderator:

- **Yury Spektorov**, Managing Partner, Bain & Company CIS

Panellists:

- **Bruno Di Leo**, Senior Vice President, IBM Corporation
- **Albert Eganyan**, Chairman of the Board of Directors, InfraONE
- **Pierre-Dimitri Gore-Coty**, Head of Europe, Middle East and Africa, Uber Technologies Inc.
- **Anton Inyutsyn**, Deputy Minister of Energy of the Russian Federation
- **Sergei Kelbakh**, Chairman of the Board, Russian Highways
- **Fang Liu**, Secretary General, International Civil Aviation Organization (ICAO)
- **Alexander Misharin**, First Vice President, Russian Railways
- **Maxim Sokolov**, Minister of Transport of the Russian Federation

Front row participant:

- **Juha Jarvinen**, Chief Commercial Officer, Finnair Oyj

16:45–18:00

Congress Centre
Conference Hall D2

Russian Economic Agenda

Panel Session

E-commerce and the Future of Russian Retail

E-commerce sales are projected to reach RUB 2.18 trillion by 2020, while at the same time the use of cloud technology is being rapidly adopted, with one in three Internet retailers already using a public cloud platform. More recently, cross-border transactions have increased with Chinese players taking market share. What is the future of Russian e-commerce? What companies are the most frequent users of cloud solutions? What barriers should Russia overcome in order to fully realize its e-commerce potential?

Moderator:

- **Ryan Chilcote**, Reporter, CBS News

Panellists:

- **Alexander Arnold**, General Manager Industries Middle & Eastern Europe (MEE), SAP SE
- **Matthias Berninger**, Global Head of Public Policy, Mars Incorporated
- **Pieter Boone**, Chairman, General Manager, METRO Cash & Carry International
- **Gary Coombe**, President, Europe Selling & Market Operations, P&G
- **Brian Kean**, Chief International Officer, Ulmart
- **Dmitry Kostygin**, Chairman of the Board of Directors, Ulmart
- **Danny Perekalsky**, General Director, Ozon.ru
- **Aysel Trudel**, Co-Founder, Member of the Board of Directors, Aizel.ru

16:45–18:00

Congress Centre
Conference Hall D3

Dynamics of the Global Economy

Panel Session

Public–Private Partnership for Development: Mechanisms and Benefits

The private sector participates in sustainable development programmes, which are seen as part of corporate social responsibility and investment in human capital. By combining economic interests with contributions towards the development of countries and regions, companies are better able to manage the risks associated with emergency situations, and to present themselves as responsible representatives of the business community which subscribe to the Sustainable Development Goals. Russia is one of the leading donor countries to international development aid programmes. Yet Russian businesses thus far have little experience of involvement in these programmes. The required public–private partnership mechanisms are not well developed, there is no vision or strategy for collaborative efforts in this area, and businesses often do not understand the value of these programmes or their potential benefits, including in the context of promoting their interests in a particular region. Why do new epidemic diseases pose a threat to the economy and to security? What kind of losses do investors sustain as a result of infectious diseases? How and why do global business leaders take part in international development aid programmes? How can the Russian experience of public–private partnership with RUSAL in the fight against Ebola in Guinea be harnessed in other

regions? Inclusive investment: is investment necessary in order to reduce the losses incurred due to epidemic diseases? What kind of public-private partnership approaches and tools exist in the development sector? What is the outlook for the role of private Russian funds in international development aid programmes?

Moderator:

- **Oksana Derevyanko-Ghozzi**, Head of Business Programmes, Russia Today

Panellists:

- **Oleg Deripaska**, President, Member of the Board of Directors, RUSAL
- **Anna Popova**, Head, Federal Service for Surveillance on Consumer Rights Protection and Human Wellbeing
- **Frank Schauff**, Chief Executive Officer, Association of European Businesses
- **Sergey Storchak**, Deputy Finance Minister of the Russian Federation
- **Cihan Sultanoglu**, Assistant Secretary-General, The United Nations Organizations; Regional Director, Europe and the Commonwealth of Independent States, the United Nations Development Programme

16:45–18:00

Congress Centre
Conference Hall D4

Business Roundtable

Russia–Africa: A Structural Approach to Cooperation in the New Economic Reality

African nations are today playing an increasingly active role in international politics and the world economy, becoming directly involved in decision-making on key issues on the global agenda for the UN, and in other multilateral fora. The Soviet Union made a significant contribution to the social and economic development of African countries, building major industrial and infrastructure facilities and assisting in the creation of national education and healthcare systems. In the 1990s, however, Russian–African relations slowed to a near halt. At the present time, trade between the Russian Federation and Africa stands at a maximum of USD 12 billion. But the African continent is a highly promising market for Russian industry, and an important supplier of much-needed raw materials. The key question today is how to set up business partnerships between the Russian Federation and African countries; this would not be possible without substantial support from the Russian Government. What steps must be taken in order to give this bilateral economic partnership fresh impetus?

Moderator:

- **Nataliya Zaiser**, Head, Africa Business Initiative; Public Policy Advisor, Squire Patton Boggs Moscow Office

Panellists:

- **Irina Abramova**, Director, Institute for African Studies of the Russian Academy of Sciences; Corresponding Member, Russian Academy of Sciences
- **Danisa Baloyi**, President, Black Business Council
- **H.E. Joseph Butore**, Second Vice President of the Republic of Burundi
- **Boris Ivanov**, First Vice-President, Gazprombank; Managing Director, GPB Global Resources
- **Bulelani Magwanishe**, Deputy Minister of Trade and Industry of South Africa
- **H.E. Phelekezela Mphoko**, Vice President of the Republic of Zimbabwe
- **Nikolai Zelenski**, Chief Executive Officer, Nordgold

16:45–18:00

Congress Centre
Conference Hall B1

Focus on the Human Factor

Panel Session

Making Business Out of the Coming Age-Quake

For the remainder of the twenty-first century, the fastest growing consumer group in the world is projected to be people over the age of 60. This demographic 'age-quake' will impact the way we design products, organize shops, and hire and train service personnel. How should consumer goods groups and other sectors adjust strategies to this demographic shift? What steps should be taken to recognize the diversity in ageing populations and how should governments prepare to service the elderly?

Moderator:

- **Maxim Filimonov**, Deputy Chief Executive Officer, Chief Editor, TASS Russia

Panellists:

- **Sergei Belyakov**, President, Association of Non-State Pension Funds (ANPF)
- **Anton Drozdov**, Chairman of the Board, Pension Fund of the Russian Federation
- **Sotirios Marinidis**, Vice President Eastern Europe and Central Asia, P&G

- **Dmitry Rudenko**, President, Chairman of the Board, Post Bank
- **Dmitry Shpakov**, President, SAN InBev
- **Maxim Topilin**, Minister of Labour and Social Protection of the Russian Federation

16:45–18:00

Congress Centre
Conference Hall B2

[Dynamics of the Global Economy](#)

Panel Session

The SCO and Prospects for the Development of Broad Eurasian Partnership

Russia views developing collaboration within the Shanghai Cooperation Organisation (SCO) as one of its foreign policy priorities. The Republic of Kazakhstan is chairing the SCO Heads of State Council in 2016–2017, while Russia chairs the Heads of Government Council.

At the SCO summit in Astana on June 8–9 this year, India and Pakistan will become full members of the organization. One of the challenges raised by this development will be to ensure that India and Pakistan can be integrated comfortably within the SCO's collaborative framework.

A dominant trend at the present stage in the development of the global economy is the active promotion of regional integration processes. Russia has presented proposals for forming a broad Eurasian partnership, which would include the Eurasian Economic Union (EAEU), the SCO, and the Association of Southeast Asian Nations (ASEAN). One approach to realizing these proposals will be to join together the building of the EAEU with China's Silk Road Economic Belt project which, together with the 21st Century Maritime Silk Road, is part of the 'One Belt, One Road' concept. The effective participation of SCO member states in collaborative efforts in this area will doubtless have a positive effect on the resolution of national economic development issues.

Moderator:

- **Vladimir Padalko**, Vice President, Chamber of Commerce and Industry of the Russian Federation

Panellists:

- **Tofail Ahmed**, Minister for Commerce of the People's Republic of Bangladesh
- **Rashid Alimov**, Secretary General, Shanghai Cooperation Organisation
- **Alexey Gruzdev**, Deputy Minister of Economic Development of the Russian Federation
- **Bakhtiyer Khakimov**, Special Representative of the President of the Russian Federation for Shanghai Cooperation Organisation Affairs
- **Xin Li**, Director, Institute for Economic Comparative Studies, Shanghai Institute for International Studies
- **Veronika Nikishina**, Member of the Board, Minister in Charge of Trade, Eurasian Economic Commission
- **Mahmoud Vaezi**, Minister of Communication and Information Technology of the Islamic Republic of Iran
- **Evgeny Vinokurov**, Director, Centre for Integration Studies, Eurasian Development Bank (EDB)

Front row participants:

- **Ju Khee Hong**, Director of Operations, CIMB ASEAN Research Institute (CARI); Director of Operations, ASEAN Business Club
- **Anna Nesterova**, Founder, Chairman of the Board of Directors, GlobalRus Trade
- **Djoomart Otorbaev**, Former Prime Minister of the Kyrgyz Republic
- **Pedram Soltani**, Vice President, Iran Chamber of Commerce, Industries, Mines and Agriculture (ICCIMA)

16:45–18:00

Pavilion F
Conference Hall F3

[Dynamics of the Global Economy](#)

Panel Session

Performance with Purpose: Focus on the Long-Term Business Development in the New Time Economy

Today's world is characterized by the dynamically changing global reality. However, the speed of changes makes special demands on effective business, thus shaping the driving force of the global economy. Successful business in the 21st century has no boundaries and is focused on a long-term perspective. Such approach makes it necessary to make efforts to improve the quality of products and services as well as implement sustainable development programs and social responsibility of the business. How do sustainable development strategies provide competitive advantages for the companies in global marketplace? Why is it important to invest in shaping of new corporate social responsibility models?

Moderator:

- **Joe Watt**, Chairman of the Management Committee, Managing Partner, CIS, EY

Panellists:

- **Kevin Ali**, President, MSD International
- **Marat Atnashev**, Dean, Moscow School of Management SKOLKOVO
- **Jens Birgersson**, President, Chief Executive Officer, ROCKWOOL International A/S
- **Alexey Dumin**, Governor of Tula Region
- **Cees 't Hart**, President, Chief Executive Officer, Carlsberg
- **Ramon Laguarta**, Chief Executive Officer, Europe, Sub-Saharan Africa, PepsiCo
- **Alexander Machkevitch**, Chairman of the Board of Directors, Eurasian Resources Group S.a.r.l. (ERG)
- **Dmitry Olyunin**, Chairman of the Management Board, Rosbank

16:45–18:00

Pavilion G
Conference Hall G1

Foresight Series

Leadership in the Fourth Industrial Revolution

Panellist:

- **Klaus Schwab**, Founder, Executive Chairman, World Economic Forum

16:45–18:00

Pavilion G
Conference Hall G2

Dynamics of the Global Economy

Roundtable

Economic Integration and Humanitarian Activity: A New Way to Give Business a Competitive Advantage

As it increases its geographical presence and scale of international expansion, business, assessing sources of capitalization growth, is increasingly turning to the resource of public acceptability as the leading factor in ensuring success. In a time of globalization, the battle for technology is giving way to the battle for people and for public recognition. Opportunities and engagement on the part of business are coming together with public demand and government interest, and producing consequences which are enabling us to progress to a new level of humanitarian activity. How can corporate humanitarian activity lead to an increase in capitalization – is there practical experience on which to draw? What are the basic elements of corporate humanitarian activity? How can the humanitarian safety of international business projects be guaranteed? Is there a point of intersection between humanitarian activity in support of economic integration and the humanitarian challenges faced by governments?

Moderator:

- **Sergey Brilev**, Anchor, Deputy Director, Russia TV Channel; President, The Bering-Bellingshausen Institute for the Americas

Panellists:

- **Emmanuel Babeau**, Deputy Chief Executive Officer, Schneider Electric
- **Liubov Glebova**, Head, The Federal Agency for the Commonwealth of Independent States, Compatriots Living Abroad, and International Humanitarian Cooperation (Rossotrudnichestvo)
- **Sergey Kalashnikov**, First Deputy Chairman of the Council of the Federation Committee on Economic Policy of the Russian Federation
- **Kirill Komarov**, First Deputy Chief Executive Officer for Corporate Development and International Business, The State Atomic Energy Corporation ROSATOM
- **Arto Rätty**, Senior Vice President, Corporate Affairs and Communications, Fortum Corporation
- **Stefanos Vafeidis**, General Manager, Coca-Cola HBC Eurasia
- **Chris Weston**, Chief Executive Officer, Aggreko plc

Front row participants:

- **Alexander Adamskiy**, Director of research, The Eureka Institute of Educational Policy Issues
- **Shiv Vikram Khemka**, Vice Chairman, SUN Group
- **Dmitry Mezentsev**, Member of The Council of the Federation of the Russian Federation Committee on Economic Policy; Chairman, Society of Russian-Chinese Friendship
- **Ksenia Razuvaeva**, Head of the World Festival of Youth and Students Project (WFYS); Head, Directorate for Preparation and Execution of the WFYS
- **Nikolay Verkhovsky**, Head of Project Work, SKOLKOVO Moscow School of Management

16:45–18:00

Pavilion G
Conference Hall G3

Russian Economic Agenda

Panel Session

Dialogue between Business and Development Institutions: Dedication, Trust, and Effectiveness

Development institutions are government bodies which accumulate financial resources and use them to develop promising sectors of the economy, introduce innovation, and realize important social and infrastructure projects. With their help, many countries have succeeded in modernizing their economies and stimulating growth. However, surveys and studies reveal a lack of awareness and a paucity of trust among Russian businesses with respect to engaging with the support measures that development institutions offer. How successfully are Russian development institutions functioning at the present time? Have they succeeded in creating an effective operating model whereby development institutions complement each other's work across the country? Could creating an open communications platform for collaboration between development institutions and business increase the effectiveness of support programmes? What role should major institutions play in creating a communications environment of this kind?

Moderator:

- **Andrey Sokolov**, Deputy Chief Executive Officer, TASS Russia

Panellists:

- **Alexander Braverman**, Member of the Board of Directors, Chief Executive Officer, Chairman of the Management Board, SME Corporation
- **Hans-Paul Buerkner**, Chairman, The Boston Consulting Group
- **Svetlana Chupsheva**, Chief Executive Officer, Agency for Strategic Initiatives
- **Ivan Fedotov**, Director, Association of Innovative Regions of Russia (AIRR)
- **Aleksey Ivanchenko**, Deputy Chairman of the Management Board, Member of the Management Board, State Corporation Bank for Development and Foreign Economic Affairs Vnesheconombank
- **Dmitriy Pankin**, Chairman of the Management Board, Eurasian Development Bank (EDB)

Front row participants:

- **Marina Bludyan**, Vice President, All-Russian Non-Governmental Organization of Small and Medium-Sized Businesses Opora Russia
- **Kirill Kaem**, Vice-President, Executive Director of BIO Cluster, Skolkovo Foundation
- **Roman Petruitsa**, Acting Director, Industrial Development Fund
- **Pavel Shinsky**, General Director, French-Russian Chamber of Commerce and Industry
- **Boris Titov**, Presidential Commissioner of the Russian Federation for the Protection of Entrepreneurs' Rights

16:45–18:00

Pavilion G
Conference Hall G5

Dynamics of the Global Economy

TV Debates of Russia 24 and the Valdai Discussion Club

The First Future Preparedness Index

The key aim of the Future Preparedness Index project is to analyse the extent to which various countries are prepared to respond to the challenges of tomorrow, and how competitive they are according to a wide range of economic, political, social, cultural, technological, and other criteria. What preliminary results were obtained from the pilot research study? How can the relevance and adequacy of the criteria used be assessed?

Moderator:

- **Evelina Zakamskaya**, Anchor, Russia 24; Editor-in-Chief, Doctor Channel

Panellists:

- **Andrei Bystritsky**, Chairman of the Board, Foundation for Development and Support of the Valdai Discussion Club
- **Valery Fedorov**, Director General, Russian Public Opinion Research Center (VCIOM)
- **Andrei Fursenko**, Aide to the President of the Russian Federation
- **Alexander Ivlev**, Country Managing Partner for Russia, EY
- **Akiyoshi Komaki**, Moscow Bureau Chief, Asahi Shimbun
- **Fyodor Lukyanov**, Research Director, Foundation for Development and Support of the Valdai Discussion Club
- **Angela Stent**, Director, Center for Eurasian, Russian and East European Studies, Georgetown University

16:45–18:00

Pavilion G
Conference Hall G6

Embracing Tech Disruptors

Panel Session

The Retail Realities of Augmented Reality

The market is already offering out-of-the-box solutions for immediate implementation of augmented reality in business applications ranging from healthcare, space, manufacturing, and logistics to education and behavioural modelling. It is projected that augmented reality will generate USD 120 billion in purchases by 2020, changing the entire experience of retail and how customers engage with products. In the US, retailers have already found that 61% of responding shoppers prefer to shop at stores that offer augmented reality. How are big consumer and luxury brands pioneering augmented reality advertising strategies? And how will this change expectations and demands for retailers all over the world?

Moderator:

- **Dmitry Peskov**, Director, Young Professionals Department, Agency for Strategic Initiatives to Promote New Projects (Agency for Strategic Initiatives)

Panellists:

- **Evgeny Dankevich**, Chairman of the Management Board, Member of the Supervisory Board, Bank Otkritie Financial Corporation
- **Alexey Katkov**, President, Sistema Venture Capital
- **Brett King**, Founder, Chief Executive Officer, Movencorp Inc.
- **Christian Morales**, Vice President, Intel Corporation
- **Michael Robinson**, Partner, Head of Engineering, UK Digital, Deloitte
- **Sergey Solonin**, General Director, FINTECH Association

16:45–18:00

Pavilion G
Conference Hall G7

Business Roundtable

Russia–Germany: ‘Smart’ Factories – Increasing Productivity with Network Technology

The Internet of Things has now reached the manufacturing industry, where it is not only transforming the logic of production, but also presenting challenges to many companies’ business models. Value chains are becoming networks, products are turning into platforms for innovative services, and real-time data processing is taking on ever-greater significance. It is estimated that just 3.5% of factories around the world are presently connected to the Internet of Things. An enormous market is emerging here: it is quite possible that, in 10 years’ time, 75% of all production sites will be connected to digital networks. The demand for data analysis services in manufacturing is already soaring. How can businesses participate in these transformations? Why is it advisable for businesses, and for medium-sized manufacturers in particular, to join this trend as soon as possible? How is intelligent data analysis helping to increase the productivity of manufacturing facilities?

Moderator:

- **Klaus Mangold**, Chairman of the Supervisory Board, TUI

Panellists:

- **Andrej Bievetski**, Managing Director, SAP Labs CIS
- **Igor Bogachev**, Vice President, Executive Director of Information Technologies Cluster, Skolkovo Foundation
- **Roland Busch**, Member of the Management Board, Siemens
- **Vasily Churanov**, Director, Twins Technology LLC
- **Alexander Khaytin**, Executive Director, Yandex Data Factory
- **Rainer Lindner**, CEO Central & Eastern Europe, Middle East & Africa, Schaeffler Group
- **Sergey Sidorsky**, Member of the Eurasian Economic Commission Board (Minister) in Charge of Industry and Agriculture; Doctor of Technical Sciences, Honourary Professor, Belarusian State University of Transport

16:45–18:00

Pavilion G
Conference Hall G4

Dynamics of the Global Economy

Panel Session

Business in Search of Trust

In partnership with PwC

The public's trust in business is plummeting almost everywhere around the world, and business leaders are struggling to respond. What can be done to reverse this trend? Will digitalization help to increase trust in business or, on the contrary, lead to further mistrust? How can business and government collaborate more successfully? Can companies be both highly profitable and socially responsible? Is philanthropy an integral part of a company's role in the community? When designing their corporate strategies, how much importance should companies place on maximising trust in business?

Moderator:

- **Ekaterina Trofimova**, Chief Executive Officer, Analytical Credit Rating Agency (ACRA)

Panellists:

- **Anatoly Artamonov**, Governor of Kaluga Region
- **Roman Avdeev**, Sole Ultimate Beneficiary, ROSSIUM Concern
- **Arash Derambarsh**, City Councillor for Courbevoie
- **Igor Lotakov**, Country Managing Partner, PwC Russia
- **Michael Stewart**, Global Vice Chairman, Edelman
- **Boris Titov**, Presidential Commissioner of the Russian Federation for the Protection of Entrepreneurs' Rights
- **Ruben Vardanian**, Entrepreneur, Philanthropist
- **Larisa Zerkova**, Senior Vice President, HR, Social Policy, and Public Relations, Norilsk Nickel

Front row participants:

- **Victoria Krisko**, Managing Director, FOODBANK RUS
- **Ruslan Yunusov**, Chief Executive Officer, Russian Quantum Center

18:00–18:30

Pavilion G
Conference Hall G4

Business Book of the Year in Russia Award Ceremony

June 2, 2017

08:30–10:00

Hilton St. Petersburg
ExpoForum
First floor, Conference
Hall

Sberbank Business Breakfast
What to Expect after May 2018?

(By personal invitation)

A new presidential term is the start of a new stage in Russia's development. What vector will be chosen? Focusing on stability and preserving the status quo will maintain slow growth, make the economic structure more archaic and lead to the gradual decay of the country. But is there any capacity for an energetic push for structural reforms? After all, the stereotype about their unpopularity is strong. Endlessly postponing the reforms can come at a high cost. The time to implement them is running out and it is important not to fall behind forever. Do the authorities have enough political capital to finally start the structural transformation? Is there a consensus on the most urgent changes and the best sequence of steps?

Moderator:

- **Herman Gref**, Chief Executive Officer, Chairman of the Executive Board, Sberbank

08:30–10:00

Congress Centre
Business Breakfast Hall
1

Nord Stream 2 Business Breakfast
Energy for Europe: A Reliable Relationship

With Europe's domestic gas production projected to decline rapidly in the next 20 years, one thing is very clear as regards the supply of natural gas to Europe: there is an urgent need to connect new gas reserves to Europe. Without sufficient supplies of natural gas, the EU cannot simultaneously pursue its three key energy objectives: secure, sustainable and affordable energy. Based on the EU's own reference scenario, Europe will need to address a future import gap of around 120bcm. LNG and Russian gas are the only substantial supplies on which Europe can count for its long-term gas supply needs. Russian gas reserves are big enough to meet this import requirement in the coming years, and are ready to be connected to European consumers. Europe and Russia have a long standing and mutually beneficial energy relationship. What is the strategic advantage of Russian gas for Europe? How will Russian gas and LNG compete to ensure security of supply? Why does Europe need additional pipeline capacities to transport gas from Russia's vast gas fields? How does Nord Stream 2 fit with the EU's energy strategy?

Moderator:

- **Oksana Derevyanko-Ghozzi**, Head of Business Programmes, Russia Today

09:00–10:15

Pavilion G
Make in India

Business Roundtable
Russia–India: Successful Business Cases

The Make in India initiative announced by Prime Minister Narendra Modi aims to transform India into a global manufacturing workshop. The session will showcase opportunities not just for Russian industries to invest in India, but also for Indian companies to consider setting up manufacturing units in Russia. What is the history of actual Russia-India business cases and what opportunities exist for new business cooperation? Are there any projects on the market that could boost Russia-India trade turnover? How can the business community achieve the ambitious goal set by the two countries' leaders of increasing trade turnover to USD 30 billion by 2025?

Moderators:

- **Chandrajit Banerjee**, Director General, Confederation of Indian Industry
- **Sergei Cheryomin**, Minister, Head of Department for Foreign Economic Activity and International Relations, Moscow City Government; Chairman of the Board, Business Council for Cooperation with India

Panellists:

- **Arundhati Bhattacharya**, Chairman of the Board of Directors, State Bank of India
- **Satish Reddy Kallam**, Chairman of the Management Board, Dr. Reddy's Laboratories
- **Babasaheb Kalyani**, Chairman of the Board of Directors, Managing Director, Bharat Forge Ltd
- **Shobana Kamineni**, President, Confederation of Indian Industry (CII); Executive Vice Chairperson, Apollo Hospitals
- **Vikram Singh Punia**, President, Pharmasynthez
- **Sergey Shpak**, Chairman of the Board, General Director, MC RailTransHolding LLC

09:30–11:00

Pavilion F
Conference Hall F1

Dynamics of the Global Economy

Energy Panel

In partnership with Rosneft

The Energy Panel traditionally hosts the leaders of the largest oil and gas companies, leading producers of equipment and technologies, leaders of executive bodies from the world's oil producing regions, as well as acknowledged experts in the field of petroleum economics. Discussions at the top industry level will help to find answers to topical questions in modern development:

- The oil industry's contribution to ensuring sustainable economic growth and narrowing the inequality gap
- The resource potential of the largest global producers and prospects for bringing it to fruition
- Technologies in demand for the oil industry: views from oil producers and technology suppliers
- Capital allocation: investment appeal of oil and gas projects – work in progress
- The state's role in the oil and gas industry
- Future prospects for oil companies' gas business

Moderator:

- **Nobuo Tanaka**, Chairman, Sasakawa Peace Foundation; Executive Director (2007–2011), International Energy Agency

Key note:

- **Igor Sechin**, Chief Executive Officer, Chairman of the Management Board, Deputy Chairman of the Board of Directors, Rosneft

09:45–11:30

Congress Centre
Conference Hall D1

Business Roundtable

EAEU–Latin America: Cooperation Gains Momentum

The fast-developing trend for creating regional integrated structures in Eurasia and Latin America, and the broadening of the scale of foreign economic cooperation are shaping the need for the Eurasian Economic Union (EAEU) and the governments of Latin America and the Community of Latin American and Caribbean States (CELAC) to seek common ground and areas for cooperation.

Thanks to regional integration initiatives by the EAEU and the CELAC countries, not only are major opportunities to increase the momentum of trade and economic relations being created, a wide variety of new mechanisms and channels for interregional cooperation are also being forged.

The challenge that we face today is how to systematize developing relations between the EAEU and CELAC countries, taking into consideration accumulated experience and the specifics of development in Eurasia and Latin America.

Moderator:

- **Sergey Brilev**, Anchor, Deputy Director, Russia TV Channel; President, The Bering-Bellingshausen Institute for the Americas

Panellists:

- **Carlos Ernesto Chanduvi Suarez**, Chief of Latin America and the Caribbean Division, UNIDO
- **Sergey Dankvert**, Head, Federal Service for Veterinary and Phytosanitary Surveillance (Rosselkhozadzor)
- **Jesus German Faria Tortosa**, Minister of People's Power for Foreign Trade and International Investment of the Bolivarian Republic of Venezuela
- **Aviol Fleurant**, Minister of Planning and External Cooperation of the Republic of Haiti
- **Rodrigo Malmierca Diaz**, Minister of Foreign Trade and Foreign Investment of the Republic of Cuba
- **Roosevelt Skerrit**, Prime Minister, Minister of Finance of the Commonwealth of Dominica
- **Tatiana Valovaya**, Member of the Board - Minister in Charge of Integration and Macroeconomics, Eurasian Economic Commission

Front row participants:

- **Silvio Conrado Gomez**, Director for Nicaragua, Central American Bank for Economic Integration
- **Boris Ivanov**, First Vice-President, Gazprombank; Managing Director, GPB Global Resources
- **Maria del Carmen Nasser Selman**, Undersecretary of State of Foreign Affairs and International Cooperation of the Republic of Honduras

09:45–11:00

Pavilion F
Conference Hall F3

Embracing Tech Disruptors

Panel Session

The Explosive Impact of Blockchain Technology

In partnership with Bank for Development and Foreign Economic Affairs (Vnesheconombank)

The world is going through a major transformation, with deep changes affecting nearly all spheres of life. Entire industries are being restructured on account of blockchain – a new technology that is influencing the global financial system and bringing us to the verge of a new economic reality. The key question for the near future is how ready financial institutions are to become technological companies and what potential underlying problems are associated with blockchain. How is this technology implemented in global practice today? What are the prospects for this new technology in the Russian B2B and B2G sectors? How will financial institutions be transformed in the new reality?

Moderator:

- **Sergey Gorkov**, Chairman, Bank for Development and Foreign Economic Affairs (Vnesheconombank)

Panellists:

- **Vitalik Buterin**, Founder, Ethereum
- **Aleksandr Ivanov**, Chief Executive Officer, Waves Platform
- **Brett King**, Founder, Chief Executive Officer, Movencorp Inc.
- **Kyriakos Kokkinos**, Executive Director, Partner, IBM Europe; Member of the Board of Directors, Cyprus Investment Promotion Agency
- **Marc Luet**, Country Officer, Russia, Division Head, Russia, Ukraine and Kazakhstan, Citi
- **Nikolay Nikiforov**, Minister of Communications and Mass Media of the Russian Federation
- **Igor Shuvalov**, First Deputy Prime Minister of the Russian Federation
- **Olga Skorobogatova**, Deputy Governor, Central Bank of the Russian Federation
- **Valery Vavilov**, Founder, Chief Executive Officer, Director of the Board, The BitFury Group

Front row participants:

- **Victoria Abramchenko**, Deputy Minister of Economic Development of the Russian Federation – Head of Federal Service for State Registration, Cadastre and Cartography (Rosreestr)
- **Gerard Lopez**, Chairman of the Board, RISE Capital
- **Vladislav Martynov**, Partner, Blockgeeks Lab
- **Scott Overson**, General Manager, Industry Solutions Group EMEA, Intel Corporation

10:00–11:30

Pavilion G
"Boiling Point" ("Tochka Kipeniya") of the Agency for Strategic Initiatives

World Festival of Youth and Students Session

Discussion Show "The Economy of the Future"

Young people are the future of the country, and it is their view that will play a key role in forming Russia's strategy for economic development over the next 25 years. Rapid scientific and technical advances and modern technological breakthroughs have encouraged the global community to seek ways of adapting to structural economic, societal, and other changes. This new industrialization raises the question of what the Russian economy will be like in 2030. What future challenges will face Russian society and the economic elite? To answer these questions, we must identify the benchmarks which will be key to meeting the needs of society, the family unit, and government. In this changing environment, it is the outlook of young people that will help determine the optimal direction for the Russian economy, while preserving national identity. The Economy of the Future will be held in the format of a discussion show, and will serve as a platform for students at leading Russian universities to present their views on the economy of the future.

Moderator:

- **Sergey Pershin**, Head, Programme and Expert Directorate, The World Festival of Youth and Students Project (WFYS); Deputy Head, Directorate for Preparation and Execution of the WFYS

Panellists:

- **Olga Golyshenkova**, President, International Association for Corporate Education
- **Victor Koksharov**, Rector, Ural Federal University named after the first President of Russia B.N.Yeltsin
- **Yaroslav Kuzminov**, Rector, National Research University Higher School of Economics
- **Eduard Omarov**, General Director, KVANTA +; Vice President, All-Russian Non-Governmental Organization of Small and Medium-Sized Businesses OPORA Russia
- **Petr Orlov**, Chief People Officer, Mars Petcare in Russia

- **Cihan Sultanoglu**, Assistant Secretary-General, The United Nations Organizations; Regional Director, Europe and the Commonwealth of Independent States, the United Nations Development Programme
- **Anatoly Torkunov**, Rector, MGIMO University
- **Kirill Varlamov**, Head, Internet Initiatives Development Fund (IIDF)

10:00–11:15

Pavilion H
Hall for signing
agreements H2

10:00–11:15

Pavilion F
Rosgeologia stand

Official Ceremony to Award Green Chemistry for Life Grants

Briefing

The Use of Space Technology in Geological Exploration

Long-term projects for the application of space technology in geological exploration are already signalling the digital transformation of the economy, and are under close scrutiny by global market players. Such major projects require long-term investment and detailed forecasting. Can a synergy between space and geological exploration technology help Russia to take a significant step forward in terms of maintaining and developing its mineral resource base? What is 'digital geology' – a fleeting IT trend or a key direction for the geology sector of the future?

Panellists:

- **Igor Komarov**, Director General, State Space Corporation ROSCOSMOS
- **Roman Panov**, Chief Executive Officer, Rosgeologia

10:00–11:30

Pavilion G
Conference Hall G5

Russian Economic Agenda

Roundtable

Presentation of the Russian Regional Investment Climate Index

In partnership with the Agency for Strategic Initiatives

Since 2015, the Russian Regional Investment Climate Index has been presented at the St. Petersburg International Economic Forum, and since its inception, it has proven to be an effective tool for assessing efforts to make it easier to do business in Russia's regions, and for spurring competition for investment. In 2016, 36 regional teams underwent training to acquire new skills in effective teamwork, change management, effective state governance, and best practices. Which regions achieved the most significant progress in the index this past year and what are the common characteristics of regions that have held the top rankings over the past three years? How is the business community participating in the work of the regional project teams? What are the results and prospects following implementation of the 'Administrative Skill: The Development of Regional Teams' programme?

Moderator:

- **Andrei Sharonov**, Dean, Moscow School of Management SKOLKOVO

Panellists:

- **Andrei Belousov**, Aide to the President of the Russian Federation
- **Svetlana Chupsheva**, Chief Executive Officer, Agency for Strategic Initiatives

Front row participants:

- **Alexander Kalinin**, President, All-Russian Non-Governmental Organization of Small and Medium-Sized Businesses Opora Russia
- **Sergey Katyrin**, President, Chamber of Commerce and Industry of the Russian Federation
- **Alexey Repik**, President, Delovaya Rossiya (Business Russia)
- **Alexander Shokhin**, President, Russian Union of Industrialists and Entrepreneurs (RSPP)

10:15–11:30

Congress Centre
Conference Hall D2

Dynamics of the Global Economy

Panel Session

New Frontiers in Scientific Advancement

Recent directions in scientific development have raised questions about its future. It is both actively engaging and developing established disciplines, and eroding the boundaries between disciplines through implementing common methods of research and design. This approach to research holds the promise of greater and more revolutionary discoveries, impacting potentially every aspect of our work and private lives, and increasingly attracting public interest. What does the near future hold for science? What form will the science take and what will the world's scientific map look like? Which opportunities for invention and discovery will progress the furthest and what is behind the rapid pace of

development in scientific knowledge in recent times?

Moderator:

- **Maxim Safonov**, Deputy President, Russian Academy of Sciences; Professor, Russian Presidential Academy of the National Economy and Public Administration (RANEPA)

Panellists:

- **Zhores Alferov**, Nobel Prize in Physics Laureate; Vice President, Russian Academy of Sciences
- **Rodney John Allam**, Nobel Peace Prize Laureate; Chief Technology Officer, Net Power LLC
- **Rae Kwon Chung**, Nobel Peace Prize Laureate; Advisor to the Chairman, High-Level Experts and Leaders Panel on Water and Disasters, United Nations
- **Christopher Pissarides**, Nobel Memorial Prize in Economic Sciences Laureate; Professor of Economics, London School of Economics and Political Science (LSE)
- **Riccardo Valentini**, Nobel Peace Prize Laureate; Presidential Advisor, Head of Far Eastern Climate Smart Project, Far Eastern Federal University; Head, CMCC (The Euro-Mediterranean Centre for Climate Change)
- **Ada E. Yonath**, Nobel Prize in Chemistry Laureate; Professor, Structural Biology Department, Weizmann Institute of Science

Front row participants:

- **Arutyun Avetisyan**, Corresponding Member, Professor, Director, Institute for System Programming of the Russian Academy of Sciences
- **Marat Biktimirov**, Acting Director, All-Russian Institute of Scientific and Technical Information of the Russian Academy of Sciences
- **Leonid Gokhberg**, First Vice Rector, National Research University Higher School of Economics; Director, Institute for Statistical Studies and Economics of Knowledge, National Research University Higher School of Economics
- **Joerg Moeller**, Corporate Executive Vice President, Member of the Executive Committee of Bayer AG's Pharmaceutical Division, Head of Global Development, Bayer AG
- **Olga Pilipenko**, Rector, Oryol State University

10:15–11:30

Congress Centre
Conference Hall D3

Focus on the Human Factor

Panel Session

Industry 4.0: An Evolving Social Contract for Economies Under Rapid Change

In partnership with Accenture

Industrial automation is forecast to entail the loss of approximately 40% of jobs over the next 20 years; the first to be abolished will be low-paying jobs in the production sector. Meanwhile, competitive pressure will not allow business leaders to ignore the benefits of digitalization and automation. What decisions should be made to prepare for the coming revolutionary transformations on the labour market? What steps should be taken to prevent aggravation of income inequality? How is the labour market employment structure going to change? Will self-employment solve the employment problem?

Moderator:

- **Mark Spelman**, Member of the Board, Future Cities Catapult

Panellists:

- **Roland Busch**, Member of the Management Board, Siemens
- **Irmgard Glasmacher**, Managing Director – Accenture Strategy, Middle East, Africa, Russia and Turkey
- **Olga Golodets**, Deputy Prime Minister of the Russian Federation
- **Pierre-Dimitri Gore-Coty**, Head of Europe, Middle East and Africa, Uber Technologies Inc.
- **Sergey Kogogin**, Director General, KAMAZ
- **Christian Morales**, Vice President, Intel Corporation
- **Sergey Nedoroslev**, Chairman of the Board, Kaskol Group
- **Ayelet Shaked**, Minister of Justice of Israel
- **Maxim Topilin**, Minister of Labour and Social Protection of the Russian Federation
- **Robert Urazov**, General Director, WorldSkills Russia, Agency for the Development of Professional Communities and Skilled Workers

Front row participant:

- **Jean-Francois Manzoni**, President, Institute for Management Development (IMD); Professor, Nestlé

10:15–11:30

Congress Centre
Conference Hall D4

Dynamics of the Global Economy

Panel Session

Financial Markets: The End of Globalization?

In partnership with Moscow Exchange

Isolationist tendencies are gaining ground across the world: this can be seen with Brexit and with the rhetoric coming from the US Government and many European politicians. Does this mean that we will be seeing trends towards a reversal of globalization, particularly on financial markets? Russia is an example of an open financial market with liberal legislation. On the other hand, there are countries with successfully developing economies – like China, for example – which have significant limitations on cross-border financial transactions. What model is the most effective for developing economies? Throughout the world, national legislation with respect to financial institutions is becoming stricter, complicating the work of traditional banks and stock exchanges in global markets. At the same time, new digital solutions in the financial sector have no regard for national borders and jurisdictions. A process of disintermediation – the removal of the intermediary functions of financial organizations – is under way. What is the future of traditional financial institutions in these circumstances?

Moderator:

- **Alexey Kudrin**, Chairman of the Board, Center for Strategic Research Foundation; Deputy Chairman, Economic Council under the President of the Russian Federation

Panellists:

- **Alexander Afanasiev**, Chairman of the Executive Board, Moscow Exchange
- **Anatoly Aksakov**, Chairman of the Committee of the State Duma of the Federal Assembly of the Russian Federation on Financial Markets; President, Association of Regional Banks of Russia (Association 'Russia')
- **Hans-Paul Buerkner**, Chairman, The Boston Consulting Group
- **Christian Keller**, Managing Director, Head of Economics Research, Barclays
- **Christian Sewing**, President, Head of Private and Commercial Bank (including Postbank), Deutsche Bank AG
- **Sergey Shvetsov**, First Deputy Governor, Central Bank of the Russian Federation
- **Alexey Yakovitskiy**, Global Chief Executive Officer, VTB Capital Holding

Front row participant:

- **Oleg Mukhamedshin**, Deputy Chief Executive Officer, Director for Strategy, Business Development and Financial Markets, RUSAL

10:15–11:30

Congress Centre
Conference Hall B1

Russian Economic Agenda

Panel Session

The Aims and Scope of Revamping a Tax System

The foremost objective of a tax system today is to stimulate business and economic activity and attract investment so as to create a competitive environment for the development of enterprises. To this end, existing fiscal benefits must be streamlined and made more targeted while ineffective tools should be quickly jettisoned. At the same time, the tax system must remain competitive, comprehensible, and as transparent and predictable as possible. How should the Russian tax system be revamped? How can we preserve the sustainability of the budget system and make sure the state's social obligations are met? What should investors expect in the near future? Can new tax administration technologies help reduce the burden on business of calculating taxes?

Moderator:

- **Andrey Makarov**, Chairman of the Committee on Budget and Taxes, The State Duma of the Federal Assembly of the Russian Federation

Panellists:

- **Jörg Gasser**, State Secretary for International Financial Matters, Federal Department of Finance of the Swiss Confederation
- **Tatyana Golikova**, Chairwoman, Accounts Chamber of the Russian Federation
- **Vladimir Mau**, Rector, Russian Presidential Academy of National Economy and Public Administration (RANEPA)
- **Frank Schauff**, Chief Executive Officer, Association of European Businesses
- **Anton Siluanov**, Finance Minister of the Russian Federation

Front row participants:

- **Yuriy Gorlin**, Deputy Director of the Institute of Social and Policy Sciences, Russian

Presidential Academy of National Economy and Public Administration (RANEPA)

- **Dmitry Satin**, Deputy Commissioner, Federal Tax Service (FTS)

10:15–11:30

Congress Centre
Conference Hall B2

Russian Economic Agenda

Panel Session

Trust or Verify: Shifting Emphasis in Control and Oversight

In partnership with Rosbank

The modernization of state control and oversight goes hand-in-hand with efficient risk management. It is also accompanied by adjustment of goal-setting, improvement of the control bodies' performance metrics, and provision of a system allowing transparent navigation among the multitude of mandatory industrial requirements. To deliver all this, comprehensive information systems and systemic retention of key personnel are required. The path ahead for the Russian Government is clear and foundations have already been laid: individual practices are being developed in risk-informed approach, performance assessment, and other areas. How universal are the approaches to reforming control and oversight used by various countries? What lessons can and should be learned and what steps should be taken to adjust practices with the appropriate level of caution?

Moderator:

- **Konstantin Chuychenko**, Aide to the President of the Russian Federation – Chief of the Presidential Control Directorate

Panellists:

- **Mikhail Abyzov**, Minister of the Russian Federation
- **Zhakup Assanov**, Prosecutor General of the Republic of Kazakhstan
- **Victor Borodin**, Partner, EY
- **Anna Popova**, Head, Federal Service for Surveillance on Consumer Rights Protection and Human Wellbeing
- **Mariya Shklyaruk**, Head of the Institution and Society Division, Center for Strategic Research Foundation
- **Boris Titov**, Presidential Commissioner of the Russian Federation for the Protection of Entrepreneurs' Rights

Front row participants:

- **Viktor Basargin**, Head, Federal Service for Supervision of Transport
- **Mikhail Beskhmel'nitsyn**, Head of Control and Analytical Service of the President, Russian Railways
- **Evgeny Danchikov**, Head, Chief Control Directorate of the City of Moscow
- **Sergey Dankvert**, Head, Federal Service for Veterinary and Phytosanitary Surveillance (Rosselkhozadzor)
- **Vladimir Gruzdev**, Chairman of the Board, Association of Lawyers of Russia
- **Sergei Kravtsov**, Head, Federal Service for Supervision in Education and Science
- **Mikhail Murashko**, Head, Federal Service on Surveillance in Healthcare
- **Elena Panina**, Deputy in the State Duma of the Russian Federation; President, National Research Institute for Economic Strategy; Chairperson, Moscow Confederation of Industrialists and Entrepreneurs
- **Savva Shipov**, Deputy Minister of Economic Development of the Russian Federation
- **Vladimir Uiba**, Head, Federal Medical-Biological Agency of the Russian Federation
- **Vsevolod Vukolov**, Head, Federal Service for Labour and Employment (Rostrud)
- **Andrey Zhulin**, Vice Rector, National Research University Higher School of Economics

10:15–11:30

Pavilion G
Conference Hall G1

Focus on the Human Factor

Panel Session

The New Age of Corporate Social Responsibility

Competing with leading corporations in the global market Russian companies demonstrate the same level of commitment to corporate social responsibility as their international counterparts. While Russian businesses have significantly increased their support for charity organizations within the country, little is known about their international support programs. Russian companies, however, are involved in a number of large-scale social and humanitarian projects aimed at strengthening their reputation in the country of operation. They engage both Russian and international organizations to provide assistance to the population in the regions affected by natural disasters, wars and such diseases as Ebola. What are the features of international corporate social responsibility programs? What social and humanitarian initiatives do corporations adopt? What are the mechanisms of state support for such activities? What are some of the best international practices of private humanitarian funding? How

does the corporate sector work with Russian and foreign NGOs?

Moderator:

- **Evelina Zakamskaya**, Anchor, Russia 24; Editor-in-Chief, Doctor Channel

Panellists:

- **Christine Beerli**, Vice-President, International Committee of the Red Cross (ICRC)
- **Matthias Berninger**, Global Head of Public Policy, Mars Incorporated
- **Bertrand Bonvin**, President, Russia and Belarus, Philip Morris International (PMI)
- **Alexey Malinovskiy**, Senior Vice President, Head, Russia, Kazakhstan, Belarus and Armenia, Mastercard
- **Jerome Oberreit**, Secretary General, Médecins Sans Frontières (MSF)
- **Evgeny Primakov**, General Director, Russian Humanitarian Mission
- **Sergey Storchak**, Deputy Finance Minister of the Russian Federation
- **Nigel Timmins**, Humanitarian Director, Oxfam
- **Victor Vekselberg**, Chairman of the Board of Directors, Renova Group; President, Skolkovo Foundation
- **Marina Zhigalova-Ozkan**, General Director, The Walt Disney Company, CIS

10:15–11:30

Pavilion G
Conference Hall G2

Dynamics of the Global Economy

Caixin Media Debates

Building the Infrastructure for Eurasia's Future

Governments from Beijing to London and Tokyo to Jakarta are investing in institutions and projects to recreate old trade routes and build new logistics networks in Eurasia. In order for Eurasia's infrastructure to reach its full potential, the public and private sectors must grapple with the realities of economic models for developing modern infrastructure, while balancing an array of geopolitical and commercial agendas which may be at odds with one another. What concrete steps and showcase projects can provide a road map for the economic development of the Silk Road? What financing models are proving the most successful?

Moderator:

- **Li Zengxin**, World Editor, Member of the Editorial Committee, Caixin Media

Panellists:

- **Dirk Ahlborn**, Chief Executive Officer, Hyperloop Transportation Technologies
- **Xiang Bing**, Founding Dean and Professor of China Business and Globalization, Cheung Kong Graduate School of Business (CKGSB)
- **Wang Jun**, Adjunct Professor of Finance; Director of the CEIBS-World Bank China Centre for Inclusive Finance, China Europe International Business School (CEIBS)
- **Kairat Kelimbetov**, Governor, Astana International Financial Center; Governor, National Bank of Kazakhstan (2013–2015)
- **Konstantin Limitovskiy**, Deputy Chairman of the Management Board, Eurasian Development Bank (EDB)
- **Dmitry Mezentsev**, Member of The Council of the Federation of the Russian Federation Committee on Economic Policy; Chairman, Society of Russian-Chinese Friendship
- **Vladimir Yakunin**, Chairman of Supervisory Board, DOC Research Institute; Doctor of Political Science

10:15–11:30

Pavilion G
Conference Hall G3

Embracing Tech Disruptors

Panel Session

Evolution or Revolution: How Is Technology Changing the Global Financial Sector?

In partnership with KPMG

Cloud computing, bots, and advanced analytics are just a few of the new technologies that, in the medium term, will lead to a revision of the cost and performance parameters of labour-intensive processes in the financial services sector. The current business models for the sector are being transformed – in some areas, technology is already replacing conventional business with a so-called platform-based model. What additional benefits do these technologies offer? What is the potential for their development, and what additional investments are required to implement them?

Moderator:

- **Jeremy Anderson**, Chairman, Global Financial Services, KPMG

Panellists:

- **Ruben Aganbegyan**, Chairman of the Supervisory Board, Bank Otkritie Financial Corporation; Member of the Board of Directors, Otkritie Holding
- **Elizabeth Altman**, Assistant Professor of Strategic Management, University of Massachusetts Lowell
- **Olga Dergunova**, Chairman of the Management Board, VTB Bank
- **Sean Foley**, Worldwide Financial Services Chief Technical Officer, Microsoft
- **Oliver Hughes**, Chairman of the Management Board, Tinkoff Bank
- **Sergey Solonin**, General Director, FINTECH Association

10:15–11:30

Pavilion G
Conference Hall G4

Embracing Tech Disruptors

Panel Session

The Risks and Rewards When Machines Outthink Humans

In partnership with Summa Group

While reducing human oversight for applications such as driverless cars or trading stocks may increase efficiency, some are warning of the dangers of artificial intelligence systems that are becoming so complex that we no longer fully understand how they make decisions. In particular, new developments in medical applications, service machines in households, or weaponized robotics have caused concern for many technology luminaries. Is it possible for technologists or regulators to channel how machine learning will develop or is the 'genie out of the bottle'?

Moderator:

- **Finian Tan**, Chairman, Vickers Venture Partners

Panellists:

- **Noah Goodhart**, Founder, Moat Inc.
- **Ziyavudin Magomedov**, Chairman of the Board of Directors, Summa Group
- **Shervin Pischevar**, Co-Founder, Managing Director, Sherpa Capital; Executive Chairman, Co-Founder, Hyperloop One
- **Fraser Robinson**, Head of Business Development, EMEA, Uber Technologies Inc.
- **Gustavo Sapoznik**, Chief Executive Officer, ASAPP Inc.
- **Igor Shuvalov**, First Deputy Prime Minister of the Russian Federation

10:15–11:30

Pavilion G
Conference Hall G6

Dynamics of the Global Economy

CNBC TV Debates

The Wealth of Nations: SWFs and Their Impact on Economic Growth

In partnership with Russian Direct Investment Fund (RDIF)

The trend towards setup and development of sovereign wealth funds has been gaining momentum in the last few years. In 2016, the total value of all states' sovereign funds exceeded USD 7 trillion. Sovereign funds play an important role in ensuring global financial stability and macroeconomic regulation. How can we evaluate the impact of sovereign funds on the global economy? Can sovereign funds drive national economic growth? Should cash lie still in funds or be put to work? How can we ensure transparent and efficient use of sovereign fund resources?

Moderator:

- **Geoff Cutmore**, Anchor, CNBC

Panellists:

- **Waleed Al Mokarrab Al Muhairi**, Deputy Group Chief Executive Officer, Chief Executive Officer, Alternative Investments and Infrastructure, Mubadala Investment Company
- **Mahmood H. Alkooheji**, Chief Executive Officer, Bahrain Mumtalakat Holding Company
- **Kirill Dmitriev**, Chief Executive Officer, Russian Direct Investment Fund (RDIF)
- **Tadashi Maeda**, Chief Executive Officer, Executive Managing Director, Japan Bank for International Cooperation (JBIC)
- **Laurent Vigier**, Chairman, Chief Executive Officer, CDC International Capital

Front row participants:

- **Mehmet Bostan**, Chairman, Sovereign Wealth Fund of the Republic of Turkey
- **Adrian Orr**, Chief Executive Officer, New Zealand Superannuation Fund
- **Maurizio Tamagnini**, Chief Executive Officer, FSI

10:15–11:30

Pavilion G
Conference Hall G7

Embracing Tech Disruptors

Panel Session

Russia's Winning Strategy in the Eastern and Western Digital Race

As the competition between US and European-centric IT firms and their Chinese and Asian counterparts increases, Russia has a unique opportunity to borrow and barter with best-in-breed solutions to strengthen its own position in the sector. What are the dynamics, differences, and features that characterize Eastern and Western models of IT development, and how is Russia embracing these trends? What additional steps should be taken? What is the prognosis for the Russian IT sector over the coming decade?

Moderator:

- **Edwin Van der Ouderaa**, Senior Managing Director, Global FS Digital Lead, Accenture

Panellists:

- **Markus Borchert**, Senior Vice President, Market Europe, Nokia
- **Stephen Brobst**, Chief Technology Officer, Teradata
- **Pavel Eyges**, General Director, Open Mobile Platform
- **Dmitry Kostygin**, Chairman of the Board of Directors, Ulmart
- **R. Preston McAfee**, Corporate Vice President, Chief Economist, Microsoft
- **Shlomo Weber**, Rector, Academic Head, Center for the Study of Diversity and Social Interactions, New Economic School; Professor, Southern Methodist University

12:00–13:15

Congress Centre
Conference Hall D1

Russian Economic Agenda

Panel Session

Opportunities (or Duty) for Russia in the Emerging Global Green Politics

Strategic opportunities for sustainable business development, mitigating negative environmental impact, and countering global warming are all important business concerns. To execute successful strategies, business leaders are looking beyond their home countries to not only strengthen relations with foreign partners but also broaden opportunities for cooperation and reach out to new communities. What investment and technological opportunities are being created by efforts to address global climate and environmental concerns? What are the most promising market opportunities for the sector over the medium term?

Moderator:

- **Maria Morgun**, Chief Editor, Live Planet TV; Anchor, Correspondent, Russian State Television and Radio Broadcasting Company

Panellists:

- **Anatoliy Chubais**, Chairman of the Executive Board, RUSNANO Corporation
- **Sergey Donskoy**, Minister of Natural Resources and Environment of the Russian Federation
- **Cees 't Hart**, President, Chief Executive Officer, Carlsberg
- **Alexander Khloponin**, Deputy Prime Minister of the Russian Federation
- **Kai Paananen**, General Director, SET Group; Chairman of the Management Board, SETCleanTech
- **Dmitriy Strezhnev**, Chairman of the Board of Directors, Mineral and Chemical Company EuroChem

Front row participants:

- **Elena Bezdenezhnykh**, Vice President, State Secretary, GR, Norilsk Nickel
- **Alexander Bychkov**, President – General Director, IC RUSS-INVEST
- **Alexander Chuvaev**, Executive Vice President, Head of Russia Division, Fortum Corporation
- **Viktor Evtukhov**, State Secretary, Deputy Minister of Industry and Trade of the Russian Federation
- **Jochen Flasbarth**, State Secretary, Federal Ministry for the Environment, Nature Conservation, Building and Nuclear Safety of the Federal Republic of Germany
- **Andrei Klepach**, Deputy Chairman (Chief Economist), Member of the Board, Bank for Development and Foreign Economic Affairs (Vnesheconombank)
- **Ildar Neverov**, Chairman, Committee for Ecology, Delovaya Rossiya (Business Russia)
- **Evgeniy Olkhovich**, Deputy General Director for Strategic Development, Rosseti
- **Igor Shakhrai**, General Director, Hevel

12:00–13:15

Congress Centre
Conference Hall D2

[Dynamics of the Global Economy](#)

Panel Session

Hydrocarbon Energy: A Vestige of the Past or the Basis for Development?

More economies making environmental and energy security priority considerations in their energy policies have set in motion a trend towards reducing dependence on hydrocarbons. Russia enjoys immense hydrocarbon reserves, which are accessible, competitively priced, and for which there is broad demand. How – and most importantly how quickly – will global decarbonization policies progress and what technology and trends will speed up this process? Should we expect a 'demand peak' for oil? What can be done today to ensure maximum appraisal of hydrocarbon reserves and would it be practical to speed up their monetization? How can we use the successful experience of countries that have diversified their economies by making broader use of natural resources? Considering macroeconomic trends in the oil and gas sector, can market equilibrium be achieved through cooperation between major oil exporters, even if in the short term?

Moderator:

- **Elena Cherney**, Chief, The Wall Street Journal Canada Bureau; Global Resources Editor, The Wall Street Journal

Panellists:

- **H.E. Khalid A. Al-Falih**, Minister of Energy, Industry and Mineral Resources of the Kingdom of Saudi Arabia; Chairman of the Board of Directors, Saudi Arabian Oil Company (Saudi Aramco)
- **H.E. Mohammad Sanusi Barkindo**, Secretary General, Organization of the Petroleum Exporting Countries (OPEC)
- **Kirill Dmitriev**, Chief Executive Officer, Russian Direct Investment Fund (RDIF)
- **Robert Dudley**, Group Chief Executive, BP
- **Alexander Novak**, Minister of Energy of the Russian Federation
- **Patrick Pouyanne**, Chief Executive Officer, Chairman of the Board, Total
- **Ben van Beurden**, Chief Executive Officer, Royal Dutch Shell Plc
- **Daniel Yergin**, Vice Chairman, IHS Markit

Front row participants:

- **George Kobulia**, Senior Partner, McKinsey & Company
- **Peter Parry**, Partner and Global Head of Oil and Gas Practice, Bain & Company

12:00–13:15

Congress Centre
Conference Hall D3

[Dynamics of the Global Economy](#)

Panel Session

The Reinvention of Global Banking: Withstanding Challenges, Seizing Opportunities

In partnership with VTB Bank

The forces reshaping global banking such as regulatory reform, artificial intelligence and big data, the growth in 'shadow banking', a decrease in cross-border financial activity, subdued growth of international trade, and new risk factors are compelling finance leaders to question yet again the optimum model for global banking. How are both developed economy and emerging market institutions responding to the rapidly changing environment and what are the priority issues confronting banking institutions? How might these trends impact human capital, customer relations, and risk management systems? What should a sound, modern global bank look like in the next decade, and how big a transformation is needed to get there? What new opportunities might arise for emerging market institutions, in particular Russian and Asian banks?

Moderator:

- **John Defterios**, Emerging Markets Editor, CNN

Panellists:

- **Lionel Barber**, Editor, The Financial Times
- **Hans-Paul Buerkner**, Chairman, The Boston Consulting Group
- **James C. Cowles**, Chief Executive Officer Europe, Middle East and Africa (EMEA), Citigroup Inc.
- **Andrey Kostin**, President, Chairman of the Management Board, Member of the Supervisory Council, Member of the Strategy and Corporate Governance Committee, VTB Bank
- **Frederic Oudea**, President, European Banking Federation; Chief Executive Officer, Société Générale
- **Daniel Pinto**, Chief Executive Officer, Corporate and Investment Bank, JPMorgan Chase &

Co.

- **Philipp Roesler**, Member of the Managing Board, Head of Regional and Government Engagement, World Economic Forum

Front row participants:

- **Brett King**, Founder, Chief Executive Officer, Movencorp Inc.
- **Bill Schlich**, Global Banking & Capital Markets Leader, EY

12:00–13:15

Congress Centre
Conference Hall D4

Focus on the Human Factor

Panel Session

Creative Industries Driving Exports and Enhancing a Country's Image Abroad

Creative ideas and innovative solutions are becoming not just an important element of regional economic development, but core to global economic and sociocultural processes. Creative industries improve the investment prospects of cities and countries, allowing them to compete for skilled labour and young talent, and underpin strategies to promote exports of high-tech products and creative and digital services. Innovative and creative products have a positive effect on the country's international image, sustaining progressive and modern brand values. How significant is the role of creative industries in driving economic growth and projecting 'soft power'? Are there any current projects aimed at supporting and promoting the Russian creative sector in international markets? How can the creative capital index be measured and can it be used to improve the country's image?

Moderator:

- **Alexey Dolinsky**, Founder, Coursalytics; Member of the Russian Government Expert Council

Panellists:

- **Kirill Androsov**, Managing Director, Altera Investment Fund; Chairman of the Board of Directors, Aeroflot
- **Manuel Caldeira Cabral**, Minister of Economy of the Portuguese Republic
- **Alexey Kudrin**, Chairman of the Board, Center for Strategic Research Foundation; Deputy Chairman, Economic Council under the President of the Russian Federation
- **Denis Manturov**, Minister of Industry and Trade of the Russian Federation
- **Jairaj Mashru**, Founder, Bombay Innovation Group
- **Nonna Materkova**, Director, Founder, Calvert 22 Foundation
- **Bob Moritz**, Global Chairman, PwC

Front row participants:

- **Alexander Kurylev**, Vice-Rector for Development, European University at St. Petersburg
- **Ilya Semin**, Director, Monitoring Centre for Industry Development

12:00–13:15

Congress Centre
Conference Hall B1

Russian Economic Agenda

Panel Session

State and Society: New Approaches to Open Dialogue

Complex social processes and new economic challenges are putting pressure on the government to ensure more active and substantial engagement of civil society in decision-making. The mechanisms of public oversight, feedback, government accountability to society, and civil engagement in government activities have been undergoing implementation in Russia for a while now. However, the rapidly evolving technological environment is spurring a need for expanded interaction. Have the actions taken to date yielded the desired effect, and how do society and the state judge the results? What should be done to kindle public interest in urgent socioeconomic issues and establish a mutually beneficial dialogue with the state?

Moderator:

- **Valery Fadeev**, General Director, Expert Media Holding; Editor-in-Chief, Expert magazine

Panellist:

- **Mikhail Abyzov**, Minister of the Russian Federation

Front row participants:

- **Anna Federmesser**, Board Member, Vera Charitable Foundation for Hospice Care
- **Valery Fedorov**, Director General, Russian Public Opinion Research Center (VCIOM)
- **Pavel Gusev**, Editor-in-Chief, Editorial Office of the Newspaper Moskovsky Komsomolets
- **Alexander Kononov**, Minister of Justice of the Russian Federation

- **Svetlana Makovetskaya**, Director, Centre for Civic Analysis and Independent Research (GRANI Centre)
- **Lidia Mikheeva**, Deputy Chair of the Board, Research Centre of Private Law under the President of the Russian Federation
- **Nikolay Nikolaev**, Chairman of the Committee of the State Duma of the Federal Assembly of the Russian Federation on Natural Resources, Property and Land Relations
- **Mariya Shklyaruk**, Head of the Institution and Society Division, Center for Strategic Research Foundation
- **Elena Topoleva-Soldunova**, Director, Agency for Social Information
- **Tatiana Zavialova**, Senior Vice-President, Director of Marketing and Communications, Sberbank

12:00–13:15

Congress Centre
Conference Hall B2

Russian Economic Agenda

Panel Session

Russia's Transit Potential: New Solutions for Developing Markets

Electronic and cross-border commerce is proving to be a powerful new tool for the development of rail transit. In the first quarter alone, East–West shipments of packages by major online retailers rose by 40%. At the same time, building capacity for transporting container cargo does not require significant investment. This is not the case with freight aviation, a method which is quicker but also more capital-intensive. Along with the growth in electronic commerce, shipments by traditional industries are also on the rise, with auto components showing 20% growth and shipments of wood products expanding by a multiple of 31! Currently, rail infrastructure operators and their partners can service clients more quickly and cheaply than sea transport, with almost none of the queues clients experience with air transport. What is still lacking in the development of the Russian transit sector? What difficulties do clients face, and what conditions should be put in place to further increase freight traffic?

Moderator:

- **Joe Watt**, Chairman of the Management Committee, Managing Partner, CIS, EY

Panellists:

- **Oleg Belozarov**, President, Chairman of the Board, Russian Railways
- **Vladimir Bulavin**, Head, Federal Customs Service
- **Michel Charouk**, Vice President, Global Operations and Transformation, IBM Global Markets
- **Maria Magdalena Grigore**, Deputy Minister of Transport of Romania
- **Alan Lushnikov**, Deputy Minister of Transport of the Russian Federation
- **Luc Nadal**, Chairman of the Management Board, GEFCO Group
- **Dmitry Strashnov**, General Director, Russian Post
- **Mark Zavadskiy**, Business Development Director for Russia and CIS, Aliexpress; General Manager, Alibaba Russia

12:00–13:30

Pavilion F
Conference Hall F3

Business Roundtable

Russia–USA

(By personal invitation)

Last year marked an often tumultuous period in US–Russian bilateral relations underlined by considerable change. How has the current climate impacted economic relations between Russia and its US partners? What are the primary factors affecting the business environment today, and how might economic ties develop over the medium term? What are the prospects for mutual investment, joint projects, and geographical expansion of companies? What steps are being taken at government level to support business and investment activity and how are businesses reacting to this support?

Moderators:

- **Alexis Rodzianko**, President, American Chamber of Commerce in Russia
- **Victor Vekselberg**, Chairman of the Board of Directors, Renova Group; President, Skolkovo Foundation

Panellists:

- **Dirk Ahlborn**, Chief Executive Officer, Hyperloop Transportation Technologies
- **Kevin Ali**, President, MSD International
- **Bertrand-Marc Allen**, President, Boeing International
- **Eric Beranger**, Chief Executive Officer, OneWeb
- **Myron Brilliant**, Executive Vice President, U.S. Chamber of Commerce

- **Andrey Bugrov**, Senior Vice President, Deputy Chairman of the Board of Directors, MMC "Norilsk Nickel"; Vice President, Interros Holding Company CJSC
- **André Calantzopoulos**, Chief Executive Officer, Director, Philip Morris International
- **Kirill Dmitriev**, Chief Executive Officer, Russian Direct Investment Fund (RDIF)
- **Valeriy Draganov**, Chairman of the Board of Directors, Coalco Development
- **David Iakobachvili**, Vice President, Russian Union of Industrialists and Entrepreneurs (RSPP); President, Orion Heritage
- **Anatoly Karachinsky**, President, IBS Group
- **Pablo Koziner**, Vice President, Caterpillar Inc.; President, Solar Turbines Inc.
- **Andrew H. Lane**, Executive Vice President, Abbott Laboratories
- **Felipe Pastrana**, Vice President for Eastern Europe, Middle East and Africa, AbbVie
- **Jay Pryor**, Vice President for Business Development, Chevron Corporation
- **Dmitriy Pumpyanskiy**, Chairman of the Board of Directors, Tube Metallurgical Company (TMK)
- **Daniel Russell**, President, Chief Executive Officer, US–Russia Business Council (USRBC)
- **Yury Shafranik**, Chairman of the Board of Directors, SoyuzNefteGaz
- **Alexander Shokhin**, President, Russian Union of Industrialists and Entrepreneurs (RSPP)
- **Igor Shuvalov**, First Deputy Prime Minister of the Russian Federation
- **Zakhar Smushkin**, Chairman of the Board of Directors, Ilim Group
- **Leonid Sorkin**, Chairman of the Board of Directors, Vice President, Honeywell
- **James Warlick**, Partner, Egorov Puginsky Afanasiev & Partners

12:00–13:15

Pavilion G
Conference Hall G1

Focus on the Human Factor

Panel Session

Ready or Not – the Coming Revolution in Education

Technology and digitalization are going to fundamentally reshape the approach to education over the coming two decades, challenging institutions, businesses, and economies to get ahead of the curve. Students will be able to increasingly take advantage of personal learning tools and have more choice, curricula will place greater emphasis on project-based field experience, and teaching will become more about mentoring and shepherding students through a jungle of information. What educational institutions and societies are already demonstrating leadership in creating student ownership of digitally integrated approaches to education? And how will such approaches impact the future of employment and economic competitiveness?

Moderator:

- **Isak Froumin**, Academic Supervisor, Institute of Education, National Research University Higher School of Economics

Panellists:

- **Esko Aho**, Prime Minister of Finland (1991–1995); Executive Chairman of the Board, East Office of Finnish Industries
- **Olga Golodets**, Deputy Prime Minister of the Russian Federation
- **Pavel Kadochnikov**, President, Center for Strategic Research Foundation
- **Shiv Vikram Khemka**, Vice Chairman, SUN Group
- **Yaroslav Kuzminov**, Rector, National Research University Higher School of Economics
- **Alexey Mordashov**, Chairman of the Board of Directors, Severstal
- **Marina Rakova**, Chief Executive Officer, Federal State Autonomous Institution "Russian Foundation for Educational Development"
- **Vladimir Uzun**, President, Prosveshcheniye
- **Olga Vasilyeva**, Minister of Education and Science of the Russian Federation
- **Andrei Volkov**, Academic policy advisor, Moscow School of Management SKOLKOVO

12:00–13:15

Pavilion G
Conference Hall G2

Dynamics of the Global Economy

Roundtable

Energy Trilemma – Ensuring a Balance Through Integration

In partnership with Rosseti

Ensuring a balance between the three core dimensions of the Energy Trilemma – energy security, energy equity and environmental sustainability – makes the major challenge related to the development of state energy policies. One of the most effective ways to solve the Trilemma challenge

is the worldwide collaboration and regional integration. They are the key to unlocking the enormous untapped potential of energy resources, natural transportation routes, and energy storage capacity. What are the critical challenges that are best addressed at global / regional rather than national level? What is the role of Russia in the development of the energy systems integration of Euro-Asian region?

Moderator:

- **Christoph Frei**, Secretary General, Chief Executive Officer, World Energy Council

Panellists:

- **Oleg Budargin**, Director General, Chairman of the Management Board, Rosseti
- **Dominique Fache**, Director, Sophia Antipolis Foundation; Chairman, Russian Technology Foundation (RTF)
- **Luigi Ferraris**, Chief Executive Officer, TERNA
- **Purejav Gankhuu**, Minister of Energy of Mongolia
- **Andreas Kuhlmann**, Chief Executive, German Energy Agency (Dena)
- **Francesco Starace**, Chief Executive Officer, General Manager, Enel S.p.A
- **Bernhard Thies**, President, European Committee for Electrotechnical Standardization (CENELEC)

Front row participants:

- **Alexander Osipov**, First Deputy Minister for the Development of the Russian Far East
- **Vasily Savin**, Partner, Deal Advisory, Head of Power and Utilities, KPMG, Russia and CIS
- **Lyu Yunqiang**, General Director, Cooperation Bureau, Global Energy Interconnection Development and Cooperation Organization (GEIDCO)

12:00–13:15

Pavilion G
Conference Hall G3

Russian Economic Agenda

Panel Session

Putting Long-Term Capital to Work for Infrastructure Development

Traditionally there has been more money available to invest in Russian infrastructure than projects ready for implementation, leaving large private banks, insurance companies, and national and international development institutes unable to get a slice of the business. Around RUB 2 trillion in public and private funds could be invested in infrastructure; however, there are a number of reasons why this money is yet to be deployed. What steps should be taken to effectively take advantage of current PPP opportunities and 'reactivate' available funds? What new innovative financial instruments could investors utilize? What is holding back private capital?

Moderator:

- **Albert Eganyan**, Chairman of the Board of Directors, InfraONE

Panellists:

- **Sergei Belyakov**, President, Association of Non-State Pension Funds (ANPF)
- **Evgeniy Ditrikh**, First Deputy Minister of Transport of the Russian Federation
- **Hemant Kanoria**, Chairman, Managing Director, Srei Infrastructure Finance Limited
- **Mikhail Kuzovlev**, Chairman of the Management Board, PJSC ROSSIYSKY CAPITAL
- **Vadim Mikhailov**, Senior Vice President for Economics and Finance, Russian Railways
- **Sergey Nekrasov**, First Vice-President, Gazprombank (Joint - stock Company)
- **Dmitriy Pankin**, Chairman of the Management Board, Eurasian Development Bank (EDB)
- **Nikolai Podguzov**, Deputy Minister of Economic Development of the Russian Federation
- **Nikolay Tsekhomskiy**, First Deputy Chairman of the Management Board, Bank for Development and Foreign Economic Affairs (Vnesheconombank)

Front row participants:

- **Mikhail Kuznetsov**, General Director, Siberian Energy Investments Ltd
- **Sergey Tishchenko**, Chief Executive Officer, Expert RA

12:00–13:15

Pavilion G
Conference Hall G4

Russian Economic Agenda

Panel Session

The Economics of Sports: Effective Partnership between the Government, Media, and Business in the Run-Up to the 2018 FIFA World Cup

It is expected that Russia will spend a total of approximately USD 20 billion on hosting the FIFA World Cup in 2018. This sum includes not only the cost of building and refurbishing stadiums and other sporting facilities, but also expenditure on developing rail, air, and road networks, as well as on

expanding and modernizing the available stock of hotels and other public and tourist facilities. What factors must be taken into consideration when organizing major sporting events to ensure the effective use of infrastructure in the future? How can investments like these increase Russia's tourism potential and holidays to sporting event venues? What impact can optimizing logistics have on the general economic climate in Russia's regions? What are the social consequences of huge sporting events?

Moderator:

- **Igor Stolyarov**, Deputy General Director, Sovetsky Sport

Panellists:

- **Tinatin Kandelaki**, General Producer, Match TV
- **David Neal**, Executive Producer, FOX Sports
- **Andrey Peregudov**, Director General, Management Company Dynamo; Project Director, VTB Arena Park
- **Ekaterina Petelina**, General Director, Visa Payment System LLC
- **Oleg Safonov**, Head, Russian Federal Agency for Tourism
- **Michel Sher**, Head of Sport and Entertainment, Mediacom
- **Aleksey Smertin**, Ambassador of FIFA World Cup 2018
- **Natalia Vodianova**, Founder, Naked Heart Foundation; Ambassador of FIFA World Cup 2018

12:00–13:15

Pavilion G
Conference Hall G5

Business Roundtable

Russia–Switzerland: Diversifying Economic Relations and the Role of Localization

In order to reduce the dependence on commodities, the diversification of Russia's export structure has been a key topic for some years now. New local content regulations have been established with the goal of enhancing local production in Russia. For foreign companies however, production in Russia and successful exports from there cannot ignore economic rationales. To what extent is production localization in Russia economically reasonable for Swiss companies? How should the regulatory framework take into account the limited local supply of components and primary products? How do Swiss companies view the export potential of goods produced in their Russian subsidiaries? How can they contribute to the diversification of Russia's export structure and boost its economy?

Moderator:

- **Guy Mettan**, President, Chamber of Commerce Switzerland-CIS

Panellists:

- **Mikhail Akim**, Vice President for Strategic Development, ABB Ltd
- **Anatoly Artamonov**, Governor of Kaluga Region
- **Bertrand Bonvin**, President, Russia and Belarus, Philip Morris International (PMI)
- **Paul Bulcke**, Chairman of the Board, Nestle S.A.
- **Boris Dubrovsky**, Governor of Chelyabinsk Region
- **Erik Fyrwald**, Chief Executive Officer, Syngenta
- **Livia Leu**, Ambassador; Delegate, Swiss Government for Trade Agreements; Member of the Board, State Secretariat for Economic Affairs (SECO)
- **Harald Pfaller**, Chief Executive Officer, Region Greater South & East, Omya International
- **Vadim Vlasov**, Country President, Novartis Group Russia

12:00–13:15

Pavilion G
Conference Hall G6

[Dynamics of the Global Economy](#)

RT TV Debates

Europe in the Crossroads: Risks and Prospects

The European Union is going through tough times. The anaemic recovery from the 2008 financial crisis has combined with new challenges – including Brexit, the migration crisis, and a chilling in relations with Russia – to test the very fabric of the European Union body politic. Do Europe's leaders have the vision and political mandate to manage these systemic challenges? How should business and investors navigate the fault lines in the EU?

Moderator:

- **Peter Lavelle**, Anchor, RT

Panellists:

- **Emmanuel Babeau**, Deputy Chief Executive Officer, Schneider Electric
- **Markus Beyrer**, General Director, BusinessEurope

- **Yaroslav Lissovolik**, Chief Economist, Member of the Management Board, Eurasian Development Bank (EDB)
- **Gerard Mestrallet**, Chairman of the Board of Directors, ENGIE Group
- **Peter Szijjarto**, Minister of Foreign Affairs and Trade of Hungary
- **Jean-Pierre Thomas**, President, Thomas Vendome Investment

Front row participants:

- **Jim Rogers**, Chairman, Beeland Interests Inc
- **Liv Monica Stubholt**, Chairman of the Board, Norwegian-Russian Chamber of Commerce; Partner, Law Firm Selmer

12:00–13:15

Pavilion G
Conference Hall G7

Embracing Tech Disruptors

Panel Session

The Big Challenges: How Can We Stop Preparing for the Last War?

Revolutionary shifts in technology, such as the fourth industrial revolution and the digital economy, have become reality. Futurologists and experts foresee major economic and social change. But is it not the case that – as has happened before – these predictions are simply extrapolations based on obvious trends which substitute an image of the future with today's (or even yesterday's) reality? Or are we perhaps looking at an attempt by a limited group of technology owners to present us with ready-made solutions, condemning the majority of countries to an endless game of catch-up? If this is indeed the case, is it possible to break free from the framework imposed by the current leading players which guarantees their primacy? Finally, would it be feasible to create an institution which could design and realize a desirable future and lay out a path to development in such a way as to avoid the tendency to fight the last war?

Moderator:

- **Andrei Fursenko**, Aide to the President of the Russian Federation

Panellists:

- **Olga Dontsova**, Head, Division of Chemistry of Natural Compounds, Lomonosov Moscow State University; Member of the Russian Academy of Sciences
- **Alexander Kabanov**, Member of the Academia Europaea; fellow of American Institute for Medical and Biological Engineering
- **Andrei Lisitsa**, Director, Institute of Biomedical Chemistry; Member of the Russian Academy of Sciences
- **Eugenia Serova**, Director of Liaison Office with the Russian Federation, Food and Agriculture Organization of the United Nations
- **Fedor Voytlovskiy**, Acting Director, Primakov National Research Institute of World Economy and International Relations of the Russian Academy of Sciences (IMEMO); Corresponding Member, Russian Academy of Sciences
- **Otmar Wiestler**, President, Helmholtz Association

Front row participants:

- **Ivan Danilin**, Head of Innovation Policy Section, Primakov National Research Institute of World Economy and International Relations of the Russian Academy of Sciences (IMEMO)
- **Mikhail Kotyukov**, Head, Federal Agency for Scientific Organizations
- **Alexander Makarov**, Director, Engelhardt Institute of Molecular Biology of the Russian Academy of Sciences (EIMB RAS)
- **Vladislav Panchenko**, Chairman, Russian Foundation for Basic Research (RFBR); Member of the Russian Academy of Sciences
- **Elena Shmeleva**, Head, Talent and Success Foundation
- **Grigoriy Trubnikov**, Deputy Minister of Education and Science of the Russian Federation

12:00–13:30

Pavilion G
Conference Hall G22

Meeting of the Advisory Commission of the State Council of the Russian Federation on the Modern Regional Industrial Policy

13:00–13:45

Pavilion F
Conference Hall F1

The Global Energy Prize Award Ceremony

14:00–16:00

Congress Centre
Congress Hall

Plenary Session

Address by the President of the Russian Federation Vladimir Putin
Address by the Prime Minister of India Narendra Modi
Address by the Federal Chancellor of Austria Christian Kern
Address by the President of the Republic of Moldova Igor Dodon

Moderator:

- **Megyn Kelly**, Anchor, NBC News

16:30–17:45

Congress Centre
Conference Hall D1

Focus on the Human Factor

Panel Session

The Role of Human Capital in Building a Digital Economy

In partnership with the Internet Initiatives Development Fund (IIDF)

Innovation and science are key drivers in Russia's future development and herald a new era of technological advances and stronger economic competitiveness. Knowledge-driven approaches are a priority for delivering productivity and modernizing productive means, laying the foundations for the new economy. These trends have unveiled a need for significant changes in the education system. Is the education system keeping up with the ongoing acceleration of technology and scientific change? Do educational institutions, as they are currently structured, meet the demands of evolving government, industry, and society? How aligned are the market for educational services and the job market?

Moderator:

- **Vladimir Mau**, Rector, Russian Presidential Academy of National Economy and Public Administration (RANEPA)

Panellists:

- **Vladislav Boutenko**, Senior Partner, Managing Director, The Boston Consulting Group
- **Julia Chupina**, Deputy Chairman of the Executive Board, Sberbank
- **Alexey Malinovskiy**, Senior Vice President, Head, Russia, Kazakhstan, Belarus and Armenia, Mastercard
- **Jean-Francois Manzoni**, President, Institute for Management Development (IMD); Professor, Nestlé
- **R. Preston McAfee**, Corporate Vice President, Chief Economist, Microsoft
- **Scott Overson**, General Manager, Industry Solutions Group EMEA, Intel Corporation
- **Kirill Varlamov**, Head, Internet Initiatives Development Fund (IIDF)

Front row participant:

- **Denis Vasiliev**, Deputy Head, Federal Service for Labour and Employment (Rostrud)

16:30–17:45

Congress Centre
Conference Hall D2

Russian Economic Agenda

Panel Session

The Role of the Third Sector in Russia's Socioeconomic Development

Modern economic policy is focused on delivering an optimal combination of economic efficiency, social security, and equity. The emergence of the non-commercial sector as a meaningful factor in the country's economic life is becoming an urgent issue. The contribution made by not-for-profit organizations to Russian GDP was less than 1% in 2016, while it reaches 10% in many developed economies. Why is the social sector still undervalued in Russia, and what steps should be taken to enhance the financial and legal capabilities of non-profits? How can the financial stability of NPO operations be strengthened, and what can be done to broaden the sector's role in the social services market?

Moderator:

- **Lev Jakobson**, First Vice Rector, National Research University Higher School of Economics

Panellists:

- **Anna Bitova**, Director, Center for Curative Pedagogics
- **Ilya Chukalin**, Chief Executive Officer, Presidential Grants Foundation
- **Anna Federmesser**, Board Member, Vera Charitable Foundation for Hospice Care
- **Xenia Frank**, Chairman of the Supervisory Board, Elena and Gennady Timchenko Charitable Foundation

- **Nadezhda Kosareva**, President, Institute for Urban Economics (IUE)
- **Alexandra Levitskaya**, Advisor to the President of the Russian Federation
- **Svetlana Makovetskaya**, Director, Centre for Civic Analysis and Independent Research (GRANI Centre)
- **Nigel Timmins**, Humanitarian Director, Oxfam
- **Maxim Topilin**, Minister of Labour and Social Protection of the Russian Federation
- **Elena Topoleva-Soldunova**, Director, Agency for Social Information
- **Vladimir Zernov**, Rector, Russian New University (RosNOU)

16:30–17:45

Congress Centre
Conference Hall D3

Russian Economic Agenda

Panel Session

Prospects for the Forestry Industry in a Modern Economy

Despite the stable growth in forestry production, the sector's contribution to Russian GDP remains below 1%. The Russian forestry development strategy for the period to 2030 is being finalized, and it is expected to result in more efficient manufacturers and enhanced value-added processing products. The priority objectives are access to raw materials, development of human capital, technological and scientific advancements, and improving the industry's management system. How can new technologies contribute to reshaping the industry? How can we resolve the industry's infrastructure problems? Will growing demand for timber housing spur a new growth opportunity?

Moderator:

- **Ilya Kopelevich**, Editor-in-Chief, Business FM

Panellists:

- **Sergey Gorkov**, Chairman, Bank for Development and Foreign Economic Affairs (Vnesheconombank)
- **Alexander Idrisov**, President, Founder, Strategy Partners Group
- **Alexander Khloponin**, Deputy Prime Minister of the Russian Federation
- **Zhou Litsyun**, General Manager, China Chengtong International Investment Ltd.
- **Denis Manturov**, Minister of Industry and Trade of the Russian Federation
- **Alexey Mordashov**, Chairman of the Board of Directors, Severstal
- **Zakhar Smushkin**, Chairman of the Board of Directors, Ilim Group
- **Viacheslav Tsybulnikov**, Vice President, Sberbank
- **Markku Tynkkynen**, Vice Chairman of the Board and Partner, Vision Hunters
- **Ali Uzdenov**, Senior Vice President, JSFC Sistema
- **Ivan Valentik**, Deputy Minister of Natural Resources and Environment of the Russian Federation; Head of the Federal Agency for Forestry

Front row participants:

- **Sergey Bratukhin**, President, Invest AG
- **Ali Kilic**, General Director, KASTAMONU
- **Igor Orlov**, Governor of Arkhangelsk Region
- **Klaus Herbert Peller**, Managing Director, Mondi Syktyvkar
- **Petteri Pihlajamaki**, Director, Poyry Management Consulting Oy
- **Alexander Shestakov**, President, Association of Furniture and Woodworking Enterprises of Russia
- **Yermolai Solzhenitsyn**, Senior Partner, McKinsey & Company
- **Mark Sutton**, Chairman of the Board of Directors, Chief Executive Officer, International Paper
- **Igor Vasiliev**, Acting Governor of Kirov Region
- **Kamil Zakirov**, President, Chairman of the Board, Segezha Group

16:30–17:45

Congress Centre
Conference Hall D4

Dynamics of the Global Economy

Media Summit

False vs. Credible Information: A Challenge to the Modern Information World

The development of digital technologies and the alternative media have brought to the fore the issue of fake news, making it a major headache for modern journalism. How can anyone distinguish truth from lies when the number of sources and channels of circulating information is increasing every day? The problem of disseminating false information has become a matter of concern not only for global media companies but also for the largest Internet platforms. Facebook and Google, in collaboration with the

world's leading media, have implemented content verification systems to sift through data to see if it is authentic. Can it be possible that modern society has no mechanism to shield itself from smear campaigns and mud-slinging? How can we deal with disinformation and attempts to manipulate public opinion? Are we going to face an era when it is impossible to distinguish between fake news and credible reports, or will only material that receives the majority of views and likes on social media be considered reliable?

Moderators:

- **Giuseppe Cerbone**, Chief Executive Officer, ANSA
- **Mikhail Gusman**, Chairman, Russian National Committee of UNESCO's International Programme for the Development of Communication; Vice-President, News Agency World Council (NACO)

Panellists:

- **Sergey Mikhaylov**, General Director, Russian News Agency TASS
- **Kakuya Ogata**, Managing Director, International Department, Kyodo News
- **Ian Phillips**, Vice President for International News, Associated Press (AP)
- **Maria Zakharova**, Director of the Information and Press Department of the Ministry of Foreign Affairs of the Russian Federation

16:30–17:45

Congress Centre
Conference Hall B1

Foresight Series

Geology of the Future

The globalization of commodities markets, economic sanctions, the intensive development of the IT industry, and remote exploration techniques all mean that a new approach towards long-term planning is required in the geology sector. Geology is a strategically important sector for Russia, and its development is directly linked to the safeguarding of state interests. Moreover, geology is one of the most knowledge-driven parts of the economy, where there is high demand for innovation. The achievements of geology – the discovery and subsequent development of new oil or gas fields – are becoming the drivers of economic growth both regionally and countrywide. It is for this reason that it is now so important to form a consolidated view of the long-term outlook for development, not only taking into consideration the requirements of the sector itself, but also meeting the needs of related industries, as well as those of the country's development strategy. To what extent will the world be dependent on energy by 2050? What trends will have an influence on the geology of the future? What kinds of scenarios for the development of related sectors should be taken into account even today, in order to effectively plan long-term measures to maintain and increase the country's mineral resource base?

Moderator:

- **Andrei Bystritsky**, Chairman of the Board, Foundation for Development and Support of the Valdai Discussion Club

Panellists:

- **James Burkhard**, Vice President, Head of Oil Market Research, IHS Energy
- **Sergey Donskoy**, Minister of Natural Resources and Environment of the Russian Federation
- **Amir Hossein Zamani Nia**, Deputy Petroleum Minister for International and Commerce Affairs of the Islamic Republic of Iran
- **Roman Panov**, Chief Executive Officer, Rosgeologia

16:30–17:45

Congress Centre
Conference Hall B2

Foresight Series

The Technology Race: Who Is Programming the Future?

Moderator:

- **Dmitry Peskov**, Director, Young Professionals Department, Agency for Strategic Initiatives to Promote New Projects (Agency for Strategic Initiatives)

Panellist:

- **Ruslan Yunusov**, Chief Executive Officer, Russian Quantum Center

16:30–17:45

Pavilion G
Conference Hall G1

Business Roundtable
Russia–Japan

In 2016, economic relations between Russia and Japan received a fresh boost. Russian and Japanese businesses are already working together on projects in the priority areas set out in the plan to develop cooperation agreed by the countries' leaders. Development institutes and incentives available to foreign investors, including special investment contracts, increase the appeal of realizing investment

projects in Russia. What additional tools could be introduced to promote the development of cooperation at an intense pace? Which optimal investment and technological solutions is it important to support?

Moderators:

- **Shigeru Murayama**, President, Japan Association for Trade with Russia and the Newly Independent States (ROTOBO)
- **Alexey Repik**, President, Delovaya Rossiya (Business Russia)

Panellists:

- **Teruo Asada**, Chairman, Japan-Russia Intergovernmental Committee on Trade and Economic Issues
- **Alexander Galushka**, Minister for the Development of the Russian Far East
- **Keisuke Kuroki**, President, Japan Oil, Gas and Metals National Corporation (JOGMEC)
- **Artem Obolensky**, Chairman of the Board of Directors, Nakhodka Fertilizer Plant
- **Maxim Oreshkin**, Minister of Economic Development of the Russian Federation
- **Hiroshige Seko**, Minister for Economic Cooperation with Russia, Minister of Economy, Trade and Industry of Japan
- **Mikhail Shamolin**, President, Chief Executive Officer, Executive Board Director, Chairman of the Management Board, Sistema
- **Roman Trotsenko**, Founder, AEON Corporation
- **Tatsuo Yasunaga**, Representative Director, President, Chief Executive Officer, Mitsui & Co

Front row participants:

- **Andrey Chibis**, Deputy Minister of Construction, Housing, and Utilities of the Russian Federation
- **Igor Drozdov**, Chairman of the Board, Skolkovo Foundation
- **Masao Fujita**, President, Chief Executive Officer, Sakhalin Oil and Gas Development Company Ltd. (SODECO)
- **Daisuke Kotegawa**, Research Director, The Canon Institute for Global Studies; Executive Director for Japan, International Monetary Fund (IMF) (2007-2010)
- **Alexander Shokhin**, President, Russian Union of Industrialists and Entrepreneurs (RSPP)
- **Dmitry Strashnov**, General Director, Russian Post
- **Stanislav Voskresensky**, Deputy Minister of Economic Development of the Russian Federation

16:30–17:45

Pavilion G
Conference Hall G2

Business Roundtable

Russia–Italy: A New Standard in Economic Cooperation and Development

This year is set to be a special year in many respects. It is hoped that 2017 will provide solutions for overcoming various obstacles which have arisen in recent times. But big business has no intention of passively watching events unfold; instead, it is working on a positive agenda, actively helping to stabilize the situation and normalize economic collaboration. It is in this area that Italian and Russian companies, which have many years' experience of partnership and mutual trust, can set an example. A roundtable devoted to Italian–Russian cooperation is the perfect platform for dialogue on this subject. The event will bring together captains of industry from key sectors such as energy and finance or advanced technology and agriculture. Support for the efforts of big business from political leaders and entrepreneurial organizations could play a key role in the success of ongoing dialogue.

Moderator:

- **Alexey Bobrovsky**, Head of the Economic Programme, Russia 24 TV Channel

Panellists:

- **Carlo Calenda**, Minister of Economic Development of Italy
- **Sergei Chemezov**, Chief Executive Officer, Russian Technologies State Corporation
- **Arkady Dvorkovich**, Deputy Prime Minister of the Russian Federation
- **Antonio Fallico**, President, Conoscere Eurasia Association; Chairman, Board of Directors, Banca Intesa
- **Cesare Maria Ragaglini**, Ambassador Extraordinary and Plenipotentiary of the Italian Republic in the Russian Federation
- **Igor Sechin**, Chief Executive Officer, Chairman of the Management Board, Deputy Chairman of the Board of Directors, Rosneft
- **Marco Tronchetti Provera**, Chief Executive Officer, Executive Vice Chairman, Pirelli & C SpA

Front row participants:

- **Paolo Clerici**, Chairman of the Board of Directors, CEO, Coeclerici SpA
- **Alessandro Decio**, Chief Executive Officer, General Manager, SACE SpA
- **Philippe Donnet**, CEO, Assicurazioni Generali SpA
- **Petr Fradkov**, Chief Executive Officer, Russian Export Center
- **Mikhail Kusnirovich**, Chairman of the Supervisory Board, Bosco di Ciliegi Group
- **Gaetano Micciche**, Chairman of the Board of Directors, Banca IMI SpA
- **Alexander Shokhin**, President, Russian Union of Industrialists and Entrepreneurs (RSPP)
- **Francesco Starace**, Chief Executive Officer, General Manager, Enel S.p.A

16:30–17:45

Pavilion G
Conference Hall G3

Focus on the Human Factor

Panel Session

Infrastructure Development for Social Entrepreneurship and Innovation

Russian social entrepreneurship matches its Western peers in terms of innovative potential and social value. The difference lies in the scale and, most importantly, the dissimilarity of the Russian social and institutional environment. In the last five years, we have seen improved social business projects and their successful roll-out all around the country. Is it already time to draft and adopt a separate law on social entrepreneurship? Does the existing infrastructure for supporting and developing social entrepreneurship and innovation meet modern requirements? How can information support for new projects be ensured?

Moderator:

- **Vladimir Vainer**, Director, Gladway Foundation for the Development of Media Projects and Social Programmes

Panellists:

- **Vagit Alekperov**, President, Member of the Board of Directors and Chairman of the Management Committee, LUKOIL
- **Ruslan Bayramov**, President, Dialogue of Cultures – United World International Public Charity Fund
- **Svetlana Chupsheva**, Chief Executive Officer, Agency for Strategic Initiatives
- **Alexander Drozdenko**, Governor of Leningrad Region
- **Oleg Fomichev**, State Secretary, Deputy Minister of Economic Development of the Russian Federation
- **Sergey Golubev**, General Director, Foundation for Social Investment
- **Galina Karelova**, Deputy Chairman of the Federation Council Federal Assembly of the Russian Federation
- **Maxim Lubomudrov**, Member of the Management Board, Deputy General Director, SME Corporation
- **Viktor Nazarov**, Governor of Omsk Region

Front row participants:

- **Elena Dybova**, Vice President, Chamber of Commerce and Industry of the Russian Federation
- **Natalya Kaminarskaya**, Director, Blagosfera Centre
- **Julia Mazanova**, Social Policy and Corporate Communications Director Management Company, METALLOINVEST LLC
- **Irina Serbina**, Chairman, Centre for Innovations in the Social Sphere
- **Nadezhda Surova**, Director, Institute of Administration and Socioeconomic Design, Plekhanov Russian University of Economics
- **Larisa Zelkova**, Senior Vice President, HR, Social Policy, and Public Relations, Norilsk Nickel

16:30–17:45

Pavilion G
Conference Hall G4

Embracing Tech Disruptors

Panel Session

The Digital Revolution in Healthcare

In partnership with GE

Healthcare is one of the last industries to enter the digital revolution. This revolution has two aspects: one is improved organization of medical aid and the other is new treatment and diagnostic technologies. IT innovations are being used by medical organizations to streamline work, handle patients, and educate doctors and the public. So far, we have only learnt to collect and remotely

transmit medical data and found out about mobile devices for patient follow-up. It is now time to take the next step: make mass use of IT for setting up an integrated, smart, efficient, and patient-focused healthcare model.

Moderator:

- **Evelina Zakamskaya**, Anchor, Russia 24; Editor-in-Chief, Doctor Channel

Panellists:

- **Nick Guldemond**, Associate Professor, Erasmus University Rotterdam
- **Nina Kandelaki**, President, Chief Executive Officer, GE Healthcare Russia/CIS
- **Natalya Komarova**, Governor of Khanty-Mansi Autonomous Area–Yugra
- **Alexey Krivoshepin**, Professor, Member, Russian Academy of Sciences
- **Ilan Lieberman**, Member of Telemedicine and Ehealth Section Council, The Royal Society of Medicine; Pain Management Specialist, Spire Healthcare Group
- **Dmitry Morozov**, President, BIOCAD
- **Nikolay Nikiforov**, Minister of Communications and Mass Media of the Russian Federation
- **Maksim Reshetnikov**, Acting Governor of Perm Territory
- **Veronika Skvortsova**, Minister of Healthcare of the Russian Federation
- **Guzel Ulumbekova**, President of the Board, Association of Medical Societies for Quality of Medical Care and Medical Education; Head, Higher School of Healthcare Organization and Management
- **Elena Zhidkova**, Head, Central Healthcare Directorate, Russian Railways

Front row participants:

- **Andrey Kaprin**, Director, P.A. Herzen Moscow Oncology Research Institute (MNIOP.A.Gertsena)
- **Oleg Medvedev**, Head of the Department of Pharmacology, Faculty of Fundamental Medicine, Lomonosov Moscow State University

16:30–17:45

Pavilion G
Conference Hall G5

[Dynamics of the Global Economy](#)

Roundtable

The Economy of 1,000 Cities

[In partnership with the Agency for Housing Mortgage Lending \(AHML\)](#)

The city is becoming the centre of economic growth in the modern world, but gaps between different cities are only increasing. Not all are succeeding in realizing their ambitions. Successful cities in many developed and emerging countries are demonstrating high rates of growth, even in spite of the financial crisis and stagnating national economies, and are putting themselves on the global competitiveness map. New 'champions of growth', like Dalian in China, Antwerp in Europe, and Curitiba in Brazil, are challenging the global megacities. The wave of the new industrial revolution is opening up new opportunities for the development of a new generation of professional services, transforming urban infrastructure, and returning modern production to cities. Fast-growing cities are making use of the opportunities provided by these developments to attract and retain talent, and gain a competitive advantage. The agendas of city leaders are changing under these new conditions, and competent administrators are becoming an important factor in cities' success in the battle for competitiveness. Growing demand for development resources is forcing cities to seek out new models of cooperation with business, regional administrations, and national governments. What is the secret of fast-growing cities' economic success? Can cities become the centres of a new industrialization? What is today's agenda for city leaders?

Moderator:

- **Charles Evans**, Executive Vice President, U.S.Council on Competitiveness

Panellists:

- **Roberto dos Reis Alvarez**, Executive Director, Global Federation of Competitiveness Councils
- **Brian Mark Evans**, Professor, Glasgow School of Art; Director, Glasgow Urban Laboratory
- **Amit Kapoor**, President, Chief Executive Officer, India Council on Competitiveness; Honorary Chairman, Institute for Competitiveness, India
- **Alexey Kudrin**, Chairman of the Board, Center for Strategic Research Foundation; Deputy Chairman, Economic Council under the President of the Russian Federation
- **Michele Larue-Charlus**, Deputy General Director for Planning, City Hall of Bordeaux
- **Mikhail Men**, Minister of Construction, Housing, and Utilities of the Russian Federation
- **Alexander Plutnik**, General Director, Agency for Housing Mortgage Lending (AHML)
- **Igor Shuvalov**, First Deputy Prime Minister of the Russian Federation

Front row participant:

- **Irina Makieva**, Deputy Chair, Bank for Development and Foreign Economic Affairs (Vnesheconombank)

16:30–17:45

Pavilion G
Conference Hall G7

Focus on the Human Factor

Panel Session

Growing Productivity: A New Challenge for an Old System

Achieving high productivity against a background of accelerating technological development is a key challenge for many countries. Labour mobility and rapid adaptation of staff training systems to the global transformation in markets are stimulating the growth of 'high-performance workplaces'. According to OECD data for 2016, Russia is performing less than half as well as more efficient economies in this respect. New demands on the real sector workforce are emerging faster than the existing vocational training system can produce specialists. What model of workforce training should be implemented in the context of contemporary challenges? What is the appropriate division of responsibilities between government bodies and private companies in this respect? Can it be left to companies to train their workforces themselves? How can the interests of employers be reconciled with those of countries, and those of individual workers trying to achieve success in their chosen profession? What must be done to avoid a gap between training and the practical application of skills? How can a balance be found between the challenges of growing productivity and the interests of business and people? What might an effective mechanism for ensuring workforce-led industrial growth, following the best foreign practices, look like?

Moderator:

- **Andrei Sharonov**, Dean, Moscow School of Management SKOLKOVO

Panellists:

- **Michael Harms**, Managing Director, German Committee on Eastern European Economic Relations
- **Joerg Horcher**, Managing Director, Hugo Boss Russia
- **Andrey Komarov**, Chairman of the Board of Directors, PJSC Chelyabinsk Pipe-Rolling Plant
- **Sergey Kravchenko**, President, Boeing Russia/CIS
- **Evgeny Kuyvashev**, Governor of Sverdlovsk Region
- **Vasily Osmakov**, Deputy Minister of Industry and Trade of the Russian Federation
- **Yermolai Solzhenitsyn**, Senior Partner, McKinsey & Company

Front row participants:

- **Esko Aho**, Prime Minister of Finland (1991–1995); Executive Chairman of the Board, East Office of Finnish Industries
- **Andrey Ershov**, General Director, Moscow City Telephone Network (MGTS)
- **Elena Myakotnikova**, Corporate Director, Agency for Strategic Initiatives
- **Robert Urazov**, General Director, WorldSkills Russia, Agency for the Development of Professional Communities and Skilled Workers

17:00–18:00

Courtyard 3
Art space

Foresight Session

European Aristocracy Today. An Insider View

Panellist:

- **Princess Gloria von Thurn und Taxis**, Chief Executive Officer of an Internationally Operating Private Historical Fortune

June 3, 2017

08:30–09:45

Congress Centre
Business Breakfast Hall
1

Business Breakfast

The Digital Economy. The Mobile Economy. The Information Economy

This time the traditional Saturday IT Breakfast will be dedicated to the topic of developing the Russian digital economy, its mobile components, and the economy of data. Representatives of several industries (Internet, software development, telecoms, media, IT) and the government will share their experience of collaboration and discuss worldwide and Russian digital transformation trends and digital economy development forecasts. They will also talk over the influence of the mobile economy/technology/services on the digital economy and traditional sectors of the Russian economy, including the results of the Russian Mobile Economy survey and the mobile component's contribution to the Russian economy. What areas of digitalization can develop at an accelerated pace in Russia? Let us try and dip into the future, into 'tomorrow' and, more importantly, 'the day after tomorrow'. What is the potential for the economy of data? Is it capable of becoming 'new blood' for the Russian economy? What hidden reserves does the mobile economy offer? What should we focus on in the first place in order to ensure a successful digital transformation of the Russian economy?

Moderators:

- **Valentin Makarov**, President, Russoft Association
- **Sergei Plugotarenko**, Director, Russian Association for Electronic Communications (RAEC)

Panellists:

- **Vartan Dilanian**, Country Managing Director, Accenture in Russia
- **Dmitry Dyrmovsky**, General Director, Member of the Board of Directors, Speech Technology Center
- **Kirill Filippov**, General Director, SPB TV
- **Alexander Galitsky**, Co-Founder, Managing Partner, Almaz Capital
- **Alexey Goreslavsky**, Executive Director for Media, Rambler&Co
- **Anatoly Karachinsky**, President, IBS Group
- **Karen Kazaryan**, Director, Institute for Internet Research
- **Andrey Kuzyaev**, President, Chairman of the Management Board, Member of the Board of Directors, ER-Telecom Holding
- **Boris Nuraliev**, Founder, Director, 1C
- **Mikhail Oseevskiy**, President, Rostelecom
- **Dmitry Peskov**, Director, Young Professionals Department, Agency for Strategic Initiatives to Promote New Projects (Agency for Strategic Initiatives)
- **Alexander Povalko**, Chief Executive Officer, Chairman of the Management Board, RVC
- **Stanislav Protassov**, Co-Founder, Senior Vice-President of Engineering, Acronis
- **Ekaterina Rudykh**, Director, Institute for the Development of the Internet (IRI)
- **Ekaterina Solntseva**, Vice-President of Business Development, ABBYY
- **Kirill Varlamov**, Head, Internet Initiatives Development Fund (IIDF)
- **Jong-Iok Yoon**, President, National IT Industry Promotion Agency (NIPA)
- **Oleg Zolotykh**, Managing Director, Luxoft Russia

08:30–09:45

Congress Centre
Business Breakfast Hall
2

Business Breakfast

P-20: How Can Russia Join the List of Attractive Countries for Investment?

Investment in advanced scientific research and pharmaceutical manufacturing could create an important stimulus for the development of the Russian economy. Worldwide, pharmaceutical companies are investing around USD 140 billion in R&D annually. In order to join the list of countries considered to be attractive from an investment point of view by the pharmaceutical industry (the Biopharmaceutical Competitiveness and Investment Survey), the following criteria must be fulfilled: a stable economy, favourable legislation and tax regulations, a high concentration of intellectual resources, a good medical and pharmaceutical education system, and a highly productive workforce. To date, Russia has yet to be ranked among the top 20 in the survey. What measures can be taken to enable Russia to join the list of the most attractive countries for pharmaceutical investment? How can the priorities of Russia's Scientific and Technological Development Strategy be realized in the areas of high-tech healthcare and pharmaceuticals? What barriers need to be overcome in state regulation of the pharmaceuticals market in order to expand access to medicines and increase investment attractiveness? How can more effective outcomes from scientific research in Russia be achieved?

Moderators:

- **Vladimir Shipkov**, Executive Director, Association of International Pharmaceutical Manufacturers (AIPM)

- **Guzel Ulumbekova**, President of the Board, Association of Medical Societies for Quality of Medical Care and Medical Education; Head, Higher School of Healthcare Organization and Management

Panellists:

- **Marwan Akar**, General Director, MSD Russia
- **Sergei Alyabiev**, Partner, McKinsey & Company
- **Anatoly Artamonov**, Governor of Kaluga Region
- **Elena Bushberg**, General Director, Veropharm
- **Niels Hessmann**, General Director, Bayer; General Representative, Russia and CIS, Bayer
- **Vasily Ignatiev**, General Director, R-Pharm JSC
- **Elena Kartasheva**, General Director, Abbott Russia
- **Dmitry Khalilov**, Partner, Head of the Group for the Provision of Services to Enterprises of the Consumer Goods Sector, CIS, EY
- **Elena Maksimkina**, Director of Medicine Assistance and Medical Products Revision Regulation Department, Ministry of Healthcare of the Russian Federation
- **Eyal Mishani**, Head, Cyclotron Radiochemistry Unit, Hadassah Hebrew University Hospital
- **Dmitry Morozov**, President, BIOCAD
- **Mikhail Murashko**, Head, Federal Service on Surveillance in Healthcare
- **Igor Narkevich**, Rector, St. Petersburg State Chemical-Pharmaceutical Academy
- **Ludmila Ogorodova**, Deputy Minister of Education and Science of the Russian Federation
- **Irina Panarina**, General Manager, Russia and Eurasia, AstraZeneca
- **Gisela Payeras Bailly**, Director for Government Affairs in Emerging Markets, GSK (GlaxoSmithKline); Chair, Emerging Markets Working Group, The European Federation of Pharmaceutical Industries and Associations (EFPIA)
- **Vladislav Shestakov**, Director, State Institute of Drugs and Good Practices
- **Nikolaos Tripodis**, Managing Director, Novartis Pharmaceuticals in Russia

08:30–09:45

Congress Centre
China Gramota
Restaurant

Business Breakfast

Russia and USA. Bridging Entrepreneurial Communities and Cultures

(By personal invitation)

Reaching across the oceans and beyond digital clouds: the future of business travel between US and Russia. What is American and Russian experiences of market entry? How to navigate divergent business environments, and deal with regulators and other stake-holders? The changing role of personal contacts (business forums, road shows and trade missions) and business diplomacy at the time of the digital revolution?

Moderators:

- **Myron Brilliant**, Executive Vice President, U.S. Chamber of Commerce
- **Boris Titov**, Presidential Commissioner of the Russian Federation for the Protection of Entrepreneurs' Rights

10:00–11:15

Congress Centre
Conference Hall D1

Embracing Tech Disruptors

Panel Session

Effective Technology Transfer: A Reserve of Economic Growth

Successful implementation of Russia's Science and Technology Development Strategy requires overcoming a number of problems: improving the return on investment in research and development and enhancing collaboration between the research and development sector and the real sector of the economy. Resolving these problems requires the involvement of research and training institutions and industrial companies, as well as improving the effectiveness of technology transfer from the realm of research to implementation in industry.

How are these problems viewed by the various players in the technology transfer market – research and training institutions, industrial companies, and development institutions? What is needed in order to achieve an improved return on investments in research and development, and enhanced collaboration between the research sector and the real sector of the economy? How can we create an ongoing space for interaction among all those involved in technology transfer?

Moderator:

- **Dan Medovnikov**, Editor-in-Chief, Stimul Magazine; Director, Institute of Innovation Management, National Research University Higher School of Economics

Panellists:

- **Dominique Fache**, Director, Sophia Antipolis Foundation; Chairman, Russian Technology Foundation (RTF)
- **Grigory Ivliev**, Head, Federal Service for Intellectual Property (Rospatent)
- **Sergey Kravchenko**, President, Boeing Russia/CIS
- **Mikhail Levchuk**, Managing Director, Argus Security
- **Alexey Odinokov**, Member of Board, NATT; Head of IP Management Department, Innopraktika
- **Alexander Povalko**, Chief Executive Officer, Chairman of the Management Board, RVC
- **Artashes Sivkov**, Executive Vice President, PJSC VimpelCom
- **Alexander Tormasov**, Rector, Innopolis University

Front row participants:

- **Dmitry Dyrmovsky**, General Director, Member of the Board of Directors, Speech Technology Center
- **Vadim Kulikov**, First Deputy General Director, Agency for Technological Development
- **Dmitry Morozov**, President, BIOCAD
- **Konstantin Nosov**, General Director, Angstrom
- **Nina Yanikina**, Head of the Project Management and Innovation Department, St. Petersburg National Research University of Information Technologies, Mechanics and Optics

10:00–11:15

Congress Centre
Conference Hall D3

Dynamics of the Global Economy

Panel Session

New Markets: Between Freedom and State Regulation

The transition to a new technological reality will lead to the formation of entirely new high-tech markets over the next 10 or 20 years, offering customers advanced technology solutions and brand new products and services. In light of this, the world's leading economies, including Russia, are actively developing targeted support and public-private partnership programmes aimed at promoting the high-tech industries and markets of the future. How do we ensure the efficiency of these programmes and where is the line between essential support and excessive restriction in state regulation? How do we find a balance between introducing new business models and ensuring the stability of the traditional economy? How do we find ways for Russian tech companies to participate in the formation of new markets?

Moderator:

- **Dmitry Peskov**, Director, Young Professionals Department, Agency for Strategic Initiatives to Promote New Projects (Agency for Strategic Initiatives)

Panellists:

- **Andrej Bievetski**, Managing Director, SAP Labs CIS
- **Alexander Galitsky**, Co-Founder, Managing Partner, Almaz Capital
- **Alexander Gurko**, President, Non-commercial Partnership for Development and Use of Navigation Technologies (GLONASS UNION)
- **Alexey Repik**, President, Delovaya Rossiya (Business Russia)
- **Olga Skorobogatova**, Deputy Governor, Central Bank of the Russian Federation
- **Sergey Solonin**, General Director, FINTECH Association
- **Ruslan Yunusov**, Chief Executive Officer, Russian Quantum Center

10:00–11:15

Congress Centre
Conference Hall D4

Russian Economic Agenda

Panel Session

New Opportunities in the Transformation of the Global Automotive Market

Changing consumer preferences and technological innovations promise to reshape the structure of the Russian automotive market. Future demand is to be driven by vehicles with fundamentally new features, such as electric powertrains, self-driving technologies, and network capabilities. Changes in the global automotive markets are projected to shift where profits are captured to the benefit of manufacturers of high-tech components and systems, spurring the spread of advanced technology as well as the emergence of new models of competition and cooperation. How might the technological changes facing the automobile sector drive new models of collaboration amongst established players? What product features and innovations are likely to require consortia partnerships, and who are the main players likely to shape the Russian automotive sector? What role, if any, should the government play in helping the sector adjust to the new environment, and what is the prognosis for Russian automotive sector over the medium term?

Moderator:

- **Maria Bondareva**, Anchor, Russia 24 TV Channel

Panellists:

- **Alexey Borovkov**, Vice Rector for Innovative Projects, Peter the Great St. Petersburg Polytechnic University
- **Anatoly Karachinsky**, President, IBS Group
- **Vladimir Knyagin**, Vice President, Strategic Research Center Foundation
- **Sergey Kogogin**, Director General, KAMAZ
- **Nicolas Maure**, President, AVTOVAZ
- **Mikhail Oseevskiy**, President, Rostelecom
- **Vadim Shvetsov**, General Director, SOLLERS

Front row participants:

- **Evgeny Elin**, Deputy Minister of Economic Development of the Russian Federation
- **Sergey Gaysin**, Chief Executive Officer, NAMI Central Scientific Research Automobile and Automotive Engine Institute
- **Elena Matveeva**, Vice-President for corporate policy, GAZ Group

10:00–11:15

Congress Centre
Conference Hall B1

Focus on the Human Factor

Panel Session

Twilight of the Antibiotics Era: A New Challenge for Humanity

Since the discovery of penicillin in 1928, antibiotics have saved hundreds of millions of lives – yet we take them for granted. Today, antibiotic-resistant infections kill up to 100,000 patients in American hospitals annually, 80,000 in China, and 25,000 in Europe and by 2050, infections that cannot be treated with antibiotics are projected to kill up to 10 million people globally every year – more than cancer. The fact that many bacteria have adapted to treatments is the result of the uncontrolled use of antibiotics 'to treat the common cold', as well as their use in the manufacture of cosmetics, farming products, and supposed 'preventative measures', while many pharmaceutical companies are unwilling to invest in developing new generations of antibiotics, citing low rates of return. What must be done to counter this new threat, and could viruses be instrumental in the battle against bacteria? Do new kinds of infection and antibiotic resistance pose a real risk to the average person? What should the state do to encourage the pharmaceutical industry to produce new generations of antibiotics? How can the use of antibiotics be brought under control? What further steps should be taken to prevent the spread of infectious diseases?

Moderator:

- **Alexey Bobrovsky**, Head of the Economic Programme, Russia 24 TV Channel

Panellists:

- **James Anderson**, Chair, Association of the British Pharmaceutical Industry (ABPI) Antimicrobial resistance (AMR) Network; Head of Corporate Government Affairs, GSK (GlaxoSmithKline)
- **Steffen Brygger Lund**, Vice President, Head of Nordic, Russia and Baltic Region, MSD
- **Olivier Charmeil**, Executive Vice President and General Manager, General Medicines and Emerging Markets, Sanofi
- **Lyalya Gabbasova**, Member of Interagency Coordination Group on Antimicrobial Resistance, The United Nations Organizations
- **Niels Hessmann**, General Director, Bayer; General Representative, Russia and CIS, Bayer
- **Vasily Ignatiev**, General Director, R-Pharm JSC
- **Alexey Tutelyan**, Member, Russian Academy of Sciences
- **Nikolay Vlasov**, Deputy Head, Federal Service for Veterinary and Phytosanitary Surveillance (Rosselkhoznadzor)

10:00–11:15

Congress Centre
Conference Hall B2

Russian Economic Agenda

Panel Session

The Meetings Industry as a Driver of Economic Development

International experience shows that for a country to achieve its economic development goals, increase inward investment, boost its image from a social and tourism perspective, and become more competitive, it needs an effective marketing strategy. This strategy should be targeted at both the domestic and international markets, and support a comprehensive solution to these challenges, and one of the most effective tools for promoting and positioning a region globally is engaging industry. However, Russia's share of the global international business event market is less than 1%. Can Russia

become a leader in the global meetings industry and what needs to be done to support the effective development of the meetings industry in Russia? Which successful international events should serve as an example for marketing regions and Russia as a whole? What role should the government play in developing the event industry in Russia? What multiplier effect can organizing events have on local development?

Moderator:

- **Paul Colston**, Managing Editor, Conference News

Panellists:

- **Ramesh Abhishek**, Secretary, Department of Industrial Policy and Promotion, Ministry of Commerce and Industry of the Republic of India
- **Sergey Alexeev**, President, Russian Union of Exhibitions and Fairs; Executive President (Outgoing President), UFI The Global Association of the Exhibition Industry
- **David Bodor**, Regional Director Europe, International Congress and Convention Association (ICCA)
- **Alexey Kalachev**, Head of Project, Russian Convention Bureau
- **Christian Mutschlechner**, Chief Executive Officer, Vienna Convention Bureau
- **Sergey Voronkov**, General Director, ExpoForum International

Front row participant:

- **Elena Myakotnikova**, Corporate Director, Agency for Strategic Initiatives

10:00–11:30

Pavilion F
Conference Hall F3

Embracing Tech Disruptors

Panel Session

Is It Possible to Develop Safe Digital Infrastructure in an Age of Global Cyberthreats?

Offences committed in the global information space affect a wide range of interests, have no physical boundaries, and pose a general threat. Terrorist and extremist crimes where cyber tools play a role are becoming more frequent. How can we ensure the safety of information space? What is required for building a robust cybersecurity infrastructure?

Moderator:

- **Sergei Plugotarenko**, Director, Russian Association for Electronic Communications (RAEC)

Panellists:

- **Sergey Grebennikov**, Director, Center for Internet Technologies (ROCIT)
- **Vladimir Kirienko**, Senior Vice President for Business Development and Management, Rostelecom
- **Kyriakos Kokkinos**, Executive Director, Partner, IBM Europe; Member of the Board of Directors, Cyprus Investment Promotion Agency
- **Yuriy Kurochkin**, Head of the Quantum Communications Group, Russian Quantum Center
- **Stanislav Kuznetsov**, Deputy Chairman of the Executive Board, Sberbank
- **Demetrios Marantis**, Senior Vice President, Head, Global Government Relations, Visa Inc
- **R. Preston McAfee**, Corporate Vice President, Chief Economist, Microsoft
- **Scott Overson**, General Manager, Industry Solutions Group EMEA, Intel Corporation
- **Alexander Pankov**, First Deputy Head, Federal Service for Supervision of Communications, Information Technology, and Mass Media
- **Ilya Sachkov**, Founder, General Director, Group-IB
- **Andrey Vorobiev**, Director, Coordination Center of the National Domain of the Internet
- **Michael Yakushev**, Vice-President of Stakeholder Engagement, Eastern Europe, Russia and Central Asia, ICANN
- **Irina Yarovaya**, Deputy Chairman of the State Duma of the Federal Assembly of the Russian Federation

Front row participant:

- **Konstantin Marchenko**, Deputy General Director, T8

10:00–11:15

Pavilion G
Conference Hall G2

Business Roundtable

Russia–Sweden: Investment and Innovation as Key Sources of Mutual Growth

Economic cooperation between Russia and Sweden dates back many decades, and Sweden is now one of the biggest investors in Russia, with investment totalling approximately USD 15 billion. Around 400 Swedish companies operate in Russia, representing the full spectrum of industry. What measures are essential to support and accelerate the development of industrial, business, and financial

cooperation between Russia and Sweden? What measures can the national government and regional authorities enact to further encourage Swedish companies to specifically target investment in Russia's innovation sector?

Moderator:

- **Andreas Giallourakis**, Head, Swedish Trade and Invest Council in Russia & CIS

Panellists:

- **Anatoly Artamonov**, Governor of Kaluga Region
- **Mikko Ayub**, Member of the Board of Directors, JSC Nordea Bank, Russia
- **Jan-Olof Jacke**, President, AstraZeneca AB
- **Zoran Lukovic**, General Director, Ericsson in Russia
- **Frank Schauff**, Chief Executive Officer, Association of European Businesses
- **Sergey Tsyb**, Deputy Minister of Industry and Trade of the Russian Federation
- **Anatoliy Usov**, Regional Director, Russia & CIS, SKF
- **Sergei Yavorski**, General Director, Volvo Vostok

Front row participant:

- **Sergey Mikhnevich**, Director of the Center for Multilateral Cooperation, Russian Union of Industrialists and Entrepreneurs (RSPP)

10:00–11:15

Pavilion G
Conference Hall G3

Russian Economic Agenda

Panel Session

The Impact of Russia on World Cinema

Co-production in European film has become a standard operating plan, while Hollywood has long since moved beyond the borders of Los Angeles, and global blockbusters are made in Europe, Latin America, and China, and released worldwide. The major studios are actively looking not just for new markets but also for ground-breaking stories, and despite an underdeveloped infrastructure, Russia could become a supplier of new content. How is Russia currently positioned in global cinema, and what should be done to establish Russia as a fully-fledged partner with leading film producers? Can Russia become a global supplier of new ideas and quality content within established formats? How are new sales channels for film content impacting the film industry?

Moderator:

- **Marina Zhigalova-Ozkan**, General Director, The Walt Disney Company, CIS

Panellists:

- **Alexey Petrukhin**, Producer, Director, Writer, RFG Russian Film Group
- **Ilya Popov**, President, Russian Animated Film Association
- **Yuliana Slashcheva**, Chairman of the Management Board, Creative Production Association Soyuzmultfilm Film Studio FSUE
- **Natalia Smirnova**, Director, Globus Film Ltd.
- **Vadim Sokolovsky**, Producer; Head, Sony Pictures Television Russia

10:00–11:15

Pavilion G
Conference Hall G4

Dynamics of the Global Economy

Panel Session

The Future Being Born Today: Integration and Infrastructure Projects in Eurasia

In line with the Development Strategy of the Russian Federation, academics, politicians, and entrepreneurs are currently examining various large-scale projects designed to effectively confront critical social, economic, and political challenges, and to neutralize geopolitical threats. The process of selecting projects like these is inevitably accompanied by a degree of uncertainty, and the scale involved requires a realistic evaluation of effort, expenditure, resources, and rate of return. As far as Russia is concerned, against a backdrop of increasing integration within the Eurasian space and the development of Asia-Pacific economic cooperation, such projects could include data centres and road infrastructure in the country's Asian territories, driverless vehicles, automated production management systems, and much more. Does Russia have the leadership potential required to launch major infrastructure projects in the Eurasian region? What would the consequences of this shift in development strategy be for the country and for the Eurasian Union? How should infrastructure projects be selected and assessed in terms of their worth to the economy of the entire Eurasian region?

Moderator:

- **Elena Aksenova**, Deputy Chief Academic Secretary of the Presidium, Russian Academy of

Sciences

Panellists:

- **Leonid Altukhov**, President, Group of Companies Netkom-IPC
- **Dmitry Azarov**, Chairperson, Council of the Federation of the Russian Federation Committee on the Federal Structure, Regional Policies, Local Self-Governance, and Affairs of the North
- **Igor Malygin**, Director, Solomenko Institute of Transport Problems of the Russian Academy of Sciences
- **Ivan Starikov**, Professor, Institute of Economics of the Russian Academy of Sciences
- **Boris Titov**, Presidential Commissioner of the Russian Federation for the Protection of Entrepreneurs' Rights
- **Vladimir Yakunin**, Chairman of Supervisory Board, DOC Research Institute; Doctor of Political Science

Front row participant:

- **Vladimir Klimanov**, Director, Institute for Public Finance Reform (IPFR)

10:00–11:15

Pavilion G
Conference Hall G5

Russian Economic Agenda

Roundtable

Russia's Regions: An Investor's View

In his annual address to the Federal Assembly on December 1, 2016, the President of the Russian Federation set representatives the task of ensuring that a uniformly high-quality business environment was established in all of Russia's regions. This discussion will focus on problems encountered by Russian and foreign investors in Russia's regions, factors influencing decisions about investment in Russia's regions, and weak spots in development and possible ways to improve them. Plans for the session include a review of the results of a 'mystery shopper' assessment by the non-profit organization Leaders' Club of the quality of regional institutions' work in attracting investment and supporting business, as well as of the state of existing development zones (industrial parks, business incubators, etc.). What are the problems encountered by investors in Russia's regions? What proposals are entrepreneurs able to offer for improving regional infrastructure to better support business?

Moderator:

- **Yury Bogdanov**, Anchor, Russia 24 TV Channel

Panellists:

- **Artem Avetisyan**, Director of the New Business Department, Agency of Strategic Initiatives; Chairman of the Non-Governmental Organization Leaders Club
- **Svetlana Chupsheva**, Chief Executive Officer, Agency for Strategic Initiatives
- **Alexander Kalinin**, President, All-Russian Non-Governmental Organization of Small and Medium-Sized Businesses Opora Russia
- **Sergei Kelbakh**, Chairman of the Board, Russian Highways
- **Veniamin Kondratiev**, Head of Administration (Governor) of Krasnodar Territory
- **Nikolay Lubimov**, Acting Governor of Ryazan Oblast
- **Agnessa Osipova**, President, Russian Franchise Association (RFA); President, Baskin Robbins Production International
- **Andrey Pankov**, General Director, Renault Russia
- **Philippe Pegorier**, President, Alstom Russia; Member of the Board, Association of European Businesses (AEB)
- **Maksim Reshetnikov**, Acting Governor of Perm Territory

Front row participants:

- **Igor Esin**, Chairman of the Board of Directors, NIIK (Research and Design Institute of Urea and Organic Synthesis Products)
- **Vladimir Krasnoborodko**, General Director, The Stamp of the Union State
- **Andrey Nikitin**, Acting Governor of Novgorod Region

11:45–13:00

Congress Centre
Conference Hall D1

Embracing Tech Disruptors

Panel Session

The Digitalization of Critical Infrastructure and Strategic Consortia

To manage complex processes like the digitalization of the economy, a special kind of organization is required. One method is to form consortia made up of suppliers of technological solutions, consumers of these solutions, and a state regulator. A key task of these project-oriented consortia is to reduce the

current lag between research and development, incorporating technological innovations into finished products, and launching products globally. What potential is there for setting up strategic consortia in Russia today? How can they be integrated into international research networks, international digital economy regulatory systems, and the Internet? How can we balance the participation of business and the state in shaping the priorities of investment policy in the technological sector?

Moderator:

- **Vladimir Knyagin**, Vice President, Strategic Research Center Foundation

Panellists:

- **Kirill Korniliev**, Vice President, Solutions Unit, Industry Solutions and Business Development, IBM Central and Eastern Europe
- **Alexey Kudrin**, Chairman of the Board, Center for Strategic Research Foundation; Deputy Chairman, Economic Council under the President of the Russian Federation
- **Mikhail Oseevskiy**, President, Rostelecom
- **Alexander Povalko**, Chief Executive Officer, Chairman of the Management Board, RVC
- **Kirill Varlamov**, Head, Internet Initiatives Development Fund (IIDF)
- **Jong-lok Yoon**, President, National IT Industry Promotion Agency (NIPA)

11:45–13:00

Pavilion F
Conference Hall F3

Embracing Tech Disruptors

Panel Session

New Trends in Sports Broadcasting: A Social Transformation

Sport, television and society are closely linked and catalyze each other's growth. A nation with a strong sporting culture always has a powerful broadcasting industry with big revenues. But sport can only stay relevant through constant evolution; can television lend a hand? Are growing broadcast rights fees good or bad for sports and television? How is the sports landscape changing to accommodate broadcasting requirements and how is television adapting to new sports trends? How much impact do athletes' successes and failures actually have on TV ratings? Should policymakers place their bets on elite sport or junior sport to develop the Russian sports industry and improve public health?

Moderator:

- **Tinatin Kandelaki**, General Producer, Match TV

Panellists:

- **Sergey Aslanyan**, Chairman of the Board of Directors, MaximaTelecom JSC
- **Natalia Bilan**, Creative Producer, Match TV
- **Sergey Fursenko**, President, Chairman of the Management Board, Football Club Zenit
- **Valeri Karpin**, Honored Master of Sports of the Russian Federation
- **Sergey Kupriyanov**, Press Secretary of Management Committee Chairman – Deputy Department Head, Gazprom
- **Petr Makarenko**, Chief Executive Officer, TeleSport